

Headquarters: 6200 S. Gilmore Road, Fairfield, OH 45014-5141 Mailing address: P.O. Box 145496, Cincinnati, OH 45250-5496

cinfin.com ■ 513-870-2000

POLICY SERVICE FORM

| Insured Name | | | | | | |
|---|------------------------------|--------------|-------|---------------|--|--|
| Policy Number | SS# | Date of Birt | :h | | | |
| Change of Mailing Address This change applies to: ☐Insured ☐ Owner ☐ Payer ☐ Assignee ☐ Beneficiary ☐ Secondary Addressee | | | | | | |
| Street Address or P.O. Box | Ci | ity | State | ZIP Code | | |
| Beneficiary Change/Designation If a trust is designated, please state the date of the trust Please review the terms of the beneficiary designation before completing. If multiple beneficiaries are being named, unless otherwise stated, the designation will be Share and Share Alike. If the beneficiary split is other than Share and Share Alike, it should be reflected in the percentages and equal 100%. Primary Beneficiary (include name and address) Relationship SS# % Benefit | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Contingent Beneficiary (include nar | ne and address) | Relationship | SS# | % Benefit | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (If additional space is needed, a separate sheet can be attached. Please date, sign and witness both forms.) | | | | | | |
| All previous beneficiary designations and settlement options are hereby revoked and the above designation is made. It is understood that the company shall not be bound by any trust, deed or partnership agreement and shall not be liable for the application of the proceeds of the policy by any trustee beneficiary or any other person. | | | | | | |
| Ownership Designation (Please attach a required W-9 if completing this section.) | | | | | | |
| If a trust is designated, please state the date of the trust | | | | | | |
| I transfer or designate all my rights, title and interest as owner of the above policy to: | | | | | | |
| Primary Owner: | | | | | | |
| Name | Relationship | SS# | | Date of Birth | | |
| Street Address or P.O. Box | City | State | Z | ZIP Code | | |
| Contingent Owner, to become own | er upon death of above-state | d owner: | | | | |
| Name | Relationship | SS# | | Date of Birth | | |
| Street Address or P.O. Box | City | State | | ZIP Code | | |
| Transfer is subject to any loan or advance made by the Company on the security of the policy and to the rights of the Company in connection therewith and to any assignment of the policy in force and on file with The Cincinnati Life Insurance Company. I declare that no insolvency or bankruptcy proceedings are pending against me and that I have not executed any assignment not on file with The Cincinnati Life Insurance Company. | | | | | | |

Form CLI-8972 (2/23) Page 1 of 2

| Name Change/Correction (Please attach a required W-9 if completing this section.) This change applies to: Insured Owner Payer Assignee Beneficiary Secondary Addressee From To Reason | | | | | | |
|---|---------------|------------|--|--|--|--|
| Addition of Child to Existing Children's Term Rider The employee will be the owner and the beneficiary unless otherwise stated. | | | | | | |
| Full Name of Proposed Insured Children | Date of Birth | Gender | Relationship to Employee | | | |
| | | ☐ M ☐ F | ☐ Child born to you ☐ Legally adopted | | | |
| | | □ м □ F | ☐ Child born to you ☐ Legally adopted | | | |
| Lost Policy Certificate or Duplicate Policy Request ☐ I certify to the best of my knowledge that the original policy has been lost, destroyed or stolen and cannot be found. I further declare that said policy has not been sold, assigned or transferred and that no person, party or corporation holds any legal or equitable claim, trust or charge on said policy. I agree to hold the company harmless from any claims that may arise from the original contract. Replacement option (select one): ☐ Policy certification ☐ Duplicate policy (may not be available for all policies) | | | | | | |
| Signature Section This is to be completed and signed by the current owner (and new owner, if applicable); and if there currently is an irrevocable beneficiary, the form must be signed by the irrevocable beneficiary in order to process a request for beneficiary or ownership change. If the current owner is deceased, it will be necessary for the executor or administrator of the estate to complete and sign the form and return it along with a copy of the probate papers. The form is to be witnessed by someone other than the new beneficiary or new owner. I (WE) HAVE READ THE STATEMENTS AND ANSWERS IN THIS POLICY SERVICE FORM TO THE BEST OF MY | | | | | | |
| (OUR) KNOWLEDGE AND BELIEF, THEY ARE COMPLETE AND TRUE. | | | | | | |
| Signature of Owner (If business, print company name and have officer sign with title.) | | | Date | | | |
| Witness Signature or Licensed Agent and Agent Code # | | | Date | | | |
| Signature of New Owner, if not Current Owner of Policy | | | Date | | | |
| Signature of Irrevocable Beneficiary, Loan Officer, Title | | | Date | | | |

Form CLI-8972 (2/23) Page 2 of 2