

## POLICY CHANGE FORM

Insured Name					
Policy Number					
Change Base Policy PLEASE NOTE: Applying for an increase in specified amount, adding an optional benefit rider (excluding Accelerated Benefit Rider) or requesting rate reduction requires completion of a full application. Reduce Face Amount to \$					
If Universal Life, change to Option A Option B (If option B, requires completion of full application)					
Request for Addition(s)/Deletion(s)         Add       Delete         Accelerated Benefit Rider         Long Term Care Facility/Waiver of Surrender Charge Rider         Accidental Death Benefit         Chronic Illness Rider         Children's Term Rider         Guaranteed Purchase Option         Paid-Up Life Rider         Waiver of Monthly Deduction         Waiver of Premium					
Exercise Guaranteed Purchase Option					
Plan \$	mount of Insurance	Effective Date (Anniversary date of	options)		
\$ \$	mount Collected				
Payment Method: 🗌 Bank Draft 🔲 Direct Bill 🔲 Payroll Deduction (new authorization form required)					
Payment Mode:					
Ownership Designation (Please attach a required W-9 if completing this section.) If a trust is designated, please state the date of the trust I transfer or designate all my rights, title and interest as owner of the above policy to: Primary Owner:					
Name	Relationship	SS#	Date of birth		
Street Address or P.O. Box	City	State	ZIP Code		
Contingent Owner, to become owner upon death of above-stated owner:					
Name	Relationship	SS#	Date of birth		
Street Address or P.O. Box	City	State	ZIP Code		
Transfer is subject to any loan or advance made by the Company on the security of the policy and to the rights of the Company in connection therewith and to any assignment of the policy in force and on file with The Cincinnati Life Insurance Company. I declare that no insolvency or bankruptcy proceedings are pending against me and that I have not executed any assignment not on file with The Cincinnati Life Insurance Company.					

## **Beneficiary Change/Designation**

If a trust is designated, please state the date of the trust

Please review the terms of the beneficiary designation before completing. If multiple beneficiaries are being named, unless otherwise stated, the designation will be Share and Share Alike. If the beneficiary split is other than Share and Share Alike, it should be reflected in the percentages and equal 100 percent.

Primary Beneficiary (include name and address)	Relationship	SS#	% Benefit
Contingent Beneficiary (include name and address)	Relationship	SS#	% Benefit
Contingent Beneficiary (include name and address)	Relationship	SS#	% Benefit
Contingent Beneficiary (include name and address)	Relationship	SS#	% Benefit
Contingent Beneficiary (include name and address)	Relationship	SS#	% Benefit

(If additional space is needed, a separate sheet can be attached. Please date, sign and witness both forms.)

All previous beneficiary designations and settlement options are hereby revoked and the above designation is made. It is understood that the company shall not be bound by any trust, deed or partnership agreement and shall not be liable for the application of the proceeds of the policy by any trustee beneficiary or any other person.

## Signature Section

This is to be completed and signed by the current owner (and new owner, if applicable); and if there currently is an irrevocable beneficiary, the form must be signed by the irrevocable beneficiary in order to process a request for beneficiary or ownership change. If the current owner is deceased, it will be necessary for the executor or administrator of the estate to complete and sign the form and return it along with a copy of the probate papers. The form is to be witnessed by someone other than the new beneficiary or new owner.

I (WE) HAVE READ THE STATEMENTS AND ANSWERS IN THIS POLICY CHANGE FORM. TO THE BEST OF MY (OUR) KNOWLEDGE AND BELIEF, THEY ARE COMPLETE AND TRUE.

Signature of Owner (If business, print company name and have officer sign with title.)	Date	
Witness Signature or Licensed Agent and Agent code #	Date	
Signature of New Owner, if not Current Owner of Policy	Date	
Signature of Irrevocable Beneficiary, Loan Officer, Title	Date	