



ANNUAL STATEMENT  
For the Year Ended December 31, 2016  
OF THE CONDITION AND AFFAIRS OF THE

CINCINNATI LIFE INSURANCE COMPANY

NAIC Group Code	00244	(Current Period)	00244	(Prior Period)	NAIC Company Code	76236	Employer's ID Number	31-1213778
Organized under the Laws of	Ohio				State of Domicile or Port of Entry	Ohio		
Country of Domicile	United States							
Incorporated/Organized	07/02/1987				Commenced Business	02/01/1988		
Statutory Home Office	6200 SOUTH GILMORE ROAD				(Street and Number)	FAIRFIELD, OH, US 45014-5141		
Main Administrative Office	6200 SOUTH GILMORE ROAD				(Street and Number)	FAIRFIELD, OH, US 45014-5141		513-870-2000
Mail Address	6200 SOUTH GILMORE ROAD				(Street and Number or P.O. Box)	FAIRFIELD, OH, US 45014-5141		(City or Town, State, Country and Zip Code)
Primary Location of Books and Records	6200 SOUTH GILMORE ROAD				(Street and Number)	FAIRFIELD, OH, US 45014-5141		513-870-2000
Internet Web Site Address	WWW.CINFIN.COM							
Statutory Statement Contact	JOSEPH DAVID WURZELBACHER				(Name)	513-870-2000-4902		(Area Code) (Telephone Number) (Extension)
	JOE_WURZELBACHER@CINFIN.COM				(E-Mail Address)	513-603-5500		(FAX Number)

OFFICERS

Name	Title	Name	Title
STEVEN JUSTUS JOHNSTON #	CEO & PRESIDENT	MICHAEL JAMES SEWELL	CFO & SENIOR VICE PRESIDENT
TODD HANCOCK PENDERY	TREASURER & VICE PRESIDENT	ROGER ANDREW BROWN #	COO & SENIOR VICE PRESIDENT

OTHER OFFICERS

KENNETH WILLIAM STECHER	CHAIRMAN OF THE BOARD	JACOB FERDINAND SCHERER JR.	EXECUTIVE VICE PRESIDENT
TERESA CURRIN CRACAS	SENIOR VICE PRESIDENT	THERESA ANN HOFFER #	SENIOR VICE PRESIDENT
MARTIN FRANCIS HOLLENBECK	SENIOR VICE PRESIDENT	JOHN SCOTT KELLINGTON	SENIOR VICE PRESIDENT
LISA ANNE LOVE	SENIOR VICE PRESIDENT	GLENN DOUGLAS NICHOLSON	SENIOR VICE PRESIDENT
TIMOTHY LEE TIMMEL	SENIOR VICE PRESIDENT		

DIRECTORS OR TRUSTEES

WILLIAM FORREST BAHL	GREGORY THOMAS BIER	ROGER ANDREW BROWN	MARTIN FRANCIS HOLLENBECK
STEVEN JUSTUS JOHNSTON	WILLIAM RODNEY MCMULLEN	MARTIN JOSEPH MULLEN	GLENN DOUGLAS NICHOLSON
	JACOB FERDINAND SCHERER		
	JR		
DAVID PUTNAM OSBORN	KENNETH WILLIAM STECHER	JOHN JEFFERSON SCHIFF JR	THOMAS REID SCHIFF
MICHAEL JAMES SEWELL		TIMOTHY LEE TIMMEL	LARRY RUSSELL WEBB #

State of OHIO  
County of BUTLER

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

STEVEN JUSTUS JOHNSTON CEO & PRESIDENT	MICHAEL JAMES SEWELL CFO & SENIOR VICE PRESIDENT	TODD HANCOCK PENDERY TREASURER & VICE PRESIDENT
a. Is this an original filing? Yes [ X ] No [ ]		
b. If no:		
1. State the amendment number		
2. Date filed		
3. Number of pages attached		

KAREN S. DONNER, NOTARY PUBLIC  
OCTOBER 26, 2019

ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D).....	3,151,485,258		3,151,485,258	3,017,001,097
2. Stocks (Schedule D):				
2.1 Preferred stocks .....	5,046,800		5,046,800	5,046,800
2.2 Common stocks .....				
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens .....				
3.2 Other than first liens .....				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ ..... encumbrances).....				
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....				
4.3 Properties held for sale (less \$ ..... encumbrances) .....				
5. Cash (\$ .....56,439,126 , Schedule E-Part 1), cash equivalents (\$ ..... , Schedule E-Part 2) and short-term investments (\$ ..... , Schedule DA).....	56,439,126		56,439,126	44,485,820
6. Contract loans (including \$ ..... premium notes).....	30,558,362	868,545	29,689,817	29,740,881
7. Derivatives (Schedule DB).....				
8. Other invested assets (Schedule BA) .....	65,908,677		65,908,677	44,676,604
9. Receivables for securities .....				
10. Securities lending reinvested collateral assets (Schedule DL).....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	3,309,438,223	868,545	3,308,569,678	3,140,951,201
13. Title plants less \$ ..... charged off (for Title insurers only).....				
14. Investment income due and accrued .....	39,645,269		39,645,269	39,145,033
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	8,285,066	7,789	8,277,277	7,227,591
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums).....	121,081,503		121,081,503	113,935,404
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	6,966,574		6,966,574	5,740,616
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	1,300,353		1,300,353	1,588,521
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....				
18.2 Net deferred tax asset.....	91,622,492	65,492,745	26,129,747	27,176,703
19. Guaranty funds receivable or on deposit .....				
20. Electronic data processing equipment and software.....	514,789	514,789		
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	2,967	2,967		
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....	4,029,091		4,029,091	3,088,947
24. Health care (\$ ..... ) and other amounts receivable.....	595,665	595,665		
25. Aggregate write-ins for other-than-invested assets .....	1,329,565	312,073	1,017,492	1,500,366
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	3,584,811,558	67,794,574	3,517,016,983	3,340,354,383
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	749,433,861		749,433,861	726,482,544
28. Total (Lines 26 and 27)	4,334,245,419	67,794,574	4,266,450,845	4,066,836,927
DETAILS OF WRITE-INS				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)				
2501. SEPARATE ACCOUNTS MANAGEMENT FEE RECEIVABLE.....	992,578		992,578	1,454,832
2502. PREPAID EXPENSES.....	270,536	270,536		
2503. GUARANTY FUNDS.....	12,788		12,788	28,975
2598. Summary of remaining write-ins for Line 25 from overflow page .....	53,663	41,537	12,127	16,559
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	1,329,565	312,073	1,017,492	1,500,366

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ .....3,014,069,552 (Exhibit 5, Line 9999999) less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve).....	3,014,069,552	2,832,845,304
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve).....	16,579,506	16,623,168
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ ..... Modco Reserve).....	171,079,323	176,207,802
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11).....	17,421,741	21,922,542
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11).....	1,366,382	1,541,037
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid (Exhibit 4, Line 10).....		
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco).....	74	75
6.2 Dividends not yet apportioned (including \$ ..... Modco).....		
6.3 Coupons and similar benefits (including \$ ..... Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ .....83,526 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14).....	1,408,786	1,314,660
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act.....		
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ .....15,404,057 ceded.....	15,404,057	16,666,509
9.4 Interest Maintenance Reserve (IMR, Line 6).....	8,382,456	9,747,024
10. Commissions to agents due or accrued-life and annuity contracts \$ .....3,229,732 accident and health \$ .....21,750 and deposit-type contract funds \$ ..... ..	3,251,482	3,237,963
11. Commissions and expense allowances payable on reinsurance assumed.....		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6).....	4,731,919	3,531,386
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances).....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5).....	1,463,206	1,297,232
15.1 Current federal and foreign income taxes, including \$ .....814,449 on realized capital gains (losses).....	2,942,384	89,924
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	567,394	546,615
17. Amounts withheld or retained by company as agent or trustee.....	1,136,657	807,158
18. Amounts held for agents' account, including \$ .....382 agents' credit balances.....	382	384
19. Remittances and items not allocated.....	964,904	1,819,959
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$ .....and interest thereon \$ ..... ..		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7).....	28,819,490	18,749,372
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies.....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers.....		
24.04 Payable to parent, subsidiaries and affiliates.....	250,862	359,620
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....		
24.08 Derivatives.....		
24.09 Payable for securities.....		
24.10 Payable for securities lending.....		
24.11 Capital notes \$ .....and interest thereon \$ ..... ..		
25. Aggregate write-ins for liabilities.....	26,848,367	24,691,925
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	3,316,688,926	3,131,999,657
27. From Separate Accounts statement.....	749,433,861	726,482,544
28. Total liabilities (Lines 26 and 27).....	4,066,122,787	3,858,482,201
29. Common capital stock.....	3,000,000	3,000,000
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....		
32. Surplus notes.....		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....	1,000,000	1,000,000
34. Aggregate write-ins for special surplus funds.....		
35. Unassigned funds (surplus).....	196,328,058	204,354,726
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ).....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ).....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement).....	197,328,058	205,354,726
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55).....	200,328,058	208,354,726
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	4,266,450,845	4,066,836,927
DETAILS OF WRITE-INS		
2501. RETAINED ASSET LIABILITY.....	24,157,007	24,270,117
2502. PAYABLES CLEARING.....	2,625,378	329,757
2503. ACCOUNTS PAYABLE - LONG TERM CARE.....	40,210	67,270
2598. Summary of remaining write-ins for Line 25 from overflow page.....	25,772	24,780
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	26,848,367	24,691,925
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page.....		
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above).....		
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page.....		
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above).....		

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11) .....	276,140,544	250,060,189
2. Considerations for supplementary contracts with life contingencies .....	264,955	279,814
3. Net investment income (Exhibit of Net Investment Income, Line 17) .....	158,587,025	154,137,743
4. Amortization of Interest Maintenance Reserve (IMR, Line 5) .....	5,863,024	4,102,626
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1) .....	5,133,019	5,703,704
7. Reserve adjustments on reinsurance ceded .....		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	4,974,414	5,358,066
8.2 Charges and fees for deposit-type contracts .....		
8.3 Aggregate write-ins for miscellaneous income .....		
9. Totals (Lines 1 to 8.3) .....	450,962,981	419,642,143
10. Death benefits .....	99,911,020	100,957,306
11. Matured endowments (excluding guaranteed annual pure endowments) .....	147,913	98,107
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8) .....	69,760,542	63,375,917
13. Disability benefits and benefits under accident and health contracts .....	2,017,286	2,249,565
14. Coupons, guaranteed annual pure endowments and similar benefits .....		
15. Surrender benefits and withdrawals for life contracts .....	16,260,106	16,330,519
16. Group conversions .....		
17. Interest and adjustments on contract or deposit-type contract funds .....	8,914,513	10,113,656
18. Payments on supplementary contracts with life contingencies .....	365,445	358,006
19. Increase in aggregate reserves for life and accident and health contracts .....	181,261,687	164,159,202
20. Totals (Lines 10 to 19) .....	378,638,512	357,642,277
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1) .....	42,021,448	37,925,881
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1) .....		
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4) .....	38,049,828	34,939,114
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3) .....	7,255,234	6,771,830
25. Increase in loading on deferred and uncollected premiums .....	(3,871,558)	(177,166)
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	(6,425,827)	(6,477,046)
27. Aggregate write-ins for deductions .....	991	953
28. Totals (Lines 20 to 27) .....	455,668,629	430,625,843
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	(4,705,648)	(10,983,700)
30. Dividends to policyholders .....	74	39
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	(4,705,722)	(10,983,740)
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	(1,935,521)	(5,586,176)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	(2,770,201)	(5,397,564)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....(2,929,538) (excluding taxes of \$ .....2,093,712 transferred to the IMR) .....	4,855,574	(6,091,758)
35. Net income (Line 33 plus Line 34) .....	2,085,373	(11,489,322)
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2) .....	208,354,726	223,454,028
37. Net income (Line 35) .....	2,085,373	(11,489,322)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....		
39. Change in net unrealized foreign exchange capital gain (loss) .....		
40. Change in net deferred income tax .....	(2,430,698)	1,712,088
41. Change in nonadmitted assets .....	2,307,672	(4,064,985)
42. Change in liability for reinsurance in unauthorized and certified companies .....		
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....		
44. Change in asset valuation reserve .....	(10,070,117)	(1,359,349)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1) .....		
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....		
47. Other changes in surplus in Separate Accounts statement .....		
48. Change in surplus notes .....		
49. Cumulative effect of changes in accounting principles .....		
50. Capital changes:		
50.1 Paid in .....		
50.2 Transferred from surplus (Stock Dividend) .....		
50.3 Transferred to surplus .....		
51. Surplus adjustment:		
51.1 Paid in .....		
51.2 Transferred to capital (Stock Dividend) .....		
51.3 Transferred from capital .....		
51.4 Change in surplus as a result of reinsurance .....		
52. Dividends to stockholders .....		
53. Aggregate write-ins for gains and losses in surplus .....	81,102	102,267
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	(8,026,668)	(15,099,302)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) .....	200,328,058	208,354,726
DETAILS OF WRITE-INS		
08.301 .....		
08.302 .....		
08.303 .....		
08.398 Summary of remaining write-ins for Line 8.3 from overflow page .....		
08.399 Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....		
2701. INCREASE/(DECREASE) IN RETIRED LIVES RESERVE .....	991	953
2702. ....		
2703. ....		
2798. Summary of remaining write-ins for Line 27 from overflow page .....		
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above) .....	991	953
5301. PRE-1992 WHOLE LIFE DEFICIENCY RESERVE .....	81,102	102,267
5302. ....		
5303. ....		
5398. Summary of remaining write-ins for Line 53 from overflow page .....		
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above) .....	81,102	102,267



CASH FLOW

	1 Current Year	2 Prior Year
<b>Cash from Operations</b>		
1. Premiums collected net of reinsurance .....	270,908,378	247,290,953
2. Net investment income .....	156,386,517	151,040,414
3. Miscellaneous income .....	10,857,857	11,072,082
4. Total (Lines 1 through 3) .....	438,152,752	409,403,449
5. Benefit and loss related payments .....	194,367,684	178,309,299
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	(6,425,827)	(6,477,046)
7. Commissions, expenses paid and aggregate write-ins for deductions .....	85,944,760	79,395,986
8. Dividends paid to policyholders .....	74	75
9. Federal and foreign income taxes paid (recovered) net of \$ ..... (586,213) tax on capital gains (losses) .....	(5,623,807)	(1,476,171)
10. Total (Lines 5 through 9) .....	268,262,884	249,752,143
11. Net cash from operations (Line 4 minus Line 10) .....	169,889,868	159,651,306
<b>Cash from Investments</b>		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds .....	742,895,983	343,878,080
12.2 Stocks .....	8,409	
12.3 Mortgage loans .....		
12.4 Real estate .....		
12.5 Other invested assets .....		11,500,000
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....		
12.7 Miscellaneous proceeds .....		
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	742,904,392	355,378,080
13. Cost of investments acquired (long-term only):		
13.1 Bonds .....	866,991,860	509,986,773
13.2 Stocks .....		
13.3 Mortgage loans .....		
13.4 Real estate .....		
13.5 Other invested assets .....	21,388,943	
13.6 Miscellaneous applications .....		10,250,000
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	888,380,803	520,236,773
14. Net increase (decrease) in contract loans and premium notes .....	(684,121)	611,105
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14) .....	(144,792,291)	(165,469,798)
<b>Cash from Financing and Miscellaneous Sources</b>		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes .....		
16.2 Capital and paid in surplus, less treasury stock .....		
16.3 Borrowed funds .....		
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(14,007,148)	(17,262,256)
16.5 Dividends to stockholders .....		
16.6 Other cash provided (applied) .....	862,874	2,123,475
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6) .....	(13,144,274)	(15,138,782)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	11,953,303	(20,957,274)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year .....	44,485,824	65,443,098
19.2 End of year (Line 18 plus Line 19.1) .....	56,439,127	44,485,824

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2	Ordinary			6	Group		Accident and Health			12
			3	4	5		7	8	9	10	11	
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts .....	276,140,544	68,204	223,874,869	47,169,909			2,624,726		810,871		1,591,965	
2. Considerations for supplementary contracts with life contingencies .....	264,955				264,955							
3. Net investment income .....	158,587,025	262,397	101,942,118	50,930,599	941,194		(1,218)	23,267	167,967		290,353	4,030,347
4. Amortization of Interest Maintenance Reserve (IMR) .....	5,863,024	18,625	3,807,349	1,964,922	38,297		(88)	899	12,102		20,919	
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....												
6. Commissions and expense allowances on reinsurance ceded .....	5,133,019		4,420,004						47,968		665,047	
7. Reserve adjustments on reinsurance ceded .....												
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts .....	4,974,414						4,974,414					
8.2 Charges and fees for deposit-type contracts .....												
8.3 Aggregate write-ins for miscellaneous income .....												
9. Totals (Lines 1 to 8.3) .....	450,962,981	349,226	334,044,340	100,065,430	1,244,445		7,597,835	24,165	1,038,908		2,568,285	4,030,347
10. Death benefits .....	99,911,020	600,272	92,950,640				6,360,109					
11. Matured endowments (excluding guaranteed annual pure endowments) .....	147,913	25,651	122,262									
12. Annuity benefits .....	69,760,542			69,661,601				98,941				
13. Disability benefits and benefits under accident and health contracts .....	2,017,286		289,398						953,097		774,790	
14. Coupons, guaranteed annual pure endowments and similar benefits .....												
15. Surrender benefits and withdrawals for life contracts .....	16,260,106	121,943	16,138,163									
16. Group conversions .....												
17. Interest and adjustments on contract or deposit-type contract funds .....	8,914,513		3,956	8,305,464	605,093							
18. Payments on supplementary contracts with life contingencies .....	365,445				365,445							
19. Increase in aggregate reserves for life and accident and health contracts .....	181,261,687	(523,317)	175,012,155	6,268,737	56,231		496,648	(5,106)	16,756		(60,418)	
20. Totals (Lines 10 to 19) .....	378,638,512	224,550	284,516,574	84,235,802	1,026,769		6,856,757	93,835	969,853		714,372	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....	42,021,448		39,420,730	2,034,775							565,943	
22. Commissions and expense allowances on reinsurance assumed .....												
23. General insurance expenses .....	38,049,828	479,501	33,342,629	2,359,488			158,314	1,058	325,870		1,382,967	
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	7,255,235	4,461	6,878,620	103,217			70,319	46	49,951		148,621	
25. Increase in loading on deferred and uncollected premiums .....	(3,871,558)	52	(3,871,610)									
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	(6,425,827)						(6,425,827)					
27. Aggregate write-ins for deductions .....	991		991									
28. Totals (Lines 20 to 27) .....	455,668,630	708,564	360,287,935	88,733,281	1,026,769		659,563	94,940	1,345,674		2,811,904	
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	(4,705,649)	(359,338)	(26,243,595)	11,332,149	217,676		6,938,272	(70,775)	(306,766)		(243,619)	4,030,347
30. Dividends to policyholders .....	74		74									
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	(4,705,723)	(359,338)	(26,243,669)	11,332,149	217,676		6,938,272	(70,775)	(306,766)		(243,619)	4,030,347
32. Federal income taxes incurred (excluding tax on capital gains) .....	(1,935,521)	(139,631)	(8,473,932)	2,845,158	54,347		2,589,954	(24,771)	(85,210)		(69,472)	1,368,036
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	(2,770,202)	(219,707)	(17,769,737)	8,486,991	163,329		4,348,317	(46,004)	(221,556)		(174,147)	2,662,311
DETAILS OF WRITE-INS												
08.301. ....												
08.302. ....												
08.303. ....												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....												
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....												
2701. INCREASE (DECREASE) IN RETIRED LIVES RESERVES .....	991		991									
2702. ....												
2703. ....												
2798. Summary of remaining write-ins for Line 27 from overflow page .....												
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above) .....	991		991									

(a) Includes the following amounts for FEGLI/SGLI: Line 1 ..... Line 10 ..... Line 16 ..... Line 23 ..... Line 24 .....

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1	2	Ordinary			6	Group	
			3	4	5		7	8
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year .....	2,832,845,304	9,649,256	1,951,932,308	852,677,360	2,757,119		15,369,640	459,621
2. Tabular net premiums or considerations .....	458,927,022	24,627	408,842,759	47,169,955	264,955		2,624,726	
3. Present value of disability claims incurred .....	76,639		76,639		XXX			
4. Tabular interest .....	110,081,541	324,980	84,623,666	24,950,279	149,854			32,762
5. Tabular less actual reserve released .....	4,344,920		190,632	4,076,133	6,868			71,287
6. Increase in reserve on account of change in valuation basis .....								
7. Other increases (net) .....	(117)	(117)						
8. Totals (Lines 1 to 7) .....	3,406,275,309	9,998,746	2,445,666,004	928,873,727	3,178,796		17,994,366	563,670
9. Tabular cost .....	287,047,074	260,373	284,690,428		XXX		2,096,273	
10. Reserves released by death .....	10,973,881	405,802	10,536,274	XXX	XXX		31,805	XXX
11. Reserves released by other terminations (net) .....	23,780,128	206,632	23,310,304	263,192				
12. Annuity, supplementary contract, and disability payments involving life contingencies .....	70,404,675		265,637	69,664,439	365,445			109,154
13. Net transfers to or (from) Separate Accounts .....								
14. Total deductions (Lines 9 to 13) .....	392,205,758	872,807	318,802,643	69,927,631	365,445		2,128,078	109,154
15. Reserve December 31, current year	3,014,069,551	9,125,939	2,126,863,361	858,946,096	2,813,351		15,866,288	454,516

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds .....	(a).....16,372	.....15,904
1.1	Bonds exempt from U.S. tax .....	(a).....18,727,509	.....17,809,981
1.2	Other bonds (unaffiliated) .....	(a).....135,461,419	.....136,910,324
1.3	Bonds of affiliates .....	(a).....	.....
2.1	Preferred stocks (unaffiliated) .....	(b).....838,125	.....838,125
2.11	Preferred stocks of affiliates .....	(b).....	.....
2.2	Common stocks (unaffiliated) .....	.....	.....
2.21	Common stocks of affiliates .....	.....	.....
3.	Mortgage loans .....	(c).....	.....
4.	Real estate .....	(d).....	.....
5.	Contract loans .....	.....2,364,345	.....2,249,609
6.	Cash, cash equivalents and short-term investments .....	(e).....20,008	.....20,008
7.	Derivative instruments .....	(f).....	.....
8.	Other invested assets .....	.....2,953,014	.....2,953,014
9.	Aggregate write-ins for investment income .....	.....94,036	.....94,036
10.	Total gross investment income .....	160,474,828	160,891,001
11.	Investment expenses .....		(g).....1,565,325
12.	Investment taxes, licenses and fees, excluding federal income taxes .....		(g).....332,549
13.	Interest expense .....		(h).....406,102
14.	Depreciation on real estate and other invested assets .....		(i).....
15.	Aggregate write-ins for deductions from investment income .....		.....
16.	Total deductions (Lines 11 through 15) .....		.....2,303,976
17.	Net investment income (Line 10 minus Line 16) .....		158,587,025
DETAILS OF WRITE-INS			
0901.	MISCELLANEOUS INCOME .....	.....94,036	.....94,036
0902.	.....	.....	.....
0903.	.....	.....	.....
0998.	Summary of remaining write-ins for Line 9 from overflow page .....		
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above) .....	94,036	94,036
1501.	.....		
1502.	.....		
1503.	.....		
1598.	Summary of remaining write-ins for Line 15 from overflow page .....		
1599.	Totals (Lines 1501 through 1503 plus 1598) (Line 15 above) .....		

(a) Includes \$ .....5,688,132 accrual of discount less \$ .....3,809,644 amortization of premium and less \$ .....1,267,047 paid for accrued interest on purchases.  
(b) Includes \$ .....accrual of discount less \$ .....amortization of premium and less \$ .....paid for accrued dividends on purchases.  
(c) Includes \$ .....accrual of discount less \$ .....amortization of premium and less \$ .....paid for accrued interest on purchases.  
(d) Includes \$ .....for company's occupancy of its own buildings; and excludes \$ .....interest on encumbrances.  
(e) Includes \$ .....accrual of discount less \$ .....amortization of premium and less \$ .....paid for accrued interest on purchases.  
(f) Includes \$ .....accrual of discount less \$ .....amortization of premium.  
(g) Includes \$ .....investment expenses and \$ .....investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.  
(h) Includes \$ .....interest on surplus notes and \$ .....interest on capital notes.  
(i) Includes \$ .....depreciation on real estate and \$ .....depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds .....					
1.1	Bonds exempt from U.S. tax .....					
1.2	Other bonds (unaffiliated) .....	8,509,796		8,509,796		
1.3	Bonds of affiliates .....					
2.1	Preferred stocks (unaffiliated) .....					
2.11	Preferred stocks of affiliates .....					
2.2	Common stocks (unaffiliated) .....					
2.21	Common stocks of affiliates .....					
3.	Mortgage loans .....					
4.	Real estate .....					
5.	Contract loans .....					
6.	Cash, cash equivalents and short-term investments .....					
7.	Derivative instruments .....					
8.	Other invested assets .....					
9.	Aggregate write-ins for capital gains (losses) .....	8,409		8,409		
10.	Total capital gains (losses) .....	8,518,205		8,518,205		
DETAILS OF WRITE-INS						
0901.	CAPITAL GAINS FROM LOSSES PREVIOUSLY CHARGED OFF.....	8,409		8,409		
0902.	.....					
0903.	.....					
0998.	Summary of remaining write-ins for Line 9 from overflow page .....					
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above) .....	8,409		8,409		

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
<b>FIRST YEAR (other than single)</b>											
1. Uncollected .....	(10,088)		(10,088)								
2. Deferred and accrued .....	6,724,198		6,724,198								
3. Deferred, accrued and uncollected:											
3.1 Direct .....	6,932,761		6,932,761								
3.2 Reinsurance assumed .....											
3.3 Reinsurance ceded .....	218,651		218,651								
3.4 Net (Line 1 + Line 2) .....	6,714,110		6,714,110								
4. Advance .....	73,018		73,018								
5. Line 3.4 - Line 4 .....	6,641,092		6,641,092								
6. Collected during year:											
6.1 Direct .....	35,317,194		32,533,221	2,783,973							
6.2 Reinsurance assumed .....											
6.3 Reinsurance ceded .....	962,769		962,769								
6.4 Net .....	34,354,426		31,570,452	2,783,973							
7. Line 5 + Line 6.4 .....	40,995,517		38,211,544	2,783,973							
8. Prior year (uncollected + deferred and accrued - advance) .....	5,853,503		5,853,503								
9. First year premiums and considerations:											
9.1 Direct .....	36,072,666		33,288,692	2,783,973							
9.2 Reinsurance assumed .....											
9.3 Reinsurance ceded .....	930,652		930,652								
9.4 Net (Line 7 - Line 8) .....	35,142,014		32,358,040	2,783,973							
<b>SINGLE</b>											
10. Single premiums and considerations:											
10.1 Direct .....	33,729,701		1,318,314	32,411,387							
10.2 Reinsurance assumed .....											
10.3 Reinsurance ceded .....											
10.4 Net .....	33,729,701		1,318,314	32,411,387							
<b>RENEWAL</b>											
11. Uncollected .....	(11,645,111)	463	(11,560,104)			236,709		(82,187)		(239,992)	
12. Deferred and accrued .....	59,656,746		59,656,746								
13. Deferred, accrued and uncollected:											
13.1 Direct .....	63,196,011	463	62,911,014			219,431				65,103	
13.2 Reinsurance assumed .....	1,031		1,031								
13.3 Reinsurance ceded .....	15,185,406		14,815,402			(17,278)		82,187		305,095	
13.4 Net (Line 11 + Line 12) .....	48,011,635	463	48,096,643			236,709		(82,187)		(239,992)	
14. Advance .....	1,335,768	690	1,251,552					606		82,920	
15. Line 13.4 - Line 14 .....	46,675,867	(227)	46,845,091			236,709		(82,793)		(322,912)	
16. Collected during year:											
16.1 Direct .....	265,458,332	68,148	243,465,265	11,974,549		3,001,431		1,770,842		5,178,097	
16.2 Reinsurance assumed .....	8,525		8,525								
16.3 Reinsurance ceded .....	62,907,561		58,020,330			397,746		954,064		3,535,420	
16.4 Net .....	202,559,297	68,148	185,453,460	11,974,549		2,603,684		816,778		1,642,677	
17. Line 15 + Line 16.4 .....	249,235,163	67,921	232,298,551	11,974,549		2,840,393		733,985		1,319,765	
18. Prior year (uncollected + deferred and accrued - advance) .....	41,966,335	(283)	42,100,037			215,667		(76,886)		(272,200)	
19. Renewal premiums and considerations:											
19.1 Direct .....	268,951,472	68,204	246,964,900	11,974,549		3,016,333		1,770,236		5,157,250	
19.2 Reinsurance assumed .....	8,556		8,556								
19.3 Reinsurance ceded .....	61,691,199		56,774,942			391,607		959,366		3,565,285	
19.4 Net (Line 17 - Line 18) .....	207,268,829	68,204	190,198,514	11,974,549		2,624,726		810,871		1,591,965	
<b>TOTAL</b>											
20. Total premiums and annuity considerations:											
20.1 Direct .....	338,753,838	68,204	281,571,907	47,169,909		3,016,333		1,770,236		5,157,250	
20.2 Reinsurance assumed .....	8,556		8,556								
20.3 Reinsurance ceded .....	62,621,851		57,705,594			391,607		959,366		3,565,285	
20.4 Net (Lines 9.4 + 10.4 + 19.4) .....	276,140,544	68,204	223,874,869	47,169,909		2,624,726		810,871		1,591,965	

EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
<b>DIVIDENDS AND COUPONS APPLIED (included in Part 1)</b>											
21. To pay renewal premiums.....											
22. All other.....											
<b>REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED</b>											
23. First year (other than single):											
23.1 Reinsurance ceded .....	1,407		1,407								
23.2 Reinsurance assumed .....											
23.3 Net ceded less assumed .....	1,407		1,407								
24. Single:											
24.1 Reinsurance ceded .....											
24.2 Reinsurance assumed .....											
24.3 Net ceded less assumed .....											
25. Renewal:											
25.1 Reinsurance ceded .....	5,131,613		4,418,597					47,968		665,047	
25.2 Reinsurance assumed .....											
25.3 Net ceded less assumed .....	5,131,613		4,418,597					47,968		665,047	
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6) .....	5,133,019		4,420,004					47,968		665,047	
26.2 Reinsurance assumed (Page 6, Line 22) .....											
26.3 Net ceded less assumed .....	5,133,019		4,420,004					47,968		665,047	
<b>COMMISSIONS INCURRED (direct business only)</b>											
27. First year (other than single) .....	31,157,393		30,869,836	287,557							
28. Single .....	1,401,921		105,465	1,296,455							
29. Renewal .....	9,462,135		8,445,429	450,762						565,943	
30. Deposit-type contract funds .....											
31. Totals (to agree with Page 6, Line 21) .....	42,021,448		39,420,730	2,034,775						565,943	

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6
	1	Accident and Health		4		
		2	3			
	Life	Cost Containment	All Other	All Other Lines of Business	Investment	Total
1. Rent .....	498,041		23,780		6,507	528,328
2. Salaries and wages .....	19,287,926		915,243		72,584	20,275,753
3.11 Contributions for benefit plans for employees .....	353,876		69,630		111,340	534,846
3.12 Contributions for benefit plans for agents .....						
3.21 Payments to employees under non-funded benefit plans .....						
3.22 Payments to agents under non-funded benefit plans .....						
3.31 Other employee welfare .....	2,167,271	7,325	97,851		55,360	2,327,807
3.32 Other agent welfare .....						
4.1 Legal fees and expenses .....	112,812		1,839		69,148	183,799
4.2 Medical examination fees .....	5,097,316		32,748			5,130,064
4.3 Inspection report fees .....	125,948		3,079			129,028
4.4 Fees of public accountants and consulting actuaries .....	566,425		94,672		149,579	810,676
4.5 Expense of investigation and settlement of policy claims .....	8,194		629			8,824
5.1 Traveling expenses .....	818,136		40,928		2,678	861,742
5.2 Advertising .....	845					845
5.3 Postage, express, telegraph and telephone .....	1,163,695		26,451		2,308	1,192,453
5.4 Printing and stationery .....	745,079		24,863		4,701	774,643
5.5 Cost or depreciation of furniture and equipment .....	168,762		7,043		1,549	177,354
5.6 Rental of equipment .....	433,860		13,523			447,382
5.7 Cost or depreciation of EDP equipment and software .....	2,295,879		181,661		226,999	2,704,540
6.1 Books and periodicals .....	22,833		1,293		477	24,603
6.2 Bureau and association fees .....	408,645		21,200			429,845
6.3 Insurance, except on real estate .....	556,066		25,650		5,687	587,403
6.4 Miscellaneous losses .....					(12,492)	(12,492)
6.5 Collection and bank service charges .....					433,635	433,635
6.6 Sundry general expenses .....					176,869	176,869
6.7 Group service and administration fees .....	678,577		78,120			756,697
6.8 Reimbursements by uninsured plans .....						
7.1 Agency expense allowance .....			41,309			41,309
7.2 Agents' balances charged off (less \$ ..... recovered) .....						
7.3 Agency conferences other than local meetings .....	830,805					830,805
9.1 Real estate expenses .....						
9.2 Investment expenses not included elsewhere .....					258,396	258,396
9.3 Aggregate write-ins for expenses .....						
10. General expenses incurred .....	36,340,991	7,325	1,701,512		1,565,325	(a) 39,615,153
11. General expenses unpaid December 31, prior year .....	3,322,439		116,601		92,346	3,531,386
12. General expenses unpaid December 31, current year .....	4,478,920		173,017		79,982	4,731,919
13. Amounts receivable relating to uninsured plans, prior year .....						
14. Amounts receivable relating to uninsured plans, current year .....						
15. General expenses paid during year (Lines 10+11-12-13+14) .....	35,184,510	7,325	1,645,096		1,577,689	38,414,619
DETAILS OF WRITE-INS						
09.301. ....						
09.302. ....						
09.303. ....						
09.398. Summary of remaining write-ins for Line 9.3 from overflow page .....						
09.399. Totals (Lines 09.301 through 09.303 + 09.398) (Line 9.3 above) .....						

(a) Includes management fees of \$ ..... to affiliates and \$ ..... to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4	5
	1	2	3		
	Life	Accident and Health	All Other Lines of Business	Investment	Total
1. Real estate taxes .....					
2. State insurance department licenses and fees .....	1,252,124	30,117		320,560	1,602,800
3. State taxes on premiums .....	4,377,187	107,897			4,485,083
4. Other state taxes, incl. \$ ..... for employee benefits .....	80,559	3,705		707	84,971
5. U.S. Social Security taxes .....	1,105,182	50,884		11,281	1,167,347
6. All other taxes .....	241,611	5,971			247,581
7. Taxes, licenses and fees incurred .....	7,056,662	198,572		332,549	7,587,783
8. Taxes, licenses and fees unpaid December 31, prior year ..	1,078,087	24,091		195,055	1,297,232
9. Taxes, licenses and fees unpaid December 31, current year ..	1,229,915	27,596		205,695	1,463,206
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	6,904,833	195,067		321,909	7,421,809

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums .....		
2. Applied to shorten the endowment or premium-paying period .....		
3. Applied to provide paid-up additions .....		
4. Applied to provide paid-up annuities .....		
5. Total Lines 1 through 4 .....		
6. Paid-in cash .....	29	
7. Left on deposit .....	46	
8. Aggregate write-ins for dividend or refund options .....		
9. Total Lines 5 through 8 .....	74	
10. Amount due and unpaid .....		
11. Provision for dividends or refunds payable in the following calendar year .....	74	
12. Terminal dividends .....		
13. Provision for deferred dividend contracts .....		
14. Amount provisionally held for deferred dividend contracts not included in Line 13 .....		
15. Total Lines 10 through 14 .....	74	
16. Total from prior year .....	75	
17. Total dividends or refunds (Lines 9 + 15 - 16) .....	74	
DETAILS OF WRITE-INS		
0801. ....		
0802. ....		
0803. ....		
0898. Summary of remaining write-ins for Line 8 from overflow page .....		
0899. Totals (Line 0801 through 0803 + 0898) (Line 8 above) .....		

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
LIFE INSURANCE					
0100001. '41 CET A ORD.	8,675		8,675		
0100002. '41 CSO 2 3/4% CRVM.	8,540		8,540		
0100003. '41 CSO 2 3/4% NLP					
0100004. '41 CSO 3% CRVM	202,254		202,254		
0100005. '41 CSO 3% NLP	453,854		453,854		
0100006. '41 SI 2 1/2% NLP					
0100007. '41 SI 3% CRVM	11,911	11,911			
0100008. '41 SI 3% NLP	206,293	204,899	1,394		
0100009. '41 SI 3 1/2% CRVM	5,973	5,973			
0100010. '41 SI 3 1/2% NLP	9,878	9,878			
0100011. '41 SSI 2 3/4% NLP					
0100012. '41 SSI 3% CRVM	48,489	47,361	1,128		
0100013. '41 SSI 3 1/2% CRVM					
0100014. '41 SSI 3% NLP					
0100015. '41 SSI 4% NLP	1,983,442	1,977,794	5,648		
0100016. '58 CET 3% NLP	66,484		66,484		
0100017. '58 CET 3 1/2% NLP	1,043,003	219,797	823,206		
0100018. '58 CET 4% NLP	73,126		73,126		
0100019. '58 CET 4 1/2% NLP	416,018	154,982	261,036		
0100020. '58 CET 5 1/2% NLP	21,124		21,124		
0100021. '58 CSO 3% CRVM	1,327,690		1,327,690		
0100022. '58 CSO 3% NLP	2,732,378		2,732,378		
0100023. '58 CSO 3 1/2% CRVM	9,736,274	161,889	9,574,385		
0100024. '58 CSO 3 1/2% NLP	5,447,888	417,008	5,030,880		
0100025. '58 CSO 4% CRVM	3,984,285		3,984,285		
0100026. '58 CSO 4% NLP	1,749,295		1,749,295		
0100027. '58 CSO 4 1/2% CRVM	91,461,788	145,693	91,316,095		
0100028. '58 CSO 4 1/2% NLP	5,203,214	287,879	4,915,335		
0100029. '58 CSO 5 1/2% CRVM					
0100030. '58 CSO 5 1/2% NLP	216,555		216,555		
0100031. '61 CIET 3 1/2% NLP	892,388	892,388			
0100032. '61 CSI 3 1/2% CRVM	428,371	428,371			
0100033. '61 CSI 3 1/2% NLP	3,929,517	3,929,517			
0100034. '80 CET 4% NLP	264,456		264,456		
0100035. '80 CET 4 1/2% NLP	2,305,820	49,005	2,256,815		
0100036. '80 CET 5% NLP	114,468		114,468		
0100037. '80 CET 5 1/2% NLP	622,756		622,756		
0100038. '80 CET 7% NLP					
0100039. '80 CSO 4% CRVM	36,726,779		36,726,779		
0100040. '80 CSO 4% NLP	413,263		413,263		
0100041. '80 CSO 4 1/2% CRVM	856,679,201	45,179	840,801,873		15,832,149
0100042. '80 CSO 4 1/2% NLP	110,759,316	90,016	110,669,300		
0100043. '80 CSO 5% CRVM	106,863,661		106,863,661		
0100044. '80 CSO 5% NLP	15,929,997		15,929,997		
0100045. '80 CSO 5 1/2% CRVM	9,451,660		9,451,660		
0100046. '80 CSO 5 1/2% NLP	1,800,095		1,800,095		
0100047. '80 CSO 6% CRVM					
0100048. '80 CSO 6% NLP	4,868		4,868		
0100049. '80 CSO 6 1/4% NLP					
0100050. '80 CSO 7% NLP					
0100051. 2001 CSO 3 1/2% CRVM	203,060,453		203,060,453		
0100052. 2001 CSO 3 1/2% NLP	7,091,046		7,091,046		
0100053. 2001 CSO 4% CRVM	902,032,134		902,032,134		
0100054. 2001 CSO 4% NLP	7,057,096		7,057,096		
0100055. 2001 CSO 4 1/2% CRVM	39,726,654		39,726,654		
0100056. 2001 CSO 4 1/2% NLP	43,596		43,596		
0100057. AE 2 1/2% NLP PU					
0100058. UNEARNED PREMIUM	82,302				82,302
0199997 Totals (Gross)	2,432,698,328	9,079,540	2,407,704,337		15,914,451
0199998 Reinsurance ceded	397,116,351		397,068,188		48,163
0199999 Totals (Net)	2,035,581,977	9,079,540	2,010,636,149		15,866,288
ANNUITIES (excluding supplementary contracts with life contingencies):					
0200001. 1971 IAM 4%	226,535	XXX	226,535	XXX	
0200002. 1971 IAM 4 1/2%	6,517,751	XXX	6,517,751	XXX	
0200003. 1983 IAM 4 1/4%	1,670	XXX		XXX	1,670
0200004. 1983 IAM 4 1/4%	3,904	XXX		XXX	3,904
0200005. 1983 IAM 4 1/2%	10,373	XXX		XXX	10,373
0200006. 1983 IAM 4 3/4%		XXX		XXX	
0200007. 1983 IAM 5%	923,787	XXX	919,630	XXX	4,157
0200008. 1983 IAM 5 1/4%	7,375,139	XXX	7,363,484	XXX	11,655
0200009. 1971 IAM 5 1/2%	888,652	XXX	888,652	XXX	
0200010. 1983 IAM 5 1/2%	3,881,956	XXX	3,875,723	XXX	6,233
0200011. 1983 IAM 5 3/4%	3,874,302	XXX	3,874,302	XXX	
0200012. 1983 IAM 6%	6,403,372	XXX	6,372,266	XXX	31,106
0200013. 1983 IAM 6 1/4%	7,940,216	XXX	7,940,216	XXX	
0200014. 1983 IAM 6 1/2%	2,312,763	XXX	2,309,686	XXX	3,077
0200015. 1983 IAM 6 3/4%	5,753,619	XXX	5,147,892	XXX	605,727
0200016. 1983 IAM 7%	233,474	XXX	233,474	XXX	
0200017. 1983 IAM 7 1/4%	192,287	XXX	192,287	XXX	
0200018. 1971 IAM 7 1/2%		XXX		XXX	
0200019. 1983 IAM 7 1/2%		XXX		XXX	
0200020. 1983 IAM 7 3/4%	9,146	XXX	9,146	XXX	
0200021. 1971 IAM 8 %	1,241,999	XXX	1,241,999	XXX	
0200022. 1983 IAM 8 %	2,466,949	XXX	2,445,038	XXX	21,911
0200023. 1971 IAM 8 1/4%	2,101,534	XXX	2,101,534	XXX	
0200024. 1983 IAM 8 1/4%	5,915	XXX	5,915	XXX	
0200025. 1971 IAM 8 1/2%	191,583	XXX	191,583	XXX	
0200026. 1983 IAM 8 1/2%	360,888	XXX	360,888	XXX	
0200027. 1971 IAM 8 3/4%	568,454	XXX	568,454	XXX	
0200028. 1983 IAM 3 3/4%		XXX		XXX	
0200029. 1083 IAM 9 1/4%		XXX		XXX	
0200030. 1971 IAM 11%		XXX		XXX	
0200031. 1983 IAM 11%	2,425	XXX	2,425	XXX	
0200032. 1971 IAM 11 1/4%		XXX		XXX	
0200033. A2000 7.00%	69,121	XXX	69,121	XXX	
0200034. A2000 6.75%	157,228	XXX	157,228	XXX	
0200035. A2000 6.50%	204,642	XXX	204,642	XXX	
0200036. A2000 6.25%	21,406	XXX	21,406	XXX	
0200037. A2000 6.00%	298,938	XXX	298,938	XXX	
0200038. A2000 5.75%	997,326	XXX	997,326	XXX	
0200039. A2000 5.50%	43,827,314	XXX	43,827,314	XXX	
0200040. A2000 5.25%	17,450,656	XXX	17,450,656	XXX	
0200041. A2000 5.00%	180,251,203	XXX	180,251,203	XXX	
0200042. A2000 4.75%	71,282,508	XXX	71,282,508	XXX	
0200043. A2000 4.50 %	214,375,207	XXX	214,375,207	XXX	



EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1		2	3	4	5	6
Valuation Standard		Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0200044.	A2000 4.25%.....	154,188,877	XXX	154,188,877	XXX	
0200045.	A2000 4.00 %.....	18,517,102	XXX	18,517,102	XXX	
0200046.	A2000 3.75%.....	100,307,993	XXX	100,307,993	XXX	
0200047.	A2000 3.50%.....	2,304,623	XXX	2,304,623	XXX	
0200048.	1983 IAM 3.50%.....		XXX		XXX	
0200049.	1983 IAM 3.75%.....		XXX		XXX	
0200050.	2012 IAR 4.00%.....	1,903,073	XXX	1,903,073	XXX	
0299997 Totals (Gross).....		859,645,910	XXX	858,946,097	XXX	699,813
0299998 Reinsurance ceded.....		245,298	XXX		XXX	245,298
0299999 Totals (Net).....		859,400,612	XXX	858,946,097	XXX	454,515
SUPPLEMENTARY CONTRACTS WITH LIFE CONTINGENCIES:						
0300001.	1971 IAM 6%.....					
0300002.	1971 IAM 7 1/2%.....					
0300003.	1983 IAM 5.00%.....					
0300004.	1983 IAM 6.25%.....	493,709		493,709		
0300005.	1983 IAM 6.50%.....	13,441		13,441		
0300006.	1983 IAM 6.75%.....	137,536		137,536		
0300007.	1983 IAM 7.00%.....					
0300008.	1983 IAM 7.25%.....	40,289		40,289		
0300009.	1983 IAM 7.75%.....					
0300010.	1983 IAM 8.25%.....	6,770		6,770		
0300011.	1983 IAM 8.50%.....					
0300012.	1983 IAM 8 3/4%.....					
0300013.	A2000 7.00%.....	50,946		50,946		
0300014.	A2000 6.75%.....	89,446		89,446		
0300015.	A2000 6.25%.....	47,015		47,015		
0300016.	A2000 6.50%.....	204,898		204,898		
0300017.	A2000 6.00%.....	48,236		48,236		
0300018.	A2000 5.50%.....	293,967		293,967		
0300019.	A2000 5.25%.....	117,413		117,413		
0300020.	A2000 5.00%.....	167,084		167,084		
0300021.	A2000 4.50%.....	131,564		131,564		
0300022.	A2000 4.25%.....	298,775		298,775		
0300023.	A2000 4.00%.....	97,753		97,753		
0300024.	2012 IAR 4.00%.....	574,511		574,511		
0399997 Totals (Gross).....		2,813,353		2,813,353		
0399998 Reinsurance ceded.....						
0399999 Totals (Net).....		2,813,353		2,813,353		
ACCIDENTAL DEATH BENEFITS:						
0400001.	1941 SI 3%.....					
0400002.	INTER-CO 1941 CSO 3%.....					
0400003.	1926 ADB & 1958 CSO 3%.....	12,681		12,681		
0400004.	1959 ADB & 1958 CSO 3%.....	178,853		178,853		
0400005.	1959 ADB & 1958 CSO 3 1/2%.....	251,529	43,823	207,706		
0400006.	UNEARNED PREMIUM.....					
0400007.	.....					
0400008.	.....					
0400009.	.....					
0400010.	.....					
0499997 Totals (Gross).....		443,063	43,823	399,240		
0499998 Reinsurance ceded.....						
0499999 Totals (Net).....		443,063	43,823	399,240		
DISABILITY-ACTIVE LIVES:						
0500001.	CLASS 3 DIS & '41 CSO 3%.....					
0500002.	52 BEN 5 PER 2 & '58 CSO 3%.....	9,327,950		9,327,950		
0500003.	52 BEN 5 PER 2 & '58 CSO 3 1/2%.....	505,327		505,327		
0500004.	'52 BEN 5 PER 2 & '58 CSO 3.5% E IND.....	1,377	1,377			
0500005.	64 CDT & '58 CSO 3%.....	60,245		60,245		
0500006.	85 CIDA 4.0% & 80 CSO 4.0%.....	184,520		184,520		
0500007.	85 CIDA 4.5% & 80 CSO 4.5%.....	1,353,080		1,353,080		
0500008.	85 CIDA 5% & 80 CSO 5%.....	51,898		51,898		
0500009.	.....					
0500010.	.....					
0500011.	.....					
0599997 Totals (Gross).....		11,484,397	1,377	11,483,020		
0599998 Reinsurance ceded.....		3,761,679		3,761,679		
0599999 Totals (Net).....		7,722,718	1,377	7,721,341		
DISABILITY-DISABLED LIVES:						
0600001.	1926 DIS CLASS(3) & '41 CSO 3%.....	506		506		
0600002.	1952 BEN 5 PER 2 & '58 CSO 3%.....	9,773		9,773		
0600003.	1952 BEN 5 PER 2 & '58 CSO 3 1/2%.....	895,980		895,980		
0600004.	30-31 MET DIS & '61 CSI 3 1/2%.....	1,163	1,163			
0600005.	30-31 MET DIS & '41 SI 3 1/2%.....	9	9			
0600006.	30-31 MET DIS & '41 SSI 3%.....	27	27			
0600007.	64 CDT % '58 CSO 4 1/2%.....	1,070,688		1,070,688		
0600008.	85 CIDA 5% & 80 CSO 4.5%.....	907,151		907,151		
0600009.	85 CIDA 5% & 80 CSO 5%.....	125,386		125,386		
0699997 Totals (Gross).....		3,010,683	1,199	3,009,484		
0699998 Reinsurance ceded.....		259,279		259,279		
0699999 Totals (Net).....		2,751,404	1,199	2,750,205		
MISCELLANEOUS RESERVES						
0700001.	For excess of valuation net premiums over corresponding gross premiums on respective policies, compu.....	104,325,804		104,325,804		
0700002.	For non-deduction of deferred fractional premiums or return of premiums at the death of the insured.....	2,680,032		2,680,032		
0700003.	For surrender values in excess of reserves otherwise required and carried in this schedule.....					
0700004.	Additional actuarial reserves-asset/liability analysis.....					
0700005.	FOR MORTALITY UNDER CONVERTED GROUP.....					
0700006.	RESERVE FOR GUARANTEED PURCHASE OPTION.....	12,290		12,290		
0700007.	RESERVE FOR IMMEDIATE PYMT OF CLAIMS.....					
0799997 Totals (Gross).....		107,018,126		107,018,126		
0799998 Reinsurance ceded.....		1,661,701		1,661,701		
0799999 Totals (Net).....		105,356,425		105,356,425		
9999999 Totals (Net) - Page 3, Line 1.....		3,014,069,552	9,125,939	2,988,622,810		16,320,803



1.1	Has the reporting entity ever issued both participating and non-participating contracts?.....	Yes [ <input checked="" type="checkbox"/> ]	No [ <input type="checkbox"/> ]
1.2	If not, state which kind is issued: .....		
2.1	Does the reporting entity at present issue both participating and non-participating contracts? .....	Yes [ <input type="checkbox"/> ]	No [ <input checked="" type="checkbox"/> ]
2.2	If not, state which kind is issued: .....		
	NON-PARTICIPATING .....		
3.	Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? .....	Yes [ <input checked="" type="checkbox"/> ]	No [ <input type="checkbox"/> ]
	If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.		
4.	Has the reporting entity any assessment or stipulated premium contracts in force? .....	Yes [ <input type="checkbox"/> ]	No [ <input checked="" type="checkbox"/> ]
	If so, state:		
4.1	Amount of insurance:.....	\$	
4.2	Amount of reserve:.....	\$	
4.3	Basis of reserve: .....		
4.4	Basis of regular assessments: .....		
4.5	Basis of special assessments: .....		
4.6	Assessments collected during the year: .....	\$	
5.	If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts: .....		
6.	Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? .....	Yes [ <input type="checkbox"/> ]	No [ <input checked="" type="checkbox"/> ]
6.1	If so, state the amount of reserve on such contracts on the basis actually held: .....	\$	
6.2	That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: .....	\$	
	Attach statement of methods employed in their valuation.		
7.	Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? ..	Yes [ <input type="checkbox"/> ]	No [ <input checked="" type="checkbox"/> ]
7.1	If yes, state the total dollar amount of assets covered by these contracts or agreements: .....	\$	
7.2	Specify the basis (fair value, amortized cost, etc.) for determining the amount .....		
7.3	State the amount of reserves established for this business: .....	\$	
7.4	Identify where the reserves are reported in the blank .....		
8.	Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? .....	Yes [ <input type="checkbox"/> ]	No [ <input checked="" type="checkbox"/> ]
8.1	If yes, state the total dollar amount of account value covered by these contracts or agreements: .....	\$	
8.2	State the amount of reserves established for this business: .....	\$	
8.3	Identify where the reserves are reported in the blank: .....		
9.	Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? .....	Yes [ <input type="checkbox"/> ]	No [ <input checked="" type="checkbox"/> ]
9.1	If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: .....	\$	
9.2	State the amount of reserves established for this business: .....	\$	
9.3	Identify where the reserves are reported in the blank: .....		

[illegible]

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1  Total	2  Group Accident and Health	3  Credit Accident and Health (Group and Individual)	4  Collectively Renewable	Other Individual Contracts				
					5  Non-Cancelable	6  Guaranteed Renewable	7  Non-Renewable for Stated Reasons Only	8  Other Accident Only	9  All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves .....	1,453,502	768		6,033	13	1,444,855		846	986
2. Additional contract reserves (a) .....	32,806,311					32,806,311			
3. Additional actuarial reserves - Asset/Liability analysis .....									
4. Reserve for future contingent benefits .....									
5. Reserve for rate credits .....									
6. Aggregate write-ins for reserves .....									
7. Totals (Gross) .....	34,259,813	768		6,033	13	34,251,167		846	986
8. Reinsurance ceded .....	26,812,119					26,812,119			
9. Totals (Net) .....	7,447,694	768		6,033	13	7,439,048		846	986
CLAIM RESERVE									
10. Present value of amounts not yet due on claims .....	22,340,402	9,165,782				13,174,619			
11. Additional actuarial reserves-Asset/Liability analysis .....									
12. Reserve for future contingent benefits .....									
13. Aggregate write-ins for reserves .....									
14. Totals (Gross) .....	22,340,402	9,165,782				13,174,619			
15. Reinsurance ceded .....	13,208,590	3,509,894				9,698,696			
16. Totals (Net) .....	9,131,812	5,655,889				3,475,923			
17. TOTAL (Net) .....	16,579,506	5,656,657		6,033	13	10,914,971		846	986
18. TABULAR FUND INTEREST .....	1,277,636	197,661				1,079,976			
DETAILS OF WRITE-INS									
0601. ....									
0602. ....									
0603. ....									
0698. Summary of remaining write-ins for Line 6 from overflow page .....									
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above) .....									
1301. ....									
1302. ....									
1303. ....									
1398. Summary of remaining write-ins for Line 13 from overflow page .....									
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above) .....									

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 – DEPOSIT-TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance .....	176,207,799		4,205,130	16,809,912	6,663	155,186,093
2. Deposits received during the year .....	5,067,903		961,032	4,106,871		
3. Investment earnings credited to the account .....	9,983,178		205,367	727,100	250	9,050,461
4. Other net change in reserves .....	(950,673)		(8,640)	(37,405)	46	(904,674)
5. Fees and other charges assessed .....	117,963		33,361	84,602		
6. Surrender charges .....						
7. Net surrender or withdrawal payments .....	19,110,922		1,255,623	4,438,098		13,417,201
8. Other net transfers to or (from) Separate Accounts .....						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) .....	171,079,323		4,073,905	17,083,779	6,959	149,914,680
10. Reinsurance balance at the beginning of the year .....						
11. Net change in reinsurance assumed .....						
12. Net change in reinsurance ceded .....						
13. Reinsurance balance at the end of the year (Lines 10+11-12) .....						
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	171,079,323		4,073,905	17,083,779	6,959	149,914,680

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year											
	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct .....											
1.2 Reinsurance assumed .....											
1.3 Reinsurance ceded .....											
1.4 Net .....											
2. In course of settlement:											
2.1 Resisted .....	555,000		555,000								
2.11 Direct .....											
2.12 Reinsurance assumed .....											
2.13 Reinsurance ceded .....											
2.14 Net .....	555,000		(b) 555,000	(b)		(b)	(b)				
2.2 Other .....	20,909,355	202,409	16,272,120	4,262,547			113,213				59,066
2.21 Direct .....											
2.22 Reinsurance assumed .....											
2.23 Reinsurance ceded .....	7,813,348		7,760,348				53,000				
2.24 Net .....	13,096,007	202,409	(b) 8,511,772	(b) 4,262,547		(b)	(b) 60,213		(b)	(b)	(b) 59,066
3. Incurred but unreported:											
3.1 Direct .....	5,455,226	18,000	3,771,000				40,800		924,428		700,998
3.2 Reinsurance assumed .....											
3.3 Reinsurance ceded .....	318,110										318,110
3.4 Net .....	5,137,116	18,000	(b) 3,771,000	(b)		(b)	(b) 40,800		(b) 924,428	(b)	(b) 382,888
4. TOTALS .....											
4.1 Direct .....	26,919,581	220,409	20,598,120	4,262,547			154,013		924,428		760,064
4.2 Reinsurance assumed .....											
4.3 Reinsurance ceded .....	8,131,458		7,760,348				53,000				318,110
4.4 Net .....	18,788,123	(a) 220,409	(a) 12,837,772	4,262,547			(a) 101,013		924,428		441,954

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ .....in Column 2, \$ .....in Column 3 and \$ .....in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ ..... Individual Annuities \$ ....., Credit Life (Group and Individual) \$ ....., and Group Life \$ ....., are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$ .....5,655,889 , Credit (Group and Individual) Accident and Health \$ ....., and Other Accident and Health \$ .....3,475,923 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	PART 2 - Incurred During the Year										
	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other
1. Settlements during the year:											
1.1 Direct .....	238,988,812	601,154	156,731,255	68,807,518	365,445		7,820,183	98,941	1,752,743		2,811,572
1.2 Reinsurance assumed .....	288		288								
1.3 Reinsurance ceded .....	61,856,501		58,125,343				1,117,396		639,060		1,974,701
1.4 Net .....	(d) 177,132,599	601,154	98,606,199	68,807,518	365,445		6,702,787	98,941	1,113,683		836,871
2. Liability December 31, current year from Part 1:											
2.1 Direct .....	26,919,581	220,409	20,598,120	4,262,547			154,013		924,428		760,064
2.2 Reinsurance assumed .....											
2.3 Reinsurance ceded .....	8,131,458		7,760,348				53,000				318,110
2.4 Net .....	18,788,123	220,409	12,837,772	4,262,547			101,013		924,428		441,954
3. Amounts recoverable from reinsurers December 31, current year .....	5,591,494		5,447,201						73,143		71,150
4. Liability December 31, prior year:											
4.1 Direct .....	35,666,465	195,640	29,491,606	3,408,464			740,305		1,054,423		776,028
4.2 Reinsurance assumed .....											
4.3 Reinsurance ceded .....	12,202,886		11,616,859				296,613				289,413
4.4 Net .....	23,463,580	195,640	17,874,747	3,408,464			443,692		1,054,423		486,614
5. Amounts recoverable from reinsurers December 31, prior year .....	5,336,559		5,240,277						42,553		53,729
6. Incurred benefits:											
6.1 Direct .....	230,241,927	625,923	147,837,769	69,661,601	365,445		7,233,891	98,941	1,622,748		2,795,609
6.2 Reinsurance assumed .....	288		288								
6.3 Reinsurance ceded .....	58,040,009		54,475,757				873,783		669,651		2,020,819
6.4 Net .....	172,202,206	625,923	93,362,300	69,661,601	365,445		6,360,109	98,941	953,097		774,790

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....25,651 in Line 1.1, \$ .....25,651 in Line 1.4.  
\$ .....25,651 in Line 6.1 and \$ .....25,651 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....122,262 in Line 1.1, \$ .....122,262 in Line 1.4.  
\$ .....122,262 in Line 6.1 and \$ .....122,262 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....in Line 1.1, \$ .....in Line 1.4.  
\$ .....in Line 6.1 and \$ .....in Line 6.4.

(d) Includes \$ .....322,869 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....			
2. Stocks (Schedule D):			
2.1 Preferred stocks .....			
2.2 Common stocks .....			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens .....			
3.2 Other than first liens .....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company .....			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale .....			
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA).....			
6. Contract loans .....	868,545	1,501,602	633,057
7. Derivatives (Schedule DB).....			
8. Other invested assets (Schedule BA) .....			
9. Receivables for securities .....			
10. Securities lending reinvested collateral assets (Schedule DL).....			
11. Aggregate write-ins for invested assets .....			
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	868,545	1,501,602	633,057
13. Title plants (for Title insurers only).....			
14. Investment income due and accrued .....			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection.....	7,789	3,222	(4,568)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....			
15.3 Accrued retrospective premiums and contracts subject to redetermination .....			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers .....			
16.2 Funds held by or deposited with reinsured companies .....			
16.3 Other amounts receivable under reinsurance contracts .....			
17. Amounts receivable relating to uninsured plans .....			
18.1 Current federal and foreign income tax recoverable and interest thereon .....			
18.2 Net deferred tax asset.....	65,492,745	66,876,487	1,383,742
19. Guaranty funds receivable or on deposit .....			
20. Electronic data processing equipment and software.....	514,789	443,913	(70,877)
21. Furniture and equipment, including health care delivery assets.....	2,967	5,221	2,254
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			
23. Receivables from parent, subsidiaries and affiliates .....			
24. Health care and other amounts receivable.....	595,665	957,950	362,285
25. Aggregate write-ins for other-than-invested assets .....	312,073	313,852	1,779
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	67,794,574	70,102,247	2,307,672
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
28. Total (Lines 26 and 27)	67,794,574	70,102,247	2,307,672
DETAILS OF WRITE-INS			
1101. ....			
1102. ....			
1103. ....			
1198. Summary of remaining write-ins for Line 11 from overflow page .....			
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)			
2501. PREPAID EXPENSES.....	270,536	272,543	2,006
2502. AGENTS' BALANCES.....	18,891	18,664	(227)
2503. TUITION REIMBURSEMENT RECEIVABLE.....	22,646	22,646	
2598. Summary of remaining write-ins for Line 25 from overflow page .....			
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	312,073	313,852	1,779

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

- A. Accounting Policies – The financial statements of the Cincinnati Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance. The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners’ (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

	STATE OF DOMICILE	2016	2015
NET INCOME			
(1) Company state basis (Page 4, Line 35, Columns 1 & 2)	Ohio	\$2,085,373	(\$11,489,322)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(3) State Permitted Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(4) NAIC SAP (1-2-3=4)	Ohio	\$2,085,373	(\$11,489,322)
SURPLUS			
(5) Company state basis (Page 3, Line 38, Columns 1 & 2)	Ohio	\$200,328,058	\$208,354,726
(6) State Prescribed Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(7) State Permitted Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(8) NAIC SAP (5-6-7=8)	Ohio	\$200,328,058	\$208,354,726

- B. Use of Estimates in the Preparation of the Financial Statements – The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates
- C. Accounting Policies – The Company uses the following accounting policies:
- Not applicable
  - Bonds are stated at amortized cost using the scientific method
  - Not applicable
  - Preferred Stocks are stated at book value
  - Not applicable
  - Not applicable
  - Not applicable
  - The Company’s investment in limited liability companies are reported using the underlying audited GAAP equity of the investee. Investment in limited partnership is reported at book value.
  - Not applicable
  - Not applicable
  - Unpaid accident and health losses include an amount determined from individual case estimates and an amount based on historic experience, for pending losses and losses incurred but not reported. Such liabilities are based on assumptions and estimates, and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the reserves established. The reserve factors used to establish the resulting liabilities are periodically reviewed and any adjustments are reflected in the period determined.
  - The Company has not modified its capitalization policy from the prior period
  - Not applicable
- D. Going Concern – Not applicable

2. Accounting Changes and Corrections of Errors – None

3. Business Combinations and Goodwill

- A. Statutory Purchase Method – Not Applicable  
B. Statutory Merger – Not Applicable  
C. Assumption Reinsurance – Not Applicable  
D. Impairment Loss – Not Applicable

4. Discontinued Operations – None

5. Investments

- A. Mortgage Loans – None  
B. Debt Restructuring – None  
C. Reverse Mortgages – None  
D. Loan – Backed Securities
- The Company obtains prepayment assumptions from third-party vendors.
  - None
  - None
  - The following table presents the aggregate total of all impaired loan-back and structured securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):
- |  |               |
|--|---------------|
| The aggregate amount of unrealized losses:                             |               |
| 1. Less than 12 months   | (\$1,454,908) |
| 2. 12 months or longer   |               |
| The aggregate related fair value of securities with unrealized losses: |               |
| 1. Less than 12 months   | \$79,182,509  |
| 2. 12 months or longer   |               |
5. The Company performs a quarterly analysis to assess whether the decline in the fair value of any loan-backed or structured security is other-than-temporary. Factors considered in determining whether a decline in fair value is considered other-than-temporary include the length of time and the extent to which the fair value of the security has been below cost or amortized cost and changes in credit ratings of the issue during the period. The intent to sell, the intent and ability to hold the security for a period of time sufficient to recover its cost or amortized cost basis and the ability to recover all outstanding amounts when contractually due are also considered. As of December 31, 2016 there were no other-than-temporary impairments.
- E. Repurchase Agreements – None  
F. Real Estate
- Real Estate Improvement – None
  - Real Estate Held for Sale – None
  - Change in Plan of Sale – None
  - Retail Land Sales – None
  - Real Estate with Participating Lone Features – None
- G. Low Income Housing Tax Credits
- The Company owned one tax credit partnership at December 31, 2016. The number of years of unexpired credits range is eleven years and the remaining required holding period is twelve years.
  - There were no tax credits or other tax benefits associated with the Company’s LIHTC investments recognized for the year ended December 31, 2016.
  - The balance of the LIHTC investments at December 31, 2016 is \$2,924.



NOTES TO FINANCIAL STATEMENTS

4.

Management of the Company is not aware of any of the LIHTC investments and related properties being the subject of any regulatory reviews.
5.

The LIHTC does not exceed 10% of non-admitted assets.
6.

There was no impairment of the investment in 2016.
7.

There were no write-downs or losses of tax credits in 2016.

H. Restricted Assets

1. Restricted Assets (Including Pledged)

	Gross Restricted								Percentage	
	Current Year									
	1	2	3	4	5	6	7	8	9	10
Restricted Asset Category	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total from Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
a. Subject to contractual obligation for which liability is not shown	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0.00%	0.00%
b. Collateral held under security lending agreements	-	-	-	-	-	-	-	-	0.00%	0.00%
c. Subject to repurchase agreements	-	-	-	-	-	-	-	-	0.00%	0.00%
d. Subject to reverse repurchase agreements	-	-	-	-	-	-	-	-	0.00%	0.00%
e. Subject to dollar repurchase agreements	-	-	-	-	-	-	-	-	0.00%	0.00%
f. Subject to dollar reverse repurchase agreements	-	-	-	-	-	-	-	-	0.00%	0.00%
g. Placed under option contracts	-	-	-	-	-	-	-	-	0.00%	0.00%
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	-	-	-	-	-	-	-	-	0.00%	0.00%
i. FHLB capital stock	-	-	-	-	-	-	-	-	0.00%	0.00%
j. On deposit with states	-	-	-	-	-	-	-	-	0.00%	0.00%
k. On deposit with other regulatory bodies	4,236,331	-	-	-	4,236,331	4,234,893	1,438	4,236,331	0.10%	0.10%
l. Pledged as collateral to FHLB (including assets backing funding agreements)	-	-	-	-	-	-	-	-	0.00%	0.00%
m. Pledged as collateral not captured in other categories	-	-	-	-	-	-	-	-	0.00%	0.00%
n. Other restricted assets	-	-	-	-	-	-	-	-	0.00%	0.00%
o. Total Restricted Assets	\$ 4,236,331	\$ -	\$ -	\$ -	\$ 4,236,331	\$ 4,234,893	\$ 1,438	\$ 4,236,331	0.10%	0.10%
(a) Subset of column 1										
(b) Subset of column 3										

2. Assets Pledged as Collateral Not Captured Elsewhere – Not Applicable

3. Details of Other Restricted Assets – Not Applicable

- I. Working Capital Finance Investments – None
- J. Offsetting and Netting of Assets and Liabilities – None
- K. Structured Notes - None
6. Joint Ventures, Partnerships and Limited Liability Companies

A. The Company has no investments in Joint Ventures, Partnerships or Limited Liability Companies that exceed 10% of its admitted assets

B. The Company has no impairments to report..
7. Investment Income

A. There was no due and accrued income excluded from investment income in 2016

B. Not applicable
8. Derivative Instruments

A. Not applicable

B. Not applicable

C. Not applicable

D. Not applicable

E. Not applicable

F. Not applicable

NOTES TO FINANCIAL STATEMENTS

9 - Income Taxes

A. Components of Deferred Tax Assets (DTAs) and Deferred Tax Liabilities (DTLs):

	2016		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 91,270,319	\$ 581,013	\$ 91,851,332
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	91,270,319	581,013	91,851,332
(d) Deferred Tax Assets Nonadmitted	65,492,745	-	65,492,745
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	25,777,574	581,013	26,358,587
(f) Deferred Tax Liabilities	\$ 228,840	\$ -	\$ 228,840
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 25,548,734	\$ 581,013	\$ 26,129,747

	2015		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 88,557,864	\$ 5,708,308	\$ 94,266,172
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	88,557,864	5,708,308	94,266,172
(d) Deferred Tax Assets Nonadmitted	66,876,487	-	66,876,487
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	21,681,377	5,708,308	27,389,685
(f) Deferred Tax Liabilities	\$ 212,984	\$ -	\$ 212,984
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 21,468,393	\$ 5,708,308	\$ 27,176,701

	Change		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 2,712,455	\$ (5,127,295)	\$ (2,414,840)
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	2,712,455	(5,127,295)	(2,414,840)
(d) Deferred Tax Assets Nonadmitted	(1,383,742)	-	(1,383,742)
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	4,096,197	(5,127,295)	(1,031,098)
(f) Deferred Tax Liabilities	\$ 15,856	\$ -	\$ 15,856
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 4,080,341	\$ (5,127,295)	\$ (1,046,954)

2.

SSAP 101, paragraphs 11.a., 11.b., and 11.c.:	2016		
	Ordinary	Capital	Total
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	25,548,734	581,013	26,129,747
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	25,548,734	581,013	26,129,747
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	XXX	XXX	26,129,747
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	228,840	-	228,840
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	25,777,574	581,013	26,358,587

SSAP 101, paragraphs 11.a., 11.b., and 11.c.:	2015		
	Ordinary	Capital	Total
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	21,468,393	5,708,308	27,176,701
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	21,468,393	5,708,308	27,176,701
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	XXX	XXX	27,176,701
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	212,984	-	212,984
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	21,681,377	5,708,308	27,389,685

SSAP 101, paragraphs 11.a., 11.b., and 11.c.:	Change		
	Ordinary	Capital	Total
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	4,080,341	(5,127,295)	(1,046,954)
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	4,080,341	(5,127,295)	(1,046,954)
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	XXX	XXX	(1,046,954)
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	15,856	-	15,856
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	4,096,197	(5,127,295)	(1,031,098)

3.

	2016	2015
	Percentage	Percentage
(a) Ratio Percentage Used to Determine Recovery Period and Threshold Limitation Amount	511%	556%
(b) Amount of Adjusted Capital and Surplus Used to Determine Recovery Period and Threshold Limitation in 2(b) 2 above	203,017,838	199,927,432

NOTES TO FINANCIAL STATEMENTS

4.	2016		
	Ordinary	Capital	Total
<b>Impact of Tax Planning Strategies</b>			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	91,270,319	581,013	91,851,332
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	25,777,574	581,013	26,358,587
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.00%	0.00%	0.00%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.			

	2015		
	Ordinary	Capital	Total
<b>Impact of Tax Planning Strategies</b>			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	88,557,864	5,708,308	94,266,172
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	21,681,377	5,708,308	27,389,685
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.00%	15.45%	15.45%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.			

	Change		
	Ordinary	Capital	Total
<b>Impact of Tax Planning Strategies</b>			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	2,712,455	(5,127,295)	(2,414,840)
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	4,096,197	(5,127,295)	(1,031,098)
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.00%	-15.45%	-15.45%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.			

B. Unrecognized DTLs

Not applicable

C. Current Tax and Change in Deferred Tax

1. Current income tax:

	2016	2015	Change
(a) Federal	\$ (1,935,520)	\$ (5,586,176)	\$ 3,650,656
(b) Foreign	-	-	-
(c) Subtotal	(1,935,520)	(5,586,176)	3,650,656
(d) Federal Income Tax on capital gains/(losses)	(835,826)	2,307,555	(3,143,381)
(e) Utilization of capital loss carryforwards	-	-	-
(f) Other	-	-	-
Federal income taxes incurred	\$ (2,771,346)	\$ (3,278,621)	\$ 507,275

2. Deferred tax assets

	December 31, 2016	December 31, 2015	Change
(a) Ordinary			
(1) Life and health reserves	\$ 53,900,026	\$ 52,929,642	\$ 970,384
(2) DAC	34,580,062	32,865,010	1,715,052
(3) Nonadmitted assets	805,640	1,129,016	(323,376)
(4) Other, net	1,984,591	1,634,196	350,395
(99) Subtotal	\$ 91,270,319	\$ 88,557,864	\$ 2,712,455
(b) Statutory valuation allowance adj	-	-	-
(c) Nonadmitted	65,492,745	66,876,487	(1,383,742)
(d) Admitted ordinary deferred tax assets (2a99-2b-2c)	\$ 25,777,574	\$ 21,681,377	\$ 4,096,197
(e) Capital			
(1) Investments	\$ 581,013	\$ 5,708,308	\$ (5,127,295)
(2) Unrealized losses on investments	-	-	-
(99) Subtotal	\$ 581,013	\$ 5,708,308	\$ (5,127,295)
(f) Statutory valuation allowance adj	-	-	-
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99-2f-2g)	\$ 581,013	\$ 5,708,308	\$ (5,127,295)
(i) Admitted deferred tax assets (2d + 2h)	\$ 26,358,587	\$ 27,389,685	\$ (1,031,098)

3. Deferred tax liabilities

	December 31, 2016	December 31, 2015	Change
(a) Ordinary			
(1) Other, net	\$ 228,840	\$ 212,984	\$ 15,856
(99) Subtotal	\$ 228,840	\$ 212,984	\$ 15,856
(b) Capital			
(1) Unrealized gains on investments	\$ -	\$ -	\$ -
(99) Subtotal	\$ -	\$ -	\$ -
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 228,840	\$ 212,984	\$ 15,856

4. Net deferred tax assets/liabilities (2i-3c) \$ 26,129,747 \$ 27,176,701 \$ (1,046,954)

NOTES TO FINANCIAL STATEMENTS

The change in net deferred income taxes is comprised of the following (this analysis is exclusive of nonadmitted assets as the Change in Nonadmitted Assets is reported separately from the Change in Net Deferred Income Taxes in the surplus section of the Annual Statement):			
	December 31, 2016	December 31, 2015	Change
Total deferred tax assets	\$ 91,851,332	\$ 94,266,172	\$ (2,414,840)
Total deferred tax liabilities	228,840	212,984	15,856
Net deferred tax asset(liability)	\$ 91,622,492	\$ 94,053,188	\$ (2,430,696)
Tax effect of unrealized (gains)/losses			-
Change in net deferred income tax (charge)/benefit			\$ (2,430,696)

	December 31, 2015	December 31, 2014	Change
Total deferred tax assets	\$ 94,266,172	\$ 92,643,491	\$ 1,622,681
Total deferred tax liabilities	212,984	302,389	(89,405)
Net deferred tax asset(liability)	\$ 94,053,188	\$ 92,341,102	\$ 1,712,086
Tax effect of unrealized (gains)/losses			-
Change in net deferred income tax (charge)/benefit			\$ 1,712,086

D. Reconciliation of Federal income Tax Rate to Actual Effective Rate

The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows:			
	As of December 31, 2016		
Description	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ 3,812,482	\$ 1,334,369	35.00%
Amortization of IMR	(5,863,024)	(2,052,058)	-53.82%
Dividends received deduction	-	-	0.00%
Other items permanent in nature	153,326	53,663	1.41%
Total	\$ (1,897,216)	\$ (664,026)	-17.41%
Federal income taxes incurred expense/(benefit)	\$ (5,530,057)	\$ (1,935,520)	-50.77%
Tax on capital gains/(losses)	(2,388,074)	(835,826)	-21.92%
Change in net deferred income tax charge/(benefit)	6,944,846	2,430,696	63.76%
Change in nonadmitted excluding deferred tax asset	(923,931)	(323,376)	-8.48%
Total statutory income taxes	\$ (1,897,216)	\$ (664,026)	-17.41%

	As of December 31, 2015		
Description	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ (9,937,916)	\$ (3,478,271)	35.00%
Amortization of IMR	(4,102,626)	(1,435,919)	14.45%
Dividends received deduction	-	-	0.00%
Other items permanent in nature	164,802	57,681	-0.58%
Total	\$ (13,875,740)	\$ (4,856,509)	48.87%
Federal income taxes incurred expense/(benefit)	\$ (15,960,503)	\$ (5,586,176)	56.21%
Tax on capital gains/(losses)	6,593,014	2,307,555	-23.22%
Change in net deferred income tax charge/(benefit)	(4,891,674)	(1,712,086)	17.23%
Change in nonadmitted excluding deferred tax asset	383,423	134,198	-1.35%
Total statutory income taxes	\$ (13,875,740)	\$ (4,856,509)	48.87%

E. Operating Loss and Tax Credit Carryforwards

(1) At December 31, 2016, the Company had net operating loss and tax credit carryforwards of:	\$ -
(2) At December 31, 2016, the Company had capital loss carryforwards of:	\$ -

(3) The following is income tax expense for the current and prior years that is available for recoupment in the event of future net losses:			
Year	Ordinary	Capital	Total
2016	\$ -	\$ -	\$ -
2015	-	-	-
2014	-	-	-
Total	\$ -	\$ -	\$ -

(4) Deposits admitted under Internal Revenue Code Section 6603:	\$ -
---	------

F. Consolidated Federal Income Tax Return

(1) The Company's federal income tax return is consolidated with the following entities:

Cincinnati Financial Corporation (Parent)  
The Cincinnati Insurance Company  
The Cincinnati Casualty Company  
The Cincinnati Indemnity Company  
The Cincinnati Specialty Underwriters Insurance Company  
CFC Investment Company  
CSU Producer Resources, Inc.

(2) The method of allocation between the Company is subject to a written agreement, approved by the Board of Directors, whereby allocation is made primarily on a separate return basis, with the company receiving a current benefit for losses generated to the extent federal taxes are reduced for the consolidated tax group. Furthermore, taxes allocations are computed without regard to any amount attributable to any minimum tax arising under Code Section 55 or minimum tax credit arising under Code Section 53.

G. Federal or Foreign Federal Income Tax Loss Contingencies

For the years ended December 31, 2016 and 2015, the Company did not have tax contingencies under the principles of SSAP No. 5, *Liabilities, Contingencies and Impairment of Assets*. This is subject to change but it is not expected to significantly increase in the 12 month period following the balance sheet date. The Company is primarily subject to examination by U.S. federal and various U.S. state and local tax authorities. The statute of limitations for federal tax purposes has closed for tax years 2012 and earlier. The statute of limitations for state income tax purposes has closed for tax years 2012 and earlier. As of December 31, 2016, there are no U.S. federal or state returns under examination.

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries and Affiliates –

A. Not Applicable

B. Not Applicable

C. Not Applicable

D. At December 31, 2016, The Company reports \$4,029,091 as amounts receivable from the Parent Company, The Cincinnati Insurance Company, and from affiliated companies, Cincinnati Specialty Underwriters Insurance Company, CFC Investment Company, and CSU Producer Resources, Inc. Also at December 31, 2016 the Company reported \$250,862 as amounts due to the ultimate parent Cincinnati Financial Corporation. The terms of the settlement require that these amounts be settled within 30 days.

E. Not Applicable

F. Not Applicable

G. All outstanding shares of the Company are owned by the Parent Company, The Cincinnati Insurance Company, an insurance company domiciled in the State of Ohio

H. Not Applicable

I. Not Applicable

J. Not Applicable

K. Not Applicable

L. Not Applicable

M. Not Applicable

N. Not Applicable
11. Debt

A. Capital Notes – None

B. All Other Debt - None
12. Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Post-retirement Benefit Plans

A. Defined Benefit Plan – None

B. Defined Benefit Plan Investment Strategy – Not Applicable

C. Defined Benefit Plan Fair Value – Not Applicable

D. Defined Benefit Plan Rate of Return – Not Applicable

E. Defined Contribution Plan – None

F. Multi-Employer Plans – None

G. Consolidated/Holding Company Plans – The Company participates in a qualified, noncontributory defined benefit pension plan sponsored by Cincinnati Financial Corporation, an affiliate. The Company has no legal obligations for benefits under these plans. Cincinnati Financial Corporation allocates amounts to the Company based on the percentage of participants on the Company’s payroll. The Company’s share of net expense for the qualified pension plan was \$534,846 and \$828,787 for 2016 and 2015 respectively.

H. Postemployment Benefits and Compensated Absences – None

I. Impact of Medicare Modernization Act on Postretirement Benefits - None
13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

A. The Company has 2,000 shares authorized, 2,000 shares issued and 2,000 shares outstanding. All shares are Class A shares. The par value per share is \$1,500.

B. The Company has no preferred stock outstanding.

C. The maximum amount of dividends which may be paid by State of Ohio insurance companies to shareholders without prior approval, cannot exceed in any one year the greater of ten percent of the surplus as of December 31 next preceding, or the net income for the twelve month period ending December 31 next preceding. The maximum dividend payment that may be made in 2017 is approximately \$20,300,000. Dividends are paid as determined by the Board of Directors and are not cumulative.

D. No dividends were paid during the 2016 calendar year.

E. Within the limitations of (B) above, there are no restrictions placed on the portion of company profits that may be paid as ordinary dividends.

F. There are no restrictions on unassigned surplus.

G. Not Applicable

H. The Company holds no shares of stock for special purposes.

I. Not Applicable

J. Not Applicable

K. Not Applicable

L. Not Applicable

M. Not Applicable
14. Contingencies

A. Contingent Commitments – None

B. Assessments – None

C. Gain Contingencies – None

D. Claims Related Extra Contractual Obligations and Bad Faith Losses Stemming from Lawsuits – None

E. Joint and Several Liabilities - None

F. All Other Contingencies – Various lawsuits against the Company have arisen in the course of the Company’s business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company. The Company has no impaired bonds.
15. Leases

A. Lessee Leasing Arrangements

1. The Company leases company automobiles under various non-cancelable operating agreements that expire through December 2017.

2. At January 1, 2017, the minimum agreement rental commitments are as follows:

(Dollars in Thousands)	
Year Ending December 31,	Operating Leases
2017	\$175,981
2018	\$178,419
2019	\$191,549
2020	\$146,091
2021	\$121,272
Total	\$865,420

3. None

B. Significant Leases - None
16. Off-Balance Sheet Risk – None
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. None

B. None

C. None
18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

A. None

B. None

C. None

NOTES TO FINANCIAL STATEMENTS

19. **Direct Premium Written/Produced by Managing General Agents/Third Party Administrators** – The Cincinnati Life Insurance Company has direct written long term care premiums of \$2,479,102 and \$1,473,938 in direct premiums on certain closed blocks of life and health business through a third party administrator. This total through our third party administrators is not equal to or greater than 5% of surplus.

20. **Fair Value Measurements**

- A. None
- B. None
- C. Fair Value within Fair Value Hierarchy

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	3,261,736,484	3,151,485,258	252,412	3,240,727,929	20,756,143	
Common Stock						
Perpetual Preferred Stock	8,626,200	5,046,800		8,626,200		
Surplus Notes	54,145,317	44,517,443		54,145,317		

D. None

21. **Other Items**

- A. Not Applicable
- B. Not Applicable
- C. Assets in the amount of \$4,236,331 and \$4,234,893 at December 31, 2016 and 2015, respectively, were on deposit with government authorities or trustees as required by law
- D. Not Applicable
- E. Not Applicable
- F. Not Applicable
- G. Retained Assets

- The Company’s retained asset program is structured in the financial statements as such. Once a claimant meeting the program requirements opts to take part in the retained assets program, (Benefit Access Account), a claim is recorded and the corresponding liability set up. At that point The Northern Trust Company, which administers the program for Cincinnati Life Insurance, sets up the retained asset account and forwards all documentation including check books to the beneficiary who have full access to their funds once the necessary paperwork is completed with the administrator. During the 2016 calendar year, account holders were credited at a 1.00% interest rate. There are no monthly service or maintenance fees for the BAA and there is no charge for withdrawals or for checks, however there are fees for special services. Returned checks are charged to the account holder at \$10 each and stop payments are charged at \$15 each.
- Retained Asset Balances

December 31, 2016			December 31, 2015		
Category	Number	Amount	Category	Number	Amount
Up to and including 12 months	34	\$5,093,347	Up to and including 12 months	41	\$5,502,720
13 to 24 months	30	\$3,375,855	13 to 24 months	24	\$3,439,560
25 to 36 months	19	\$2,583,497	25 to 36 months	22	\$1,980,219
37 to 48 months	19	\$1,432,254	37 to 48 months	17	\$1,060,942
49 to 60 months	14	\$948,177	49 to 60 months	22	\$3,274,079
Over 60 months	235	\$10,723,877	Over 60 months	248	\$9,012,597
Total	351	\$24,157,007	Total	374	\$24,270,117

- The Company’s retained asset program consists entirely of individual contracts.

	Number	Balance/Amount
Retained Asset accounts at 1/1/2016	374	\$24,270,117
Accounts issued during 2016	47	\$17,995,670
Earnings credited during 2016	N/A	\$251,869
Fees & Other Charges during 2016	N/A	\$185
Accounts transferred to Unclaimed Property during 2016	1	\$27,595
Accounts closed/withdrawn during 2016	69	\$18,332,869
Retained Asset accounts at 12/31/2016	351	\$24,157,007

H. Not Applicable

22. **Events Subsequent** – None

23. **Reinsurance**

- A. Ceded Reinsurance Report
  - Section 1 – General Interrogatories
    - No
    - No
  - Section 2 – Ceded Reinsurance Report – Part A
    - No
    - No
  - Section 3 – Ceded Reinsurance Report – Part B
    - \$364,780,440
    - No
- B. Uncollectible Reinsurance – None
- C. Commutation of Ceded Reinsurance – None
- D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation – None
- E. Reinsurance of Variable Annuities with Captive Reinsurer – None
- F. Captive Reinsurer Credits – None
- G. Captive Reinsurer XXX/AXXX - None

24. **Retrospectively Rated Contracts & Contract Subject to Redetermination** – Not Applicable

25. **Change in Incurred Losses and Loss Adjustment Expenses** – Reserves for prior year incurred accident and health losses are periodically updated based on the result of ongoing analysis of recent loss development trends. The resulting adjustments in prior year loss development have been immaterial.

26. **Intercompany Pooling Arrangements** – The Company is not part of a pooling arrangement with its group of affiliated insurers.

27. **Structured Settlements** – None

28. **Health Care Receivables** – None

29. **Participating Policies** – None

30. **Premium Deficiency Reserves** – None

NOTES TO FINANCIAL STATEMENTS

31. **Reserves for Life Contracts and Deposit Type Contracts**

A. The Company waives deduction of deferred fractional premiums upon death of insured and returns any portion of the final premium beyond the month of death. Surrender values are not promised in excess of the legally computed reserves.

B. Extra premiums are charged for substandard lives, in addition to the regular gross premiums for the true age. Mean reserves for traditional insurance products are determined by computing the regular mean reserve for the plan at the true age, and adding one-half (1/2) of the extra premium charge for the year. For plans with explicit mortality charges, mean reserves are based on appropriate multiples of standard rates of mortality.

C. As of December 31, 2016, the Company had \$11,870,164,050 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Ohio

D. The Tabular Interest, Tabular Less Actual Reserve Released, and Tabular Cost have been determined by formula as described in the instructions

E. Tabular interest on funds not involving life contingencies is calculated by subtracting from the current year end total of accumulations and deposit funds prior year end total of accumulations and deposit funds and funds added during the year, and adding funds withdrawn during the year.

F. No other reserve changes
32. **Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics**

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
A Subject to discretionary withdrawal					
(1) With fair value adjustment	\$	\$	\$	\$	
(2) At book value less current surrender charge of 5% or more	71,632,203			71,632,203	7%
(3) At fair value					
(4) Total with adjustment or at fair value (total of 1 through 3)					
(5) At book value without adjustment (minimal or no charge or adjustment)	781,473,871			781,473,871	76%
B Not subject to discretionary withdrawal	180,432,508			180,432,508	17%
C Total (gross: direct + assumed)	1,033,538,581			1,033,538,581	100%
D Reinsurance ceded	245,298			245,298	
E Total (net)* ( C ) – ( D )	\$1,033,293,283			\$1,033,293,283	

F. Reconciliation of Total Annuity Actuarial Reserves and Deposit Fund Liabilities\*

Life & Accident & Health Annual Statement:	
Exhibit 5, Annuities Section, Totals (net)	\$ 859,400,610
Exhibit 5, Supplementary Contracts with Life Contingencies Section, Totals (net)	2,813,351
Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	171,079,322
Subtotal	1,033,293,282
Separate Accounts Annual Statement	
Exhibit 3, Line 0299999, Column 2	0
Exhibit 3, Line 0399999, Column 2	0
Policyholder dividend and coupon accumulations	0
Policyholder premiums	0
Guaranteed interest contracts	0
Other contract deposit funds	0
Subtotal	0
Combined Total	\$ 1,033,293,282

33. **Premium and Annuity Considerations Deferred and Uncollected**

A. Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2016, were as follows:

Type	Gross	Net of Loading
Industrial	\$462	\$173
Ordinary New Business	6,714,110	5,361,924
Ordinary Renewal	48,096,643	108,685,886
Credit Life		
Group Life	236,709	236,709
Annuity		
Total	\$55,047,924	\$114,284,692

34. **Separate Accounts**

A. Separate Account Activity

1. The Cincinnati Life Insurance Company utilizes separate accounts to record and account for assets and liabilities for particular lines of business and transactions. For the current reporting year, Cincinnati Life reported assets and liabilities from certain Bank Owned Life Insurance (BOLI) policies into a separate account. In accordance with the Ohio state procedures of approving items within the separate account, the classification of the BOLI policies into separate accounts is supported by Ohio revised code 3911.011 (B).

2. As of December 31, 2016 and 2015 the Company separate account statement included legally insulated assets of \$749,433,861 and \$726,482,544 respectively. The assets legally insulated from the general account as of December 31, 2016 are attributed to the following products/transactions:

Product/Transaction	Legally Insulated Assets	Separate Account Assets (Not Legally Insulated)
Fifth Third Bank (FTB)	\$709,468,785	\$0
First Merit Bank (FM)	39,965,076	0
Total	\$749,433,861	\$0

3. In accordance with the products/transactions recorded within the separate account, some separate account liabilities are guaranteed by the general account. In accordance with these guarantees, if the investment proceeds are insufficient to cover the rate of return guaranteed for the product, the policyholder proceeds will be remitted by the general account. As of December 31, 2016, the general account of The Cincinnati Life Insurance Company had a maximum guarantee for separate account liabilities of \$0 and has not made any payments towards separate account guarantees. To compensate the general account for the risk taken, the separate account has paid risk charges as follows for the past five years.

a. 2016\$5,318,053

b. 2015\$5,232,105

c. 2014\$5,715,555

d. 2013\$3,537,842

e. 2012\$984,677

4. The Company does not engage in security lending transactions within the separate account

NOTES TO FINANCIAL STATEMENTS

**B. General Nature and Characteristics of Separate Account Business** – Separate accounts held by the Company relate to certain single premium bank-owned group life insurance policies. The assets of these accounts are carried at amortized cost. Information regarding the separate accounts of the Company is as follows:

	Separate Accounts with Guarantees			Non-guaranteed	
	(1)	(2)	(3)	(4)	(5)
		Non-indexed	Non-indexed	Non-guaranteed	
		Guarantee less	Guarantee	Separate	
	Indexed	Than/equal to 4%	More than 4%	Accounts	Total
1. Premiums, considerations or deposits for year ended 12/31/16					
2. Reserves at 12/31/16					
I. For accounts with assets at:					
a. Market value					
b. Amortized cost		\$ 741,805,280			\$ 741,805,280
c. Total reserves		\$ 741,805,280			\$ 741,805,280
II. By withdrawal characteristics:					
a. Subject to discretionary withdrawal		\$ 741,805,280			\$ 741,805,280
b. With MV adjustment					
c. At book value without MV adjustment and with current surrender charge of 5%					
d. At market value					
e. At book value without MV adjustment and with current surrender charge less than 1%					
f. Subtotal		\$ 741,805,280			\$ 741,805,280
g. Not subject to discretionary withdrawal					
h. Total		\$ 741,805,280			\$ 741,805,280

**C. Reconciliation of Net Transfers To or (From) Separate Accounts**

Transfers as reported in the Summary of Operations of the Separate Accounts Statement:	
Transfers to Separate Accounts (Page 4, Line 1.4)	\$ 0
Transfers from Separate Accounts (Page 4, Line 10)	\$ 6,425,827
Net transfer to or (From) Separate Accounts (a) – (b)	(\$ 6,425,827)
Reconciling Adjustments	
Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement	
(1c) + (2) = (Page 4, Line 26)	(\$ 6,425,827)

35. **Loss/Claim Adjustment Expense** – None



GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

Yes ☒ No ☐
- If yes, complete Schedule Y, Parts 1, 1A and 2.
- 1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes ☒ No ☐ N/A ☐
- 1.3

State Regulating?

OHIO.....
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒
- 2.2

If yes, date of change:

.....
- 3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

.....12/31/2014
- 3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

.....12/31/2014
- 3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

.....10/06/2015
- 3.4

By what department or departments? STATE OF OHIO.....
- 3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒
- 3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☒ No ☐ N/A ☐
- 4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11 sales of new business? Yes ☐ No ☒

4.12 renewals? Yes ☐ No ☒
- 4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21 sales of new business? Yes ☐ No ☒

4.22 renewals? Yes ☐ No ☒
- 5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒
- 5.2

If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....	.....	.....
.....	.....	.....
.....	.....	.....
.....	.....	.....
.....	.....	.....

- 6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 6.2

If yes, give full information .....
- 7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes ☐ No ☒
- 7.2

If yes,

- 7.21

State the percentage of foreign control

.....
- 7.22

State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity
.....	.....
.....	.....
.....	.....
.....	.....
.....	.....

GENERAL INTERROGATORIES

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [ ] No [ X ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [ ] No [ X ]

8.4 If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?  
DELOITTE & TOUCHE, LLP; 250 EAST FIFTH STREET STE 1900; CINCINNATI, OHIO 45202-5109.....

10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [ ] No [ X ]

10.2 If the response to 10.1 is yes, provide information related to this exemption:

10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [ ] No [ X ]

10.4 If the response to 10.3 is yes, provide information related to this exemption:

10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [ X ] No [ ] N/A [ ]

10.6 If the response to 10.5 is no or n/a, please explain

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?  
CAROL ELAINE MACKEY, FSA, MAAA; 6200 SOUTH GILMORE ROAD; P.O. BOX 145496; FAIRFIELD, OH 45014-5141; SECRETARY & ACTUARY OF THE CINCINNATI LIFE INSURANCE COMPANY.....

12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [ ] No [ X ]

12.11 Name of real estate holding company .....

12.12 Number of parcels involved .....

12.13 Total book/adjusted carrying value \$.....

12.2 If yes, provide explanation

13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [ ] No [ ]

13.3 Have there been any changes made to any of the trust indentures during the year? Yes [ ] No [ ]

13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [ ] No [ ] N/A [ ]

14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [ X ] No [ ]

a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

c. Compliance with applicable governmental laws, rules and regulations;

d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

e. Accountability for adherence to the code.

14.11 If the response to 14.1 is no, please explain:

14.2 Has the code of ethics for senior managers been amended? Yes [ ] No [ X ]

14.21 If the response to 14.2 is yes, provide information related to amendment(s)

14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [ X ]

14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List?
- Yes [ ] No [ X ]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1	2	3	4
American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Circumstances That Can Trigger the Letter of Credit	Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof?
- Yes [ X ] No [ ]
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof?
- Yes [ X ] No [ ]
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person?
- Yes [ X ] No [ ]

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)?
- Yes [ ] No [ X ]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers \$.....
- 20.12 To stockholders not officers \$.....
- 20.13 Trustees, supreme or grand (Fraternal only) \$.....
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers \$.....
- 20.22 To stockholders not officers \$.....
- 20.23 Trustees, supreme or grand (Fraternal only) \$.....
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement?
- Yes [ ] No [ X ]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others \$.....
- 21.22 Borrowed from others \$.....
- 21.23 Leased from others \$.....
- 21.24 Other \$.....
- 22.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments?
- Yes [ ] No [ X ]
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$.....
- 22.22 Amount paid as expenses \$.....
- 22.23 Other amounts paid \$.....
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?
- Yes [ X ] No [ ]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:
- \$.....3,859,820

INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03)
- Yes [ X ] No [ ]
- 24.02 If no, give full and complete information, relating thereto
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
- 24.04 Does the company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions?
- Yes [ ] No [ ] NA [ X ]
- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs.
- \$.....
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs.
- \$.....
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract?
- Yes [ ] No [ ] NA [ X ]
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%?
- Yes [ ] No [ ] NA [ X ]
- 24.09 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending?
- Yes [ ] No [ ] NA [ X ]
- 24.10 For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:
- 24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$.....
- 24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$.....
- 24.103 Total payable for securities lending reported on the liability page \$.....

GENERAL INTERROGATORIES

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03). Yes [ X ] No [ ]

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21 Subject to repurchase agreements

25.22 Subject to reverse repurchase agreements

25.23 Subject to dollar repurchase agreements

25.24 Subject to reverse dollar repurchase agreements

25.25 Placed under option agreements

25.26 Letter stock or securities restricted as to sale – excluding FHLB Capital Stock

25.27 FHLB Capital Stock

25.28 On deposit with states

25.29 On deposit with other regulatory bodies

25.30 Pledged as collateral – excluding collateral pledged to an FHLB

25.31 Pledged as collateral to FHLB – including assets backing funding agreements

25.32 Other

\$

\$

\$

\$

\$

\$

\$

\$4,236,331

\$

\$

\$

\$

\$

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [ X ]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement. Yes [ ] No [ ] N/A [ X ]

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [ ] No [ X ]

27.2 If yes, state the amount thereof at December 31 of the current year. \$

28. Excluding items in Schedule E – Part 3 – Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity’s offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping agreements of the NAIC *Financial Condition Examiners Handbook*? Yes [ X ] No [ ]

28.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian’s Address
FIFTH THIRD BANK	PO BOX 630900 CINCINNATI, OH 45263-0900

28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [ ] No [ X ]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

GENERAL INTERROGATORIES

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Advantus Capital Management Inc.....	U.....
.....	.....
.....	.....

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's assets? Yes [ ] No [ X ]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes [ ] No [ X ]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
109905.....	Advantus Capital Management, Inc.....	5URRAMPU5ELNW8AQJB87.....	SEC.....	NO.....

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D - Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [ ] No [ X ]

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
.....	.....	.....
.....	.....	.....
.....	.....	.....
29.2999 TOTAL		

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
.....	.....	.....	.....
.....	.....	.....	.....
.....	.....	.....	.....

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds.....	3,151,485,258	3,261,736,484	110,251,226
30.2 Preferred Stocks.....	5,046,800	8,626,200	3,579,400
30.3 Totals	3,156,532,058	3,270,362,684	113,830,626

30.4 Describe the sources or methods utilized in determining the fair values:

THE MAJORITY OF FAIR VALUES ARE OBTAINED FROM INTERACTIVE DATA CORPORATION (IDC), FOR SECURITIES THAT IDC IS UNABLE TO PRICE WE LOOK TO BLOOMBERG FOR THE RECENT TRADE HISTORY TO DETERMINE IF THE PRICE COULD REASONABLY BE CONSIDEERED FV. IF NOT WE LOOK TO OUTSIDE BROKERS TO ANALYTICALLY OBTAIN PRICE.....

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [ X ] No [ ]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [ ] No [ X ]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

FOR OUR PRIVATE PLACEMENT SECURITIES, WE RECEIVE THE FAIR VALUE PRICE FROM AN OUTSIDE PRIVATE PLACEMENT MANAGEMENT FIRM. FOR ALL OTHER SECURITIES NOT PRICED BY IDC WE LOOK TO OUTSIDE SECURITY BROKERS WHO ARE MARKET MAKERS IN THAT TYPE OF SECURITY.....

32.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [ ] No [ X ]

32.2 If no, list exceptions:

SEE ATTACHED PAGE 20.6.....

GENERAL INTERROGATORIES

OTHER

- 33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$ .....5,057,734
- 33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
EXAMONE WORLD WIDE.....	\$.....3,795,725

- 34.1 Amount of payments for legal expenses, if any? \$ .....176,746
- 34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
KEATING, MUETHING & KLEKAMP PLL.....	\$.....58,742

- 35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? \$ .....
- 35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
.....	\$.....
.....	\$.....
.....	\$.....
.....	

GENINTPT1 - Attachment

Question 18.2 If no, list exceptions

The following bonds do not meet all of the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office.

Cusip	Description	Par	Book Adjusted	
			Carry Value	SVO Rating
N7891*AB8	AVR AFVALVERWERKING	2,300,000.00	2,300,000.00	2Z
Q2759@AC3	CONSOLIDATED PRESS HOLDINGS PRIVATE	5,000,000.00	5,000,000.00	2Z
Q3915*AD2	FLETCHER BUILDING LIMITED	1,000,000.00	1,000,000.00	2Z
30288*AA8	FLNG LIQUEFACTION 2 LLC	4,000,000.00	4,000,000.00	2Z
P4368#AC1	FORTIS TCI LIMITED	1,600,000.00	1,600,000.00	2Z
862121A@9	STORE CAPITAL CORPORATION REIT	1,700,000.00	1,700,000.00	2Z
G8967#AQ6	TRITON CONTAINER LTD	5,000,000.00	5,000,000.00	2Z
85571NAB5	STARZ LLC/FINANCE CORP	3,750,000.00	3,769,231.13	6*
		24,350,000.00	24,369,231.13	

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? ..... Yes [ X ] No [ ]

1.2 If yes, indicate premium earned on U. S. business only. .... \$ .....6,056

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? ..... \$.....

1.31 Reason for excluding:

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. .... \$.....

1.5 Indicate total incurred claims on all Medicare Supplement insurance. .... \$ .....2,266

1.6 Individual policies:

Most current three years:

1.61 Total premium earned ..... \$.....

1.62 Total incurred claims ..... \$.....

1.63 Number of covered lives .....

All years prior to most current three years:

1.64 Total premium earned ..... \$ .....6,056

1.65 Total incurred claims ..... \$ .....2,266

1.66 Number of covered lives .....7

1.7 Group policies:

Most current three years:

1.71 Total premium earned ..... \$.....

1.72 Total incurred claims ..... \$.....

1.73 Number of covered lives .....

All years prior to most current three years:

1.74 Total premium earned ..... \$.....

1.75 Total incurred claims ..... \$.....

1.76 Number of covered lives .....

2. Health Test:

		1		2
		Current Year		Prior Year
2.1	Premium Numerator	\$ .....47,080	\$	.....55,624
2.2	Premium Denominator	\$ .....276,140,544	\$	.....250,060,189
2.3	Premium Ratio (2.1/2.2)	.....0.000		.....0.000
2.4	Reserve Numerator	\$ .....2,819,883	\$	.....3,035,031
2.5	Reserve Denominator	\$ .....2,944,080,756	\$	.....2,772,541,591
2.6	Reserve Ratio (2.4/2.5)	.....0.001		.....0.001

3.1 Does this reporting entity have Separate Accounts? ..... Yes [ X ] No [ ]

3.2 If yes, has a Separate Accounts statement been filed with this Department? ..... Yes [ X ] No [ ] N/A [ ]

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? ..... \$.....

3.4 State the authority under which Separate Accounts are maintained:

STATE OF OHIO PURSUANT TO REVISED CODE 3911.011 (B).....

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? ..... Yes [ X ] No [ ]

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? ..... Yes [ ] No [ X ]

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?..... \$.....

4.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? ..... Yes [ X ] No [ ]

4.2 Net reimbursement of such expenses between reporting entities:

4.21 Paid ..... \$ .....1,604,927

4.22 Received ..... \$ .....

5.1 Does the reporting entity write any guaranteed interest contracts? ..... Yes [ ] No [ X ]

5.2 If yes, what amount pertaining to these items is included in: 5.21 Page 3, Line 1 ..... \$.....

5.22 Page 4, Line 1 ..... \$.....

6. For stock reporting entities only:

6.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: ..... \$ .....1,000,000

7. Total dividends paid stockholders since organization of the reporting entity: 7.11 Cash ..... \$ .....168,000,000

7.12 Stock ..... \$ .....750,000



GENERAL INTERROGATORIES

8.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: ..... Yes [ ] No [ X ]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the *Workers Compensation Carve-Out Supplement* to the Annual Statement? ..... Yes [ ] No [ ]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1	2	3
	Reinsurance Assumed	Reinsurance Ceded	Net Retained
8.31	Earned premium.....		
8.32	Paid claims.....		
8.33	Claim liability and reserve (beginning of year).....		
8.34	Claim liability and reserve (end of year).....		
8.35	Incurred claims.....		

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability And Reserve
8.41	<\$25,000	.....	.....
8.42	\$25,000 – 99,999	.....	.....
8.43	\$100,000 – 249,999	.....	.....
8.44	\$250,000 – 999,999	.....	.....
8.45	\$1,000,000 or more	.....	.....

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? ..... \$.....

9.1 Does the reporting entity have variable annuities with guaranteed benefits? ..... Yes [ ] No [ X ]

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1 Guaranteed Death Benefits	2 Guaranteed Living Benefits	Waiting Period Remaining	Account Value Related to Col.3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit

10. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year: ..... \$.....

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
.....	.....
.....	.....
.....	.....
.....	.....

11.1 Do you act as a custodian for health savings accounts?..... Yes [ ] No [ X ]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date. .... \$.....

11.3 Do you act as an administrator for health savings accounts?..... Yes [ ] No [ X ]

11.4 If yes, please provide the balance of the funds administered as of the reporting date. .... \$.....

GENERAL INTERROGATORIES

- 12.1 Are any of the captive affiliates reported on Schedule S, Part 3, as authorized reinsurers? ..... Yes [ ] No [ ] N/A [ X ]
- 12.2 If the answer to 12.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other

13. Provide the following for individual ordinary life insurance\* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

13.1 Direct Premium Written..... \$.....247,815,280

13.2 Total Incurred Claims ..... \$.....134,632,822

13.3 Number of Covered Lives .....292,034

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.  
Show amounts of life insurance in this exhibit in thousands (OMIT \$000)

	1 2016	2 2015	3 2014	4 2013	5 2012
<u>Life Insurance in Force</u> (Exhibit of Life Insurance)					
1. Ordinary-whole life and endowment (Line 34, Col. 4) .....	7,388,688	7,331,955	7,270,919	7,227,109	6,940,444
2. Ordinary-term (Line 21, Col. 4, less Line 34, Col. 4) .....	85,969,469	81,985,653	78,671,683	75,720,245	72,490,086
3. Credit life (Line 21, Col. 6) .....					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4) .....	2,153,187	2,110,611	2,078,680	2,043,574	2,010,279
5. Industrial (Line 21, Col. 2) .....	21,208	22,534	23,471	24,458	25,719
6. FEGLI/SGLI (Lines 43 & 44, Col. 4) .....					
7. Total (Line 21, Col. 10) .....	95,532,553	91,450,753	88,044,753	85,015,386	81,466,528
<u>New Business Issued</u> (Exhibit of Life Insurance)					
8. Ordinary-whole life and endowment (Line 34, Col. 2) .....	534,197	533,039	506,741	631,687	596,154
9. Ordinary-term (Line 2, Col. 4, less Line 34, Col. 2) .....	7,839,952	6,879,846	6,442,537	6,965,681	7,027,331
10. Credit life (Line 2, Col. 6) .....					
11. Group (Line 2, Col. 9) .....	28,266	25,039	20,413	20,726	16,800
12. Industrial (Line 2, Col. 2) .....					
13. Total (Line 2, Col. 10) .....	8,402,415	7,437,924	6,969,691	7,618,094	7,640,285
<u>Premium Income - Lines of Business</u> (Exhibit 1 – Part 1)					
14. Industrial life (Line 20.4, Col. 2) .....	68,204	78,141	93,500	106,834	135,521
15.1 Ordinary life insurance (Line 20.4, Col. 3) .....	223,874,869	210,723,181	202,101,579	192,957,299	187,768,907
15.2 Ordinary individual annuities (Line 20.4, Col. 4) .....	47,169,909	34,966,420	37,452,268	38,173,201	49,471,791
16. Credit life, (group and individual) (Line 20.4, Col. 5) .....					
17.1 Group life insurance (Line 20.4, Col. 6) .....	2,624,726	2,045,509	1,649,554	1,702,501	1,850,701
17.2 Group annuities (Line 20.4, Col. 7) .....					
18.1A & H-group (Line 20.4, Col. 8) .....	810,871	531,111	710,922	577,892	589,195
18.2A & H-credit (group and individual) (Line 20.4, Col. 9) .....					
18.3A & H-other (Line 20.4, Col. 10) .....	1,591,965	1,715,827	1,828,089	1,794,187	1,951,635
19. Aggregate of all other lines of business (Line 20.4, Col. 11) .....					
20. Total .....	276,140,544	250,060,189	243,835,912	235,311,915	241,767,751
<u>Balance Sheet</u> (Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3) .....	3,517,016,983	3,340,354,383	3,201,133,372	3,054,119,771	2,901,947,882
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26) .....	3,316,688,926	3,131,999,657	2,977,679,344	2,807,127,525	2,626,138,820
23. Aggregate life reserves (Page 3, Line 1) .....	3,014,069,552	2,832,845,304	2,669,119,537	2,500,699,026	2,314,888,335
24. Aggregate A & H reserves (Page 3, Line 2) .....	16,579,506	16,623,168	16,292,000	16,088,287	15,630,133
25. Deposit-type contract funds (Page 3, Line 3) .....	171,079,323	176,207,802	183,381,030	190,066,358	195,373,069
26. Asset valuation reserve (Page 3, Line 24.01) .....	28,819,490	18,749,372	17,390,023	17,262,964	14,222,973
27. Capital (Page 3, Lines 29 & 30) .....	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000
28. Surplus (Page 3, Line 37) .....	197,328,058	205,354,726	220,454,028	243,992,246	272,809,062
<u>Cash Flow (Page 5)</u>					
29. Net cash from operations (Line 11) .....	169,889,868	159,651,306	140,315,731	167,557,634	164,369,392
<u>Risk-Based Capital Analysis</u>					
30. Total adjusted capital .....	229,147,585	227,104,135	240,844,106	264,255,265	290,032,090
31. Authorized control level risk-based capital .....	39,753,696	35,953,437	33,059,212	31,190,326	28,623,086
<u>Percentage Distribution of Cash, Cash Equivalents and Invested Assets</u> (Page 2, Col. 3) (Line No./Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1) .....	95.3	96.1	94.8	95.1	94.7
33. Stocks (Lines 2.1 and 2.2) .....	0.2	0.2	0.2	0.2	0.4
34. Mortgage loans on real estate (Lines 3.1 and 3.2) .....					
35. Real estate (Lines 4.1, 4.2 and 4.3) .....					
36. Cash, cash equivalents and short-term investments (Line 5) .....	1.7	1.4	2.2	1.8	1.9
37. Contract loans (Line 6) .....	0.9	0.9	1.0	1.2	1.3
38. Derivatives (Page 2, Line 7) .....					
39. Other invested assets (Line 8) .....	2.0	1.4	1.9	1.6	1.7
40. Receivables for securities (Line 9) .....					
41. Securities lending reinvested collateral assets (Line 10) .....					
42. Aggregate write-ins for invested assets (Line 11) .....					
43. Cash, cash equivalents and invested assets (Line 12) .....	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2016	2 2015	3 2014	4 2013	5 2012
<u>Investments in Parent, Subsidiaries and Affiliates</u>					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1) .....					
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1) .....					
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1) .....					
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10) .....					
48. Affiliated mortgage loans on real estate .....					
49. All other affiliated .....	21,076,579				
50. Total of above Lines 44 to 49 .....	21,076,579				
51. Total investment in parent included in Lines 44 to 49 above .....					
<u>Total Nonadmitted and Admitted Assets</u>					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2) .....	67,794,574	70,102,247	66,037,261	59,122,839	50,454,968
53. Total admitted assets (Page 2, Line 28, Col. 3) .....	4,266,450,845	4,066,836,927	3,915,974,595	3,737,511,716	3,569,935,608
<u>Investment Data</u>					
54. Net investment income (Exhibit of Net Investment Income) .....	158,587,025	154,137,743	148,380,858	143,098,165	140,731,856
55. Realized capital gains (losses) (Page 4, Line 34, Column 1) .....	4,855,574	(6,091,758)	(5,833,382)	1,015,242	4,055,295
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1) .....				(722,666)	501,128
57. Total of above Lines 54, 55 and 56 .....	163,442,599	148,045,985	142,547,476	143,390,741	145,288,278
<u>Benefits and Reserve Increase (Page 6)</u>					
58. Total contract benefits-life (Lines 10, 11, 12, 13, 14 and 15, Col.1 minus Lines 10, 11, 12, 13, 14, and 15, Cols. 9, 10 and 11) .....	186,368,980	181,039,427	181,990,097	146,775,461	144,400,617
59. Total contract benefits-A & H (Lines 13 & 14, Cols. 9, 10 & 11) .....	1,727,887	1,971,987	2,096,692	1,841,583	1,609,816
60. Increase in life reserves-other than group and annuities (Line 19, Cols. 2 & 3) .....	174,488,838	163,684,973	164,421,049	164,079,499	131,873,129
61. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11) .....	(43,661)	331,168	203,713	458,154	414,057
62. Dividends to policyholders (Line 30, Col. 1) .....	74	39	109	112	110
<u>Operating Percentages</u>					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col.1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00 .....	27.1	26.9	26.6	29.1	27.9
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Column 4, Lines 14 & 15) / ½ (Exhibit of Life Insurance, Column 4, Lines 1 & 21)] x 100.00 .....	4.8	4.8	4.9	5.4	5.8
65. A & H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2) .....	70.5	103.0	91.1	97.3	80.1
66. A & H cost containment percent (Schedule H, Part 1, Line 4, Col. 2) .....	0.3	0.3	0.3	0.2	0.2
67. A & H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2) .....	72.7	75.3	67.7	74.7	81.9
<u>A &amp; H Claim Reserve Adequacy</u>					
68. Incurred losses on prior years' claims-group health (Sch. H, Part 3, Line 3.1, Col. 2) .....	6,552,675	6,428,953	6,457,697	6,191,168	6,143,424
69. Prior years' claim liability and reserve-group health (Sch. H, Part 3, Line 3.2, Col. 2) .....	6,693,445	6,484,721	6,482,649	6,568,589	6,076,744
70. Incurred losses on prior years' claims-health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2) .....	3,409,941	3,594,612	3,508,638	3,243,221	3,220,045
71. Prior years' claim liability and reserve-health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2) .....	4,124,981	4,073,763	3,999,767	3,540,022	3,830,032
<u>Net Gains From Operations After Federal Income Taxes by Lines of Business</u> (Page 6, Line 33)					
72. Industrial life (Col. 2) .....	(219,707)	(227,995)	(168,784)	(104,383)	(255,925)
73. Ordinary-life (Col. 3) .....	(17,769,737)	(20,559,801)	(28,798,342)	(34,272,495)	(13,202,148)
74. Ordinary-individual annuities (Col. 4) .....	8,486,991	8,790,598	9,626,997	7,180,478	10,424,567
75. Ordinary-supplementary contracts (Col. 5) .....	163,329	153,886	239,530	90,252	253,265
76. Credit life (Col. 6) .....					
77. Group life (Col. 7) .....	4,348,317	4,067,426	3,999,811	3,588,064	1,507,000
78. Group annuities (Col. 8) .....	(46,004)	48,870	(41,216)	(45,772)	(39,408)
79. A & H-group (Col. 9) .....	(221,556)	(466,270)	(217,415)	(244,800)	(580,821)
80. A & H-credit (Col. 10) .....					
81. A & H-other (Col. 11) .....	(174,147)	(319,824)	(397,222)	(636,486)	(110,042)
82. Aggregate of all other lines of business (Col. 12) .....	2,662,311	3,115,548	2,974,106	3,747,559	2,537,321
83. Total (Col. 1) .....	(2,770,202)	(5,397,564)	(12,782,535)	(20,697,584)	533,807

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3—Accounting Changes and Correction of Errors?..... Yes [    ] No [    ]

If no, please explain .....



ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF    Consolidated

DURING THE YEAR    2016

NAIC Group Code    00244

LIFE INSURANCE

NAIC Company Code    76236

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	277,316,800		115,672	68,148	277,500,621
2. Annuity considerations .....	47,169,909				47,169,909
3. Deposit-type contract funds .....	961,032	XXX		XXX	961,032
4. Other considerations .....					
5. Totals (Sum of Lines 1 to 4) .....	325,447,741		115,672	68,148	325,631,561
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....					
6.2 Applied to pay renewal premiums .....					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....					
6.4 Other .....					
6.5 Totals (Sum of Lines 6.1 to 6.4) .....					
Annuities:					
7.1 Paid in cash or left on deposit .....					
7.2 Applied to provide paid-up annuities .....					
7.3 Other .....					
7.4 Totals (Sum of Lines 7.1 to 7.3) .....					
8. Grand Totals (Lines 6.5 + 7.4) .....					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	156,741,568		7,364,739	575,503	164,681,810
10. Matured endowments .....	122,262			25,651	147,913
11. Annuity benefits .....	68,807,518		98,941		68,906,459
12. Surrender values and withdrawals for life contracts .....	20,027,100			121,943	20,149,044
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....					
14. All other benefits, except accident and health .....					
15. Totals .....	245,698,448		7,463,681	723,097	253,885,226
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of remaining write-ins for Line 13 from overflow page.....					
1399. Total (Lines 1301 through 1303 + 1398) (Line 13 above) .....					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....										
17. Incurred during current year .....	2,048	156,863,830			13	7,364,739	647	601,154	2,708	164,829,723
Settled during current year:										
18.1 By payment in full .....	2,048	156,863,830			13	7,364,739	647	601,154	2,708	164,829,723
18.2 By payment on compromised claims .....										
18.3 Totals paid .....	2,048	156,863,830			13	7,364,739	647	601,154	2,708	164,829,723
18.4 Reduction by compromise .....										
18.5 Amount rejected .....										
18.6 Total settlements .....	2,048	156,863,830			13	7,364,739	647	601,154	2,708	164,829,723
19. Unpaid Dec. 31, current year (16 + 17 - 18.6) .....										
POLICY EXHIBIT						No. of Policies				
20. In force December 31, prior year .....	405,038	89,317,598,037	(a)		9	2,110,587,045	22,457	22,536,230	427,504	91,450,721,312
21. Issued during year .....	34,150	8,374,149,165				28,265,500			34,150	8,402,414,665
22. Other changes to in force (Net) .....	(27,232)	(4,333,589,786)				14,334,785	(1,300)	(1,328,374)	(28,532)	(4,320,583,375)
23. In force December 31 of current year .....	411,956	93,358,157,416	(a)		9	2,153,187,330	21,157	21,207,856	433,122	95,532,552,602

(a) Includes Individual Credit Life Insurance: prior year \$ \_\_\_\_\_, current year \$ \_\_\_\_\_  
Includes Group Credit Life Insurance: Loans less than or equal to 60 months at issue, prior year \$ \_\_\_\_\_, current year \$ \_\_\_\_\_  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ \_\_\_\_\_, current year \$ \_\_\_\_\_

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	33,852	35,226		1,752,743	1,887,475
24.1 Federal Employees Health Benefits Plan premium (b) .....					
24.2 Credit (Group and Individual) .....					
24.3 Collectively renewable policies (b).....	21,303	28,895		6,560	8,658
24.4 Medicare Title XVIII exempt from state taxes or fees .....					
Other Individual Policies:					
25.1 Non-cancelable (b) .....	274	326			175
25.2 Guaranteed renewable (b).....	5,119,531	5,117,183		2,791,870	2,277,491
25.3 Non-renewable for stated reasons only (b) .....					2,448
25.4 Other accident only .....	17,537	23,859		3,160	4,568
25.5 All other (b).....	19,452	25,499		9,983	12,692
25.6 Totals (sum of Lines 25.1 to 25.5) .....	5,156,794	5,166,867		2,805,012	2,297,374
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	5,211,949	5,230,988		4,564,315	4,193,506

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

EXHIBIT OF LIFE INSURANCE

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance (a)
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance (a)	Number of Policies	Amount of Insurance (a)	Number of Individual Policies and Group Certificates	Amount of Insurance (a)	7 Policies	8 Certificates	Amount of Insurance (a)	
1. In force end of prior year .....	22,457	22,534	405,057	89,317,608			9	5,609	2,110,611	91,450,753
2. Issued during year .....			34,150	8,374,149				623	28,266	8,402,415
3. Reinsurance assumed .....				1						1
4. Revived during year .....	10	9	1,478	506,555						506,563
5. Increased during year (net) .....				48,565					57,054	105,619
6. Subtotals, Lines 2 to 5 .....	10	9	35,628	8,929,269				623	85,320	9,014,598
7. Additions by dividends during year .....	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases .....										
9. Totals (Lines 1 and 6 to 8) .....	22,467	22,543	440,685	98,246,877			9	6,232	2,195,931	100,465,351
Deductions during year:										
10. Death .....	610	616	2,232	157,169			XXX	13	7,248	165,032
11. Maturity .....	33	37	162	1,803			XXX			1,840
12. Disability .....							XXX			
13. Expiry .....	423	428	1,394	22,304						22,732
14. Surrender .....	244	252	3,745	211,783						212,035
15. Lapse .....			20,739	4,189,722				351	35,481	4,225,203
16. Conversion .....			433	101,012			XXX	XXX	XXX	101,012
17. Decreased (net) .....		3	11	204,927					15	204,944
18. Reinsurance .....										
19. Aggregate write-ins for decreases .....										
20. Totals (Lines 10 to 19) .....	1,310	1,335	28,716	4,888,720				364	42,743	4,932,798
21. In force end of year (Line 9 minus Line 20) .....	21,157	21,208	411,969	93,358,157			9	5,868	2,153,187	95,532,553
22. Reinsurance ceded end of year .....	XXX		XXX	38,192,697	XXX		XXX	XXX	531,777	38,724,474
23. Line 21 minus Line 22 .....	XXX	21,208	XXX	55,165,460	XXX	(b)	XXX	XXX	1,621,410	56,808,078
DETAILS OF WRITE-INS										
0801. ....										
0802. ....										
0803. ....										
0898. Summary of remaining write-ins for Line 8 from overflow page .....										
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above) .....										
1901. ....										
1902. ....										
1903. ....										
1998. Summary of remaining write-ins for Line 19 from overflow page .....										
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above) .....										

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) Group \$ .....; Individual \$ .....

EXHIBIT OF LIFE INSURANCE (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR				
	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
24. Additions by dividends .....	XXX		XXX	
25. Other paid-up insurance .....	19,717	19,419	19,692	394,439
26. Debit ordinary insurance .....	XXX	XXX	12,775	59,333

ADDITIONAL INFORMATION ON ORDINARY INSURANCE				
	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
Term Insurance Excluding Extended Term Insurance				
27. Term policies-decreasing .....			562	8,940
28. Term policies-other .....	21,974	7,801,987	252,433	85,498,120
29. Other term insurance-decreasing .....	XXX		XXX	105
30. Other term insurance .....	XXX	37,966	XXX	382,713
31. Totals, (Lines 27 to 30) .....	21,974	7,839,953	252,995	85,889,878
Reconciliation to Lines 2 and 21:				
32. Term additions .....	XXX		XXX	
33. Totals, extended term insurance .....	XXX	XXX	7,651	79,591
34. Totals, whole life and endowment .....	12,176	534,197	151,323	7,388,688
35. Totals (Lines 31 to 34) .....	34,150	8,374,150	411,969	93,358,157

CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS				
	Issued During Year (included in Line 2)		In Force End of Year (included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial .....			21,208	
37. Ordinary .....	8,374,149		93,358,147	11
38. Credit Life (Group and Individual) .....				
39. Group .....	28,266		2,153,187	
40. Totals (Lines 36 to 39) .....	8,402,415		95,532,542	11

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE				
	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance (a)	3 Number of Certificates	4 Amount of Insurance (a)
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	28,266
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis .....		XXX	5,868	XXX
43. Federal Employees' Group Life Insurance included in Line 21 .....				
44. Servicemen's Group Life Insurance included in Line 21 .....				
45. Group Permanent Insurance included in Line 21 .....			1,085	1,528,299

ADDITIONAL ACCIDENTAL DEATH BENEFITS	
46. Amount of additional accidental death benefits in force end of year under ordinary policies (a)	502,753

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE	
47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.	
47.1 COMMUTED AMOUNT .....	
47.2 WIFE, FACE AMOUNT, CHILDREN, ASSUMED AVERAGE FAMILY SIZE .....	

POLICIES WITH DISABILITY PROVISIONS								
Disability Provision	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Policies	6 Amount of Insurance (a)	7 Number of Certificate s	8 Amount of Insurance (a)
48. Waiver of Premium .....	994	860	18,931	3,925,752				
49. Disability Income .....			1,549	48,987				
50. Extended Benefits .....			XXX	XXX				
51. Other .....			3,115	215,823				
52. Total	994 (b)	860	23,595 (b)	4,190,562	(b)		(b)	

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)  
(b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES,  
INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR  
SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH  
AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year .....	65	338		
2. Issued during year .....	2	54		
3. Reinsurance assumed .....				
4. Increased during year (net) .....				
5. Total (Lines 1 to 4) .....	67	392		
Deductions during year:				
6. Decreased (net) .....	5	62		
7. Reinsurance ceded .....				
8. Totals (Lines 6 and 7) .....	5	62		
9. In force end of year .....	62	330		
10. Amount on deposit .....	(a)	17,083,779	(a)	
11. Income now payable .....	62	326		
12. Amount of income payable .....	(a) 361,249	(a) 3,543,998	(a)	(a)

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year .....	1,167	18,187	2	26
2. Issued during year .....	6	582		
3. Reinsurance assumed .....				
4. Increased during year (net) .....				
5. Totals (Lines 1 to 4) .....	1,173	18,769	2	26
Deductions during year:				
6. Decreased (net) .....	97	1,053		3
7. Reinsurance ceded .....				
8. Totals (Lines 6 and 7) .....	97	1,053		3
9. In force end of year .....	1,076	17,716	2	23
Income now payable:				
10. Amount of income payable .....	(a) 17,111,353	XXX	XXX	(a) 97,387
Deferred fully paid:				
11. Account balance .....	XXX	(a) 644,990,749	XXX	(a) 15,550
Deferred not fully paid:				
12. Account balance .....	XXX	(a) 208,540,919	XXX	(a)

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year .....	3,691	1,386,444			7,171	5,556,949
2. Issued during year .....	430	4,488			138	141,392
3. Reinsurance assumed .....						
4. Increased during year (net) ..		XXX		XXX		XXX
5. Totals (Lines 1 to 4) .....	4,121	XXX		XXX	7,309	XXX
Deductions during year:						
6. Conversions .....		XXX	XXX	XXX	XXX	XXX
7. Decreased (net) .....	236	XXX		XXX	652	XXX
8. Reinsurance ceded .....		XXX		XXX		XXX
9. Totals (Lines 6 to 8) .....	236	XXX		XXX	652	XXX
10. In force end of year .....	3,885 (a)	1,736,990		(a)	6,657 (a)	5,211,949

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year .....	42	2
2. Issued during year .....		
3. Reinsurance assumed .....		
4. Increased during year (net) .....		
5. Totals (Lines 1 to 4) .....	42	2
Deductions during year:		
6. Decreased (net) .....	4	
7. Reinsurance ceded .....		
8. Totals (Lines 6 and 7) .....	4	
9. In force end of year .....	38	2
10. Amount of account balance .....	(a) 76,001	(a) 6,959

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.



FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year .....	9,747,024
2. Current year's realized pre-tax capital gains/(losses) of \$ .....6,592,168 transferred into the reserve net of taxes of \$ 2,093,712 .....	4,498,456
3. Adjustment for current year's liability gains/(losses) released from the reserve .....	
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3) .....	14,245,480
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4) .....	5,863,024
6. Reserve as of December 31, current year (Line 4 minus Line 5)	8,382,456

Amortization

	1  Reserve as of December 31, Prior Year	2  Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3  Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4  Balance Before Reduction for Current Year's Amortization (Cols. 1+2+3)
Year of Amortization				
1. 2016 .....	3,923,357	1,939,667		5,863,024
2. 2017 .....	2,756,434	1,206,026		3,962,461
3. 2018 .....	1,900,527	492,592		2,393,118
4. 2019 .....	1,056,090	369,547		1,425,637
5. 2020 .....	456,578	243,205		699,783
6. 2021 .....	239,305	111,778		351,083
7. 2022 .....	200,764	39,853		240,617
8. 2023 .....	175,234	32,387		207,622
9. 2024 .....	145,019	24,231		169,250
10. 2025 .....	113,080	15,818		128,898
11. 2026 .....	35,470	6,721		42,191
12. 2027 .....	(44,018)	2,370		(41,648)
13. 2028 .....	(70,081)	2,284		(67,796)
14. 2029 .....	(91,848)	2,243		(89,605)
15. 2030 .....	(109,890)	2,165		(107,725)
16. 2031 .....	(123,651)	2,154		(121,497)
17. 2032 .....	(122,145)	1,903		(120,242)
18. 2033 .....	(136,831)	1,517		(135,314)
19. 2034 .....	(157,243)	1,100		(156,143)
20. 2035 .....	(149,916)	654		(149,261)
21. 2036 .....	(119,476)	238		(119,238)
22. 2037 .....	(86,803)			(86,803)
23. 2038 .....	(49,556)			(49,556)
24. 2039 .....	(9,834)			(9,834)
25. 2040 .....	9,003			9,003
26. 2041 .....	5,734			5,734
27. 2042 .....	1,720			1,720
28. 2043 .....				
29. 2044 .....				
30. 2045 .....				
31. 2046 and Later				
32. Total (Lines 1 to 31)	9,747,024	4,498,456		14,245,480

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3+6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1+2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4+5)	
1. Reserve as of December 31, prior year .....	18,615,343		18,615,343		134,030	134,030	18,749,372
2. Realized capital gains/(losses) net of taxes-General Account .....	4,850,341		4,850,341	5,234		5,234	4,855,575
3. Realized capital gains/(losses) net of taxes-Separate Accounts .....	189,455		189,455				189,455
4. Unrealized capital gains/(losses) net of deferred taxes-General Account .....							
5. Unrealized capital gains/(losses) net of deferred taxes-Separate Accounts .....							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves .....							
7. Basic contribution .....	6,449,033		6,449,033		17,825	17,825	6,466,858
8. Accumulated balances (Lines 1 through 5 - 6 + 7).....	30,104,172		30,104,172	5,234	151,855	157,089	30,261,261
9. Maximum reserve .....	31,027,549		31,027,549		1,737,731	1,737,731	32,765,280
10. Reserve objective.....	21,345,857		21,345,857		1,706,548	1,706,548	23,052,406
11. 20% of (Line 10 - Line 8) .....	(1,751,663)		(1,751,663)	(1,047)	310,939	309,892	(1,441,771)
12. Balance before transfers (Lines 8 + 11) .....	28,352,509		28,352,509	4,187	462,794	466,981	28,819,490
13. Transfers .....							
14. Voluntary contribution .....							
15. Adjustment down to maximum/up to zero .....							
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	28,352,509		28,352,509	4,187	462,794	466,981	28,819,490

ASSET VALUATION RESERVE  
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS  
DEFAULT COMPONENT

Line Num- ber	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5	6	7	8	9	10
							Factor	Amount (Cols. 4x5)	Factor	Amount (Cols. 4x7)	Factor	Amount (Cols. 4x9)
LONG-TERM BONDS												
1		Exempt Obligations .....	248,838	XXX	XXX	248,838						
2	1	Highest Quality .....	1,333,588,824	XXX	XXX	1,333,588,824	0.0004	533,436	0.0023	3,067,254	0.0030	4,000,766
3	2	High Quality .....	1,623,743,374	XXX	XXX	1,623,743,374	0.0019	3,085,112	0.0058	9,417,712	0.0090	14,613,690
4	3	Medium Quality .....	155,239,252	XXX	XXX	155,239,252	0.0093	1,443,725	0.0230	3,570,503	0.0340	5,278,135
5	4	Low Quality .....	33,276,569	XXX	XXX	33,276,569	0.0213	708,791	0.0530	1,763,658	0.0750	2,495,743
6	5	Lower Quality .....	1,619,167	XXX	XXX	1,619,167	0.0432	69,948	0.1100	178,108	0.1700	275,258
7	6	In or Near Default .....	3,769,231	XXX	XXX	3,769,231			0.2000	753,846	0.2000	753,846
8		Total Unrated Multi-class Securities Acquired by Conversion .....		XXX	XXX		XXX		XXX		XXX	
9		Total Long-Term Bonds (Sum of Lines 1 through 8)	3,151,485,255	XXX	XXX	3,151,485,255	XXX	5,841,012	XXX	18,751,081	XXX	27,417,439
PREFERRED STOCK												
10	1	Highest Quality .....		XXX	XXX		0.0004		0.0023		0.0030	
11	2	High Quality .....	5,046,800	XXX	XXX	5,046,800	0.0019	9,589	0.0058	29,271	0.0090	45,421
12	3	Medium Quality .....		XXX	XXX		0.0093		0.0230		0.0340	
13	4	Low Quality .....		XXX	XXX		0.0213		0.0530		0.0750	
14	5	Lower Quality .....		XXX	XXX		0.0432		0.1100		0.1700	
15	6	In or Near Default .....		XXX	XXX				0.2000		0.2000	
16		Affiliated Life with AVR .....		XXX	XXX							
17		Total Preferred Stocks (Sum of Lines 10 through 16)	5,046,800	XXX	XXX	5,046,800	XXX	9,589	XXX	29,271	XXX	45,421
SHORT-TERM BONDS												
18		Exempt Obligations .....		XXX	XXX							
19	1	Highest Quality .....		XXX	XXX		0.0004		0.0023		0.0030	
20	2	High Quality .....		XXX	XXX		0.0019		0.0058		0.0090	
21	3	Medium Quality .....		XXX	XXX		0.0093		0.0230		0.0340	
22	4	Low Quality .....		XXX	XXX		0.0213		0.0530		0.0750	
23	5	Lower Quality .....		XXX	XXX		0.0432		0.1100		0.1700	
24	6	In or Near Default .....		XXX	XXX				0.2000		0.2000	
25		Total Short-Term Bonds (Sum of Lines 18 through 24)		XXX	XXX		XXX		XXX		XXX	
DERIVATIVE INSTRUMENTS												
26		Exchange Traded .....		XXX	XXX		0.0004		0.0023		0.0030	
27	1	Highest Quality .....		XXX	XXX		0.0004		0.0023		0.0030	
28	2	High Quality .....		XXX	XXX		0.0019		0.0058		0.0090	
29	3	Medium Quality .....		XXX	XXX		0.0093		0.0230		0.0340	
30	4	Low Quality .....		XXX	XXX		0.0213		0.0530		0.0750	
31	5	Lower Quality .....		XXX	XXX		0.0432		0.1100		0.1700	
32	6	In or Near Default .....		XXX	XXX				0.2000		0.2000	
33		Total Derivative Instruments .....		XXX	XXX		XXX		XXX		XXX	
34		Total (Lines 9 + 17 + 25 + 33)	3,156,532,055	XXX	XXX	3,156,532,055	XXX	5,850,601	XXX	18,780,353	XXX	27,462,860

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Num- ber	NAIC Designation	Description	1  Book/Adjusted Carrying Value	2  Reclassify Related Party Encumbrances	3  Add Third Party Encumbrances	4  Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5  Factor	6  Amount (Cols. 4x5)	7  Factor	8  Amount (Cols. 4x7)	9  Factor	10  Amount (Cols. 4x9)
		MORTGAGE LOANS										
		In Good Standing:										
35		Farm Mortgages - CM1 - Highest Quality .....			XXX		.0.0010		.0.0050		.0.0065	
36		Farm Mortgages - CM2 - High Quality .....			XXX		.0.0035		.0.0100		.0.0130	
37		Farm Mortgages - CM3 - Medium Quality .....			XXX		.0.0060		.0.0175		.0.0225	
38		Farm Mortgages - CM4 - Low Medium Quality .....			XXX		.0.0105		.0.0300		.0.0375	
39		Farm Mortgages - CM5 - Low Quality .....			XXX		.0.0160		.0.0425		.0.0550	
40		Residential Mortgages - Insured or Guaranteed .....			XXX		.0.0003		.0.0006		.0.0010	
41		Residential Mortgages - All Other .....			XXX		.0.0013		.0.0030		.0.0040	
42		Commercial Mortgages - Insured or Guaranteed .....			XXX		.0.0003		.0.0006		.0.0010	
43		Commercial Mortgages - All Other - CM1 - Highest Quality .....			XXX		.0.0010		.0.0050		.0.0065	
44		Commercial Mortgages - All Other - CM2 - High Quality .....			XXX		.0.0035		.0.0100		.0.0130	
45		Commercial Mortgages - All Other - CM3 - Medium Quality .....			XXX		.0.0060		.0.0175		.0.0225	
46		Commercial Mortgages - All Other - CM4 - Low Medium Quality .....			XXX		.0.0105		.0.0300		.0.0375	
47		Commercial Mortgages - All Other - CM5 - Low Quality .....			XXX		.0.0160		.0.0425		.0.0550	
		Overdue, Not in Process:										
48		Farm Mortgages .....			XXX		.0.0420		.0.0760		.0.1200	
49		Residential Mortgages - Insured or Guaranteed .....			XXX		.0.0005		.0.0012		.0.0020	
50		Residential Mortgages - All Other .....			XXX		.0.0025		.0.0058		.0.0090	
51		Commercial Mortgages - Insured or Guaranteed .....			XXX		.0.0005		.0.0012		.0.0020	
52		Commercial Mortgages - All Other .....			XXX		.0.0420		.0.0760		.0.1200	
		In Process of Foreclosure:										
53		Farm Mortgages .....			XXX				.0.1700		.0.1700	
54		Residential Mortgages - Insured or Guaranteed .....			XXX				.0.0040		.0.0040	
55		Residential Mortgages - All Other .....			XXX				.0.0130		.0.0130	
56		Commercial Mortgages - Insured or Guaranteed .....			XXX				.0.0040		.0.0040	
57		Commercial Mortgages - All Other .....			XXX				.0.1700		.0.1700	
58		Total Schedule B Mortgages (Sum of Lines 35 through 57) .....			XXX		XXX		XXX		XXX	
59		Schedule DA Mortgages			XXX		.0.0030		.0.0100		.0.0130	
60		Total Mortgage Loans on Real Estate (Lines 58 + 59)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE  
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS  
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	BASIC CONTRIBUTION		RESERVE OBJECTIVE		MAXIMUM RESERVE	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Col. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols. 4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
COMMON STOCK												
1		Unaffiliated Public .....		XXX	XXX				0.1300 (a)		0.1300 (a)	
2		Unaffiliated Private .....		XXX	XXX				0.1600		0.1600	
3		Federal Home Loan Bank .....		XXX	XXX				0.0050		0.0080	
4		Affiliated Life with AVR .....		XXX	XXX							
		Affiliated Investment Subsidiary:										
5		Fixed Income Exempt Obligations .....					XXX		XXX		XXX	
6		Fixed Income Highest Quality .....					XXX		XXX		XXX	
7		Fixed Income High Quality .....					XXX		XXX		XXX	
8		Fixed Income Medium Quality .....					XXX		XXX		XXX	
9		Fixed Income Low Quality .....					XXX		XXX		XXX	
10		Fixed Income Lower Quality .....					XXX		XXX		XXX	
11		Fixed Income In or Near Default .....					XXX		XXX		XXX	
12		Unaffiliated Common Stock Public .....							0.1300 (a)		0.1300 (a)	
13		Unaffiliated Common Stock Private .....							0.1600		0.1600	
14		Real Estate .....					(b)		(b)		(b)	
15		Affiliated-Certain Other (See SVO Purposes & Procedures Manual) .....		XXX	XXX				0.1300		0.1300	
16		Affiliated - All Other .....		XXX	XXX				0.1600		0.1600	
17		Total Common Stock (Sum of Lines 1 through 16)					XXX		XXX		XXX	
REAL ESTATE												
18		Home Office Property (General Account only) .....							0.0750		0.0750	
19		Investment Properties .....							0.0750		0.0750	
20		Properties Acquired in Satisfaction of Debt .....							0.1100		0.1100	
21		Total Real Estate (Sum of Lines 18 through 20)					XXX		XXX		XXX	
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22		Exempt Obligations .....		XXX	XXX							
23	1	Highest Quality .....		XXX	XXX		0.0004		0.0023		0.0030	
24	2	High Quality .....		XXX	XXX		0.0019		0.0058		0.0090	
25	3	Medium Quality .....		XXX	XXX		0.0093		0.0230		0.0340	
26	4	Low Quality .....		XXX	XXX		0.0213		0.0530		0.0750	
27	5	Lower Quality .....		XXX	XXX		0.0432		0.1100		0.1700	
28	6	In or Near Default .....		XXX	XXX				0.2000		0.2000	
29		Total with Bond Characteristics (Sum of Lines 22 through 28)		XXX	XXX		XXX		XXX		XXX	

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1	2	3	4	BASIC CONTRIBUTION		RESERVE OBJECTIVE		MAXIMUM RESERVE	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Col. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols. 4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
<b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS</b>												
30	1	Highest Quality .....	44,517,443	XXX	XXX	44,517,443	0.0004	17,807	0.0023	102,390	0.0030	133,552
31	2	High Quality .....		XXX	XXX		0.0019		0.0058		0.0090	
32	3	Medium Quality .....		XXX	XXX		0.0093		0.0230		0.0340	
33	4	Low Quality .....		XXX	XXX		0.0213		0.0530		0.0750	
34	5	Lower Quality .....		XXX	XXX		0.0432		0.1100		0.1700	
35	6	In or Near Default .....		XXX	XXX				0.2000		0.2000	
36		Affiliated Life with AVR .....		XXX	XXX							
37		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	44,517,443	XXX	XXX	44,517,443	XXX	17,807	XXX	102,390	XXX	133,552
<b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS</b>												
In Good Standing Affiliated:												
38		Mortgages - CM1 - Highest Quality .....			XXX		0.0010		0.0050		0.0065	
39		Mortgages - CM2 - High Quality .....			XXX		0.0035		0.0100		0.0130	
40		Mortgages - CM3 - Medium Quality .....			XXX		0.0060		0.0175		0.0225	
41		Mortgages - CM4 - Low Medium Quality .....			XXX		0.0105		0.0300		0.0375	
42		Mortgages - CM5 - Low Quality .....			XXX		0.0160		0.0425		0.0550	
43		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0006		0.0010	
44		Residential Mortgages - All Other .....		XXX	XXX		0.0013		0.0030		0.0040	
45		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0006		0.0010	
Overdue, Not in Process Affiliated:												
46		Farm Mortgages .....			XXX		0.0420		0.0760		0.1200	
47		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0005		0.0012		0.0020	
48		Residential Mortgages - All Other .....			XXX		0.0025		0.0058		0.0090	
49		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0005		0.0012		0.0020	
50		Commercial Mortgages - All Other .....			XXX		0.0420		0.0760		0.1200	
In Process of Foreclosure Affiliated:												
51		Farm Mortgages .....			XXX				0.1700		0.1700	
52		Residential Mortgages - Insured or Guaranteed .....			XXX				0.0040		0.0040	
53		Residential Mortgages - All Other .....			XXX				0.0130		0.0130	
54		Commercial Mortgages - Insured or Guaranteed .....			XXX				0.0040		0.0040	
55		Commercial Mortgages - All Other .....			XXX				0.1700		0.1700	
56		Total Affiliated (Sum of Lines 38 through 55) .....			XXX		XXX		XXX		XXX	
57		Unaffiliated - In Good Standing With Covenants .....			XXX		(c)		(c)		(c)	
58		Unaffiliated - In Good Standing Defeased With Government Securities .....			XXX		0.0010		0.0050		0.0065	
59		Unaffiliated - In Good Standing - Primarily Senior .....			XXX		0.0035		0.0100		0.0130	
60		Unaffiliated - In Good Standing All Other .....			XXX		0.0060		0.0175		0.0225	
61		Unaffiliated - Overdue, Not in Process .....			XXX		0.0420		0.0760		0.1200	
62		Unaffiliated - In Process of Foreclosure .....			XXX				0.1700		0.1700	
63		Total Unaffiliated (Sum of Lines 57 through 62) .....			XXX		XXX		XXX		XXX	
64		Total with Mortgage Loan Characteristics (Lines 56 + 63)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)  
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS  
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	BASIC CONTRIBUTION		RESERVE OBJECTIVE		MAXIMUM RESERVE	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Col. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols. 4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65		Unaffiliated Public .....		XXX	XXX				0.1300 (a)		0.1300 (a)	
66		Unaffiliated Private .....		XXX	XXX				0.1600		0.1600	
67		Affiliated Life with AVR .....		XXX	XXX							
68		Affiliated Certain Other (See SVO Purposes & Procedures Manual) .....		XXX	XXX				0.1300		0.1300	
69		Affiliated Other - All Other .....		XXX	XXX				0.1600		0.1600	
70		Total with Common Stock Characteristics (Sum of Lines 65 through 69)		XXX	XXX		XXX		XXX		XXX	
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71		Home Office Property (General Account only) .....							0.0750		0.0750	
72		Investment Properties .....	21,388,310			21,388,310			0.0750	1,604,123	0.0750	1,604,123
73		Properties Acquired in Satisfaction of Debt .....							0.1100		0.1100	
74		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	21,388,310			21,388,310	XXX		XXX	1,604,123	XXX	1,604,123
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75		Guaranteed Federal Low Income Housing Tax Credit .....					0.0003		0.0006		0.0010	
76		Non-guaranteed Federal Low Income Housing Tax Credit .....	2,924			2,924	0.0063	18	0.0120	35	0.0190	56
77		Guaranteed State Low Income Housing Tax Credit .....					0.0003		0.0006		0.0010	
78		Non-guaranteed State Low Income Housing Tax Credit .....					0.0063		0.0120		0.0190	
79		All Other Low Income Housing Tax Credit .....					0.0273		0.0600		0.0975	
80		Total LIHTC (Sum of Lines 75 through 79)	2,924			2,924	XXX	18	XXX	35	XXX	56
ALL OTHER INVESTMENTS												
81		NAIC 1 Working Capital Finance Investments .....		XXX					0.0037		0.0037	
82		NAIC 2 Working Capital Finance Investments .....		XXX					0.0120		0.0120	
83		Other Invested Assets - Schedule BA .....		XXX					0.1300		0.1300	
84		Other Short-Term Invested Assets - Schedule DA .....		XXX					0.1300		0.1300	
85		Total All Other (Sum of Lines 81, 82, 83 and 84) .....		XXX			XXX		XXX		XXX	
86		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)	65,908,677			65,908,677	XXX	17,825	XXX	1,706,548	XXX	1,737,731

(a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).  
(b) Determined using same factors and breakdowns used for directly owned real estate.  
(c) This will be the factor associated with the risk category determined in the company generated worksheet.





SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
Disposed Death Claims - Ordinary							
6276199L		GA	2013	1,000,000	651,736		SETTLEMENT REACHED
6345330L		KY	2014	300,000	146,394		SETTLEMENT REACHED
6413671L		OH	2015	25,000	30,000		SETTLEMENT REACHED
0199999 - Disposed Death Claims - Ordinary				1,325,000	828,129		XXX
0599999 - Subtotals - Disposed - Death Claims				1,325,000	828,129		XXX
2699999 - Subtotals - Claims Disposed of During Current Year				1,325,000	828,129		XXX
Resisted Death Claims - Ordinary							
6318159L		TN	2013	100,000		100,000	MATERIAL MISREPRESENTATION
6330178L		WV	2015	120,000		120,000	MATERIAL MISREPRESENTATION
6371584L		WV	2015	75,000		75,000	MATERIAL MISREPRESENTATION
6473877S		GA	2016	10,000		10,000	MATERIAL MISREPRESENTATION
6462762L		IL	2016	250,000		250,000	MATERIAL MISREPRESENTATION
2799999 - Resisted Death Claims - Ordinary				555,000		555,000	XXX
3199999 - Subtotals - Resisted - Death Claims				555,000		555,000	XXX
5299999 - Subtotals - Claims Resisted During Current Year				555,000		555,000	XXX
5399999 Totals				1,880,000	828,129	555,000	XXX

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

		Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts									
										Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other	
		1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS																			
1.	Premiums written .....	2,454,669	XXX	811,477	XXX		XXX		XXX	168	XXX	1,625,467	XXX		XXX	9,630	XXX	7,927	XXX
2.	Premiums earned .....	2,409,951	XXX	810,980	XXX		XXX		XXX	164	XXX	1,581,770	XXX		XXX	9,330	XXX	7,707	XXX
3.	Incurred claims .....	1,582,312	65.7	969,964	119.6							608,718	38.5	(207)		871	9.3	2,966	38.5
4.	Cost containment expenses .....	7,325	0.3	7,325	0.9														
5.	Incurred claims and cost containment expenses (Lines 3 and 4) .....	1,589,637	66.0	977,289	120.5							608,718	38.5	(207)		871	9.3	2,966	38.5
6.	Increase in contract reserves .....	109,031	4.5									109,031	6.9						
7.	Commissions (a) .....	(147,072)	(6.1)	(47,968)	(5.9)					2	1.2	(99,312)	(6.3)			113	1.2	93	1.2
8.	Other general insurance expenses .....	1,701,512	70.6	318,545	39.3			5,529		71	43.3	1,350,496	85.4			8,202	87.9	18,669	242.2
9.	Taxes, licenses and fees .....	198,572	8.2	49,951	6.2			59		1	0.6	148,459	9.4			48	0.5	54	0.7
10.	Total other expenses incurred .....	1,753,012	72.7	320,528	39.5			5,588		74	45.1	1,399,643	88.5			8,363	89.6	18,816	244.1
11.	Aggregate write-ins for deductions .....																		
12.	Gain from underwriting before dividends or refunds .....	(1,041,729)	(43.2)	(486,837)	(60.0)			(5,588)		90	54.9	(535,622)	(33.9)	207		96	1.0	(14,075)	(182.6)
13.	Dividends or refunds .....																		
14.	Gain from underwriting after dividends or refunds .....	(1,041,729)	(43.2)	(486,837)	(60.0)			(5,588)		90	54.9	(535,622)	(33.9)	207		96	1.0	(14,075)	(182.6)
DETAILS OF WRITE-INS																			
1101.	.....																		
1102.	.....																		
1103.	.....																		
1198.	Summary of remaining write-ins for Line 11 from overflow page .....																		
1199.	Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)																		

(a) Includes \$ .....reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit A&H (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
PART 2 - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums	317,603	768			5	316,342		268	220
2. Advance premiums	83,527	606			6	82,336		318	261
3. Reserve for rate credits									
4. Total premium reserves, current year	401,130	1,374			11	398,678		586	481
5. Total premium reserves, prior year	356,412	878			6	354,981		285	262
6. Increase in total premium reserves	44,718	496			5	43,697		301	219
B. Contract Reserves:									
1. Additional reserves (a)	7,130,091					7,130,091			
2. Reserve for future contingent benefits									
3. Total contract reserves, current year	7,130,091					7,130,091			
4. Total contract reserves, prior year	7,021,060					7,021,060			
5. Increase in contract reserves	109,031					109,031			
C. Claim Reserves and Liabilities:									
1. Total current year	10,498,194	6,580,317				3,914,226		884	2,767
2. Total prior year	10,818,427	6,693,445				4,118,311	1,020	1,659	3,992
3. Increase	(320,233)	(113,128)				(204,085)	(1,020)	(775)	(1,225)

PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES									
1. Claims paid during the year:									
1.1 On claims incurred prior to current year	1,170,032	896,786				267,931	813	1,322	3,180
1.2 On claims incurred during current year	732,511	186,306				544,871		323	1,011
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year	8,792,584	5,655,889				3,136,146		133	416
2.2 On claims incurred during current year	1,705,612	924,428				778,080		752	2,352
3. Test:									
3.1 Lines 1.1 and 2.1	9,962,616	6,552,675				3,404,077	813	1,455	3,596
3.2 Claim reserves and liabilities, December 31 prior year	10,818,426	6,693,445				4,118,310	1,020	1,659	3,992
3.3 Line 3.1 minus Line 3.2	(855,810)	(140,770)				(714,233)	(207)	(204)	(396)

PART 4 - REINSURANCE									
A. Reinsurance Assumed:									
1. Premiums written									
2. Premiums earned									
3. Incurred claims									
4. Commissions									
B. Reinsurance Ceded:									
1. Premiums written	4,524,651	959,366		332	4	3,564,373		273	303
2. Premiums earned	4,558,027	959,366		332	4	3,597,749		273	303
3. Incurred claims	2,611,196	917,512				1,692,008		406	1,270
4. Commissions	713,015	47,968				665,047			

(a) Includes \$ premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims.....	3,564,480		629,026	4,193,506
2. Beginning Claim Reserves and Liabilities.....	20,736,348		3,659,356	24,395,704
3. Ending Claim Reserves and Liabilities .....	20,421,160		3,603,734	24,024,895
4. Claims Paid .....	3,879,668		684,647	4,564,315
B. Assumed Reinsurance:				
5. Incurred Claims.....				
6. Beginning Claim Reserves and Liabilities.....				
7. Ending Claim Reserves and Liabilities.....				
8. Claims Paid .....				
C. Ceded Reinsurance:				
9. Incurred Claims.....	2,219,516		391,679	2,611,195
10. Beginning Claim Reserves and Liabilities.....	11,622,524		2,051,034	13,673,557
11. Ending Claim Reserves and Liabilities.....	11,620,342		2,050,649	13,670,991
12. Claims Paid .....	2,221,697		392,064	2,613,762
D. Net:				
13. Incurred Claims.....	1,344,964		237,347	1,582,311
14. Beginning Claim Reserves and Liabilities.....	9,113,824		1,608,322	10,722,146
15. Ending Claim Reserves and Liabilities.....	8,800,818		1,553,086	10,353,903
16. Claims Paid.....	1,657,971		292,583	1,950,554
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred Claims and Cost Containment Expenses.....	1,352,289		237,347	1,589,635
18. Beginning Reserves and Liabilities.....	9,113,824		1,608,322	10,722,146
19. Ending Reserves and Liabilities.....	8,800,818		1,553,086	10,353,903
20. Paid Claims and Cost Containment Expenses	1,665,295		292,583	1,957,878

## 40

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

[illegible]

# ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

## SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than For Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
NONE											
9999999 Totals											

# ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

## SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9	10		12	13		
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates								Current Year	Prior Year		Current Year	Prior Year		
68276	48-1024691	01/01/1990	EMPLOYERS REASSUR CORP.	KS	CO/I	OL	129,427,930	18,334,819	18,167,394	447,188				
68276	48-1024691	01/01/1990	EMPLOYERS REASSUR CORP.	KS	YRT/I	AXXX	2,010,825	18,732	23,523	17,518				
68276	48-1024691	01/01/1990	EMPLOYERS REASSUR CORP.	KS	YRT/I	XXXX	827,111	5,372	5,752	7,810				
68276	48-1024691	01/01/1990	EMPLOYERS REASSUR CORP.	KS	YRT/I	OL	1,658,290	7,795	7,199	12,983				
68276	48-1024691	01/01/1990	EMPLOYERS REASSUR CORP.	KS	DIS/I	OL		47,526	51,166	12,216				
86258	13-2572994	08/01/2001	GENERAL RE LIFE CORP.	CT	CO/I	XXXX	57,686,486	3,038,516	2,859,042	94,624				
86258	13-2572994	01/01/1967	GENERAL RE LIFE CORP.	CT	YRT/I	AXXX	98,719	118	111	168				
86258	13-2572994	01/01/1967	GENERAL RE LIFE CORP.	CT	YRT/I	XXXX	187,501	394	642	598				
86258	13-2572994	01/01/1967	GENERAL RE LIFE CORP.	CT	YRT/I	OL			12,907	(8,581)				
86258	13-2572994	01/01/1967	GENERAL RE LIFE CORP.	CT	DIS/I	OL		22,112	21,181	865				
97071	13-3126819	03/01/1981	SCOR GLOBAL LIFE USA REINS CO.	DE	CO/I	OL	2,436,291	25,559	27,104	42,479				
97071	13-3126819	08/13/1969	SCOR GLOBAL LIFE USA REINS CO.	DE	YRT/I	OL	74,338	2,302	2,216	3,168				
97071	13-3126819	08/13/1969	SCOR GLOBAL LIFE USA REINS CO.	DE	YRT/I	XXXX	23,595	39	34					
97071	13-3126819	07/30/1986	SCOR GLOBAL LIFE USA REINS CO.	DE	ACO/I	OL		245,298	236,991					
97071	13-3126819	08/13/1969	SCOR GLOBAL LIFE USA REINS CO.	DE	DIS/I	OL			389,066					
97071	13-3126819	08/13/1969	SCOR GLOBAL LIFE USA REINS CO.	DE	OTH/G	OL	250,389	28,646	26,660	329,917				
88340	59-2859797	04/01/2002	HANNOVER LIFE REASSUR CO OF AMER.	FL	CO/I	XXXX	477,334,362	14,196,821	14,490,172	792,570				
88340	59-2859797	04/01/2002	HANNOVER LIFE REASSUR CO OF AMER.	FL	YRT/I	AXXX	3,273,146	15,564	14,462	24,933				
88340	59-2859797	04/01/2002	HANNOVER LIFE REASSUR CO OF AMER.	FL	YRT/I	XXXX	2,896,992,699	2,523,318	1,902,627	1,912,060				
88340	59-2859797	04/01/2002	HANNOVER LIFE REASSUR CO OF AMER.	FL	YRT/I	OL	13,951,085	16,320	15,030	26,481				
88340	59-2859797	04/01/2002	HANNOVER LIFE REASSUR CO OF AMER.	FL	DIS/I	OL		68,519	69,319	17,170				
65056	38-1659835	01/01/1999	JACKSON NATL LIFE INS CO.	MI	CO/I	OL	8,245,714	5,251,706	5,628,796	74,705				
65676	35-0472300	09/15/1997	LINCOLN NATL LIFE INS CO.	IN	CO/I	XXXX	1,541,909,557	19,573,369	20,198,513	2,315,548				
65676	35-0472300	09/15/1997	LINCOLN NATL LIFE INS CO.	IN	CO/I	OL	2,042,360,091	8,328,829	7,892,523	2,161,359				
65676	35-0472300	09/15/1997	LINCOLN NATL LIFE INS CO.	IN	YRT/I	AXXX	18,025,855	145,665	216,879	997,365				
65676	35-0472300	09/15/1997	LINCOLN NATL LIFE INS CO.	IN	YRT/I	XXXX	20,774,836	141,822	171,463	(596,370)				
65676	35-0472300	09/15/1997	LINCOLN NATL LIFE INS CO.	IN	YRT/I	OL	142,341,250	367,544	382,862	608,169				
65676	35-0472300	09/15/1997	LINCOLN NATL LIFE INS CO.	IN	DIS/I	OL		1,367,277	1,388,175	81,150				
66346	58-0828824	02/01/1988	MUNICH AMER REASSUR CO.	GA	CO/I	XXXX	58,166,489	3,040,083	2,860,474	95,358				
66346	58-0828824	02/01/1988	MUNICH AMER REASSUR CO.	GA	CO/I	OL	3,638,673	27,753	24,791	22,083				
66346	58-0828824	10/01/1994	MUNICH AMER REASSUR CO.	GA	YRT/I	AXXX	122,648,674	319,346	270,032	314,188				
66346	58-0828824	10/01/1994	MUNICH AMER REASSUR CO.	GA	YRT/I	XXXX	2,275,304,790	4,155,380	3,777,437	4,201,866				
66346	58-0828824	10/01/1994	MUNICH AMER REASSUR CO.	GA	YRT/I	OL	21,310,091	54,714	46,274	74,690				
66346	58-0828824	02/01/1988	MUNICH AMER REASSUR CO.	GA	DIS/I	OL		64,941	63,032	9,689				
66346	58-0828824	02/01/1988	MUNICH AMER REASSUR CO.	GA	ADB/I	OL				172,305				
67466	95-1079000	04/01/2002	PACIFIC LIFE INS CO.	NE	CO/I	XXXX	1,673,758,598	48,985,338	48,617,092	2,748,690				
67466	95-1079000	04/01/2002	PACIFIC LIFE INS CO.	NE	YRT/I	AXXX	3,582,378	35,634	32,891	25,722				
67466	95-1079000	04/01/2002	PACIFIC LIFE INS CO.	NE	YRT/I	XXXX	4,000,140	32,305	32,480	26,238				
67466	95-1079000	04/01/2002	PACIFIC LIFE INS CO.	NE	YRT/I	OL	6,334,582	36,062	32,431	39,045				
67466	95-1079000	04/01/2002	PACIFIC LIFE INS CO.	NE	DIS/I	OL		206,014	204,735	17,951				
93572	43-1235868	09/01/1995	RGA REINS CO.	MO	YRT/I	AXXX	154,187,170	548,677	472,374	571,208				
93572	43-1235868	09/01/1995	RGA REINS CO.	MO	YRT/I	XXXX	7,979,739,936	13,115,852	12,568,422	12,628,139				
93572	43-1235868	09/01/1995	RGA REINS CO.	MO	YRT/I	OL	68,660,334	171,443	153,498	325,456				
93572	43-1235868	09/01/1995	RGA REINS CO.	MO	DIS/I	OL		78,901	80,063	38,541				
93572	43-1235868	02/01/2004	RGA REINS CO.	MO	OTH/G	OL	196,279,000			490,998				
68713	84-0499703	09/15/1997	SECURITY LIFE OF DENVER INS CO.	CO	CO/I	AXXX		223,113	291,245	151,726				
68713	84-0499703	09/15/1997	SECURITY LIFE OF DENVER INS CO.	CO	CO/I	XXXX	3,112,513,747	95,085,626	94,856,422	4,958,632				
68713	84-0499703	09/15/1997	SECURITY LIFE OF DENVER INS CO.	CO	CO/I	OL	74,114,699	383,909	365,203	139,020				
68713	84-0499703	09/15/1997	SECURITY LIFE OF DENVER INS CO.	CO	YRT/I	AXXX	32,808,566	142,774	151,748	73,623				
68713	84-0499703	09/15/1997	SECURITY LIFE OF DENVER INS CO.	CO	YRT/I	XXXX	76,194,230	527,079	526,208	292,615				
68713	84-0499703	09/15/1997	SECURITY LIFE OF DENVER INS CO.	CO	YRT/I	OL	99,781,938	568,609	566,186	787,897				
68713	84-0499703	09/15/1997	SECURITY LIFE OF DENVER INS CO.	CO	DIS/I	OL		464,229	475,496	44,322				
68713	84-0499703	09/15/1997	SECURITY LIFE OF DENVER INS CO.	CO	OTH/G	OL	6,732,296	9,743	9,954	21,259				
71706	57-0290111	07/01/1970	STANDARD LIFE & CAS INS CO.	UT	CO/I	OL	1,453,576	879,784	895,432	17,861				
82627	06-0839705	05/01/1981	SWISS RE LIFE & HLTH AMER INC.	MO	CO/I	XXXX	5,050,882,705	124,096,814	125,509,751	8,321,767				
82627	06-0839705	05/01/1981	SWISS RE LIFE & HLTH AMER INC.	MO	CO/I	OL	2,049,076,008	23,063,101	27,551,860	1,286,822				
82627	06-0839705	08/01/1978	SWISS RE LIFE & HLTH AMER INC.	MO	YRT/I	AXXX	43,817,702	319,978	381,468	1,466,177				
82627	06-0839705	08/01/1978	SWISS RE LIFE & HLTH AMER INC.	MO	YRT/I	XXXX	5,830,487,944	7,071,670	6,017,075	5,372,155				
82627	06-0839705	08/01/1978	SWISS RE LIFE & HLTH AMER INC.	MO	YRT/I	OL	50,865,758	359,513	388,751	93,113				
82627	06-0839705	08/01/1978	SWISS RE LIFE & HLTH AMER INC.	MO	DIS/I	OL		1,696,089	1,716,453	124,492				



## Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

## Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

# ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

## SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

[illegible]

## SCHEDULE S - PART 4

[illegible]

(a)	Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount
0000001	8282	1	021000089	CITIBANK, N.A.	22,619

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## 46

## 46

4646

SCHEDULE S - PART 6

Five-Year Exhibit of Reinsurance Ceded Business (000 OMITTED)					
	1 2016	2 2015	3 2014	4 2013	5 2012
<b>A. OPERATIONS ITEMS</b>					
1. Premiums and annuity considerations for life and accident and health contracts .....	62,622	62,425	61,282	59,235	56,960
2. Commissions and reinsurance expense allowances .....	5,133	5,704	5,966	6,224	6,567
3. Contract claims .....	58,040	54,652	64,119	54,621	37,623
4. Surrender benefits and withdrawals for life contracts .....	3,889	646	2,604	112	411
5. Dividends to policyholders .....					
6. Reserve adjustments on reinsurance ceded .....					
7. Increase in aggregate reserves for life and accident and health contracts .....	(1,570)	7,270	10,634	17,530	18,909
<b>B. BALANCE SHEET ITEMS</b>					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected .....	15,404	16,667	16,456	15,708	15,476
9. Aggregate reserves for life and accident and health contracts .....	443,065	444,635	439,364	428,730	411,127
10. Liability for deposit-type contracts .....					
11. Contract claims unpaid .....	8,131	12,203	11,390	6,884	6,710
12. Amounts recoverable on reinsurance .....	6,967	5,741	5,316	347	1,514
13. Experience rating refunds due or unpaid .....					
14. Policyholders' dividends (not included in Line 10) .....					
15. Commissions and reinsurance expense allowances due .....	1,300	1,589	1,689	1,683	1,828
16. Unauthorized reinsurance offset .....					
17. Offset for reinsurance with Certified Reinsurers .....					
<b>C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
18. Funds deposited by and withheld from (F) .....					
19. Letters of credit (L) .....	23	21	19	17	15
20. Trust agreements (T) .....					
21. Other (O) .....					
<b>D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
22. Multiple Beneficiary Trust .....					
23. Funds deposited by and withheld from (F) .....					
24. Letters of credit (L) .....					
25. Trust agreements (T) .....					
26. Other (O) .....					

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit For Ceded Reinsurance			
	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
<b>ASSETS (Page 2, Col. 3)</b>			
1. Cash and invested assets (Line 12) .....	3,308,569,678		3,308,569,678
2. Reinsurance (Line 16) .....	8,266,927	(8,266,927)	
3. Premiums and considerations (Line 15) .....	129,358,780	15,404,057	144,762,837
4. Net credit for ceded reinsurance .....	XXX	444,059,344	444,059,344
5. All other admitted assets (balance) .....	70,821,599		70,821,599
6. Total assets excluding Separate Accounts (Line 26) .....	3,517,016,983	451,196,474	3,968,213,458
7. Separate Account assets (Line 27) .....	749,433,861		749,433,861
8. Total assets (Line 28)	4,266,450,845	451,196,474	4,717,647,319
<b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>			
9. Contract reserves (Lines 1 and 2) .....	3,030,649,058	443,065,016	3,473,714,074
10. Liability for deposit-type contracts (Line 3) .....	171,079,323		171,079,323
11. Claim reserves (Line 4) .....	18,788,123	8,131,458	26,919,581
12. Policyholder dividends/reserves (Lines 5 through 7) .....	74		74
13. Premium & annuity considerations received in advance (Line 8) .....	1,408,786		1,408,786
14. Other contract liabilities (Line 9) .....	23,786,514		23,786,514
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount) .....			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount).....			
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount).....			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount).....			
19. All other liabilities (balance) .....	70,977,048		70,977,048
20. Total liabilities excluding Separate Accounts (Line 26) .....	3,316,688,926	451,196,474	3,767,885,401
21. Separate Account liabilities (Line 27) .....	749,433,861		749,433,861
22. Total liabilities (Line 28) .....	4,066,122,787	451,196,474	4,517,319,262
23. Capital & surplus (Line 38) .....	200,328,058	XXX	200,328,058
24. Total liabilities, capital & surplus (Line 39)	4,266,450,845	451,196,474	4,717,647,320
<b>NET CREDIT FOR CEDED REINSURANCE</b>			
25. Contract reserves .....	443,065,016		
26. Claim reserves .....	8,131,458		
27. Policyholder dividends/reserves .....			
28. Premium & annuity considerations received in advance .....			
29. Liability for deposit-type contracts.....			
30. Other contract liabilities .....			
31. Reinsurance ceded assets .....	8,266,927		
32. Other ceded reinsurance recoverables .....			
33. Total ceded reinsurance recoverables .....	459,463,401		
34. Premiums and considerations .....	15,404,057		
35. Reinsurance in unauthorized companies .....			
36. Funds held under reinsurance treaties with unauthorized reinsurers.....			
37. Reinsurance with Certified Reinsurers.....			
38. Funds held under reinsurance treaties with Certified Reinsurers.....			
39. Other ceded reinsurance payables/offsets .....			
40. Total ceded reinsurance payable/offsets .....	15,404,057		
41. Total net credit for ceded reinsurance .....	444,059,344		

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.	1	Direct Business Only					
		Life Contracts		4	5	6	7
		2	3				
	Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit - Type Contracts
1. Alabama	AL	L	4,906,304	887,389	87,545	5,881,238	
2. Alaska	AK	L	46,764			46,764	
3. Arizona	AZ	L	2,610,196	42,307	23,063	2,675,566	
4. Arkansas	AR	L	2,688,126	145,249	7,270	2,840,645	
5. California	CA	L	7,286,869	195,353	16,883	7,499,105	
6. Colorado	CO	L	2,079,625	263,936	10,642	2,354,203	
7. Connecticut	CT	L	648,651		2,531	651,182	
8. Delaware	DE	L	439,234	52,600	2,585	494,419	
9. District of Columbia	DC	L	133,997		3,791	137,788	
10. Florida	FL	L	7,513,580	844,077	159,125	8,516,782	
11. Georgia	GA	L	14,105,735	144,781	359,421	14,609,937	
12. Hawaii	HI	L	47,819			47,819	
13. Idaho	ID	L	921,074	210,734	2,680	1,134,487	
14. Illinois	IL	L	17,370,825	3,490,006	466,137	21,326,968	773,406
15. Indiana	IN	L	17,109,810	2,959,898	263,672	20,333,380	
16. Iowa	IA	L	10,883,441	4,448,785	128,792	15,461,017	
17. Kansas	KS	L	4,237,300	1,215,849	24,071	5,477,220	
18. Kentucky	KY	L	9,678,443	239,312	239,178	10,156,933	
19. Louisiana	LA	L	883,766		1,206	884,972	
20. Maine	ME	L	218,265			218,265	
21. Maryland	MD	L	3,421,274	498,696	52,112	3,972,082	
22. Massachusetts	MA	L	701,541		14,156	715,696	
23. Michigan	MI	L	13,763,730	3,524,687	419,117	17,707,534	
24. Minnesota	MN	L	10,044,628	5,465,696	91,024	15,601,347	
25. Mississippi	MS	L	513,352	300	1,569	515,222	
26. Missouri	MO	L	8,528,596	1,220,107	69,459	9,818,161	
27. Montana	MT	L	1,623,655	680	4,033	1,628,368	
28. Nebraska	NE	L	2,114,329	96,108	9,139	2,219,576	
29. Nevada	NV	L	505,457	239,489	14,706	759,652	
30. New Hampshire	NH	L	434,571	5,500	4,900	444,971	
31. New Jersey	NJ	L	784,042	20,000	107	804,149	
32. New Mexico	NM	L	497,317	778,850	9,034	1,285,201	
33. New York	NY	N	362,595	8,100	2,529	373,224	
34. North Carolina	NC	L	13,135,838	98,211	259,665	13,493,713	
35. North Dakota	ND	L	1,482,279	624,170	7,842	2,114,292	
36. Ohio	OH	L	47,352,761	4,194,172	1,313,971	52,860,904	37,626
37. Oklahoma	OK	L	1,008,310	24,000	4,043	1,036,352	
38. Oregon	OR	L	1,244,327	26,715	1,588	1,272,630	
39. Pennsylvania	PA	L	20,081,116	6,114,163	345,691	26,540,970	
40. Rhode Island	RI	L	77,506			77,506	
41. South Carolina	SC	L	4,216,835	22,875	121,923	4,361,633	
42. South Dakota	SD	L	1,409,272	486,032	2,328	1,897,632	
43. Tennessee	TN	L	9,866,694	4,746,387	150,808	14,763,889	150,000
44. Texas	TX	L	8,820,536	782,651	34,459	9,637,646	
45. Utah	UT	L	1,931,530	86,300	22,106	2,039,936	
46. Vermont	VT	L	458,386		2,658	461,044	
47. Virginia	VA	L	4,608,028	219,563	116,588	4,944,179	
48. Washington	WA	L	2,456,691	130,973	14,239	2,601,903	
49. West Virginia	WV	L	2,487,978	357,985	65,901	2,911,864	
50. Wisconsin	WI	L	9,461,839	2,257,225	254,642	11,973,706	
51. Wyoming	WY	L	257,396		3,019	260,414	
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N	2,682			2,682	
55. US Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	N	31,154			31,154	
58. Aggregate Other Alien	OT	XXX	4,553			4,553	
59. Subtotal	(a) 50		277,500,621	47,169,909	5,211,949	329,882,479	961,032
90. Reporting entity contributions for employee benefits plans	XXX		2,885,758		1,736,990	4,622,749	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						
94. Aggregate other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX		280,386,379	47,169,909	6,948,939	334,505,227	961,032
96. Plus reinsurance assumed	XXX		8,525			8,525	
97. Totals (All Business)	XXX		280,394,904	47,169,909	6,948,939	334,513,753	961,032
98. Less reinsurance ceded	XXX		59,380,845		4,489,484	63,870,330	
99. Totals (All Business) less Reinsurance Ceded	XXX		221,014,059	47,169,909	(b) 2,459,455	270,643,423	961,032
DETAILS OF WRITE-INS							
58001. MEX Mexico	XXX		1,724			1,724	
58002. GBR United Kingdom	XXX		2,829			2,829	
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Total (Lines 58001 through 58003 + 58998)(Line 58 above)	XXX		4,553			4,553	
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Total (Lines 9401 through 9403 + 9498)(Line 94 above)	XXX						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations  
ORDINARY LIFE, INDUSTRIAL LIFE, MONTHLY DEBIT ORDINARY, HEALTH & ANNUITIES ARE ALLOCATED TO THE STATE TO WHICH THE PREMIUM NOTICE IS SENT. GROUP LIFE AND HEALTH ARE ALLOCATED TO THE STATE IN WHICH THE GROUP IS PRINCIPALLY LOCATED.

(a) Insert the number of L responses except for Canada and Other Alien.  
(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4. Cols. 8, 9 and 10, or with Schedule H, Part 1, Column 1, Line 1 indicate which; Exhibit 1, Lines 6.4, 10.4 and 16.4. Cols. 8, 9 and 10.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

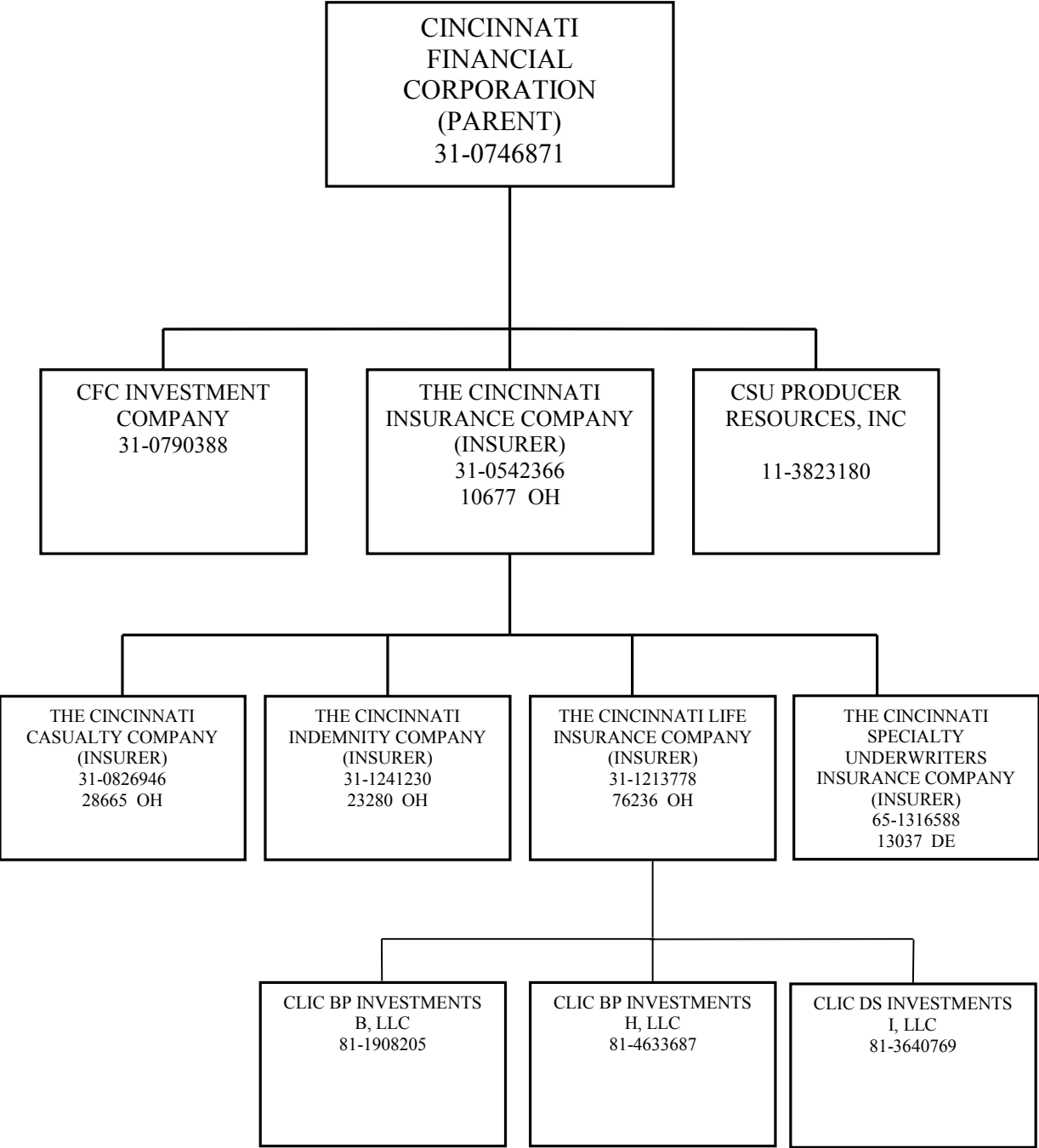
SCHEDULE T – PART 2  
INTERSTATE COMPACT – EXHIBIT OF PREMIUMS WRITTEN

Allocated By States and Territories

		Direct Business Only				
		1	2	3	4	5
States, Etc.		Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts
						Totals
1. Alabama .....	AL .....	4,906,304	887,389	35,457	44,237	5,873,388
2. Alaska .....	AK .....	46,764				46,764
3. Arizona .....	AZ .....	2,610,196	42,307	12,794	6,035	2,671,332
4. Arkansas .....	AR .....	2,688,126	145,249	6,708		2,840,083
5. California .....	CA .....	7,286,869	195,353	6,650		7,488,872
6. Colorado .....	CO .....	2,079,625	263,936	7,953	535	2,352,049
7. Connecticut .....	CT .....	648,651		2,204		650,855
8. Delaware .....	DE .....	439,234	52,600	2,091	494	494,419
9. District of Columbia .....	DC .....	133,997			3,692	137,689
10. Florida .....	FL .....	7,513,580	844,077	9,141	139,924	8,506,722
11. Georgia .....	GA .....	14,105,735	144,781	54,423	276,387	14,581,325
12. Hawaii .....	HI .....	47,819				47,819
13. Idaho .....	ID .....	921,074	210,734	2,680		1,134,487
14. Illinois .....	IL .....	17,370,825	3,490,006	198,730	178,958	22,011,924
15. Indiana .....	IN .....	17,109,810	2,959,898	171,805	54,091	20,295,604
16. Iowa .....	IA .....	10,883,441	4,448,785	47,857	61,449	15,441,532
17. Kansas .....	KS .....	4,237,300	1,215,849	4,156	13,862	5,471,167
18. Kentucky .....	KY .....	9,678,443	239,312	70,881	144,237	10,132,873
19. Louisiana .....	LA .....	883,766		1,166		884,932
20. Maine .....	ME .....	218,265				218,265
21. Maryland .....	MD .....	3,421,274	498,696	33,598	9,175	3,962,742
22. Massachusetts .....	MA .....	701,541		501	13,636	715,678
23. Michigan .....	MI .....	13,763,730	3,524,687	263,545	128,452	17,680,414
24. Minnesota .....	MN .....	10,044,628	5,465,696	49,740	23,467	15,583,531
25. Mississippi .....	MS .....	513,352	300	1,355		515,008
26. Missouri .....	MO .....	8,528,596	1,220,107	39,658	25,697	9,814,057
27. Montana .....	MT .....	1,623,655	680	3,999		1,628,334
28. Nebraska .....	NE .....	2,114,329	96,108	3,786		2,214,223
29. Nevada .....	NV .....	505,457	239,489	13,877		758,823
30. New Hampshire .....	NH .....	434,571	5,500	2,452	1,618	444,142
31. New Jersey .....	NJ .....	784,042	20,000			804,042
32. New Mexico .....	NM .....	497,317	778,850	284	8,518	1,284,968
33. New York .....	NY .....	362,595	8,100	1,561		372,255
34. North Carolina .....	NC .....	13,135,838	98,211	95,895	134,036	13,463,979
35. North Dakota .....	ND .....	1,482,279	624,170	4,117		2,110,567
36. Ohio .....	OH .....	47,352,761	4,194,172	406,513	750,356	52,741,428
37. Oklahoma .....	OK .....	1,008,310	24,000	4,043		1,036,352
38. Oregon .....	OR .....	1,244,327	26,715	719		1,271,761
39. Pennsylvania .....	PA .....	20,081,116	6,114,163	230,211	91,867	26,517,358
40. Rhode Island .....	RI .....	77,506				77,506
41. South Carolina .....	SC .....	4,216,835	22,875	23,111	87,955	4,350,775
42. South Dakota .....	SD .....	1,409,272	486,032	1,215		1,896,519
43. Tennessee .....	TN .....	9,866,694	4,746,387	94,889	45,830	14,903,800
44. Texas .....	TX .....	8,820,536	782,651	22,889	8,593	9,634,668
45. Utah .....	UT .....	1,931,530	86,300	22,106		2,039,936
46. Vermont .....	VT .....	458,386		2,261		460,647
47. Virginia .....	VA .....	4,608,028	219,563	66,303	37,602	4,931,497
48. Washington .....	WA .....	2,456,691	130,973	8,747	3,355	2,599,765
49. West Virginia .....	WV .....	2,487,978	357,985	32,469	9,168	2,887,601
50. Wisconsin .....	WI .....	9,461,839	2,257,225	91,882	137,147	11,948,093
51. Wyoming .....	WY .....	257,396		3,019		260,414
52. American Samoa .....	AS .....					
53. Guam .....	GU .....					
54. Puerto Rico .....	PR .....	2,682				2,682
55. US Virgin Islands .....	VI .....					
56. Northern Mariana Islands .....	MP .....					
57. Canada .....	CAN .....	31,154				31,154
58. Aggregate Other Alien .....	OT .....	4,553				4,553
59. Totals		277,500,621	47,169,909	2,159,444	2,440,371	330,231,377



**SCHEDULE Y – INFORMATION CONCERNING ACTIVITES OF  
INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1  
– ORGANIZATIONAL CHART**



ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE Y  
PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
00244.....	CINCINNATI INS GRP.....	00000.....	31-0746871.....		..000020286	NASDAQ.....	CINCINNATI FINANCIAL CORPORATION.....	..OH.....	..UIP.....	CINCINNATI FINANCIAL CORPORATION.....	BOARD.....		BOARD.....	.....N.....	
00244.....	CINCINNATI INS GRP.....	10677.....	31-0542366.....		..0001279885		THE CINCINNATI INSURANCE COMPANY.....	..OH.....	..UDP.....	CINCINNATI FINANCIAL CORPORATION.....	OWNERSHIP.....	.....100.0	CINCINNATI FINANCIAL CORPORATION.....	.....N.....	
00244.....	CINCINNATI INS GRP.....	76236.....	31-1213778.....		..0001279887		THE CINCINNATI LIFE INSURANCE COMPANY.....	..OH.....	..RE.....	THE CINCINNATI INSURANCE COMPANY.....	OWNERSHIP.....	.....100.0	CINCINNATI FINANCIAL CORPORATION.....	.....N.....	
00244.....	CINCINNATI INS GRP.....	28665.....	31-0826946.....		..0001279888		THE CINCINNATI CASUALTY COMPANY.....	..OH.....	..IA.....	THE CINCINNATI INSURANCE COMPANY.....	OWNERSHIP.....	.....100.0	CINCINNATI FINANCIAL CORPORATION.....	.....N.....	
00244.....	CINCINNATI INS GRP.....	23280.....	31-1241230.....		..0001279886		THE CINCINNATI INDEMNITY COMPANY.....	..OH.....	..IA.....	THE CINCINNATI INSURANCE COMPANY.....	OWNERSHIP.....	.....100.0	CINCINNATI FINANCIAL CORPORATION.....	.....N.....	
00244.....	CINCINNATI INS GRP.....	13037.....	65-1316588.....		..0001426763		THE CINCINNATI SPECIALTY UNDERWRITERS INSURANCE COMPANY.....	..DE.....	..IA.....	THE CINCINNATI INSURANCE COMPANY.....	OWNERSHIP.....	.....100.0	CINCINNATI FINANCIAL CORPORATION.....	.....N.....	
00244.....	CINCINNATI INS GRP.....	00000.....	31-0790388.....				CFC INVESTMENT COMPANY.....	..OH.....	..NIA.....	CINCINNATI FINANCIAL CORPORATION.....	OWNERSHIP.....	.....100.0	CINCINNATI FINANCIAL CORPORATION.....	.....N.....	
00244.....	CINCINNATI INS GRP.....	00000.....	11-3823180.....		..0001534469		CSU PRODUCER RESOURCES, INC.....	..OH.....	..NIA.....	CINCINNATI FINANCIAL CORPORATION.....	OWNERSHIP.....	.....100.0	CINCINNATI FINANCIAL CORPORATION.....	.....N.....	
00244.....	CINCINNATI INS GRP.....	00000.....	81-1908205.....				CLIC BP INVESTMENTS B, LLC.....	..OH.....	..NIA.....	THE CINCINNATI LIFE INSURANCE COMPANY.....	OWNERSHIP.....	.....100.0	CINCINNATI FINANCIAL CORPORATION.....	.....N.....	
00244.....	CINCINNATI INS GRP.....	00000.....	81-4633687.....				CLIC BP INVESTMENTS H, LLC.....	..OH.....	..NIA.....	THE CINCINNATI LIFE INSURANCE COMPANY.....	OWNERSHIP.....	.....100.0	CINCINNATI FINANCIAL CORPORATION.....	.....N.....	
00244.....	CINCINNATI INS GRP.....	00000.....	81-3640769.....				CLIC DS INVESTMENTS I, LLC.....	..OH.....	..NIA.....	THE CINCINNATI LIFE INSURANCE COMPANY.....	OWNERSHIP.....	.....100.0	CINCINNATI FINANCIAL CORPORATION.....	.....N.....	

Asterisk	Explanation
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## 53

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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of **WAIVED** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

MARCH FILING Responses

1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?
4. Will an actuarial opinion be filed by March 1?

APRIL FILING

5. Will Management's Discussion and Analysis be filed by April 1?
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?
7. Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?
8. Will the Supplemental Investment Risks Interrogatories be filed by April 1?

JUNE FILING

9. Will an audited financial report be filed by June 1?
10. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?

AUGUST FILING

11. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1?

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

MARCH FILING

12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?
27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

domicile and electronically with the NAIC by March 1?

28.

Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?

.....NO.....
29.

Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?

.....NO.....
30.

Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?

.....NO.....
31.

Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?

.....NO.....
32.

Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?

.....NO.....
33.

Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?

.....NO.....
34.

Will the Workers' Compensation Carve-Out Supplement be filed by March 1?

.....NO.....
35.

Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?

.....YES.....
36.

Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?

.....NO.....
37.

Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?

.....NO.....
38.

Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?

.....NO.....
39.

Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?

.....NO.....
40.

Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by Actuarial Opinion and Memorandum Regulation (Model 822), Section 7A(5), be filed with the state of domicile by March 15?

.....YES.....

APRIL FILING

41.

Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?

.....YES.....
42.

Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?

.....YES.....
43.

Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?

.....NO.....
44.

Will the Accident and Health Policy Experience Exhibit be filed by April 1?

.....YES.....
45.

Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?

.....YES.....
46.

Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?

.....YES.....
47.

Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?

.....SEE EXPLANATION.....
48.

Will the regulator only (non-public) Supplemental Health Care Exhibit's Allocation Report be filed with the state of domicile and the NAIC by April 1?

.....SEE EXPLANATION.....
49.

Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?

.....NO.....
50.

Will the Supplemental XXX/AXXX Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?

.....YES.....

AUGUST FILING

51.

Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?

.....YES.....

Explanation:

12.
14.
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21.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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47.Exemption waiver received from the State of Ohio due to the limited number of policies covered by the exhibit.

48.Exemption waiver received from the State of Ohio due to the limited number of policies covered by the exhibit.

49.

Bar code:

12.   
7 6 2 3 6 2 0 1 6 4 2 0 0 0 0 0 0

14.   
7 6 2 3 6 2 0 1 6 4 9 0 0 0 0 0 0

18.   
7 6 2 3 6 2 0 1 6 4 4 3 0 0 0 0 0

19.   
7 6 2 3 6 2 0 1 6 4 4 4 0 0 0 0 0

20.   
7 6 2 3 6 2 0 1 6 4 4 5 0 0 0 0 0

21.   
7 6 2 3 6 2 0 1 6 4 4 6 0 0 0 0 0

22.   
7 6 2 3 6 2 0 1 6 4 4 7 0 0 0 0 0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

23.   
7 6 2 3 6 2 0 1 6 4 4 8 0 0 0 0 0

24.   
7 6 2 3 6 2 0 1 6 4 4 9 0 0 0 0 0

26.   
7 6 2 3 6 2 0 1 6 4 5 1 0 0 0 0 0

27.   
7 6 2 3 6 2 0 1 6 4 5 2 0 0 0 0 0

28.   
7 6 2 3 6 2 0 1 6 4 5 3 0 0 0 0 0

29.   
7 6 2 3 6 2 0 1 6 4 3 6 0 0 0 0 0

30.   
7 6 2 3 6 2 0 1 6 4 3 7 0 0 0 0 0

31.   
7 6 2 3 6 2 0 1 6 4 3 8 0 0 0 0 0

32.   
7 6 2 3 6 2 0 1 6 4 3 9 0 0 0 0 0

33.   
7 6 2 3 6 2 0 1 6 4 5 4 0 0 0 0 0

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7 6 2 3 6 2 0 1 6 4 9 5 0 0 0 0 0

36.   
7 6 2 3 6 2 0 1 6 3 6 5 0 0 0 0 0

37.   
7 6 2 3 6 2 0 1 6 2 2 4 0 0 0 0 0

38.   
7 6 2 3 6 2 0 1 6 2 2 5 0 0 0 0 0

39.   
7 6 2 3 6 2 0 1 6 2 2 6 0 0 0 0 0

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7 6 2 3 6 2 0 1 6 2 3 0 5 9 0 0 0

49.   
7 6 2 3 6 2 0 1 6 4 3 5 0 0 0 0 0

**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**



OVERFLOW PAGE FOR WRITE-INS

L002 Additional Aggregate Lines for Page 02 Line 25.  
\*ASSETS - Assets

	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 – 2)	Net Admitted Assets
2504. AGENTS' BALANCES.....	18,891	18,891		
2505. TUITION REIMBURSEMENT RECEIVABLE.....	34,772	22,646	12,127	16,559
2597. Summary of remaining write-ins for Line 25 from Page 02	53,663	41,537	12,127	16,559

L003 Additional Aggregate Lines for Page 03 Line 25.  
\*LIAB - Liabilities

	1	2
	Current Year	Prior Year
2504. RETIRED LIVES RESERVE.....	25,772	24,780
2597. Summary of remaining write-ins for Line 25 from Page 3	25,772	24,780

**OVERFLOW PAGE FOR WRITE-INS**

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3+4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities .....	248,838	0.008	248,838		248,838	0.008
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies .....						
1.22 Issued by U.S. government sponsored agencies .....	166,448,363	5.030	166,448,363		166,448,363	5.031
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities) .....	249,971	0.008	249,971		249,971	0.008
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations .....						
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations .....	104,367,194	3.154	104,367,194		104,367,194	3.154
1.43 Revenue and assessment obligations .....	167,703,616	5.067	167,703,616		167,703,616	5.069
1.44 Industrial development and similar obligations .....						
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA .....						
1.512 Issued or guaranteed by FNMA and FHLMC .....						
1.513 All other .....	218,162,370	6.592	218,162,370		218,162,370	6.594
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA .....						
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 .....						
1.523 All other .....						
2. Other debt and other fixed income securities (excluding short term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities) .....	2,163,668,166	65.379	2,163,668,166		2,163,668,166	65.396
2.2 Unaffiliated non-U.S. securities (including Canada) .....	330,636,739	9.991	330,636,739		330,636,739	9.993
2.3 Affiliated securities .....						
3. Equity interests:						
3.1 Investments in mutual funds .....						
3.2 Preferred stocks:						
3.21 Affiliated .....						
3.22 Unaffiliated .....	5,046,800	0.152	5,046,800		5,046,800	0.153
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated .....						
3.32 Unaffiliated .....						
3.4 Other equity securities:						
3.41 Affiliated .....						
3.42 Unaffiliated .....						
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated .....						
3.52 Unaffiliated .....						
4. Mortgage loans:						
4.1 Construction and land development .....						
4.2 Agricultural .....						
4.3 Single family residential properties .....						
4.4 Multifamily residential properties .....						
4.5 Commercial loans .....						
4.6 Mezzanine real estate loans .....						
5. Real estate investments:						
5.1 Property occupied by company .....						
5.2 Property held for production of income (including \$ .....of property acquired in satisfaction of debt) .....						
5.3 Property held for sale (including \$ .....property acquired in satisfaction of debt) .....						
6. Contract loans .....	30,558,362	0.923	29,689,817		29,689,817	0.897
7. Derivatives .....						
8. Receivables for securities .....						
9. Securities Lending (Line 10, Asset Page reinvested collateral) .....				XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments .....	56,439,126	1.705	56,439,126		56,439,126	1.706
11. Other invested assets .....	65,908,677	1.992	65,908,677		65,908,677	1.992
12. Total invested assets	3,309,438,221	100.000	3,308,569,676		3,308,569,676	100.000

SCHEDULE A – VERIFICATION BETWEEN YEARS

Real Estate

1. Book/adjusted carrying value, December 31 of prior year.....

2. Cost of acquired:

2.1 Actual cost at time of acquisition (Part 2, Column 6).....

2.2 Additional investment made after acquisition (Part 2, Column 9).....

3. Current year change in encumbrances:

3.1 Totals, Part 1, Column 13.....

3.2 Totals, Part 3, Column 11.....

4. Total gain (loss) on disposals, Part 3, Column 18.....

5. Deduct amounts received on disposals, Part 3, Column 15.....

6. Total foreign exchange change in book/adjusted carrying value:

6.1 Totals, Part 1, Column 15.....

6.2 Totals, Part 3, Column 13.....

7. Deduct current year's other-than-temporary impairment recognized:

7.1 Totals, Part 1, Column 12.....

7.2 Totals, Part 3, Column 10.....

8. Deduct current year's depreciation:

8.1 Totals, Part 1, Column 11.....

8.2 Totals, Part 3, Column 9.....

9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8).....

10. Deduct total nonadmitted amounts .....

11. Statement value at end of current period (Line 9 minus Line 10).....

NONE

SCHEDULE B – VERIFICATION BETWEEN YEARS

Mortgage Loans

1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....

2. Cost of acquired:

2.1 Actual cost at time of acquisition (Part 2, Column 7).....

2.2 Additional investment made after acquisition (Part 2, Column 8) .....

3. Capitalized deferred interest and other:

3.1 Totals, Part 1, Column 12.....

3.2 Totals, Part 3, Column 11 .....

4. Accrual of discount.....

5. Unrealized valuation increase (decrease):

5.1 Totals, Part 1, Column 9 .....

5.2 Totals, Part 3, Column 8 .....

6. Total gain (loss) on disposals, Part 3, Column 18.....

7. Deduct amounts received on disposals, Part 3, Column 15.....

8. Deduct amortization of premium and mortgage interest points and commitment fees.....

9. Total foreign exchange change in book value/recorded investment excluding accrued interest:

9.1 Totals, Part 1, Column 13 .....

9.2 Totals, Part 3, Column 13 .....

10. Deduct current year's other-than-temporary impairment recognized:

10.1 Totals, Part 1, Column 11 .....

10.2 Totals, Part 3, Column 10 .....

11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....

12. Total valuation allowance.....

13. Subtotal (Line 11 plus Line 12).....

14. Deduct total nonadmitted amounts.....

15. Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....

NONE

SCHEDULE BA – VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1. Book/adjusted carrying value, December 31 of prior year.....	44,676,604
2. Cost of acquired:	
2.1 Actual cost at time of acquisition (Part 2, Column 8) .....	14,046,848
2.2 Additional investment made after acquisition (Part 2, Column 9) .....	7,344,386
	21,391,234
3. Capitalized deferred interest and other:	
3.1 Totals, Part 1, Column 16.....	
3.2 Totals, Part 3, Column 12.....	
4. Accrual of discount.....	10,477
5. Unrealized valuation increase (decrease):	
5.1 Totals, Part 1, Column 13 .....	
5.2 Totals, Part 3, Column 9 .....	
6. Total gain (loss) on disposals, Part 3, Column 19.....	
7. Deduct amounts received on disposals, Part 3, Column 16.....	
8. Deduct amortization of premium and depreciation.....	169,639
9. Total foreign exchange change in book/adjusted carrying value:	
9.1 Totals, Part 1, Column 17.....	
9.2 Totals, Part 3, Column 14.....	
10. Deduct current year's other-than-temporary impairment recognized:	
10.1 Totals, Part 1, Column 15 .....	
10.2 Totals, Part 3, Column 11.....	
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	65,908,677
12. Deduct total nonadmitted amounts.....	
13. Statement value at end of current period (Line 11 minus Line 12).....	65,908,677

SCHEDULE D – VERIFICATION BETWEEN YEARS

Bonds and Stocks

1. Book/adjusted carrying value, December 31 of prior year.....	3,022,047,896
2. Cost of bonds and stocks acquired, Part 3, Column 7.....	866,991,860
3. Accrual of discount.....	5,688,132
4. Unrealized valuation increase (decrease):	
4.1 Part 1, Column 12.....	
4.2 Part 2, Section 1, Column 15.....	
4.3 Part 2, Section 2, Column 13.....	
4.4 Part 4, Column 11.....	
5. Total gain (loss) on disposals, Part 4, Column 19.....	8,509,796
6. Deduction consideration for bonds and stocks disposed of, Part 4, Column 7.....	742,895,983
7. Deduct amortization of premium.....	3,809,644
8. Total foreign exchange change in book/adjusted carrying value:	
8.1 Part 1, Column 15.....	
8.2 Part 2, Section 1, Column 19.....	
8.3 Part 2, Section 2, Column 16.....	
8.4 Part 4, Column 15.....	
9. Deduct current year's other-than-temporary impairment recognized:	
9.1 Part 1, Column 14.....	
9.2 Part 2, Section 1, Column 17.....	
9.3 Part 2, Section 2, Column 14.....	
9.4 Part 4, Column 13.....	
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	3,156,532,058
11. Deduct total nonadmitted amounts.....	
12. Statement value at end of current period (Line 10 minus Line 11).....	3,156,532,058

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year					
Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS  Governments (Including all obligations guaranteed by governments)	1. United States .....	248,838	252,412	247,773	250,000
	2. Canada .....				
	3. Other Countries	249,971	250,848	249,173	250,000
	4. Totals	498,810	503,260	496,946	500,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	104,367,194	109,999,333	104,691,337	104,195,000
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	334,151,979	340,342,820	334,286,648	334,045,000
Industrial and Miscellaneous, SVO Identified Funds and Hybrid Securities (unaffiliated)	8. United States .....	2,381,830,536	2,471,178,564	2,377,122,241	2,390,587,683
	9. Canada .....	72,869,150	74,183,778	72,855,384	73,000,000
	10. Other Countries	257,767,589	265,528,728	258,282,680	257,850,000
	11. Totals	2,712,467,275	2,810,891,071	2,708,260,305	2,721,437,683
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	3,151,485,258	3,261,736,484	3,147,735,236	3,160,177,683
PREFERRED STOCKS  Industrial and Miscellaneous (unaffiliated)	14. United States .....	3,966,800	6,091,200	5,867,932	
	15. Canada .....				
	16. Other Countries	1,080,000	2,535,000	2,466,950	
	17. Totals	5,046,800	8,626,200	8,334,882	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	5,046,800	8,626,200	8,334,882	
COMMON STOCKS  Industrial and Miscellaneous (unaffiliated)	20. United States .....				
	21. Canada .....				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks				
	26. Total Stocks	5,046,800	8,626,200	8,334,882	
	27. Total Bonds and Stocks	3,156,532,058	3,270,362,684	3,156,070,118	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1		248,838				XXX	248,838	0.0	298,510	0.0	248,838	
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals		248,838				XXX	248,838	0.0	298,510	0.0	248,838	
2. All Other Governments												
2.1 NAIC 1	249,971					XXX	249,971	0.0	249,802	0.0		249,971
2.2 NAIC 2						XXX						
2.3 NAIC 3						XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals	249,971					XXX	249,971	0.0	249,802	0.0		249,971
3. U.S. States, Territories and Possessions, etc., Guaranteed												
3.1 NAIC 1						XXX						
3.2 NAIC 2						XXX						
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals						XXX						
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1		23,032,715	12,418,090	63,202,091	5,714,298	XXX	104,367,194	3.3	92,333,387	3.1	104,367,194	
4.2 NAIC 2						XXX						
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals		23,032,715	12,418,090	63,202,091	5,714,298	XXX	104,367,194	3.3	92,333,387	3.1	104,367,194	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1		101,708,623	35,140,000	193,303,356	4,000,000	XXX	334,151,979	10.6	389,080,621	12.9	334,151,979	
5.2 NAIC 2						XXX						
5.3 NAIC 3						XXX						
5.4 NAIC 4						XXX						
5.5 NAIC 5						XXX						
5.6 NAIC 6						XXX						
5.7 Totals		101,708,623	35,140,000	193,303,356	4,000,000	XXX	334,151,979	10.6	389,080,621	12.9	334,151,979	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 6 Prior Year	10 % From Col.7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)												
6.1 NAIC 1	103,989,843	382,185,942	311,469,567	53,432,086	43,742,242	XXX	894,819,680	28.4	837,931,869	27.8	675,265,430	219,554,251
6.2 NAIC 2	110,831,220	569,718,131	832,966,362	67,482,954	42,744,708	XXX	1,623,743,374	51.5	1,443,912,557	47.9	1,344,434,379	279,308,996
6.3 NAIC 3	17,992,031	45,675,982	91,571,240			XXX	155,239,253	4.9	222,886,957	7.4	123,769,321	31,469,932
6.4 NAIC 4	4,999,749	10,251,394	14,880,132		3,145,294	XXX	33,276,570	1.1	26,307,393	0.9	33,276,570	
6.5 NAIC 5		1,619,167				XXX	1,619,167	0.1				1,619,167
6.6 NAIC 6	3,769,231					XXX	3,769,231	0.1	4,000,000	0.1	3,769,231	
6.7 Totals	241,582,074	1,009,450,615	1,250,887,301	120,915,040	89,632,244	XXX	2,712,467,275	86.1	2,535,038,776	84.0	2,180,514,931	531,952,345
7. Hybrid Securities												
7.1 NAIC 1						XXX						
7.2 NAIC 2						XXX						
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1						XXX						
8.2 NAIC 2						XXX						
8.3 NAIC 3						XXX						
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals						XXX						
9. SVO-Designated Securities												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.7 Totals	XXX	XXX	XXX	XXX	XXX				XXX	XXX		



ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
10. Total Bonds Current Year												
10.1 NAIC 1	(d) 104,239,815	507,176,118	359,027,657	309,937,533	53,456,540		1,333,837,663	42.3	XXX	XXX	1,114,033,441	219,804,222
10.2 NAIC 2	(d) 110,831,220	569,718,131	832,966,362	67,482,954	42,744,708		1,623,743,374	51.5	XXX	XXX	1,344,434,379	279,308,996
10.3 NAIC 3	(d) 17,992,031	45,675,982	91,571,240				155,239,253	4.9	XXX	XXX	123,769,321	31,469,932
10.4 NAIC 4	(d) 4,999,749	10,251,394	14,880,132		3,145,294		33,276,570	1.1	XXX	XXX	33,276,570	
10.5 NAIC 5	(d)	1,619,167					(c) 1,619,167	0.1	XXX	XXX		1,619,167
10.6 NAIC 6	(d) 3,769,231						(c) 3,769,231	0.1	XXX	XXX	3,769,231	
10.7 Totals	241,832,046	1,134,440,792	1,298,445,391	377,420,487	99,346,543		(b) 3,151,485,258	100.0	XXX	XXX	2,619,282,942	532,202,316
10.8 Line 10.7 as a % of Col. 7	7.7	36.0	41.2	12.0	3.2		100.0	XXX	XXX	XXX	83.1	16.9
11. Total Bonds Prior Year												
11.1 NAIC 1	99,135,909	456,997,650	273,096,859	434,254,177	56,409,597	XXX	XXX	XXX	1,319,894,190	43.7	1,105,554,650	214,339,540
11.2 NAIC 2	110,528,181	540,744,935	666,989,972	85,876,212	39,773,256	XXX	XXX	XXX	1,443,912,557	47.9	1,242,032,053	201,880,504
11.3 NAIC 3	6,872,718	102,064,691	107,838,319		6,111,229	XXX	XXX	XXX	222,886,957	7.4	181,744,461	41,142,496
11.4 NAIC 4		11,021,362	15,286,031			XXX	XXX	XXX	26,307,393	0.9	23,774,975	2,532,418
11.5 NAIC 5						XXX	XXX	XXX	(c)			
11.6 NAIC 6		4,000,000				XXX	XXX	XXX	(c) 4,000,000	0.1		4,000,000
11.7 Totals	216,536,808	1,114,828,638	1,063,211,180	520,130,389	102,294,082	XXX	XXX	XXX	(b) 3,017,001,097	100.0	2,553,106,139	463,894,958
11.8 Line 11.7 as a % of Col. 9	7.2	37.0	35.2	17.2	3.4	XXX	XXX	XXX	100.0	XXX	84.6	15.4
12. Total Publicly Traded Bonds												
12.1 NAIC 1	71,493,708	398,041,821	295,447,751	305,187,652	43,862,510		1,114,033,441	35.3	1,105,554,650	36.6	1,114,033,441	XXX
12.2 NAIC 2	94,834,098	480,593,788	684,239,235	47,009,339	37,757,918		1,344,434,379	42.7	1,242,032,053	41.2	1,344,434,379	XXX
12.3 NAIC 3	17,992,031	30,909,803	74,867,487				123,769,321	3.9	181,744,461	6.0	123,769,321	XXX
12.4 NAIC 4	4,999,749	10,251,394	14,880,132		3,145,294		33,276,570	1.1	23,774,975	0.8	33,276,570	XXX
12.5 NAIC 5												XXX
12.6 NAIC 6	3,769,231						3,769,231	0.1			3,769,231	XXX
12.7 Totals	193,088,818	919,796,806	1,069,434,604	352,196,991	84,765,723		2,619,282,942	83.1	2,553,106,139	84.6	2,619,282,942	XXX
12.8 Line 12.7 as a % of Col. 7	7.4	35.1	40.8	13.4	3.2		100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 7, Section 10	6.1	29.2	33.9	11.2	2.7		83.1	XXX	XXX	XXX	83.1	XXX
13. Total Privately Placed Bonds												
13.1 NAIC 1	32,746,106	109,134,298	63,579,907	4,749,881	9,594,030		219,804,222	7.0	214,339,540	7.1	XXX	219,804,222
13.2 NAIC 2	15,997,122	89,124,342	148,727,127	20,473,615	4,986,790		279,308,996	8.9	201,880,504	6.7	XXX	279,308,996
13.3 NAIC 3		14,766,179	16,703,753				31,469,932	1.0	41,142,496	1.4	XXX	31,469,932
13.4 NAIC 4									2,532,418	0.1	XXX	
13.5 NAIC 5		1,619,167					1,619,167	0.1			XXX	1,619,167
13.6 NAIC 6									4,000,000	0.1	XXX	
13.7 Totals	48,743,228	214,643,985	229,010,787	25,223,496	14,580,820		532,202,316	16.9	463,894,958	15.4	XXX	532,202,316
13.8 Line 13.7 as a % Col. 7	9.2	40.3	43.0	4.7	2.7		100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 7, Section 10	1.5	6.8	7.3	0.8	0.5		16.9	XXX	XXX	XXX	XXX	16.9

(a) Includes \$ 514,954,606 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 20,600,000 current year, \$ 16,714,286 prior year of bonds with Z designations and \$ current year, \$ prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned By the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.

(c) Includes \$ current year, \$ prior year of bonds with 5\* designations and \$ 3,769,231 current year, \$ 4,000,000 prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1\$ ; NAIC 2 \$ ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues												
Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.6	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 Issuer Obligations .....		248,838				XXX	248,838	0.0	298,510	0.0	248,838	
1.2 Residential Mortgage-Backed Securities .....						XXX						
1.3 Commercial Mortgage-Backed Securities .....						XXX						
1.4 Other Loan-Backed and Structured Securities .....						XXX						
1.5 Totals		248,838				XXX	248,838	0.0	298,510	0.0	248,838	
2. All Other Governments												
2.1 Issuer Obligations .....	249,971					XXX	249,971	0.0	249,802	0.0		249,971
2.2 Residential Mortgage-Backed Securities .....						XXX						
2.3 Commercial Mortgage-Backed Securities .....						XXX						
2.4 Other Loan-Backed and Structured Securities .....						XXX						
2.5 Totals	249,971					XXX	249,971	0.0	249,802	0.0		249,971
3. U.S. States, Territories and Possessions, Guaranteed												
3.1 Issuer Obligations .....						XXX						
3.2 Residential Mortgage-Backed Securities .....						XXX						
3.3 Commercial Mortgage-Backed Securities .....						XXX						
3.4 Other Loan-Backed and Structured Securities .....						XXX						
3.5 Totals						XXX						
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 Issuer Obligations .....		23,032,715	12,418,090	63,202,091	5,714,298	XXX	104,367,194	3.3	92,333,387	3.1	104,367,194	
4.2 Residential Mortgage-Backed Securities .....						XXX						
4.3 Commercial Mortgage-Backed Securities .....						XXX						
4.4 Other Loan-Backed and Structured Securities .....						XXX						
4.5 Totals		23,032,715	12,418,090	63,202,091	5,714,298	XXX	104,367,194	3.3	92,333,387	3.1	104,367,194	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 Issuer Obligations .....		101,708,623	35,140,000	193,303,356	4,000,000	XXX	334,151,979	10.6	389,080,621	12.9	334,151,979	
5.2 Residential Mortgage-Backed Securities .....						XXX						
5.3 Commercial Mortgage-Backed Securities .....						XXX						
5.4 Other Loan-Backed and Structured Securities .....						XXX						
5.5 Totals		101,708,623	35,140,000	193,303,356	4,000,000	XXX	334,151,979	10.6	389,080,621	12.9	334,151,979	
6. Industrial and Miscellaneous												
6.1 Issuer Obligations .....	241,582,074	989,753,965	1,065,797,778	120,915,040	76,256,048	XXX	2,494,304,905	79.1	2,316,159,465	76.8	2,020,013,431	474,291,475
6.2 Residential Mortgage-Backed Securities .....						XXX						
6.3 Commercial Mortgage-Backed Securities .....		19,696,650	185,089,523		13,376,197	XXX	218,162,370	6.9	218,879,311	7.3	160,501,500	57,660,870
6.4 Other Loan-Backed and Structured Securities .....						XXX						
6.5 Totals	241,582,074	1,009,450,615	1,250,887,301	120,915,040	89,632,244	XXX	2,712,467,275	86.1	2,535,038,776	84.0	2,180,514,931	531,952,345
7. Hybrid Securities												
7.1 Issuer Obligations .....						XXX						
7.2 Residential Mortgage-Backed Securities .....						XXX						
7.3 Commercial Mortgage-Backed Securities .....						XXX						
7.4 Other Loan-Backed and Structured Securities .....						XXX						
7.5 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.1 Issuer Obligations .....						XXX						
8.2 Residential Mortgage-Backed Securities .....						XXX						
8.3 Commercial Mortgage-Backed Securities .....						XXX						
8.4 Other Loan-Backed and Structured Securities .....						XXX						
8.5 Totals						XXX						

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues												
Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.6	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
9. SVO Identified Funds												
9.1 Exchange Traded Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.2 Bond Mutual Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.3 Totals	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
10. Total Bonds Current Year												
10.1 Issuer Obligations .....	241,832,045	1,114,744,141	1,113,355,868	377,420,487	85,970,346	XXX	2,933,322,888	93.1	XXX	XXX	2,458,781,442	474,541,446
10.2 Residential Mortgage-Backed Securities .....						XXX			XXX	XXX		
10.3 Commercial Mortgage-Backed Securities .....		19,696,650	185,089,523		13,376,197	XXX	218,162,370	6.9	XXX	XXX	160,501,500	57,660,870
10.4 Other Loan-Backed and Structured Securities .....						XXX			XXX	XXX		
10.5 SVO Identified Funds .....	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
10.6 Totals .....	241,832,045	1,134,440,791	1,298,445,391	377,420,487	99,346,542		3,151,485,258	100.0	XXX	XXX	2,619,282,942	532,202,316
10.7 Lines 10.6 as a % Col. 7	7.7	36.0	41.2	12.0	3.2		100.0	XXX	XXX	XXX	83.1	16.9
11. Total Bonds Prior Year												
11.1 Issuer Obligations .....	216,536,808	1,093,592,746	877,921,132	520,130,389	89,940,711	XXX	XXX	XXX	2,798,121,786	92.7	2,401,526,679	396,595,107
11.2 Residential Mortgage-Backed Securities .....						XXX	XXX	XXX				
11.3 Commercial Mortgage-Backed Securities .....		21,235,892	185,290,048		12,353,371	XXX	XXX	XXX	218,879,311	7.3	151,579,460	67,299,851
11.4 Other Loan-Backed and Structured Securities .....						XXX	XXX	XXX				
11.5 SVO Identified Funds .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11.6 Totals .....	216,536,807	1,114,828,638	1,063,211,180	520,130,388	102,294,081	XXX	XXX	XXX	3,017,001,096	100.0	2,553,106,138	463,894,958
11.7 Line 11.6 as a % of Col. 9	7.2	37.0	35.2	17.2	3.4	XXX	XXX	XXX	100.0	XXX	84.6	15.4
12. Total Publicly Traded Bonds												
12.1 Issuer Obligations .....	193,088,818	918,796,806	923,309,301	352,196,991	71,389,526	XXX	2,458,781,442	78.0	2,401,526,679	79.6	2,458,781,442	XXX
12.2 Residential Mortgage-Backed Securities .....						XXX						XXX
12.3 Commercial Mortgage-Backed Securities .....		1,000,000	146,125,303		13,376,197	XXX	160,501,500	5.1	151,579,460	5.0	160,501,500	XXX
12.4 Other Loan-Backed and Structured Securities .....						XXX						XXX
12.5 SVO Identified Funds .....	XXX	XXX	XXX	XXX	XXX				XXX	XXX		XXX
12.6 Totals .....	193,088,817	919,796,806	1,069,434,604	352,196,991	84,765,722		2,619,282,942	83.1	2,553,106,138	84.6	2,619,282,942	XXX
12.7 Line 11.6 as a % of Col. 7 .....	7.4	35.1	40.8	13.4	3.2		100.0	XXX	XXX	XXX	100.0	XXX
12.8 Line 11.6 as a % of Line 10.6, Col. 7, Section 10	6.0	29.0	34.0	11.0	3.0		83.0	XXX	XXX	XXX	83.0	XXX
13. Total Privately Placed Bonds												
13.1 Issuer Obligations .....	48,743,228	195,947,335	190,046,567	25,223,496	14,580,820	XXX	474,541,446	15.1	396,595,107	13.1	XXX	474,541,446
13.2 Residential Mortgage-Backed Securities .....						XXX					XXX	
13.3 Commercial Mortgage-Backed Securities .....		18,696,650	38,964,220			XXX	57,660,870	1.8	67,299,851	2.2	XXX	57,660,870
13.4 Other Loan-Backed and Structured Securities .....						XXX					XXX	
13.5 SVO Identified Funds .....	XXX	XXX	XXX	XXX	XXX				XXX	XXX	XXX	
13.6 Totals .....	48,743,228	214,643,985	229,010,786	25,223,496	14,580,819		532,202,316	16.9	463,894,958	15.4	XXX	532,202,316
13.7 Line 13.6 as a % of Col. 7 .....	9.2	40.3	43.0	4.7	2.7		100.0	XXX	XXX	XXX	XXX	100.0
13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10	2.0	7.0	7.0	1.0	0.5		17.0	XXX	XXX	XXX	XXX	17.0

Schedule DA - Verification Between Yrs

NONE

Schedule DB - Part A - Verification

NONE

Schedule DB - Part B - Verification

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Verification

NONE

Schedule E - Verification Between Yrs

NONE

Schedule A - Part 1

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 1

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

# E07

# E07

# E07

# E07

# ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

## SCHEDULE BA - PART 2

**Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year**

[illegible]

# ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

## SCHEDULE BA - PART 3

**Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year**

[illegible]



ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates		
		3	4 F o r e i g n	5			8	9			12	13	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change In B./A.C.V.	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code		Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion			Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
Bonds - U.S. Governments - Issuer Obligations																						
912828-VJ-6	US TREASURY N/B				1	247,773		100.9640	252,412	250,000			317		1.875	2.010	JD		4,688	07/25/2013	06/30/2020	
0199999	- Bonds - U.S. Governments - Issuer Obligations					247,773	XXX		252,412	250,000			317		XXX	XXX	XXX		13	4,688	XXX	
0599999	- Bonds - U.S. Governments - Subtotals - U.S. Governments					247,773	XXX		252,412	250,000			317		XXX	XXX	XXX		13	4,688	XXX	
Bonds - All Other Governments - Issuer Obligations																						
449856-AC-5	IPIC GMTN LTD				1FE	249,173		100.3390	250,848	250,000			169		3.750	3.820	MS		3,125	9,375	10/27/2011	03/01/2017
0699999	- Bonds - All Other Governments - Issuer Obligations					249,173	XXX		250,848	250,000			169		XXX	XXX	XXX		3,125	9,375	XXX	XXX
1099999	- Bonds - All Other Governments - Subtotals - All Other Governments					249,173	XXX		250,848	250,000			169		XXX	XXX	XXX		3,125	9,375	XXX	XXX
Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations																						
010033-V8-8	OH CITY OF AKRON GO				1FE	1,500,000		97.4810	1,462,215	1,500,000					1.950	1.950	JD		2,031		10/28/2016	12/01/2021
010033-V9-6	OH CITY OF AKRON GO				1FE	815,000		96.9390	790,053	815,000					2.100	2.100	JD		1,189		10/28/2016	12/01/2022
022447-UV-6	TX ALVIN INDPT SCHL DIST GO				1FE	500,000		104.2800	521,400	500,000					5.290	5.290	FA		9,992	26,450	09/16/2010	02/15/2035
033896-KS-9	IN ANDERSON SCH BLDG GO				1FE	500,000		100.9560	504,780	500,000					3.950	3.950	JJ		9,656	19,750	02/20/2015	07/05/2029
048342-EJ-4	NJ ATLANTIC CITY BOARD OF EDU GO				1FE	4,033,800		101.7650	4,070,600	4,000,000		(4,228)			7.250	7.110	FA		109,556	290,000	07/16/2009	08/15/2034
09088R-VJ-2	AL BIRMINGHAM GO				1FE	880,000		110.4650	972,092	880,000					6.300	6.300	FA		23,100	55,440	11/17/2010	02/01/2028
158249-JL-7	IL CHAMPAIGN CNTY SCHL DIST GO				1FE	500,000		106.9520	534,760	500,000					6.030	6.030	JD		2,513	30,150	02/05/2010	06/01/2028
172217-WX-5	OH CINCINNATI GO				1FE	250,000		102.6490	256,623	250,000					4.390	4.390	JD		915	10,335	12/16/2015	12/01/2040
180848-JA-2	NV CLARK CNTY GO				1FE	1,000,000		114.1340	1,141,340	1,000,000					6.750	6.750	JJ		33,750	67,500	11/17/2010	07/01/2029
185468-RS-6	TX CLEBURNE CITY GO				1FE	1,415,000		101.5530	1,436,975	1,415,000					3.793	3.790	FA		47,708		01/13/2016	08/15/2029
185468-RT-4	TX CLEBURNE CITY GO				1FE	500,000		100.3390	501,695	500,000					3.913	3.910	FA		17,391		01/13/2016	08/15/2030
34153P-RW-0	FL STATE BRD OF ED GO				1FE	994,330		107.1730	1,071,730	1,000,000		285			5.350	5.400	JD		4,458	53,500	01/21/2010	06/01/2027
357334-JC-6	MI FREMONT PUB SCHS DIST GO				1FE	1,000,000		108.1830	1,081,830	1,000,000					6.440	6.440	MN		10,733	64,400	06/05/2009	05/01/2024
378280-UD-1	AZ CITY OF GLENDALE GO				1FE	1,250,000		97.7610	1,222,013	1,250,000					3.064	3.060	JJ		26,704		04/07/2016	07/01/2026
378280-UE-9	AZ CITY OF GLENDALE GO				1FE	250,000		97.1110	242,778	250,000					3.214	3.210	JJ		5,602		04/07/2016	07/01/2027
385234-DL-0	MI GRAND BLANC CITY TXBL				1FE	355,000		92.4130	328,066	355,000					3.320	3.320	MN		3,241		09/08/2016	05/01/2030
38624J-JT-2	MI GRAND RAPIDS CMNTY COLLEGE GO				1FE	1,500,000		107.4670	1,612,005	1,500,000					6.500	6.500	MN		16,250	97,500	05/22/2009	05/01/2029
39167T-BC-6	IN GREATER CLARK CNTY SCH GO				1FE	1,322,854		110.9310	1,242,427	1,120,000		(21,460)			5.000	2.740	JJ		27,378	56,000	02/08/2013	07/05/2022
392641-UT-1	WI GREEN BAY GO				1FE	500,000		108.9730	544,865	500,000					5.350	5.350	AO		6,688	26,750	05/05/2010	04/01/2028
397118-EZ-9	SC GREENWOOD CNTY SCH DIST NO 052 GO				1FE	1,745,000		106.2060	1,853,295	1,745,000					5.950	5.950	MS		34,609	103,828	09/18/2009	03/01/2034
413000-MP-2	TX HARLINGEN CONS INDPT SCHL DIST GO				1FE	500,000		107.2030	536,015	500,000					5.120	5.120	FA		9,671	25,600	08/13/2010	08/15/2028
434452-KT-4	IL HOFFMAN ESTATES GO				1FE	988,780		103.9460	1,039,460	1,000,000			730		4.250	4.370	JD		3,542	42,500	09/30/2015	12/01/2027
434452-KU-1	IL HOFFMAN ESTATES GO				1FE	990,620		104.4480	1,044,480	1,000,000			547		4.375	4.470	JD		3,646	43,750	09/30/2015	12/01/2028
435164-SJ-8	MI CITY HOLLAND GO				1FE	1,000,000		101.2260	1,012,260	1,000,000					3.420	3.420	JD		2,850	33,535	11/18/2015	12/01/2025
438670-SS-6	HI HONOLULU CITY & CNTY GO				1FE	500,000		97.9960	489,980	500,000					1.506	1.500	AO		1,360		10/06/2016	10/01/2020
438670-ST-4	HI HONOLULU CITY & CNTY GO				1FE	1,000,000		97.5700	975,700	1,000,000					1.706	1.700	AO		3,080		10/06/2016	10/01/2021
438670-SU-1	HI HONOLULU CITY & CNTY GO				1FE	725,000		96.9130	702,619	725,000					1.991	1.990	AO		2,606		10/06/2016	10/01/2022
438670-6D-8	HI HONOLULU CITY & CNTY GO				1FE	2,600,000		92.6780	2,409,628	2,600,000					3.118	3.110	AO		14,637		10/06/2016	10/01/2031
478700-J5-7	KS JOHNSON CNTY SCH DIST NO 229 GO				1FE	3,186,623		107.9820	3,482,420	3,225,000			1,504		5.750	5.850	AO		46,359	185,438	05/11/2009	10/01/2029
478718-A7-4	KS JOHNSON CNTY SCH DIST NO 233 GO				1FE	3,145,968		110.1990	3,471,269	3,150,000			118		5.900	5.900	MS		61,950	185,850	05/08/2009	09/01/2029
483270-CM-4	MI KALAMAZOO PUBLIC SCHLS GO				1FE	1,500,000		104.3850	1,565,775	1,500,000					6.100	6.100	MN		15,250	91,500	08/20/2009	05/01/2029
483854-FQ-3	IL KANE COOK & DUPAGE CNTYS CMNTY GO				1FE	1,003,780		107.8970	1,078,970	1,000,000			(410)		5.600	5.540	JD		2,489	56,000	08/10/2010	12/15/2030
495260-ZG-9	WA KING CNTY SCHL DIST GO				1FE	1,000,000		106.1690	1,061,690	1,000,000					5.056	5.050	JD		4,213	50,560	09/09/2010	12/01/2029
509174-LM-8	IL LAKE COUNTY GO				1FE	7,581,244		108.8780	8,073,304	7,415,000			(18,394)		6.300	5.990	JJ		233,573	467,145	04/29/2009	01/01/2028
516372-PK-9	MI LANSING GO				1FE	2,945,000		104.9650	3,091,219	2,945,000					6.850	6.850	MN		33,622	201,733	07/09/2009	05/01/2029
524426-ST-1	VA LEESBURG GO				1FE	510,000		109.4350	558,119	510,000					6.310	6.310	FA		13,409	32,181	10/16/2009	02/01/2039
537292-LF-9	OH LITTLE MIAMI LOCAL SCH DIST GO				1FE	2,000,000		93.9880	1,879,760	2,000,000					3.310	3.310	JD		5,517	25,377	06/29/2016	12/01/2030

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
557531-NH-9.	MI MADISON HEIGHTS CITY GO.....				1FE	1,035,000	94.4880	977,951	1,035,000	1,035,000					3.360	3.360	JJ	8,887		09/15/2016	01/01/2029
563554-SB-1.	WI MANITOWOC CNTY GO.....				1FE	500,000	103.8280	519,140	500,000	500,000					5.350	5.350	A0	6,688	26,750	08/18/2010	04/01/2030
	OH MARIEMONT CITY SCHL DIST GO.....																				
567609-CU-4.	GO.....				1FE	511,355	110.6510	553,255	500,000	505,232		(1,156)			6.200	5.890	JD	2,583	31,000	08/19/2010	12/01/2035
590485-VN-5.	AZ MESA GO.....				1FE	509,500	108.3220	541,610	500,000	503,927		(989)			5.850	5.590	JJ	14,625	29,250	05/20/2010	07/01/2029
642713-6J-5.	CT NEW BRITAIN GO.....				1FE	2,000,000	102.8070	2,056,140	2,000,000	2,000,000					3.784	3.780	FA	31,533	75,680	04/01/2015	02/01/2024
646513-SJ-1.	CT NEW LONDON GO.....				1FE	1,625,000	104.3750	1,696,094	1,625,000	1,625,000					6.040	6.040	MN	16,358	98,150	10/28/2010	11/01/2030
678519-LS-6.	OK OKLAHOMA CITY GO.....				1FE	745,725	109.2040	819,030	750,000	747,206		177			5.500	5.540	MS	13,750	41,250	04/07/2010	03/01/2028
681504-HT-6.	WA OLYMPIA GO.....				1FE	5,000,000	107.3370	5,366,850	5,000,000	5,000,000					6.743	6.740	JD	14,984	337,150	08/19/2009	12/15/2039
689225-MV-9.	MI OTTAWA COUNTY GO.....				1FE	2,000,000	111.5770	2,231,540	2,000,000	2,000,000					7.000	7.000	MN	23,333	140,000	06/25/2009	05/01/2027
696089-YN-5.	IL PALATINE GO.....				1FE	505,810	107.7690	538,845	500,000	502,655		(595)			5.500	5.340	JD	2,292	27,500	08/10/2010	12/01/2027
720560-QL-8.	WA PIERCE CNTY SCHL DIST GO.....				1FE	495,000	110.0330	550,165	500,000	496,373		255			5.220	5.310	JD	2,175	26,100	08/05/2010	06/01/2027
751622-CX-7.	MN RAMSEY CNTY GO.....				1FE	507,455	106.3310	531,655	500,000	502,817		(823)			5.350	5.150	FA	11,146	26,750	06/30/2010	02/01/2028
	RI STATE & PROVIDENCE PLANTATIONS GO.....				1FE	505,000	109.8000	549,000	500,000	501,959		(532)			6.098	5.960	A0	7,623	30,490	05/13/2010	04/01/2030
76222R-HT-2.	CA RIALTO UNIF SCH DIST GO.....				1FE	1,220,000	101.5090	1,238,410	1,220,000	1,220,000					3.328	3.320	FA	16,917	40,602	03/11/2015	08/01/2023
762494-RC-8.	CA RIALTO UNIF SCH DIST GO.....				1FE	1,165,000	102.0140	1,188,463	1,165,000	1,165,000					3.948	3.940	FA	19,164	45,994	03/11/2015	08/01/2026
	MO ST LOUIS SPL ADMIN SCHL DIST GO.....				1FE	2,000,000	107.4890	2,149,780	2,000,000	2,000,000					6.600	6.600	A0	33,000	132,000	12/10/2010	04/01/2030
791697-BT-1.	MN ST PAUL CAPITAL GO.....				1FE	1,865,000	103.8910	1,937,567	1,865,000	1,865,000					6.032	6.030	JD	9,375	112,497	05/21/2009	12/01/2034
795676-MW-2.	UT SALT LAKE CNTY GO.....				1FE	500,000	108.3760	541,880	500,000	500,000					5.350	5.350	JD	1,189	26,750	02/03/2010	12/15/2029
803770-LH-7.	NE SARPY CNTY SCHL DIST GO.....				1FE	2,000,000	111.3350	2,226,700	2,000,000	2,000,000					6.850	6.850	JD	6,089	137,000	12/10/2010	06/15/2030
	KS SEDGWICK CNTY SCH DIST NO 259 GO.....				1FE	2,000,000	122.1590	2,443,180	2,000,000	2,000,000					6.220	6.220	A0	31,100	124,400	05/06/2009	10/01/2028
815626-GQ-3.	WA SPOKANE CNTY GO.....				1FE	1,000,000	103.1690	1,031,690	1,000,000	1,000,000					5.010	5.010	JD	4,175	50,100	08/25/2010	12/01/2032
848644-R3-6.	IA STORM LAKE GO.....				1FE	1,076,863	98.8390	1,072,403	1,085,000	1,077,489		385			3.750	3.750	JD	3,391	40,688	04/21/2015	06/01/2031
862182-PG-1.	IA STORM LAKE GO.....				1FE	1,000,000	109.3100	1,093,100	1,000,000	1,000,000					5.041	5.040	JD	4,201	50,410	10/27/2010	12/01/2025
873465-XS-2.	WA TACOMA GO.....				1FE	2,000,000	109.6040	2,192,080	2,000,000	2,000,000					5.398	5.398	JD	8,997	107,960	10/27/2010	12/01/2030
873465-XX-1.	WA TACOMA GO.....				1FE	750,000	109.7080	822,810	750,000	750,000					5.150	5.150	MS	12,875	38,625	08/26/2010	09/01/2027
876014-GE-5.	NM TAOS SCHL DIST GO.....				1FE	2,050,000	105.3370	2,159,409	2,050,000	2,050,000					5.150	5.150	JD	8,798	105,575	10/27/2010	12/01/2027
886100-UP-9.	WA THURSTON CNTY GO.....				1FE	1,500,000	96.2100	1,443,150	1,500,000	1,500,000					3.078	3.070	FA	19,238	11,030	04/08/2016	08/01/2027
92603P-EX-6.	CA VICTOR VLY CMNTY CLG DIST GO.....				1FE	3,107,370	105.6870	3,170,610	3,000,000	3,027,346		(13,070)			6.625	6.110	JD	16,563	198,750	08/26/2009	12/01/2029
930353-HM-2.	OH WADSWORTH SCHL DIST GO.....				1FE	500,000	106.8340	534,170	500,000	500,000					5.100	5.100	JD	2,125	25,500	05/20/2010	06/01/2027
930863-U2-9.	NC WAKE CNTY GO.....																				
	CA WEST VY MISSION CMNTY COLLEGE GO.....				1FE	10,000,000	107.9990	10,799,900	10,000,000	10,000,000					6.540	6.540	FA	272,500	654,000	05/19/2009	08/01/2035
95640H-BV-9.	IL WILL COUNTY COLLEGE DIST GO.....				1FE	2,029,260	107.4760	2,149,520	2,000,000	2,008,291		(3,749)			7.000	6.770	JJ	70,000	140,000	07/16/2009	01/01/2029
969080-EZ-9.	IL WINNEBAGO & BOONE CNTY SCH GO.....				1FE	1,000,000	100.9030	1,009,030	1,000,000	1,000,000					3.800	3.800	JD	3,167	21,006	04/27/2016	12/01/2026
974535-LZ-7.	GO.....																				
1899999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations						104,691,337	XXX	109,999,333	104,195,000	104,367,194		(61,406)			XXX	XXX	XXX	1,550,075	5,295,725	XXX	XXX
2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Subtotals - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)						104,691,337	XXX	109,999,333	104,195,000	104,367,194		(61,406)			XXX	XXX	XXX	1,550,075	5,295,725	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations																					
018100-DS-3.	TX ALLEN CMNTY DEV CORP REVENUE.....				1FE	645,000	91.1300	587,789	645,000	645,000					2.873	2.870	MS	5,817		08/17/2016	09/01/2029
018100-DT-1.	TX ALLEN CMNTY DEV CORP REVENUE.....				1FE	705,000	90.5520	638,392	705,000	705,000					2.973	2.970	MS	6,579		08/17/2016	09/01/2030
	TX ALLEN CMNTY DEV CORP REVENUE.....				1FE	500,000	90.3100	451,550	500,000	500,000					3.073	3.070	MS	4,823		08/17/2016	09/01/2031
02765U-EL-4.	OH AMERICAN MUN PWR REV.....				1FE	3,000,000	117.0580	3,511,740	3,000,000	3,000,000					6.473	6.470	FA	73,361	194,190	12/16/2010	02/15/2022
050625-CN-0.	WA AUBURN UTIL SYS REV.....				1FE	1,150,000	106.9760	1,230,224	1,150,000	1,150,000					6.396	6.390	JD	6,130	73,554	11/30/2010	12/01/2030
	TX AUSTIN CMNTY CLG DIST REVENUE.....				1FE	500,000	97.1180	485,590	500,000	500,000					3.109	3.100	FA	6,477	3,757	04/14/2016	02/01/2027

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
052404-NH-9.	TX AUSTIN CMNTY CLG DIST REVENUE				1FE	500,000	97.8020	489,010	500,000	500,000					3.259	3.250	FA	6,790	3,938	04/14/2016	02/01/2028.
052404-NK-2.	TX AUSTIN CMNTY CLG DIST REVENUE				1FE	500,000	96.8110	484,055	500,000	500,000					3.459	3.450	FA	7,206	4,180	04/14/2016	02/01/2030.
052404-NL-0.	TX AUSTIN CMNTY CLG DIST REVENUE				1FE	500,000	96.9650	484,825	500,000	500,000					3.559	3.550	FA	7,415	4,300	04/14/2016	02/01/2031.
066616-AL-7.	CA BANNING REDEV AGY TX ALLOC REVENUE				1FE	1,000,000	93.4040	934,040	1,000,000	1,000,000					3.505	3.500	MS	8,276		09/23/2016	09/01/2031.
10901R-AW-9.	IN BRIER CREEK SBC REV.				1FE	2,000,000	111.7160	2,234,320	2,000,000	2,000,000					6.530	6.530	JJ	60,221	130,600	05/13/2009	01/15/2029.
134041-EU-2.	KY CAMPBELL & KENTON CNTYS REV				1FE	4,078,560	112.2180	4,488,720	4,000,000	4,025,634		(8,790)			7.125	6.850	FA	118,750	285,000	07/22/2009	08/01/2039.
143287-BY-5.	IN CARMEL LOCAL PUB IMPT BOND BK REVENUE				1FE	1,000,000	93.9140	939,140	1,000,000	1,000,000					3.192	3.190	JJ	13,034		07/21/2016	07/15/2030.
143287-BZ-2.	IN CARMEL LOCAL PUB IMPT BOND BK REVENUE				1FE	785,000	91.2620	716,407	785,000	785,000					3.392	3.390	JJ	10,873		07/21/2016	07/15/2032.
167727-SW-7.	IL CHICAGO WASTEWATER TRAN REV				1FE	2,500,000	122.9050	3,072,625	2,500,000	2,500,000					6.900	6.900	JJ	86,250	172,500	10/27/2010	01/01/2040.
180782-EH-3.	KY CLARK CNTY SCHL DIST REV				1FE	2,030,960	107.1280	2,142,560	2,000,000	2,013,898		(3,193)			5.200	4.990	JD	8,667	104,000	10/27/2010	06/01/2026.
196632-JP-9.	CO COLORADO SPRINGS UTILS REV				1FE	500,000	105.5680	527,840	500,000	500,000					5.467	5.460	MN	3,493	27,335	09/09/2010	11/15/2040.
198054-JX-7.	MO COLUMBIA SEWER REV				1FE	500,000	102.9330	514,665	500,000	500,000					5.970	5.970	AO	7,463	29,850	09/22/2009	10/01/2033.
198054-JY-5.	MO COLUMBIA SEWER REV				1FE	665,000	105.0140	698,343	665,000	665,000					6.020	6.020	AO	10,008	40,033	09/22/2009	10/01/2034.
20281P-KH-4.	PA COMMONWEALTH FIN AUTH REVENUE				1FE	350,000	98.3930	344,376	350,000	350,000					3.513	3.510	JD	2,083		10/20/2016	06/01/2027.
20281P-KJ-0.	PA COMMONWEALTH FIN AUTH REVENUE				1FE	1,000,000	98.3550	983,550	1,000,000	1,000,000					3.623	3.620	JD	6,139		10/20/2016	06/01/2028.
20281P-KK-7.	PA COMMONWEATH FIN AUTH REVENUE				1FE	1,000,000	97.7720	977,720	1,000,000	1,000,000					3.743	3.740	JD	6,342		10/20/2016	06/01/2029.
207758-KH-5.	CT STATE SPL TAX OBLIG REV				1FE	1,000,000	118.4720	1,184,720	1,000,000	1,000,000					5.740	5.740	JD	4,783	57,400	10/29/2009	12/01/2029.
232263-AD-5.	OH CUYAHOGA EDR GATEWAY ARENA				1FE	1,800,000	111.4420	2,005,956	1,800,000	1,800,000					8.625	8.620	JD	12,938	155,250	09/17/1992	06/01/2022.
26371V-AT-4.	OH DUBLIN SPL OBLG REVENUE				1FE	1,974,060	96.4600	1,929,200	2,000,000	1,976,077		1,710			3.500	3.620	JD	5,833	76,417	10/15/2015	12/01/2028.
26678P-AX-8.	NC DURHAM LTD OBLIG REV				1FE	625,000	107.6370	672,731	625,000	625,000					4.980	4.980	AO	7,781	31,125	07/22/2010	10/01/2024.
28337L-DN-5.	CO EL PASO CNTY CLG REVENUE				1FE	1,463,535	103.4980	1,516,246	1,465,000	1,463,632		97			3.741	3.750	AO	13,701	54,806	06/03/2015	10/01/2027.
299620-ED-2.	IN EVANSVILLE VANDERBURGH REV				1FE	1,000,000	109.7020	1,097,020	1,000,000	1,000,000					5.900	5.900	JJ	27,206	59,000	01/21/2010	07/15/2026.
3130A1-JB-5.	FEDERAL HOME LOAN BANK				1FE	615,000	100.6290	618,873	615,000	615,000					4.000	4.000	AO	5,467	24,600	03/26/2014	04/11/2029.
3130A6-V5-3.	FEDERAL HOME LOAN BANK				1FE	5,000,000	99.1500	4,957,500	5,000,000	5,000,000					3.430	3.430	JD	3,811	171,500	12/07/2015	12/23/2030.
3130A7-ZQ-1.	FEDERAL HOME LOAN BANK				1FE	8,642,680	97.8830	8,476,668	8,660,000	8,643,263		583			2.940	2.950	MN	31,826	127,302	05/16/2016	05/16/2031.
3130A8-K2-8.	FEDERAL HOME LOAN BANK				1FE	5,000,000	96.6120	4,830,625	5,000,000	5,000,000					2.830	2.830	JD	1,179	70,750	06/16/2016	06/28/2030.
3130A9-RN-3.	FEDERAL HOME LOAN BANK				1FE	11,700,000	97.1600	11,367,790	11,700,000	11,700,000					2.000	2.000	AO	40,950		10/12/2016	10/28/2031.
3130A9-VC-2.	FEDERAL HOME LOAN BANK				1FE	7,000,000	98.3960	6,887,748	7,000,000	7,000,000					1.000	1.000	AO	12,444		10/25/2016	10/27/2021.
3130AA-ZQ-0.	FEDERAL HOME LOAN BANK				1FE	10,000,000	97.6350	9,763,570	10,000,000	10,000,000					2.250	2.250	MN	20,625		11/10/2016	11/26/2031.
3130AA-6H-6.	FEDERAL HOME LOAN BANK				1FE	5,000,000	99.5520	4,977,645	5,000,000	5,000,000					3.100	3.100	MN	15,500		11/17/2016	11/25/2031.
3130AA-7H-5.	FEDERAL HOME LOAN BANK				1FE	2,000,000	97.8120	1,956,240	2,000,000	2,000,000					3.300	3.300	MN	6,050		11/18/2016	11/28/2036.
3133EF-VG-9.	FEDERAL FARM CREDIT BANK				1FE	8,000,000	100.0000	8,000,040	8,000,000	8,000,000					3.340	3.340	JJ	115,787	133,600	01/19/2016	01/25/2030.
3133EG-M4-4.	FEDERAL FARM CREDIT BANK				1FE	6,000,000	98.5450	5,912,754	6,000,000	6,000,000					3.050	3.050	MN	16,267		11/17/2016	11/29/2030.
3133EG-09-9.	FEDERAL FARM CREDIT BANK				1FE	8,000,000	99.7530	7,980,264	8,000,000	8,000,000					3.040	3.040	JD	15,538		11/28/2016	06/08/2026.
3133EG-S2-2.	FEDERAL FARM CREDIT BANK				1FE	5,000,000	99.9130	4,995,680	5,000,000	5,000,000					3.300	3.300	JD	11,458		11/29/2016	10/26/2028.
3134GA-LY-8.	FREDDIE MAC				1FE	7,000,000	99.3310	6,953,191	7,000,000	7,000,000					1.000	1.000	MS	17,694		09/07/2016	09/30/2021.
3134GA-SC-9.	FREDDIE MAC				1FE	5,000,000	98.7560	4,937,840	5,000,000	5,000,000					1.000	1.000	AO	8,750		10/05/2016	10/28/2021.
3134GA-SP-0.	FREDDIE MAC				1FE	15,990,000	96.2600	15,401,616	16,000,000	15,990,100		100			2.000	2.000	AO	56,000		10/26/2016	10/28/2031.
3134GA-UQ-5.	FREDDIE MAC				1FE	6,000,000	99.7490	5,984,946	6,000,000	6,000,000					0.750	0.750	AO	8,250		10/20/2016	10/25/2019.
3136G4-DA-8.	FANNIE MAE				1FE	5,000,000	98.8650	4,943,290	5,000,000	5,000,000					1.200	1.200	JD	167	15,000	09/27/2016	12/30/2019.
3136G4-DL-4.	FANNIE MAE				1FE	16,000,000	99.0870	15,853,984	16,000,000	16,000,000					1.000	1.000	AO	28,889		09/28/2016	10/26/2021.
3136G4-DY-6.	FANNIE MAE				1FE	5,000,000	97.4990	4,874,955	5,000,000	5,000,000					1.375	1.370	AO	12,031		09/29/2016	10/28/2020.
3136G4-DZ-3.	FANNIE MAE				1FE	5,000,000	98.6870	4,934,375	5,000,000	5,000,000					1.200	1.200	AO	11,000		09/29/2016	10/25/2019.
3136G4-ED-1.	FANNIE MAE				1FE	5,000,000	96.9410	4,847,060	5,000,000	5,000,000					1.550	1.550	AO	14,208		09/29/2016	10/25/2021.
3136G4-GG-2.	FANNIE MAE				1FE	10,000,000	97.9500	9,795,080	10,000,000	10,000,000					1.500	1.500	MN	15,833		10/25/2016	05/25/2021.
3136G4-HA-4.	FANNIE MAE				1FE	4,500,000	98.7150	4,442,216	4,500,000	4,500,000					1.650	1.650	MN	6,394		11/10/2016	02/25/2021.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
			F				Rate Used to Obtain Fair Value	Fair Value			Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
CUSIP Identification	Description	Code	oreign	Bond CHAR	NAIC Designation	Actual Cost			Par Value	Book/ Adjusted Carrying Value											
338035-EW-4.	IN FISHERS ECON DEV REVENUE				1FE	1,160,000	94.3600	1,094,576	1,160,000	1,160,000					3.083	3.080	FA	5,066		10/27/2016	08/01/2030
TX FRISCO CMNTY DEV SALES TX																					
358781-CZ-3.	REVENUE				1FE	765,000	101.6890	777,921	765,000	765,000					3.870	3.870	FA	11,184	15,132	01/14/2016	02/15/2029
AR GARLAND CNTY SALES & USE																					
36609P-AQ-6.	TX REVENUE				1FE	3,000,000	97.9850	2,939,550	3,000,000	3,000,000					2.189	2.180	MN	5,473		10/25/2016	11/01/2021
AR GARLAND CNTY SALES & TAX																					
36609P-AR-4.	REVENUE				1FE	3,000,000	97.7830	2,933,490	3,000,000	3,000,000					2.352	2.350	MN	5,880		10/25/2016	11/01/2022
378352-N6-9.	AZ GLENDALE WTR & SWR REV				1FE	1,000,000	108.9530	1,089,530	1,000,000	1,000,000					6.350	6.350	JJ	31,750	63,500	11/17/2010	07/01/2028
OK GRAND RIVER DAM AUTH																					
386442-XR-3.	REVENUE				1FE	750,000	98.2210	736,658	750,000	750,000					2.094	2.090	JD	1,309	698	10/26/2016	06/01/2022
OK GRAND RIVER DAM AUTH																					
386442-XS-1.	REVENUE				1FE	595,000	97.8570	582,249	595,000	595,000					2.344	2.340	JD	1,162	620	10/26/2016	06/01/2023
OK GRAND RIVER DAM AUTH																					
386442-XX-0.	REVENUE				1FE	450,000	96.3170	433,427	450,000	450,000					2.959	2.950	JD	1,110	592	10/26/2016	06/01/2028
OK GRAND RIVER DAM AUTH																					
386442-XZ-5.	REVENUE				1FE	340,000	95.6630	325,254	340,000	340,000					3.209	3.200	JD	909	485	10/26/2016	06/01/2030
432347-LR-1.	FL HILLSBOROUGH CNTY UTIL REV				1FE	3,975,640	107.4140	4,296,560	4,000,000	3,980,403		954			5.400	5.450	FA	90,000	216,001	10/20/2010	08/01/2030
HI HONOLULU CITY & CNTY																					
438701-PU-2.	WASTEWTR REV				1FE	1,000,000	107.5780	1,075,780	1,000,000	1,000,000					6.339	6.330	JJ	31,695	63,390	09/16/2009	07/01/2039
451152-PJ-5.	ID BD BANK AUTH REV				1FE	5,122,513	107.0050	5,451,905	5,095,000	5,107,060		(2,825)			6.125	6.050	MS	91,887	312,069	10/28/2010	09/15/2030
CA IMPERIAL IRR DIST ELEC																					
452650-JP-0.	REVENUE				1FE	3,000,000	91.5070	2,745,210	3,000,000	3,000,000					3.032	3.030	MN	15,160	27,035	06/23/2016	11/01/2029
45506D-WV-3.	IN STATE FIN AUTH REVENUE				1FE	1,000,000	95.6880	956,880	1,000,000	1,000,000					3.066	3.060	JJ	16,182		06/08/2016	07/01/2029
45506D-WW-1.	IN STATE FIN AUTH REVENUE				1FE	1,000,000	94.9470	949,470	1,000,000	1,000,000					3.166	3.160	JJ	16,709		06/08/2016	07/01/2030
45506D-WX-9.	IN STATE FIN AUTH REVENUE				1FE	1,000,000	94.6210	946,210	1,000,000	1,000,000					3.266	3.260	JJ	17,237		06/08/2016	07/01/2031
45506D-WY-7.	IN STATE FIN AUTH REVENUE				1FE	500,000	95.4310	477,155	500,000	500,000					3.624	3.620	JJ	9,563		06/08/2016	07/01/2036
45656R-CS-9.	CA INDUSTRY CITY REVENUE				1FE	996,070	101.8160	1,018,160	1,000,000	996,413			316		4.000	4.040	JJ	20,000	23,111	11/20/2015	01/01/2027
45656R-CT-7.	CA INDUSTRY CITY REVENUE				1FE	981,730	101.0040	1,010,040	1,000,000	983,048		1,222			4.000	4.190	JJ	20,000	23,111	11/20/2015	01/01/2028
46257T-BC-2.	IA SPECIAL PROGRAM REV				1FE	2,982,480	110.4690	3,314,070	3,000,000	2,984,840		445			6.750	6.800	JD	16,875	202,500	07/14/2009	06/01/2034
46263R-HE-8.	IN INDIANAPOLIS SCHL REV				1FE	5,000,000	107.6970	5,384,850	5,000,000	5,000,000					5.731	5.730	JJ	132,131	286,550	09/30/2009	07/15/2029
48451R-AU-7.	IN KANKAKEE MID SCHL BLDG REV				1FE	4,000,000	110.4240	4,416,960	4,000,000	4,000,000					6.390	6.390	JJ	117,860	255,600	11/05/2009	07/15/2029
49151E-7C-1.	KY PPTY & BLDGS COMMN REV				1FE	2,425,000	110.7700	2,686,173	2,425,000	2,425,000					5.373	5.370	MN	21,716	130,295	10/26/2010	11/01/2025
534247-PH-8.	NE LINCOLN ARPT AUTH REVENUE				1FE	500,000	94.3440	471,720	500,000	500,000					3.140	3.140	JJ	2,791		10/13/2016	07/01/2029
CA LOS ANGES DEPT OF ARPTS																					
544445-BC-2.	REVENUE				1FE	2,000,000	99.1730	1,983,460	2,000,000	2,000,000					2.794	2.790	MN	3,881		11/16/2016	05/15/2023
590545-SN-0.	AZ MESA UTILITY SYSTEM REV				1FE	7,038,220	107.3090	7,511,630	7,000,000	7,012,031		(4,314)			6.375	6.290	JJ	223,125	446,250	05/07/2009	07/01/2033
TN NASHVILLE & DAVIDSON CNTY																					
592041-WJ-2.	REVENUE				1FE	1,500,000	103.4460	1,551,690	1,500,000	1,500,000					4.053	4.050	JJ	30,398	10,470	03/18/2016	07/01/2026
TN NASHVILLE & DAVIDSON CNTY																					
592041-XG-7.	REVENUE				1FE	500,000	98.8540	494,270	500,000	500,000					1.316	1.310	A0	950		10/27/2016	10/01/2019
TN NASHVILLE & DAVIDSON CNTY																					
592041-XH-5.	REVENUE				1FE	500,000	98.0150	490,075	500,000	500,000					1.452	1.450	A0	1,049		10/27/2016	10/01/2020
TN NASHVILLE & DAVIDSON CNTY																					
592041-XK-8.	REVENUE				1FE	270,000	97.1620	262,337	270,000	270,000					1.833	1.830	A0	715		10/27/2016	10/01/2022
TN NASHVILLE & DAVIDSON CNTY																					
592098-G4-3.	REV				1FE	1,000,000	119.6840	1,196,840	1,000,000	1,000,000					6.393	6.390	JJ	31,965	63,930	12/09/2010	07/01/2030
ND RESEARCH & TECH ST UNIV																					
63948W-AK-8.	REVENUE				1FE	500,000	95.3820	476,910	500,000	500,000					3.091	3.090	MN	2,576	4,035	07/15/2016	05/01/2026
NE STATE PUBLIC PWR DIST																					
63968A-L5-2.	REVENUE				1FE	790,000	96.9740	766,095	790,000	790,000					2.337	2.330	JJ	2,974		10/19/2016	01/01/2023
63968A-L6-0.	NE STATE PUB PWR DIST REVENUE				1FE	1,000,000	97.1320	971,320	1,000,000	1,000,000					2.552	2.550	JJ	4,112		10/19/2016	01/01/2024
63968A-L9-4.	NE STATE PUB PWR DIST REVENUE				1FE	1,000,000	95.7400	957,400	1,000,000	1,000,000					2.952	2.950	JJ	4,756		10/19/2016	01/01/2027
NY STATE DORM AUTH PERS																					
649902-S2-0.	INCOME TAX REV				1FE	500,000	113.9090	569,545	500,000	500,000					5.202	5.200	FA	9,826	26,010	03/05/2010	02/15/2026
655162-FX-8.	IN NOBLESVILLE SCHL BLDG REV				1FE	2,000,000	112.1350	2,242,700	2,000,000	2,000,000					6.500	6.500	JJ	59,944	130,000	12/02/2010	07/15/2030
OK ST AGRIC & MECH CLG																					
678505-FU-7.	REVENUE				1FE	695,000	95.8960	666,477	695,000	695,000					3.250	3.250	FA	13,490		04/14/2016	08/01/2029

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SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest						Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
678505-FW-3.	OK ST AGRIC & MECH CLG REVENUE				1FE	550,000		95.5690	550,000	550,000					3.450	3.450	FA	11,332		04/14/2016	08/01/2031	
	CA ORANGE CNTY LOC TRANS AUTH																					
684273-HB-4.	REV				1FE	1,250,000		110.2050	1,250,000	1,250,000					6.463	6.460	FA	30,520	80,788	12/09/2010	02/15/2025	
688022-CP-5.	FL OSCEOLA CNTY CAP IMPTS REV				1FE	4,000,000		107.7340	4,000,000	4,000,000					6.796	6.790	AO	67,960	271,840	09/24/2010	10/01/2030	
70227R-AM-2.	CA PASADENA PENSION REVENUE				1FE	1,250,000		101.3720	1,250,000	1,250,000					4.165	4.160	MN	8,677	52,063	04/24/2015	05/01/2029	
702541-GQ-0.	FL PASCO CNTY WTR & SWR REV				1FE	3,000,000		110.3960	3,000,000	3,000,000					6.160	6.160	AO	46,200	184,800	09/03/2009	10/01/2029	
73358W-TZ-7.	NY PORT AUTH OF NY & NJ REV				1FE	1,500,000		104.6560	1,500,000	1,500,000					4.426	4.420	AO	14,016	66,390	10/08/2014	10/15/2034	
735541-FR-0.	WA PORT OF VANCOUVER REVENUE				1FE	630,000		95.1100	630,000	630,000					3.152	3.150	JD	1,655	8,770	06/09/2016	12/01/2028	
735541-FT-6.	WA PORT OF VANCOUVER REVENUE				1FE	200,000		94.4670	200,000	200,000					3.352	3.350	JD	559	2,961	06/09/2016	12/01/2030	
735541-FU-3.	WA PORT OF VANCOUVER REVENUE				1FE	245,000		94.4270	245,000	245,000					3.452	3.450	JD	705	3,735	06/09/2016	12/01/2031	
735541-FV-1.	WA PORT OF VANCOUVER REVENUE				1FE	285,000		92.7550	285,000	285,000					3.552	3.550	JD	844	4,471	06/09/2016	12/01/2032	
735541-FW-9.	WA PORT OF VANCOUVER REVENUE				1FE	500,000		92.0650	500,000	500,000					3.602	3.600	JD	1,501	7,954	06/09/2016	12/01/2033	
762243-Y2-3.	RI STATE HEALTH & EDUC REV				1FE	1,000,000		109.3550	1,000,000	1,000,000					6.286	6.280	MN	8,032	62,860	11/16/2010	05/15/2027	
	CA ROSEVILLE REDEV AGY TX																					
777865-BK-1.	ALLOC REVENUE				1FE	750,000		91.4190	750,000	750,000					3.270	3.270	MS	11,036		06/30/2016	09/01/2031	
	CA SACRAMENTO MUD ELECTRIC																					
786005-PM-4.	REV				1FE	2,500,000		120.1310	2,500,000	2,500,000					6.322	6.320	MN	20,195	158,050	05/05/2009	05/15/2036	
	NC SANFORD ENTERPRISES SYS																					
800618-AF-7.	REV				1FE	3,000,000		112.3720	3,000,000	3,000,000					6.668	6.660	JD	16,670	200,044	12/09/2010	06/01/2030	
837147-6A-0.	SC ST PUB SVCS REV				1FE	2,000,000		119.8250	2,000,000	2,000,000					6.224	6.220	JJ	62,240	124,480	05/08/2009	01/01/2029	
837542-CN-7.	SD BOARD OF REGENTS REV				1FE	4,481,640		105.6990	4,500,000	4,485,913		752			6.125	6.160	AO	68,906	275,625	05/22/2009	04/01/2029	
843146-Z9-5.	IL SOUTHERN UNIV REV				1FE	1,749,843		105.6170	1,750,000	1,749,843					6.200	6.200	AO	27,125	108,500	05/08/2009	04/01/2030	
	CA SWEETWATER UNION HS																					
87047S-AM-2.	REVENUE				1FE	1,000,000		94.8950	1,000,000	1,000,000					3.290	3.290	AO	4,844		10/20/2016	10/01/2028	
	CA SWEETWATER UNION HS																					
87047S-AN-0.	REVENUE				1FE	1,000,000		94.5570	1,000,000	1,000,000					3.440	3.440	AO	5,064		10/20/2016	10/01/2029	
	CA SWEETWATER UNION HS																					
87047S-AQ-3.	REVENUE				1FE	1,000,000		96.2470	1,000,000	1,000,000					3.690	3.690	AO	5,433		10/20/2016	10/01/2031	
87354T-BF-1.	WA TACOMA WTR SUPPLY REV				1FE	500,000		108.5960	500,000	500,000					5.371	5.370	JD	2,238	26,855	08/11/2010	12/01/2030	
87971H-FK-5.	AZ TEMPE REV				1FE	981,340		107.6480	1,000,000	985,733		713			6.500	6.370	JJ	32,500	65,000	06/10/2009	07/01/2029	
88213A-GG-4.	TX STATE A&M UNIV REVENUE				1FE	1,515,000		91.4380	1,515,000	1,515,000					3.008	3.000	MN	5,823	14,557	06/29/2016	05/15/2031	
914072-H8-9.	AR UNIVERSITY REVENUE				1FE	750,000		98.7800	750,000	750,000					1.364	1.360	MS	2,046		10/06/2016	09/15/2019	
914072-H9-7.	AR UNIVERSITY REVENUE				1FE	1,500,000		98.2830	1,500,000	1,500,000					1.605	1.600	MS	4,815		10/06/2016	09/15/2020	
914072-J2-0.	AR UNIVERSITY REVENUE				1FE	1,000,000		97.2440	1,000,000	1,000,000					1.805	1.800	MS	3,610		10/06/2016	09/15/2021	
914072-J3-8.	AR UNIVERSITY REVENUE				1FE	1,500,000		96.9860	1,500,000	1,500,000					2.043	2.040	MS	6,129		10/06/2016	09/15/2022	
914072-J4-6.	AR UNIVERSITY REVENUE				1FE	1,500,000		97.1530	1,500,000	1,500,000					2.293	2.290	MS	6,879		10/06/2016	09/15/2023	
914119-SF-0.	OH UNIVERSITY CINCINNATI REV				1FE	2,000,000		110.1890	2,000,000	2,000,000					5.616	5.610	JD	9,360	112,320	10/28/2010	06/01/2025	
	CA UNIV OF CALIFORNIA																					
914126-E6-8.	REVENUE				1FE	1,185,000		95.0160	1,185,000	1,185,000					3.087	3.080	MN	4,674	20,831	04/08/2016	05/15/2030	
914126-E7-6.	CA UNIV OF CALIFORNIA REVENUE				1FE	1,000,000		94.7940	1,000,000	1,000,000					3.187	3.180	MN	4,072	18,148	04/08/2016	05/15/2031	
914126-M8-5.	CA UNIV OF CA REVENUE				1FE	2,135,000		95.5000	2,135,000	2,135,000					3.039	3.030	MN	8,291	24,331	06/23/2016	05/15/2029	
914126-M9-3.	CA UNIV OF CA REVENUE				1FE	1,000,000		95.4630	1,000,000	1,000,000					3.139	3.130	MN	4,011	11,771	06/23/2016	05/15/2030	
914126-N2-7.	CA UNIV OF CA REVENUE				1FE	1,000,000		95.3720	1,000,000	1,000,000					3.239	3.230	MN	4,139	12,146	06/23/2016	05/15/2031	
914126-XV-2.	CA UNIV OF CA REVENUE				1FE	700,000		104.5410	700,000	700,000					4.009	4.000	MN	3,586	28,063	03/13/2015	05/15/2030	
	CO UNIVERSITY ENTERPRISE SYS																					
91417K-QC-8.	REV				1FE	1,500,000		106.5320	1,500,000	1,500,000					5.501	5.500	JD	6,876	82,515	10/20/2010	06/01/2030	
	CO UNIVERSITY ENTERPRISE SYS																					
91417K-QD-6.	REV				1FE	2,000,000		105.2550	2,000,000	2,000,000					5.601	5.600	JD	9,335	112,020	10/20/2010	06/01/2035	
917563-KJ-6.	UT STATE UNIV REVENUE				1FE	1,425,000		93.7580	1,425,000	1,425,000					3.482	3.480	JD	4,135	19,985	06/24/2016	12/01/2031	
91756T-AH-4.	UT STATE MUNI PWR AGY REVENUE				1FE	500,000		98.2940	500,000	500,000					1.823	1.820	JJ	1,620		10/07/2016	07/01/2020	
91756T-AJ-0.	UT STATE MUNI PWR AGY REVENUE				1FE	300,000		97.9120	300,000	300,000					2.023	2.020	JJ	1,079		10/07/2016	07/01/2021	
91756T-AK-7.	UT STATE MUNI PWR AGY REVENUE				1FE	435,000		97.1800	435,000	435,000					2.262	2.260	JJ	1,749		10/07/2016	07/01/2022	
91756T-AL-5.	UT STATE MUNI PWR AGY REVENUE				1FE	700,000		97.4040	700,000	700,000					2.512	2.510	JJ	3,126		10/07/2016	07/01/2023	
928172-WG-6.	VA STATE PUBLIC BLDG AUTH REV				1FE	10,212,377		119.2070	9,990,000	10,169,091		(8,539)			5.900	5.700	FA	245,588	589,410	11/10/2010	08/01/2030	
	WA STATE BIOMEDICAL RESEARCH																					
93730P-AJ-5.	REV				1FE	2,000,000		126.0940	2,000,000	2,000,000					6.416	6.410	JJ	64,160	128,320	12/02/2010	07/01/2030	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
		F o r e i g n	B o n d C H A R	NAIC Designation			Rate Used to Obtain Fair Value	Fair Value			Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
966431-KY-3.	KY WHITLEY CNTY SCHL DIST REV.				1FE	1,500,000	100.8590	1,512,885	1,500,000	1,500,000					5.250	5.250	MN	13,125	78,750	10/29/2010	11/01/2029.
2599999 -	Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations					334,286,648	XXX	340,342,820	334,045,000	334,151,979		(20,768)			XXX	XXX	XXX	2,954,444	7,309,724	XXX	XXX
3199999 -	Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Subtotals - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies of Governments and Their Political Subdivisions					334,286,648	XXX	340,342,820	334,045,000	334,151,979		(20,768)			XXX	XXX	XXX	2,954,444	7,309,724	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations																					
00101J-AF-3.	ADT CORP.				3FE	7,671,360	95.2500	7,620,000	8,000,000	7,785,976		33,835			3.500	4.040	JJ	129,111	320,000	06/06/2013	07/15/2022.
00101J-AH-9.	ADT CORP.				3FE	3,982,713	95.5000	3,820,000	4,000,000	3,988,020		1,583			4.125	4.170	JD	7,333	185,000	06/05/2013	06/15/2023.
001055-AH-5.	AFLAC INC.				1FE	1,998,220	100.1500	2,003,016	2,000,000	1,999,954		372			2.650	2.660	FA	20,022	53,000	02/08/2012	02/15/2017.
001084-AQ-5.	AGCO CORP.				2FE	4,271,440	107.2050	4,288,228	4,000,000	4,246,684		(24,756)			5.875	4.400	JD	19,583	117,500	06/16/2016	12/01/2021.
00206R-AR-3.	AT&T INC.				2FE	2,934,720	107.5220	3,225,684	3,000,000	2,982,607		7,464			5.800	6.090	FA	65,733	174,000	03/31/2009	02/15/2019.
00206R-DC-3.	AT&T INC.				2FE	2,090,636	104.2430	2,084,872	2,000,000	2,082,963		(7,673)			4.450	3.770	AO	22,250	44,500	03/31/2016	04/01/2024.
002824-BE-9.	ABBOTT LABORATORIES				1FE	4,976,450	99.6240	4,981,205	5,000,000	4,976,781		331			3.400	3.470	MN	18,417		11/17/2016	11/30/2023.
002824-BG-4.	ABBOTT LABORATORIES				1FE	2,980,800	101.6620	3,049,866	3,000,000	2,980,871		71			4.750	4.800	MN	15,438		11/17/2016	11/30/2036.
00507V-AE-9.	ACTIVISION BLIZZARD				2FE	1,000,000	109.4110	1,094,111	1,000,000	1,000,000					6.125	6.120	MS	18,035	61,250	09/12/2013	09/15/2023.
00507V-AG-4.	ACTIVISION BLIZZARD				2FE	1,997,560	97.5840	1,951,696	2,000,000	1,997,690		130			2.300	2.320	MS	13,033		09/14/2016	09/15/2021.
00751Y-AB-2.	ADVANCE AUTO PARTS INC.				2FE	4,883,290	104.3650	5,218,260	5,000,000	4,924,613		12,919			4.500	4.840	JJ	103,750	225,000	08/16/2013	01/15/2022.
008556-AC-8.	AGREE REALTY CORPORATION				2	4,000,000	98.9900	3,959,600	4,000,000	4,000,000					4.420	4.420	JJ	75,140		07/28/2016	07/28/2028.
012725-AA-5.	ALBEMARLE CORP.				2FE	7,420,000	106.1810	7,432,726	7,000,000	7,253,626		(63,034)			4.500	3.450	JD	14,000	315,000	04/08/2014	12/15/2020.
012725-AC-1.	ALBEMARLE CORP.				2FE	1,993,160	102.2140	2,044,294	2,000,000	1,994,384		587			4.150	4.190	JD	6,917	83,000	11/17/2014	12/01/2024.
01374T-AH-5.	ALCENTRA CAPITAL CORP.				1FE	3,000,000	99.5900	2,987,706	3,000,000	3,000,000					6.250	6.250	AO	39,583	187,500	04/10/2015	04/15/2020.
013817-AQ-4.	ALCOA INC.				3FE	4,162,320	107.0000	4,280,000	4,000,000	4,111,058		(18,365)			5.870	5.240	FA	83,484	234,800	01/15/2014	02/23/2022.
013817-AV-3.	ALCOA INC.				2FE	4,992,400	106.0000	5,300,000	5,000,000	4,996,208		766			5.400	5.420	AO	57,000	270,000	04/13/2011	04/15/2021.
01446U-AA-1.	ALERUS FINANCIAL CORP.				2FE	2,000,000	100.0000	2,000,000	2,000,000	2,000,000					5.750	5.750	JD	319	119,792	12/17/2015	12/30/2025.
015271-AC-3.	ALEXANDRIA REAL ESTATE INC.				2FE	2,997,450	105.7930	3,173,796	3,000,000	2,998,618		228			4.600	4.610	AO	34,500	138,000	02/22/2012	04/01/2022.
015271-AH-2.	ALEXANDRIA REAL ESTATE E.				2FE	2,988,720	102.7730	3,083,205	3,000,000	2,990,001		1,121			4.300	4.340	JJ	59,483	85,283	11/05/2015	01/15/2026.
017175-AC-4.	ALLEGHANY CORP.				2FE	1,498,470	108.4040	1,626,074	1,500,000	1,499,070		144			4.950	4.960	JD	825	74,250	06/21/2012	06/27/2022.
01741R-AE-2.	ALLEGHENY TECHNOLOGIES INC.				4FE	7,431,880	96.7500	6,772,500	7,000,000	7,253,901		(59,473)			5.950	4.890	JJ	192,053	416,500	10/31/2013	01/15/2021.
01741R-AF-9.	ALLEGHENY TECHNOLOGIES INC.				4FE	9,871,390	98.0000	9,800,000	10,000,000	9,906,023		8,527			7.875	8.050	FA	297,500	775,000	04/08/2014	08/15/2023.
020002-AT-8.	ALLSTATE CORP.				1FE	5,427,654	122.1460	6,544,620	5,358,000	5,418,228		(1,659)			5.950	5.850	AO	79,700	318,801	03/12/2010	04/01/2036.
020002-AX-9.	ALLSTATE CORP.				1FE	3,490,480	111.7490	3,911,229	3,500,000	3,497,086		1,084			7.450	7.480	MN	32,594	260,750	05/11/2009	05/16/2019.
02005N-AX-8.	ALLY FINANCIAL INC.				3FE	2,978,820	100.5000	3,015,000	3,000,000	2,991,863		7,029			3.250	3.500	FA	37,375	97,500	02/10/2015	02/13/2018.
02005N-BB-5.	ALLY FINANCIAL INC.				3FE	994,370	100.7500	1,007,500	1,000,000	997,322		1,845			3.600	3.790	MN	4,000	36,000	05/14/2015	05/21/2018.
02005N-BC-3.	ALLY FINANCIAL INC.				3FE	983,870	101.1250	1,011,250	1,000,000	987,128		2,044			4.625	4.900	MN	5,396	46,250	05/14/2015	05/19/2022.
021441-AF-7.	ALTERA CORP.				1FE	2,962,290	107.5840	3,227,520	3,000,000	2,972,557		3,373			4.100	4.250	MN	15,717	123,000	10/30/2013	11/15/2023.
02209S-AJ-2.	ALTRIA GROUP INC.				1FE	8,815,870	117.9970	9,439,776	8,000,000	8,288,753		(101,381)			9.250	7.500	FA	298,056	740,000	02/10/2011	08/06/2019.
02209S-AL-7.	ALTRIA GROUP INC.				1FE	995,750	108.9790	1,089,798	1,000,000	997,905		424			4.750	4.800	MN	7,389	47,500	05/02/2011	05/05/2021.
024836-AC-2.	AMERICAN CAMPUS CMNTYS.				2FE	1,497,165	101.6530	1,524,801	1,500,000	1,497,849		535			3.350	3.390	AO	12,563	51,506	09/15/2015	10/01/2020.
025816-AY-5.	AMERICAN EXPRESS CO				1FE	4,980,850	106.2690	5,313,460	5,000,000	4,996,908		2,358			7.000	7.050	MS	99,167	350,000	03/12/2008	03/19/2018.
025816-BB-4.	AMERICAN EXPRESS CO				1FE	1,993,500	113.7380	2,274,778	2,000,000	1,997,956		748			8.125	8.170	MN	18,507	162,500	05/13/2009	05/20/2019.
025816-BK-4.	AMERICAN EXPRESS CO				1FE	5,509,955	100.4140	5,522,798	5,500,000	5,509,414		(541)			3.625	3.600	JD	14,399	199,375	04/27/2016	12/05/2024.
026874-CU-9.	AMERICAN INTL GROUP				2FE	2,972,310	109.2770	3,278,325	3,000,000	2,983,375		2,613			4.875	4.990	JD	12,188	146,250	05/21/2012	06/01/2022.
026874-CY-1.	AMERICAN INTL GROUP				2FE	5,003,300	103.8210	5,191,090	5,000,000	5,003,052		(248)			4.125	4.110	FA	77,917	103,125	02/23/2016	02/15/2024.
03027W-AJ-1.	AMERICAN TOWER TRUST I.				1FE	4,981,250	99.1120	4,955,600	5,000,000	4,983,222		1,972			3.070	3.120	MON	6,822	127,917	03/03/2016	03/15/2023.
03027X-AD-2.	AMERICAN TOWER CORP.				2FE	3,980,720	107.6660	4,306,656	4,000,000	3,985,822		1,615			5.000	5.050	FA	75,556	200,000	08/15/2013	02/15/2024.
03027X-AG-5.	AMERICAN TOWER CORP.				2FE	3,969,120	100.2550	4,010,212	4,000,000	3,973,465		2,593			4.000	4.090	JD	13,333	160,000	05/04/2015	06/01/2025.
03040W-AB-1.	AMERICAN WATER CAP CORP.				1FE	4,984,100	103.6850	5,184,280	5,000,000	4,998,310		2,035			6.085	6.120	AO	64,231	304,250	02/15/2008	10/15/2017.
03076C-AD-8.	AMERIPRISE FINANCIAL INC.				1FE	2,999,130	112.2420	3,367,266	3,000,000	2,999,798		72			7.300	7.300	JD	1,825	219,000	06/03/2009	06/28/2019.
031162-AX-8.	AMGEN INC.				2FE	2,994,840	106.0540	3,181,641	3,000,000	2,999,079		605			6.150	6.170	JD	15,375	184,500	05/20/2008	06/01/2018.
031162-BC-3.	AMGEN INC.				1FE	2,984,250	112.4730	3,374,193	3,000,000	2,985,914		283			5.750	5.780	MS	50,792	172,500	03/09/2010	03/15/2040.
031162-BG-4.	AMGEN INC.				2FE	1,994,840	105.4160	2,108,334	2,000,000	1,997,415		518			4.100	4.130	JD	3,644	82,000	06/27/2011	06/15/2021.
032359-AE-1.	AMTRUST FINANCIAL SERVICE				2FE	2,000,000	107.5000	2,150,000	2,000,000	2,000,000					6.125	6.120	FA	46,278	122,500	08/12/2013	08/15/2023.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest						Dates	
		3	4 F o r e i g n	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code		Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
03765H-AA-9.	APOLLO MANAGEMENT HOLDINGS				1FE	2,991,660		2,974,530	3,000,000	2,993,509		738			4.000	4.030	MN	10,333	120,000	05/27/2014	05/30/2024	
03765H-AB-7.	APOLLO MANAGEMENT HOLDING				1FE	4,995,600		4,975,540	5,000,000	4,995,812		212			4.400	4.410	MN	20,778	110,000	05/24/2016	05/27/2026	
037833-BG-4.	APPLE INC.				1FE	1,993,040		2,008,300	2,000,000	1,994,030		612			3.200	3.240	MN	8,533	64,000	05/06/2015	05/13/2025	
038790-AD-6.	ARC PROP OPER PART				2FE	2,987,730		2,992,500	3,000,000	2,994,625		2,444			3.000	3.080	FA	36,250	90,000	02/04/2014	02/06/2019	
038790-AF-1.	ARC PROP OPER PART				2FE	2,995,230		3,015,000	3,000,000	2,996,399		420			4.600	4.620	FA	55,583	138,000	02/04/2014	02/06/2024	
039483-BB-7.	ARCHER-DANIELS-MIDLAND C.				1FE	1,007,290		1,083,385	1,000,000	1,003,467		(743)			4.479	4.380	MS	14,930	44,790	03/30/2011	03/01/2021	
04010L-AP-8.	ARES CAPITAL CORP.				2FE	4,980,000		5,069,865	5,000,000	4,987,938		3,666			3.875	3.960	JJ	89,340	193,750	11/18/2014	01/15/2020	
04015C-AA-6.	ARES FINANCE CO LLC				2FE	6,878,760		6,475,707	7,000,000	6,901,615		10,504			4.000	4.210	AO	64,556	280,000	10/01/2014	10/08/2024	
042735-BC-3.	ARROW ELECTRONICS INC.				2FE	1,984,040		2,038,022	2,000,000	1,989,368		1,461			4.500	4.600	MS	30,000	90,000	02/12/2013	03/01/2023	
042735-BE-9.	ARROW ELECTRONICS INC.				2FE	990,310		974,320	1,000,000	991,820		818			4.000	4.110	AO	10,000	40,000	02/23/2015	04/01/2025	
04317@-AR-9.	ARTHUR J GALLAGHER & CO.				2	4,000,000		4,006,800	4,000,000	4,000,000					4.550	4.550	JD	14,661	91,000	06/02/2016	06/02/2028	
044209-AK-0.	ASHLAND INC.				3FE	3,000,000		3,078,750	3,000,000	3,000,000					3.875	3.870	AO	24,542	119,250	02/21/2013	04/15/2018	
04530D-AC-6.	ASPEN INSURANCE HLDG LTD				2FE	4,689,075		4,904,114	4,500,000	4,611,567		(25,340)			6.000	5.270	JD	12,000	270,000	09/06/2013	12/15/2020	
04530D-AD-4.	ASPEN INSURANCE HLDG LTD				2FE	5,993,340		6,175,554	6,000,000	5,995,120		590			4.650	4.660	MN	35,650	279,000	11/05/2013	11/15/2023	
04621W-AC-4.	ASSURED GUARANTY US HLDG				2FE	4,003,540		4,224,472	4,000,000	4,002,863		(310)			5.000	4.980	JJ	100,000	200,000	06/17/2014	07/01/2024	
04621X-AF-5.	ASSURANT INC.				2FE	4,870,090		5,035,185	5,000,000	4,909,849		12,319			4.000	4.330	MS	58,889	200,000	09/05/2013	03/15/2023	
046265-AF-1.	ASTORIA FINANCIAL CORP.				2FE	5,000,000		5,062,150	5,000,000	5,000,000					5.000	5.000	JD	8,333	250,000	06/14/2012	06/19/2017	
048269-AA-2.	ATLANTIC CAPITAL BANCSHARES				2FE	3,000,000		3,095,433	3,000,000	3,000,000					6.250	6.250	MS	47,396	188,542	09/14/2015	09/30/2025	
049560-AH-8.	ATMOS ENERGY CORP.				1FE	4,984,050		5,113,995	5,000,000	4,999,038		2,021			6.350	6.390	JD	14,111	317,500	06/12/2007	06/15/2017	
052769-AD-8.	AUTODESK INC.				2FE	1,992,740		2,054,516	2,000,000	1,993,703		602			4.375	4.420	JD	3,889	87,500	06/02/2015	06/15/2025	
05329W-AL-6.	AUTONATION INC.				2FE	1,999,960		2,009,672	2,000,000	1,999,960					3.350	3.350	JJ	30,894	54,717	09/16/2015	01/15/2021	
05329W-AM-4.	AUTONATION INC.				2FE	1,993,260		2,023,364	2,000,000	1,993,987		562			4.500	4.540	AO	22,500	92,500	09/16/2015	10/01/2025	
053807-AR-4.	AVNET INC.				2FE	3,991,520		4,158,884	4,000,000	3,994,519		781			4.875	4.900	JD	16,250	195,000	11/20/2012	12/01/2022	
053807-AS-2.	AVNET INC.				2FE	992,760		974,331	1,000,000	993,219		459			4.625	4.710	AO	9,764	25,181	03/21/2016	04/15/2026	
05490L-AA-7.	BLUE CROSS BLUE SHIELD M.				1FE	1,999,820		1,944,906	2,000,000	1,999,858		14			3.790	3.790	MN	12,633	75,800	04/21/2015	05/01/2025	
05531F-AB-9.	BB & T CORP.				1FE	7,480,710		8,312,363	7,500,000	7,494,248		2,205			6.850	6.880	AO	87,052	513,750	04/28/2009	04/30/2019	
055392-AB-0.	BFL FUNDING I LLC.				1	691,053		684,143	691,053	691,053					7.105	7.100	MN	8,183	52,222	12/28/2001	05/01/2026	
055482-AJ-2.	BJ SERVICES CO.				2FE	3,981,720		4,227,448	4,000,000	3,996,735		2,146			6.000	6.060	JD	20,000	240,000	05/14/2008	06/01/2018	
05990K-AC-0.	BANC OF CALIFORNIA INC.				2FE	1,995,000		1,987,900	2,000,000	1,995,721		402			5.250	5.280	AO	22,167	105,000	03/31/2015	04/15/2025	
060505-DH-4.	BANK OF AMERICA CORP				1FE	2,993,250		3,086,937	3,000,000	2,999,422		827			6.000	6.030	MS	60,000	180,000	08/20/2007	09/01/2017	
06051G-FB-0.	BANK OF AMERICA CORP				2FE	3,087,690		3,117,753	3,000,000	3,079,327		(8,363)			4.125	3.690	JJ	54,656	61,875	02/12/2016	01/22/2024	
06051G-FH-7.	BANK OF AMERICA CORP.				2FE	1,498,905		1,528,056	1,500,000	1,499,123		95			4.200	4.200	FA	21,875	63,000	08/21/2014	08/26/2024	
063904-AA-4.	BANK OF THE OZARKS				2FE	8,000,000		8,257,480	8,000,000	8,000,000					5.500	5.500	JJ	229,778		06/16/2016	07/01/2026	
06406H-BM-0.	BANK OF NEW YORK MELLON				1FE	1,997,400		2,157,928	2,000,000	1,999,255		287			5.450	5.460	MN	13,928	109,000	05/05/2009	05/15/2019	
06652K-AA-1.	BANKUNITED INC.				2FE	3,961,040		3,960,804	4,000,000	3,964,520		3,107			4.875	5.000	MN	23,833	195,000	11/12/2015	11/17/2025	
06654A-AB-9.	BANKWELL FINANCIAL GROUP				2FE	2,000,000		2,025,000	2,000,000	2,000,000					5.750	5.750	FMAN	14,694	115,000	08/18/2015	08/15/2025	
07330M-AB-3.	BRANCH BANKING & TRUST				1FE	1,813,162		1,760,923	1,732,000	1,808,123		(5,039)			3.625	3.040	MS	18,312	31,393	04/27/2016	09/16/2025	
073902-RU-4.	BEAR STEARNS COS LLC				1FE	2,428,125		2,645,595	2,500,000	2,489,341		9,108			7.250	7.660	FA	75,521	181,250	03/03/2008	02/01/2018	
07786D-AA-4.	VERIZON PENNSYLVANIA LLC				1FE	2,078,380		2,104,838	2,000,000	2,066,953		(3,861)			6.000	5.610	JD	10,000	120,000	10/24/2013	12/01/2028	
079860-AD-4.	BELLSOUTH LLC.				2FE	1,274,383		1,299,092	1,100,000	1,268,203		(6,180)			6.875	5.360	AO	15,965	75,625	02/18/2016	10/15/2031	
079860-AK-8.	BELLSOUTH LLC.				2FE	2,069,640		2,076,270	2,000,000	2,068,069		(1,571)			6.000	5.690	MN	15,333	120,000	03/02/2016	11/15/2034	
081437-AH-8.	BEMIS COMPANY INC.				2FE	993,530		1,063,443	1,000,000	996,554		630			4.500	4.580	AO	9,500	45,000	09/27/2011	10/15/2021	
084423-AS-1.	BERKLEY (WR) CORPORATION				2FE	3,984,800		4,278,568	4,000,000	3,991,215		1,459			4.625	4.670	MS	54,472	1854			

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest						Dates	
		3	4 F o r e i g n	5  Bond CHAR			8  Rate Used to Obtain Fair Value	9  Fair Value			12  Unrealized Valuation Increase/ (Decrease)	13  Current Year's (Amortization)/ Accretion	14  Current Year's Other Than Temporary Impairment Recognized	15  Total Foreign Exchange Change In B./A.C.V.	16  Rate of	17  Effective Rate of	18  When Paid	19  Admitted Amount Due & Accrued	20  Amount Rec. During Year	21  Acquired	22  Stated Contractual Maturity Date	
CUSIP Identification	Description	Code		NAIC Designation	Actual Cost	Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value													
11133T-AA-1.	BROADRIDGE FINANCIAL SOL BROADRIDGE FINANCIAL SOLUTIONS			2FE	3,630,325	101.7400	5,087,000	5,000,000	4,897,050		224,219				6.125	11.240	JD	25,521	306,250	05/23/2007	06/01/2017	
11133T-AB-9.				2FE	3,252,334	104.8510	3,250,403	3,100,000	3,248,087		(4,247)				3.950	2.570	MS	40,817		11/16/2016	09/01/2020	
11133T-AC-7.	BROADRIDGE FINANCIAL SOL			2FE	2,100,714	96.5010	2,026,540	2,100,000	2,100,685		(29)				3.400	3.390	JD	793	35,700	06/23/2016	06/27/2026	
11373M-AA-5.	BROOKLINE BANCORP INC.			2FE	3,000,000	101.7840	3,053,532	3,000,000	3,000,000						6.000	6.000	MS	53,000	180,000	09/11/2014	09/15/2029	
117043-AP-4.	BRUNSWICK CORP.			2FE	4,648,750	101.1250	4,803,438	4,750,000	4,688,744		12,259				4.625	4.950	MN	28,071	219,688	07/23/2013	05/15/2021	
118230-AE-1.	BUCKEYE PARTNERS			2FE	4,346,760	101.1780	4,047,132	4,000,000	4,041,871		(81,894)				5.125	3.000	JJ	102,500	205,000	02/07/2013	07/01/2017	
118230-AG-6.	BUCKEYE PARTNERS LP.			2FE	1,000,000	103.9210	1,039,215	1,000,000	1,000,000						6.050	6.050	JJ	27,897	60,500	01/08/2008	01/15/2018	
118230-AN-1.	BUCKEYE PARTNERS LP.			2FE	1,996,500	102.0520	2,041,058	2,000,000	1,997,251		291				4.350	4.370	AO	18,367	87,000	09/09/2014	10/15/2024	
120568-AV-2.	BUNGE LIMITED FINANCE CO.			2FE	4,990,400	100.7520	5,037,645	5,000,000	4,999,061		2,016				3.200	3.240	JD	7,111	160,000	06/12/2012	06/15/2017	
120568-AX-8.	BUNGE LTD FINANCE CORP.			2FE	1,998,140	96.0270	1,920,550	2,000,000	1,998,200		.60				3.250	3.260	FA	24,556		08/10/2016	08/15/2026	
12189L-AB-7.	BURLINGTN NORTH SANTA FE			1FE	1,498,020	104.7360	1,571,040	1,500,000	1,499,184		205				3.600	3.610	MS	18,000	54,000	09/07/2010	09/01/2020	
12325J-AA-9.	BUSINESS DEVELOPMENT CORP.			2FE	5,000,000	101.1130	5,055,680	5,000,000	5,000,000						6.000	6.000	MS	100,000	300,833	08/26/2015	09/01/2020	
12505B-AD-2.	CBRE SERVICES INC.			2FE	6,946,800	99.6370	6,974,625	7,000,000	6,952,517		4,071				4.875	4.960	MS	113,750	358,313	08/06/2015	03/01/2026	
12505J-AA-1.	CBL & ASSOCIATES LP.			2FE	2,969,160	98.3270	2,949,834	3,000,000	2,977,038		2,676				5.250	5.380	JD	13,125	157,500	11/21/2013	12/01/2023	
12505J-AB-9.	CBL & ASSOCIATES LP.			2FE	3,999,000	93.7330	3,749,340	4,000,000	3,999,219		.82				4.600	4.600	AO	38,844	184,000	10/01/2014	10/15/2024	
12508E-AD-3.	CDK GLOBAL INC.			3FE	1,000,000	97.0000	970,000	1,000,000	1,000,000						4.500	4.500	AO	9,500	45,000	10/08/2014	10/15/2024	
12527G-AG-8.	CF INDUSTRIES INC.			2FE	998,530	98.9480	989,489	1,000,000	998,562		32				3.400	3.430	JD	3,778		11/10/2016	12/01/2021	
12623E-AF-8.	CNH CAPITAL LLC			3FE	1,000,000	101.2500	1,012,500	1,000,000	1,000,000						3.625	3.620	AO	7,653	36,250	04/03/2013	04/15/2018	
126650-BY-5.	CVS PASS-THROUGH TRUST			2FE	873,615	114.2320	997,951	873,615	873,615						5.926	5.920	MON	3,020	51,770	12/07/2011	01/10/2034	
127387-AL-2.	CADENCE DESIGN SYS INC.			2FE	1,992,280	98.0530	1,961,074	2,000,000	1,993,731		661				4.375	4.420	AO	18,472	87,500	10/06/2014	10/15/2024	
133131-AS-1.	CAMDEN PROPERTY TRUST			1FE	1,977,560	107.6350	2,152,718	2,000,000	1,986,354		1,751				4.875	5.000	JD	4,333	97,500	05/31/2011	06/15/2023	
13342B-AC-9.	CAMERON INTL CORP.			1FE	4,994,950	106.4240	5,321,205	5,000,000	4,999,062		563				6.375	6.380	JJ	146,979	331,250	06/23/2008	07/15/2018	
138616-AC-1.	CANTOR FITZGERALD LP			2FE	3,000,000	106.7810	3,203,445	3,000,000	3,000,000						6.500	6.500	JD	7,583	195,000	06/12/2015	06/17/2022	
14040H-AR-6.	CAPITAL ONE FINANCIAL CO.			1FE	3,000,330	103.5720	3,107,160	3,000,000	3,000,041		(55)				6.750	6.740	MS	59,625	202,500	08/29/2007	09/15/2017	
141781-AX-2.	CARGILL INC.			1FE	5,473,875	104.0780	5,724,307	5,500,000	5,496,945		3,191				6.000	6.060	MN	31,167	330,000	11/19/2007	11/27/2017	
141784-DK-1.	CARGILL INC.			1FE	3,994,400	111.2320	4,449,288	4,000,000	3,998,414		648				7.350	7.370	MS	93,917	294,000	03/03/2009	03/06/2019	
14309U-AA-0.	CARLYLE HOLDINGS FINANCE			2FE	3,921,080	100.9080	4,036,324	4,000,000	3,945,636		7,645				3.875	4.120	FA	64,583	155,000	08/15/2013	02/01/2023	
143658-BA-9.	CARNIVAL CORP.			1FE	1,994,800	105.4570	2,109,156	2,000,000	1,997,009		718				3.950	3.990	AO	16,678	79,000	10/09/2013	10/15/2020	
144285-AK-9.	CARPENTER TECHNOLOGY			2FE	998,470	95.6940	956,941	1,000,000	998,984		140				4.450	4.460	MS	14,833	44,500	02/21/2013	03/01/2023	
149123-BQ-3.	CATERPILLAR INC.			1FE	2,994,960	111.6170	3,348,516	3,000,000	2,998,722		583				7.900	7.920	JD	10,533	237,000	12/02/2008	12/15/2018	
14912L-4E-8.	CATERPILLAR FINANCIAL SE.			1FE	3,993,200	110.7130	4,428,556	4,000,000	3,998,146		783				7.150	7.170	FA	108,044	286,000	02/05/2009	02/15/2019	
156700-AL-0.	CENTURYTEL INC.			3FE	2,989,220	101.0000	3,030,000	3,000,000	2,999,648		1,367				6.000	6.040	AO	45,000	180,000	03/26/2007	04/01/2017	
171232-AE-1.	CHUBB CORPORATION			1FE	2,690,098	128.7290	3,112,672	2,418,000	2,637,987		(9,063)				6.800	5.870	MN	21,010	164,424	03/12/2010	11/15/2031	
17275R-AF-9.	CISCO SYSTEMS INC.			1FE	4,871,950	121.8190	6,090,980	5,000,000	4,885,799		2,362				5.500	5.670	JJ	126,806	275,000	11/09/2009	01/15/2040	
172967-JT-9.	CITIGROUP INC.			2FE	3,175,890	102.3050	3,069,150	3,000,000	3,169,333		(6,557)				4.400	3.610	JD	7,700	66,000	08/05/2016	06/10/2025	
172967-KJ-9.	CITIGROUP INC.			2FE	1,996,040	103.3580	2,067,166	2,000,000	1,996,299		259				4.600	4.620	MS	28,622	46,000	03/01/2016	03/09/2026	
172967-KN-0.	CITIGROUP INC.			2FE	4,989,900	97.1660	4,858,305	5,000,000	4,990,467		567				3.400	3.420	MN	28,333	84,528	04/26/2016	05/01/2026	
17305B-AB-7.	CITICORP LEASE			2	2,477,575	114.8370	2,870,943	2,500,000	2,494,150		1,688				8.040	8.130	JD	8,933	200,959	01/05/2000	12/15/2019	
174610-AC-9.	CITIZENS FINANCIAL GROUP			2FE	2,488,675	95.9340	2,398,350	2,500,000	2,488,920		245				4.023	4.090	AO	25,144		10/21/2016	10/01/2024	
174610-AJ-4.	CITIZENS FINANCIAL GROUP			2FE	2,000,000	100.4660	2,009,330	2,000,000	2,000,000						4.350	4.350	FA	36,250	87,242	07/28/2015	08/01/2025	
18683K-AJ-0.	CLIFFS NATURAL RESOURCES			5FE	1,407,500	104.0000	4,160,000	4,000,000	1,619,167		211,667											



ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				16	17	Interest		Dates		
		3	4 F o r e i g n	5 Bond CHAR			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change In B./A.C.V.			18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Stated Contractual Maturity Date
CUSIP Identification	Description	Code			NAIC Designation	Actual Cost			Par Value	Book/ Adjusted Carrying Value				Rate of	Effective Rate of						
22003B-AH-9.	CORPORATE OFFICE PROP LP				2FE	1,975,660		104,1830	2,083,664	2,000,000	1,981,880		2,037		5,250	5,400	FA	39,667	105,000	09/09/2013	02/15/2024.
22003B-AK-2.	CORPORATE OFFICE PROP LP				2FE	1,990,200		102,1450	2,042,904	2,000,000	1,991,386		793		5,000	5,060	JJ	50,000	100,556	06/22/2015	07/01/2025.
22025Y-AQ-3.	CORRECTIONS CORP OF AMER				3FE	500,000		99,7500	498,750	500,000	500,000				5,000	5,000	AO	5,278	26,389	09/21/2015	10/15/2022.
222862-AG-9.	COVENTRY HEALTH CARE INC				2FE	1,564,029		100,9860	3,029,580	3,000,000	2,932,645		280,454		5,950	16,950	MS	52,558	178,500	03/15/2007	03/15/2017.
22822R-AR-1.	CROWN CASTLE TOWERS LLC				1FE	3,241,740		108,3460	3,250,383	3,000,000	3,095,751		(28,477)		6,113	4,970	MON	8,151	183,390	03/29/2011	01/15/2020.
22822V-AA-9.	CROWN CASTLE INTL CORP				2FE	1,999,540		101,4750	2,029,502	2,000,000	1,999,626		86		3,400	3,400	FA	25,689	35,322	01/28/2016	02/15/2021.
22822V-AB-7.	CROWN CASTLE INTL CORP				2FE	2,990,130		103,4590	3,103,773	3,000,000	2,990,874		744		4,450	4,490	FA	50,433	69,346	01/28/2016	02/15/2026.
22966R-AA-4.	CUBESMART LP				2FE	1,997,100		107,6660	2,153,334	2,000,000	1,998,273		266		4,800	4,810	JJ	44,267	96,000	06/19/2012	07/15/2022.
23311R-AD-8.	DCP MIDSTREAM LLC				3FE	3,931,100		103,7500	4,150,000	4,000,000	3,953,536		12,852		5,350	5,750	MS	63,011	214,000	04/01/2015	03/15/2020.
23311V-AB-3.	DCP MIDSTREAM OPERATING				2FE	1,990,700		102,5000	2,050,000	2,000,000	1,994,610		878		4,950	5,000	AO	24,750	99,000	03/08/2012	04/01/2022.
23314H-AQ-2.	DCT INDUSTRIAL TRUST INC				2	4,000,000		97,5800	3,903,200	4,000,000	4,000,000				4,020	4,020	FA	63,873		08/08/2016	08/08/2028.
233150-AC-5.	DCT INDUSTRIAL TRUST INC				2FE	2,971,140		101,5030	3,045,096	3,000,000	2,979,065		2,572		4,500	4,620	AO	28,500	135,000	10/02/2013	10/15/2023.
23317H-AE-2.	DDR CORP				2FE	1,981,880		100,5580	2,011,174	2,000,000	1,983,497		1,420		4,250	4,360	FA	35,417	66,111	10/14/2015	02/01/2026.
23331A-BE-8.	D.R. HORTON INC				2FE	3,000,000		101,7500	3,052,500	3,000,000	3,000,000				4,375	4,370	MS	38,646	131,250	09/11/2012	09/15/2022.
23331A-BF-5.	D.R. HORTON INC				2FE	2,000,000		101,0000	2,020,000	2,000,000	2,000,000				3,625	3,620	FA	27,389	72,500	01/30/2013	02/15/2018.
23331A-BG-3.	D.R. HORTON INC				2FE	5,000,000		102,5000	5,125,000	5,000,000	5,000,000				4,750	4,750	FA	89,722	237,500	01/30/2013	02/15/2023.
23331A-BK-4.	D.R. HORTON INC				2FE	5,000,000		102,7500	5,137,500	5,000,000	5,000,000				4,000	4,000	FA	75,556	200,000	02/04/2015	02/15/2020.
24713G-AA-0.	DELPHI AUTOMOTIVE PLC				2FE	2,993,520		101,6010	3,048,033	3,000,000	2,994,880		1,220		3,150	3,190	MN	11,025	94,500	11/09/2015	11/19/2020.
25389J-AL-0.	DIGITAL REALTY TRUST LP				2FE	2,977,080		102,7580	3,082,758	3,000,000	2,981,534		2,939		3,950	4,070	JJ	59,250	121,133	06/18/2015	07/01/2022.
25389J-AN-6.	DIGITAL DELTA HOLDINGS				2FE	2,993,310		101,7210	3,051,639	3,000,000	2,994,878		1,259		3,400	3,440	AO	25,500	102,000	09/23/2015	10/01/2020.
25470X-AH-8.	DISH DBS CORP				3FE	2,947,500		101,1250	3,033,750	3,000,000	2,993,907		10,894		4,625	5,010	JJ	63,979	138,750	05/17/2012	07/15/2017.
25470X-AW-5.	DISH DBS CORP				3FE	250,000		102,9000	257,250	250,000	250,000				5,875	5,870	MN	1,877	14,688	11/05/2014	11/15/2024.
256677-AA-3.	DOLLAR GENERAL CORP				2FE	1,000,000		101,4510	1,014,510	1,000,000	1,000,000				4,125	4,120	JJ	19,021	41,250	06/27/2012	07/15/2017.
257469-AJ-5.	DOMINION RESOURCES INC				2FE	5,028,000		107,8380	5,391,915	5,000,000	5,020,998		(782)		5,250	5,210	FA	109,375	262,500	01/06/2005	08/01/2033.
25746U-BU-2.	DOMINION RESOURCES INC				2FE	1,000,990		101,2400	1,012,407	1,000,000	1,000,803		(187)		2,962	2,920	JJ	14,810	4,765	05/23/2016	07/01/2019.
260003-AH-1.	DOVER CORP				1FE	4,986,250		104,8130	5,240,695	5,000,000	4,997,927		1,622		5,450	5,480	MS	80,236	272,500	03/11/2008	03/15/2018.
263534-BT-5.	E.I. DU PONT DE NEMOURS				1FE	499,790		106,2650	531,329	500,000	499,956		26		6,000	6,000	JJ	13,833	30,000	07/23/2008	07/15/2018.
26441Y-AV-9.	DUKE REALTY LP				2FE	992,710		106,5700	1,065,707	1,000,000	995,635		692		4,375	4,460	JD	1,944	43,750	06/07/2012	06/15/2022.
26442C-AG-9.	DUKE ENERGY CAROLINAS				1FE	1,994,200		109,4110	2,188,230	2,000,000	1,998,586		684		7,000	7,040	MN	17,889	140,000	11/12/2008	11/15/2018.
26483E-AF-7.	DUN & BRADSTREET CORP				2FE	1,999,820		100,9710	2,019,420	2,000,000	1,999,964		38		3,250	3,250	JD	5,417	65,000	11/28/2012	12/01/2017.
26483E-AH-3.	DUN & BRADSTREET CORP				2FE	3,984,400		102,6370	4,105,512	4,000,000	3,988,888		2,937		4,000	4,080	JD	7,111	160,000	06/08/2015	06/15/2020.
26884A-AZ-6.	ERP OPERATING LP				2FE	595,722		108,6200	649,551	598,000	596,742		221		4,625	4,670	JD	1,229	29,078	12/07/2011	12/15/2021.
26884L-AA-7.	EQT CORP				2FE	5,912,150		112,5130	5,625,650	5,000,000	5,339,367		(128,829)		8,125	5,100	JD	33,854	406,250	02/03/2012	06/01/2019.
26884T-AF-9.	ERAC USA FINANCE CO				2FE	999,720		100,2680	1,002,680	1,000,000	999,988		59		2,750	2,750	MS	8,097	27,500	03/12/2012	03/15/2017.
26884U-AB-5.	EPR PROPERTIES				2FE	1,992,760		98,7840	1,975,696	2,000,000	1,993,793		608		4,500	4,540	AO	22,500	90,000	03/09/2015	04/01/2025.
268948-AB-2.	EAGLE BANCORP INC				2FE	4,000,000		102,7780	4,111,128	4,000,000	4,000,000				5,000	5,000	FMAN	86,111		07/21/2016	08/01/2026.
278058-DH-2.	EATON CORP				1FE	11,366,300		110,1680	11,016,870	10,000,000	10,478,489		(207,647)		6,950	4,430	MS	194,986	695,000	07/02/2012	03/20/2019.
28140T-AA-6.	EDUCATION REALTY OPERATI				2FE	2,999,730		99,5120	2,985,384	3,000,000	2,999,803		20		4,600	4,600	JD	11,501	138,000	11/19/2014	12/01/2024.
285512-AC-3.	ELECTRONIC ARTS INC				2FE	998,500		103,3870	1,033,875	1,000,000	998,742		242		3,700	3,730	MS	12,333	19,219	02/17/2016	03/01/2021.
28932M-AD-7.	ELM RD GENERATING STAT				1FE	4,000,000		112,1180	4,484,728	4,000,000	4,000,000				6,090	6,090	FA	94,733	243,600	02/03/2010	02/11/2040.
29250R-AN-6.	ENBRIDGE ENERGY PARTNERS				2FE	9,946,600		105,2270	10,522,790	10,000,000	9,991,128		6,402		6,500	6,570	AO	137,222	650,000	03/31/2008	04/15/2018.
29266R-AC-2.	EDGEWELL PERSONAL CARE				2FE	2,991															

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest						Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
30162A-AC-2	EXELIS INC.				2FE	4,198,820		110.3390	4,413,596	4,000,000		(22,640)			5.550	4.810	AO	55,500	222,000	11/01/2013	10/01/2021	
30212P-AJ-4	EXPEDIA INC.				2FE	2,983,320		101.6220	3,048,681	3,000,000		1,438			4.500	4.570	FA	51,000	135,000	08/13/2014	08/15/2020	
30212P-AM-7	EXPEDIA INC.				2FE	1,990,700		103.0900	2,061,812	2,000,000		978			5.000	5.050	FA	37,778	68,611	12/01/2015	02/15/2026	
30219G-AM-0	EXPRESS SCRIPTS HOLDING				2FE	4,987,250		102.9470	5,147,365	5,000,000		881			4.500	4.530	FA	78,750	112,500	02/23/2016	02/25/2026	
302445-AD-3	FLIR SYSTEMS INC.				2FE	999,310		100.2640	1,002,642	1,000,000		.75			3.125	3.130	JD	1,389	16,059	06/01/2016	06/15/2021	
302491-AR-6	FMC CORP				2FE	2,987,250		101.4940	3,044,835	3,000,000		1,190			3.950	4.000	FA	49,375	118,500	11/17/2011	02/01/2022	
302508-AQ-9	FMR LLC				1FE	1,275,072		128.8520	1,546,235	1,200,000		(2,893)			7.570	6.970	JD	4,037	90,840	02/18/2010	06/15/2029	
30251B-AB-4	FMR LLC				1FE	997,720		121.9140	1,219,145	1,000,000		.38			6.450	6.460	MN	8,242	64,500	10/28/2009	11/15/2039	
302520-AB-7	FNB CORP				2FE	4,000,000		.98.5270	3,941,104	4,000,000					4.875	4.870	AO	48,208	195,000	09/29/2015	10/02/2025	
302635-AA-5	FS INVESTMENT CORP				2FE	4,974,900		100.2570	5,012,885	5,000,000		4,900			4.000	4.110	JJ	92,222	200,000	07/07/2014	07/15/2019	
302635-AB-3	FS INVESTMENT CORP				2FE	6,974,380		100.6060	7,042,483	7,000,000		4,708			4.250	4.320	JJ	137,181	297,500	11/25/2014	01/15/2020	
302635-AC-1	FS INVESTMENT CORP				2FE	2,990,520		99.7140	2,991,429	3,000,000		1,189			4.750	4.800	MN	18,208	142,500	04/27/2015	05/15/2022	
30288*-AA-8	FLNG LIQUEFACTION 2 LLC				2Z	4,000,000		101.1900	4,047,600	4,000,000					4.540	4.540	MS	16,142		11/16/2016	03/31/2038	
31331F-AF-8	FEDEX CORP 1993 PASS TST				2FE	137,015		101.4990	.139,071	137,015					7.960	7.960	MS	2,817	11,249	12/02/1993	03/28/2017	
313747-AR-8	FEDERAL REALTY INVS TRST				1FE	998,120		110.5110	1,105,110	1,000,000		190			5.900	5.920	AO	14,750	59,000	02/24/2010	04/01/2020	
313747-AS-6	FEDERAL REALTY INVS TRST				1FE	4,937,150		100.1970	5,009,860	5,000,000		6,031			3.000	3.140	FA	62,500	150,000	07/16/2012	08/01/2022	
313747-AU-1	FEDERAL REALTY INVS TRST				1FE	4,950,900		104.0210	5,201,060	5,000,000		4,347			3.950	4.060	JJ	91,069	197,500	12/04/2013	01/15/2024	
31620M-AR-7	FIDELITY NATIONAL INFORM				2FE	5,169,500		108.9130	5,445,670	5,000,000		(12,288)			5.000	4.550	AO	52,778	246,528	02/23/2016	10/15/2025	
31847R-AE-2	FIRST AMERICAN FINANCIAL				2FE	3,020,580		.98.2660	2,947,983	3,000,000		(1,916)			4.300	4.210	FA	53,750	129,000	01/24/2013	02/01/2023	
31847R-AF-9	FIRST AMERICAN FINANCIAL				2FE	1,999,500		.98.8020	1,976,040	2,000,000		.41			4.600	4.600	MN	11,756	92,000	11/05/2014	11/15/2024	
320209-AA-7	FIRST FINANCIAL BANCORP				2FE	5,000,000		.96.6610	4,833,065	5,000,000					5.125	5.120	FA	89,688	256,250	08/20/2015	08/25/2025	
320517-AB-1	FIRST HORIZON NATIONAL				2FE	2,006,420		100.9100	2,018,216	2,000,000		(764)			3.500	3.420	JD	3,111	78,750	05/18/2016	12/15/2020	
320557-20-0	FIRST INTERNET BANCORP				2FE	2,000,000		24.9500	1,996,000	8,000,000					1.500	17.530	MJSD	333	30,000	09/27/2016	09/30/2026	
320844-PD-9	FIRST MERIT BANK (OHIO)				2FE	5,004,530		101.4980	5,074,940	5,000,000		(310)			4.270	4.260	MN	21,350	213,500	11/19/2014	11/25/2026	
320867-AC-8	FIRST MIDWEST BANCORP				3FE	2,972,100		103.0100	3,090,309	3,000,000		531			5.875	6.000	MS	45,042		09/22/2016	09/29/2026	
32115D-AB-2	FIRST NBC BANK HOLDINGS				3FE	2,000,000		.89.5000	1,790,000	2,000,000					5.750	5.750	FA	42,486	115,000	02/10/2015	02/18/2025	
337915-AA-0	FIRSTMERIT CORP				2FE	2,999,040		101.6870	3,050,613	3,000,000		.89			4.350	4.350	FA	53,288	130,500	01/28/2013	02/04/2023	
337930-AC-5	FLAGSTAR BANCORP INC				2FE	4,999,950		105.4700	5,273,530	5,000,000		.47			6.125	6.120	JJ	144,618		06/29/2016	07/15/2021	
33938E-AU-1	FLEXTRONICS INTL LTD				2FE	2,976,390		105.8020	3,174,063	3,000,000		1,929			4.750	4.850	JD	6,333	142,500	06/03/2015	06/15/2025	
345370-CR-9	FORD MOTOR COMPANY				2FE	1,250,000		101.0490	1,263,123	1,250,000					4.346	4.340	JD	3,471		12/05/2016	12/08/2026	
345397-VX-8	FORD MOTOR CREDIT CO				2FE	2,500,000		100.1960	2,504,923	2,500,000					4.250	4.250	FA	43,681	106,250	01/31/2012	02/03/2017	
345397-XU-2	FORD MOTOR CREDIT CO LLC				2FE	3,000,000		101.3470	3,040,425	3,000,000					4.389	4.380	JJ	63,275	65,835	01/05/2016	01/08/2026	
34540U-AA-7	FORD MOTOR CREDIT CO				2FE	2,988,180		100.4460	3,013,395	3,000,000		2,411			2.375	2.450	JJ	32,656	71,250	01/08/2013	01/16/2018	
35352P-AA-2	FRANKLIN FIN NETWORK				2FE	5,000,000		106.7240	5,336,230	5,000,000					6.875	6.870	MS	86,892	171,875	03/29/2016	03/30/2026	
35352P-AB-0	FRANKLIN FIN NETWORK				2FE	4,000,000		102.7890	4,111,588	4,000,000					7.000	7.000	JJ	140,000		06/30/2016	07/01/2026	
35804G-AK-4	FRESENIUS US FINANCE II				2FE	1,000,000		103.0000	1,030,000	1,000,000					4.500	4.500	JJ	20,750	36,250	09/16/2015	01/15/2023	
360271-AJ-9	FULTON FINANCIAL CORP				2FE	7,965,760		.97.5130	7,801,104	8,000,000		2,955			4.500	4.550	MN	46,000	360,000	06/08/2015	11/15/2024	
361448-AF-0	GATX CORP				2FE	4,972,400		104.0550	5,202,770	5,000,000		3,309			6.000	6.070	FA	113,333	300,000	02/01/2008	02/15/2018	
361448-AN-3	GATX CORP				2FE	2,971,500		107.6270	3,228,831	3,000,000		2,692			4.750	4.870	JD	6,333	142,500	06/05/2012	06/15/2022	
361841-AB-5	GLP CAPITAL LP / FIN II				3FE	750,000		103.4690	776,018	750,000					4.375	4.370	MN	5,469	32,813	10/23/2013	11/01/2018	
361841-AD-1	GLP CAPITAL LP / FIN II				3FE	2,005,000		105.0000	2,100,000	2,000,000		(703)			4.875	4.830	MN	16,250	97,500	10/23/2013	11/01/2020	
361841-AF-6	GLP CAPITAL LP / FIN II				3FE	1,250,000		107.0000	1,337,500	1,250,000					5.375	5.370	MN	11,198	67,188	10/23/2013	11/01/2023	
36962G-3H-5	GENERAL ELEC CAP CORP				1FE	4,464,050		103.0740	5,153,725	5,000,000		78,242			5.625	7.360	MS	82,813	281,250	04/30/2009	09/15/2017	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest						Dates	
		3	4 F o r e i g n	5  Bond CHAR			8  Rate Used to Obtain Fair Value	9  Fair Value			12  Unrealized Valuation Increase/ (Decrease)	13  Current Year's (Amortization)/ Accretion	14  Current Year's Other Than Temporary Impairment Recognized	15  Total Foreign Exchange Change In B./A.C.V.	16  Rate of	17  Effective Rate of	18  When Paid	19  Admitted Amount Due & Accrued	20  Amount Rec. During Year	21  Acquired	22  Stated Contractual Maturity Date	
CUSIP Identification	Description	Code			NAIC Designation	Actual Cost	Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value												
381416-ES-9.	GOLDMAN SACHS GROUP INC.				2FE	1,429,116	113.9670	1,481,575	1,300,000	1,421,242		(7,874)			5.950	4.770	JJ	35,667	38,675	02/17/2016	01/15/2027.	
381416-FD-1.	GOLDMAN SACHS GROUP INC.				2FE	4,177,480	123.4840	4,939,388	4,000,000	4,156,258		(3,536)			6.750	6.400	AO	67,500	270,000	09/23/2009	10/01/2037.	
381416-FM-1.	GOLDMAN SACHS GROUP INC.				1FE	6,993,980	105.1910	7,363,405	7,000,000	6,999,046		713			6.150	6.160	AO	107,625	430,500	04/22/2008	04/01/2018.	
381416-GS-7.	GOLDMAN SACHS GROUP INC.				1FE	2,995,950	112.4210	3,372,645	3,000,000	2,997,664		387			5.750	5.760	JJ	75,229	172,500	01/19/2012	01/24/2022.	
38144L-AB-6.	GOLDMAN SACHS GROUP INC.				1FE	2,994,690	103.0710	3,092,145	3,000,000	2,999,537		661			6.250	6.270	MS	62,500	187,500	08/23/2007	09/01/2017.	
38148T-NJ-4.	GOLDMAN SACHS GROUP INC.				1FE	15,000,000	94.8420	14,226,390	15,000,000	15,000,000					3.000	3.000	FA	167,500		08/10/2016	08/17/2031.	
382550-BE-0.	GOODYEAR TIRE & RUBBER				3FE	500,000	103.0000	515,000	500,000	500,000					5.125	5.120	MN	3,274	26,337	11/02/2015	11/15/2023.	
38376A-AA-1.	GOVERNMENT PROPERTIES INC.				2FE	2,976,150	101.0980	3,032,958	3,000,000	2,986,895		4,658			3.750	3.920	FA	42,500	112,500	08/13/2014	08/15/2019.	
390905-AB-3.	GREAT SOUTHERN BANCORP				2FE	4,000,000	100.0690	4,002,768	4,000,000	4,000,000					5.250	5.250	FA	81,083		08/09/2016	08/15/2026.	
39121J-AH-3.	GREAT RIVER ENERGY				1FE	3,491,000	104.3330	3,642,265	3,491,000	3,491,000					4.478	4.470	JJ	78,163	156,327	10/19/2010	07/01/2030.	
391416-AA-2.	GREAT WESTERN BANCORP INC.				2FE	2,000,000	99.0000	1,980,000	2,000,000	2,000,000					4.875	4.870	FA	36,833	101,563	07/31/2015	08/15/2025.	
39260X-AA-8.	GREEN BANCORP INC.				2FE	3,000,000	100.0000	3,000,000	3,000,000	3,000,000					8.500	8.500	JD	16,292		12/02/2016	12/15/2026.	
40075T-AA-0.	GUARANTY BANCORP				2FE	1,000,000	102.0440	1,020,448	1,000,000	1,000,000					5.750	5.750	JJ	26,035		07/13/2016	07/20/2026.	
404119-BQ-1.	HCA INC.				3FE	3,082,500	104.3750	3,131,250	3,000,000	3,076,043		(6,457)			5.250	4.870	AO	33,250	157,500	01/28/2016	04/15/2025.	
40414L-AD-1.	HCP INC.				2FE	2,984,370	109.2400	3,277,209	3,000,000	2,992,626		1,573			5.375	5.440	FA	67,188	161,250	01/19/2011	02/01/2021.	
40414L-AF-6.	HCP INC.				2FE	2,985,690	102.8090	3,084,294	3,000,000	2,995,360		2,101			3.750	3.820	FA	46,875	112,500	01/18/2012	02/01/2019.	
40414L-AJ-8.	HCP INC.				2FE	4,977,000	102.6880	5,134,445	5,000,000	4,983,199		2,060			4.250	4.300	MN	27,153	212,500	11/05/2013	11/15/2023.	
40414L-AN-9.	HCP INC.				2FE	4,956,300	99.4050	4,970,290	5,000,000	4,962,244		3,687			4.000	4.100	JD	16,667	200,000	05/14/2015	06/01/2025.	
406216-AX-9.	HALLIBURTON COMPANY				2FE	4,982,800	110.2190	5,510,950	5,000,000	4,994,481		1,821			6.150	6.190	MS	90,542	307,500	03/10/2009	09/15/2019.	
410345-AL-6.	HANESBRANDS INC.				3FE	2,015,000	97.7500	1,955,000	2,000,000	2,014,252		(748)			4.875	4.770	MN	12,458	51,188	05/04/2016	05/15/2026.	
410867-AF-2.	HANOVER INSURANCE GROUP.				2FE	4,988,350	100.4860	5,024,310	5,000,000	4,989,083		733			4.500	4.520	AO	47,500	116,875	04/05/2016	04/15/2026.	
41138P-AA-1.	HAPPY BANCSHARES				2FE	3,000,000	101.3300	3,039,918	3,000,000	3,000,000					5.875	5.870	FA	73,438	176,740	07/31/2015	08/01/2025.	
41283D-AB-9.	HARLEY-DAVIDSON FUNDING				1FE	1,079,254	106.9100	2,138,210	2,000,000	1,754,755		138,211			6.800	16.610	JD	6,044	136,000	05/15/2008	06/15/2018.	
41283L-AB-1.	HARLEY-DAVIDSON				1FE	2,999,340	100.2330	3,007,008	3,000,000	2,999,975		118			2.700	2.700	MS	23,850	81,000	01/26/2012	03/15/2017.	
413086-AH-2.	HARMAN INTL INC.				2FE	5,944,140	103.2430	6,194,580	6,000,000	5,951,661		4,712			4.150	4.260	MN	31,817	249,000	06/03/2015	05/15/2025.	
416515-AU-8.	HARTFORD FINL SVCS GRP				2FE	6,999,790	104.9240	7,344,715	7,000,000	7,000,000					6.300	6.300	MS	129,850	441,000	02/28/2008	03/15/2018.	
416515-AV-6.	HARTFORD FINL SVCS GRP				2FE	998,780	107.6080	1,076,080	1,000,000	999,753		111			6.000	6.010	JJ	27,667	60,000	05/07/2008	01/15/2019.	
416518-AB-4.	HARTFORD FINL SVCS GRP				2FE	994,560	110.9180	1,109,185	1,000,000	996,798		514			5.125	5.190	AO	10,819	51,250	04/02/2012	04/15/2022.	
42217K-AS-5.	HEALTH CARE REIT INC.				2FE	4,036,320	111.0020	4,440,104	4,000,000	4,014,724		(3,941)			6.125	5.990	AO	51,722	245,000	06/03/2010	04/15/2020.	
42217K-AT-3.	HEALTH CARE REIT INC.				2FE	997,100	102.1470	1,021,477	1,000,000	999,665		457			4.700	4.740	MS	13,839	47,000	09/07/2010	09/15/2017.	
42217K-AY-2.	HEALTH CARE REIT INC.				2FE	1,993,880	103.8210	2,076,438	2,000,000	1,997,835		900			4.125	4.170	AO	20,625	82,500	03/27/2012	04/01/2019.	
42217K-BC-9.	HEALTH CARE REIT INC.				2FE	2,968,740	105.6570	3,169,734	3,000,000	2,977,512		2,647			4.500	4.620	JJ	62,250	135,000	10/02/2013	01/15/2024.	
42217K-BF-2.	HEALTH CARE REIT INC.				2FE	1,998,520	102.1990	2,043,982	2,000,000	1,998,728		125			4.000	4.000	JD	6,667	80,000	05/20/2015	06/01/2025.	
422340-AD-4.	HEARTLAND FINANCIAL USA				2FE	2,000,000	100.9220	2,018,448	2,000,000	2,000,000					5.750	5.750	JD	319	115,000	12/12/2014	12/30/2024.	
42824C-AG-4.	HP ENTERPRISE CO				2FE	999,720	101.7310	1,017,314	1,000,000	999,788		54			3.600	3.600	AO	7,600	36,642	09/30/2015	10/15/2020.	
42824C-AN-9.	HP ENTERPRISE CO				2FE	2,994,060	104.1360	3,124,101	3,000,000	2,994,994		757			4.400	4.430	AO	27,867	134,325	09/30/2015	10/15/2022.	
42824C-AW-9.	HP ENTERPRISE CO				2FE	997,250	102.8810	1,028,814	1,000,000	997,529		225			4.900	4.930	AO	10,344	49,858	09/30/2015	10/15/2025.	
431282-AN-2.	HIGHWOODS REALTY LP.				2FE	2,969,490	100.3690	3,011,097	3,000,000	2,979,923		4,111			3.200	3.360	JD	4,267	96,000	05/19/2014	06/15/2021.	
432748-AB-7.	HILLTOP HOLDINGS INC.				2FE	3,000,000	98.8930	2,966,814	3,000,000	3,000,000					5.000	5.000	AO	31,667	150,000	04/06/2015	04/15/2025.	
436106-AA-6.	HOLLYFRONTIER CORP				2FE	12,349,060	102.1910	12,237,396	11,975,000	12,335,973		(13,087)			5.875	5.440	AO	175,883	184,291	11/16/2016	04/01/2026.	
437076-AT-9.	HOME DEPOT INC.				1FE	998,680	106.3570	1,063,579	1,000,000	999,453		135										

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest						Dates	
		3	4 F o r e i g n	5  Bond CHAR			8  Rate Used to Obtain Fair Value	9  Fair Value			12  Unrealized Valuation Increase/ (Decrease)	13  Current Year's (Amortization)/ Accretion	14  Current Year's Other Than Temporary Impairment Recognized	15  Total Foreign Exchange Change In B./A.C.V.	16  Rate of	17  Effective Rate of	18  When Paid	19  Admitted Amount Due & Accrued	20  Amount Rec. During Year	21  Acquired	22  Stated Contractual Maturity Date	
CUSIP Identification	Description	Code			NAIC Designation	Actual Cost	Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value												
45687A-AA-0.	INGERSOLL-RAND GL HLD CO.				2FE	2,995,710	108.0270	3,240,837	3,000,000	2,999,093		512			6.875	6.890	FA	77,917	206,250	08/12/2008	08/15/2018	
45780D-BU-5.	INSTITUTE ADV STUDY				1FE	2,125,000	101.4530	2,155,876	2,125,000	2,125,000					3.662	3.660	JD	6,485	80,411	11/13/2015	12/01/2030	
459200-GM-7.	IBM CORP				1FE	6,973,960	110.4040	7,728,294	7,000,000	6,993,803		3,121			7.625	7.670	A0	112,681	533,750	10/09/2008	10/15/2018	
465685-AE-5.	ITC HOLDINGS CORP.				2FE	6,653,103	104.2900	6,935,325	6,650,000	6,650,445		(389)			6.050	6.040	JJ	168,753	402,325	01/23/2008	01/31/2018	
466112-AP-4.	JBS USA LLC.				3FE	2,005,000	103.2500	2,065,000	2,000,000	2,003,753		(559)			5.875	5.830	JJ	54,181	120,000	06/12/2014	07/15/2024	
46625H-HL-7.	JPMORGAN CHASE & CO.				1FE	2,995,830	109.2730	3,278,211	3,000,000	2,998,795		470			6.300	6.310	A0	35,700	189,000	04/16/2009	04/23/2019	
46625H-HU-7.	JP MORGAN CHASE				1FE	1,990,200	105.8230	2,116,472	2,000,000	1,995,778		1,006			4.250	4.310	A0	17,944	85,000	10/14/2010	10/15/2020	
46625H-JC-5.	JP MORGAN CHASE & CO.				1FE	3,997,400	106.9790	4,279,180	4,000,000	3,998,674		254			4.350	4.350	FA	65,733	174,000	08/03/2011	08/15/2021	
46625H-NJ-5.	JPMORGAN CHASE & CO.				2FE	4,984,700	102.7420	5,137,140	5,000,000	4,986,013		1,030			4.250	4.280	A0	53,125	216,042	09/23/2015	10/01/2027	
466313-AD-5.	JABIL CIRCUIT INC.				2FE	2,335,000	107.1070	2,142,140	2,000,000	2,077,838		(61,295)			8.250	4.880	MS	48,583	165,000	06/04/2012	03/15/2018	
466313-AF-0.	JABIL CIRCUIT INC.				2FE	3,191,250	106.5000	3,195,000	3,000,000	3,119,669		(27,057)			5.625	4.510	JD	7,500	168,750	03/25/2014	12/15/2020	
46849L-SR-3.	JACKSON NATL LIFE GLOBAL				1FE	3,997,560	97.5830	3,903,332	4,000,000	3,997,645		85			2.100	2.110	A0	15,400		10/18/2016	10/25/2021	
47102X-AJ-4.	JANUS CAPITAL GROUP INC.				2FE	4,951,250	103.0440	5,152,200	5,000,000	4,956,802		3,945			4.875	5.000	FA	101,563	244,427	07/28/2015	08/01/2025	
476556-DB-8.	JERSEY CENTRAL PWR & LT.				2FE	1,989,620	106.4010	2,128,038	2,000,000	1,992,476		851			4.700	4.760	A0	23,500	94,000	08/14/2013	04/01/2024	
48020Q-AA-5.	JONES LANG LASALLE INC.				2FE	2,949,960	103.1090	3,093,273	3,000,000	2,966,249		4,899			4.400	4.620	MN	16,867	132,000	07/02/2013	11/15/2022	
482480-AD-2.	KLA-TENCOR CORP.				2FE	1,999,660	104.2810	2,085,620	2,000,000	1,999,747		46			4.125	4.120	MN	13,750	82,500	10/30/2014	11/01/2021	
482480-AE-0.	KLA-TENCOR CORP.				2FE	1,994,960	105.8610	2,117,224	2,000,000	1,995,848		430			4.650	4.680	MN	15,500	93,000	10/30/2014	11/01/2024	
48248N-AA-8.	KKR GROUP FINANCE CO.				1FE	5,951,250	112.6220	5,631,105	5,000,000	5,502,097		(123,483)			6.375	3.490	MS	81,458	318,750	03/04/2013	09/29/2020	
485134-BL-3.	KANSAS CITY POWER & LT.				1FE	4,994,600	110.6600	5,533,030	5,000,000	4,998,474		605			7.150	7.160	A0	89,375	357,500	03/19/2009	04/01/2019	
49306C-AF-8.	KEY BANK NA				2FE	3,044,940	103.1510	3,094,554	3,000,000	2,807,578		203,165			5.700	14.090	MN	28,500	171,000	12/10/2002	11/01/2017	
49326E-ED-1.	KEYCORP.				2FE	999,070	109.3530	1,093,534	1,000,000	999,549		93			5.100	5.110	MS	13,742	51,000	03/21/2011	03/24/2021	
49327W-ZQ-6.	KEY BANK NA				1FE	1,995,420	99.3610	1,987,238	2,000,000	1,995,514		94			2.500	2.540	MN	5,417		11/17/2016	11/22/2021	
49427R-AH-5.	KILROY REALTY				2FE	3,984,650	103.5240	4,140,964	4,000,000	3,996,193		2,326			4.800	4.860	JJ	88,533	192,000	06/29/2011	07/15/2018	
49427R-AL-6.	KILROY REALTY				2FE	2,983,320	102.6470	3,079,431	3,000,000	2,985,135		1,392			4.375	4.440	A0	32,813	136,719	09/09/2015	10/01/2025	
49446R-AJ-8.	KIMCO REALTY CORP.				2FE	1,996,800	112.0210	2,240,428	2,000,000	1,998,913		348			6.875	6.890	A0	34,375	137,500	09/17/2009	10/01/2019	
49446X-AA-4.	KIMCO REALTY CORP.				2FE	4,982,600	102.0190	5,100,985	5,000,000	4,997,071		2,587			4.300	4.350	FA	89,583	215,000	08/25/2010	02/01/2018	
494550-AZ-9.	KINDER MORGAN ENER PART				2FE	999,730	112.6050	1,126,052	1,000,000	1,000,000					9.000	9.000	FA	37,500	90,000	12/16/2008	02/01/2019	
494550-BS-4.	KINDER MORGAN ENERGY PARTNERS.				2FE	3,734,660	101.3640	4,054,588	4,000,000	3,768,174		26,589			4.150	5.130	FA	69,167	166,000	09/23/2015	02/01/2024	
494550-BV-7.	KINDER MORGAN ENER PART				2FE	1,996,640	102.1240	2,042,488	2,000,000	1,997,278		294			4.250	4.270	MS	28,333	85,000	09/09/2014	09/01/2024	
49456B-AB-7.	KINDER MORGAN INC.				2FE	4,010,000	109.7610	4,390,444	4,000,000	4,007,424		(882)			5.625	5.590	MN	28,750	225,000	11/01/2013	11/15/2023	
500255-AT-1.	KOHL'S CORPORATION.				2FE	2,992,500	103.7720	3,113,160	3,000,000	2,994,380		667			4.750	4.780	JD	6,333	142,500	09/05/2013	12/15/2023	
500760-AX-4.	KRAFT FOODS INC.				2FE	9,912,600	106.5970	10,659,770	10,000,000	9,981,717		10,258			6.125	6.240	FA	217,778	612,500	05/19/2008	08/23/2018	
50540R-AN-2.	LAB CORP OF AMER HLDGS.				2FE	4,901,380	102.4540	5,122,715	5,000,000	4,928,181		8,880			4.000	4.240	MN	33,333	200,000	11/05/2013	11/01/2023	
521070-AF-2.	LAZARD GROUP LLC.				2FE	996,710	104.6750	1,046,758	1,000,000	998,061		451			4.250	4.300	MN	5,549	42,500	11/06/2013	11/14/2020	
521865-AU-9.	LEAR CORP.				2FE	3,026,250	102.0000	3,060,000	3,000,000	3,014,482		(3,192)			4.750	4.610	JJ	65,708	142,500	01/16/2013	01/15/2023	
521865-AX-3.	LEAR CORP.				2FE	5,000,000	105.1250	5,256,250	5,000,000	5,000,000					5.250	5.250	JJ	121,042	262,500	11/18/2014	01/15/2025	
524660-AW-7.	LEGGETT & PLATT INC.				2FE	997,060	100.4390	1,004,399	1,000,000	998,225		282			3.400	3.430	FA	12,844	34,000	08/08/2012	08/15/2022	
52472E-AA-7.	LEGACYTEXAS FIN GRP.				2FE	4,985,000	100.5790	5,028,980	5,000,000	4,985,532		532			5.500	5.540	JD	22,917	223,667	09/15/2016	12/01/2025	
524901-AT-2.	LEGG MASON INC.				2FE	5,273,977	100.3590	5,319,048	5,300,000	5,276,378		2,401			3.950	4.010	JJ	96,534	104,675	02/25/2016	07/15/2024	
524901-AV-7.	LEGG MASON INC.				2FE	2,998,620	103.5060	3,105,192	3,000,000	2,998,677		57			4.750	4.750	MS	41,958	68,479	03/17/2016	03/15/2026	
526057-BN-3.	LENNAR CORP.				3FE	2,942,190																

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Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				16	17	Interest		Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
573284-AK-2	MARTIN MARIETTA MATERIAL				2FE	3,747,338		3,959,606	3,750,000	3,749,542		331			6.600	6.610	AO	52,250	247,500	04/16/2008	04/15/2018
577081-BA-9	MATTEL INC.				2FE	1,997,640		1,952,108	2,000,000	1,997,826		186			2.350	2.370	FA	19,061		08/02/2016	08/15/2021
577778-AT-0	MACY DEPARTMENT STORES DEBS.				2FE	447,750		485,709	450,000	449,211		(15)			9.500	9.550	AO	9,025	42,750	04/09/1991	04/15/2021
583928-20-5	MEDALLION FINANCIAL CORP.				2FE	2,000,000		1,500,000	8,000,000	2,000,000					2.250	9.010	JAJO	38,000	90,000	04/12/2016	04/15/2021
59018Y-J6-9	MERRILL LYNCH & CO.				1FE	3,994,160		4,122,660	4,000,000	4,000,000		1,239			6.400	6.420	FA	87,467	256,000	08/22/2007	08/28/2017
59100U-AA-6	META FINANCIAL GROUP INC.				2FE	5,000,000		5,126,650	5,000,000	5,000,000					5.750	5.750	FA	108,611		08/10/2016	08/15/2026
59156R-AR-9	METLIFE INC.				1FE	2,508,750		2,695,248	2,500,000	2,501,841		(1,041)			6.817	6.760	FA	64,383	170,425	08/12/2008	08/15/2018
591751-AA-0	METROPOLITAN BANCGROUP				2FE	2,000,000		1,993,898	2,000,000	2,000,000					6.500	6.500	JJ	65,361		07/21/2016	07/01/2026
59217G-AG-4	METLIFE GLOBAL FUNDING				1FE	7,990,240		8,229,904	8,000,000	7,997,766		1,471			3.650	3.660	JD	13,789	292,000	06/07/2011	06/14/2018
594918-BR-4	MICROSOFT CORP.				1FE	9,991,200		9,446,970	10,000,000	9,991,511		311			2.400	2.410	FA	95,333		08/02/2016	08/08/2026
594918-BS-2	MICROSOFT CORP.				1FE	2,377,728		2,280,869	2,400,000	2,378,037		309			3.450	3.510	FA	32,890		08/02/2016	08/08/2036
595112-BF-9	MICRON TECHNOLOGY INC.				3FE	5,000,000		4,975,000	5,000,000	5,000,000					5.250	5.250	JJ	121,042	262,500	04/27/2015	01/15/2024
60687Y-AE-9	MIZUHO FINANCIAL GROUP				1FE	7,000,000		6,797,119	7,000,000	7,000,000					2.273	2.270	MS	47,733		09/07/2016	09/13/2021
615369-AA-3	MOODY'S CORPORATION				2FE	5,751,910		6,315,076	5,750,000	5,751,302		(331)			5.500	5.490	MS	105,417	316,250	03/04/2011	09/01/2020
615369-AB-1	MOODY'S CORPORATION				2FE	1,984,360		2,143,594	2,000,000	1,990,322		1,464			4.500	4.590	MS	30,000	90,000	08/15/2012	09/01/2022
617446-6Q-7	MORGAN STANLEY				1FE	18,000,000		19,035,504	18,000,000	18,000,000					6.625	6.620	AO	298,125	1,192,500	03/27/2008	04/01/2018
617446-7Y-9	MORGAN STANLEY SUB.				2FE	6,989,520		7,173,236	7,000,000	6,991,147		721			4.350	4.360	MS	95,579	304,500	09/05/2014	09/08/2026
61744Y-AD-0	MORGAN STANLEY				1FE	498,585		520,415	500,000	499,820		172			5.950	5.980	JD	248	29,750	12/20/2007	12/28/2017
61747Y-CG-8	MORGAN STANLEY				1FE	4,988,450		5,571,390	5,000,000	4,996,477		1,319			7.300	7.330	MN	48,667	365,000	05/08/2009	05/13/2019
61747Y-DU-6	MORGAN STANLEY				2FE	3,997,720		4,106,088	4,000,000	3,998,442		209			4.100	4.100	MN	17,767	164,000	05/16/2013	05/22/2023
61761J-VL-0	MORGAN STANLEY				1FE	3,407,250		3,339,310	3,300,000	3,399,879		(7,371)			3.700	3.250	AO	23,063	61,050	04/27/2016	10/23/2024
61980A-AC-7	MOTIVA ENTERPRISES LLC.				2FE	2,994,120		3,241,899	3,000,000	2,997,860		627			5.750	5.770	JJ	79,542	172,500	01/06/2010	01/15/2020
61980A-AD-5	MOTIVA ENTERPRISES LLC.				2FE	4,985,400		6,044,680	5,000,000	4,986,790		231			6.850	6.870	JJ	157,931	342,500	01/06/2010	01/15/2040
628530-BD-8	MYLAN INC.				2FE	1,992,240		2,002,410	2,000,000	1,994,300		696			4.200	4.240	MN	7,467	84,000	11/19/2013	11/29/2023
62854A-AC-8	MYLAN NV				2FE	4,994,200		4,906,935	5,000,000	4,994,823		623			3.150	3.170	JD	7,000	81,375	05/31/2016	06/15/2021
62854A-AD-6	MYLAN NV				2FE	4,961,550		4,679,240	5,000,000	4,963,354		1,804			3.950	4.040	JD	8,778	102,042	05/31/2016	06/15/2026
62944T-AE-5	NVR INC.				2FE	9,792,600		10,191,490	10,000,000	9,857,738		21,425			3.950	4.220	MS	116,306	395,000	04/03/2014	09/15/2022
629568-AV-8	NABORS INDUSTRIES INC.				2FE	4,221,000		4,110,000	4,000,000	4,116,473		(28,525)			5.000	4.140	MS	58,889	200,000	02/06/2013	09/15/2020
629568-BB-1	NABORS INDUSTRIES INC.				2FE	3,985,560		3,991,240	4,000,000	3,989,558		1,275			5.100	5.140	MS	60,067	204,000	09/05/2013	09/15/2023
631004-AA-6	NARRAGANSETT FINANCIAL				2FE	2,000,000		2,010,000	2,000,000	2,000,000					6.500	6.500	JJ	57,778		07/21/2016	07/30/2026
631103-AD-0	NASDAQ OMX GROUP				2FE	4,257,681		4,148,742	3,839,000	4,066,501		(69,807)			5.550	3.470	JJ	98,246	213,065	02/26/2014	01/15/2020
631103-AE-8	NASDAQ OMX GROUP				2FE	4,377,120		4,138,692	4,000,000	4,086,551		(80,525)			5.250	3.120	JJ	96,250	210,000	03/20/2013	01/16/2018
63546L-AA-0	NATIONAL COMMERCE CORP.				2FE	2,000,000		2,021,354	2,000,000	2,000,000					6.000	6.000	MJSD	10,000	64,000	05/16/2016	06/01/2026
636180-BK-6	NATIONAL FUEL GAS CO.				2FE	4,003,120		4,233,096	4,000,000	4,001,706		(307)			4.900	4.880	JD	16,333	196,000	11/29/2011	12/01/2021
637138-AC-2	NATIONAL PENN BANCSHARES				1FE	2,000,000		2,103,646	2,000,000	2,000,000					4.250	4.250	MS	21,486	85,000	09/09/2014	09/30/2024
637417-AD-8	NATL RETAIL PROPERTIES				2FE	4,928,850		5,532,385	5,000,000	4,962,874		6,986			5.500	5.680	JJ	126,806	275,000	06/28/2011	07/15/2021
637417-AE-6	NATL RETAIL PROPERTIES INC.				2FE	2,953,950		3,096,684	3,000,000	2,971,709		4,267			3.800	3.980	AO	24,067	114,000	08/07/2012	10/15/2022
637417-AH-9	NATIONAL RETAIL PROP INC.				2FE	1,995,180		2,038,892	2,000,000	1,995,710		434			4.000	4.020	MN	10,222	85,333	10/14/2015	11/15/2025
637432-CT-0	NATIONAL RURAL UTILITIES				1FE	3,491,280		4,253,781	3,000,000	3,401,452		(15,062)			8.000	6.590	MS	80,000	240,000	09/23/2009	03/01/2032
638612-AK-7	NATIONWIDE FINANCIAL SERVICE				2FE	4,980,720		5,461,205	5,000,000	4,990,581		1,931			5.375	5.420	MS	71,667	268,750	03/24/2011	03/25/2021
638904-AB-8	NAVIGATORS GROUP INC.				2FE	5,000,000		5,291,265	5,000,000	5,000,000					5.750	5.750	AO	60,694	287,500	10/02/2013	10/15/2023
651229-AG-1	NEWELL RUBBERMAID INC.				2FE	4,985,050		5,262,005	5,000,000	4,997,568		1,760			6.250	6.280	AO	65,972	312,500	03/25/2008	04/15/2018
651587-AF-4	NEWMARKET CORP.				2FE	998,300		1,017,924	1,000,000	998,901		160			4.100	4.120					

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest						Dates	
		3	4 F o r e i g n	5  Bond CHAR			8  Rate Used to Obtain Fair Value	9  Fair Value			12  Unrealized Valuation Increase/ (Decrease)	13  Current Year's (Amortization)/ Accretion	14  Current Year's Other Than Temporary Impairment Recognized	15  Total Foreign Exchange Change In B./A.C.V.	16  Rate of	17  Effective Rate of	18  When Paid	19  Admitted Amount Due & Accrued	20  Amount Rec. During Year	21  Acquired	22  Stated Contractual Maturity Date	
CUSIP Identification	Description	Code		NAIC Designation	Actual Cost	Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value													
678858-BJ-9.	OKLAHOMA G&E CO.			1FE	4,982,250	107.5700	5,378,505	5,000,000	4,996,191		2,103			6.350	6.390	MS	105,833	317,500	09/04/2008	09/01/2018.		
678858-BK-6.	OKLAHOMA G&E CO.			1FE	1,999,640	112.1860	2,243,728	2,000,000	2,000,000					8.250	8.250	JJ	76,083	165,000	12/08/2008	01/15/2019.		
67984M-AA-8.	OLD LINE BANCSHARES INC.			2FE	3,000,000	101.0830	3,032,493	3,000,000	3,000,000					5.625	5.620	FA	63,750		08/10/2016	08/15/2026.		
680033-AC-1.	OLD NATL BANCORP.			1FE	3,025,740	96.7940	2,903,838	3,000,000	3,020,511	(2,259)			4.125	4.020	FA	46,750	123,750	08/13/2014	08/15/2024.			
680223-AJ-3.	OLD REPUBLIC INTTL CORP.			2FE	7,008,200	104.1900	7,293,335	7,000,000	7,006,720	(760)			4.875	4.850	AO	85,313	341,250	10/03/2014	10/01/2024.			
681936-BB-5.	OMEGA HLTHCARE INVESTORS.			2FE	1,971,600	101.3270	2,026,558	2,000,000	1,978,191	2,428			4.950	5.130	AO	24,750	99,000	03/06/2014	04/01/2024.			
681936-BD-1.	OMEGA HLTHCARE INVESTORS.			2FE	2,973,930	97.9970	2,939,934	3,000,000	2,979,436	2,071			4.500	4.600	JJ	62,250	135,000	09/04/2014	01/15/2025.			
681936-BF-6.	OMEGA HLTHCARE INVESTORS.			2FE	2,956,380	95.9670	2,879,028	3,000,000	2,961,485	2,874			4.500	4.650	AO	33,750	135,000	03/11/2015	04/01/2027.			
681936-BH-2.	OMEGA HLTHCARE INVESTORS.			2FE	3,365,449	102.7360	3,467,367	3,375,000	3,366,127	678			5.250	5.280	JJ	81,703	143,719	09/16/2015	01/15/2026.			
682134-AC-5.	OWNICOM GROUP INC.			2FE	5,268,350	106.3710	5,318,555	5,000,000	5,219,282	(49,068)			4.450	3.150	FA	84,056	111,250	02/12/2016	08/15/2020.			
684000-AA-0.	OPUS BANK.			2FE	6,000,000	100.5640	6,033,894	6,000,000	6,000,000				5.500	5.500	JJ	166,833		06/23/2016	07/01/2026.			
690742-AD-3.	OWENS CORNING INC.			2FE	1,998,200	103.8530	2,077,070	2,000,000	1,998,957	151			4.200	4.210	JD	3,733	84,000	10/17/2012	12/15/2022.			
690742-AE-1.	OWENS CORNING.			2FE	1,961,520	102.4380	2,048,760	2,000,000	1,968,385	3,268			4.200	4.430	JD	7,000	84,000	11/04/2014	12/01/2024.			
693476-BF-9.	PNC FUNDING CORP.			1FE	5,987,460	110.9480	6,656,922	6,000,000	5,996,142	1,409			6.700	6.720	JD	23,450	402,000	06/04/2009	06/10/2019.			
69362B-BA-9.	PSEG POWER LLC.			2FE	2,998,290	103.3610	3,100,854	3,000,000	2,998,771	151			4.300	4.300	MN	16,483	129,000	11/05/2013	11/15/2023.			
69362B-BB-7.	PSEG POWER LLC.			2FE	4,990,950	100.3070	5,015,360	5,000,000	4,991,913	963			3.000	3.030	JD	6,667	77,500	06/06/2016	06/15/2021.			
693656-AA-8.	PVH CORP.			3FE	3,654,375	101.5000	3,755,500	3,700,000	3,669,188	4,384			4.500	4.660	JD	7,400	166,500	11/17/2014	12/15/2022.			
69412V-AA-6.	PACIFIC CONTINENTAL CORP.			2FE	2,000,000	100.5910	2,011,830	2,000,000	2,000,000				5.875	5.870	JD	326	59,729	06/22/2016	06/30/2026.			
694476-AC-6.	PACIFIC LIFECORP.			2FE	3,159,690	108.0490	3,241,482	3,000,000	3,063,736	(18,423)			6.000	5.250	FA	70,500	180,000	02/08/2011	02/10/2020.			
695156-AN-9.	PACKAGING CORP OF AMERIC.			2FE	5,997,540	104.6730	6,280,428	6,000,000	5,999,588	319			6.500	6.500	MS	114,833	390,000	03/19/2008	03/15/2018.			
695156-AQ-2.	PACKAGING CORP OF AMERICA.			2FE	1,994,700	105.9220	2,118,458	2,000,000	1,996,156	470			4.500	4.530	MN	15,000	90,000	10/15/2013	11/01/2023.			
698455-AB-8.	PANHANDLE EAST PIPE LINE.			2FE	1,994,300	105.4930	2,109,868	2,000,000	1,998,911	687			7.000	7.040	JD	6,222	140,000	06/05/2008	06/15/2018.			
70213B-AA-9.	PARTNERRE FINANCE LLC.			2FE	4,093,480	108.4520	4,338,112	4,000,000	4,039,843	(10,407)			5.500	5.170	JD	18,333	220,000	02/22/2011	06/01/2020.			
704699-AA-5.	PEAPACK GLADSTONE FINANC.			2FE	2,000,000	100.5830	2,011,660	2,000,000	2,000,000				6.000	6.000	JD	333	65,000	06/10/2016	06/30/2026.			
708062-AA-2.	PENNANTPARK INVESTMENT CORP.			2FE	4,995,250	100.3850	5,019,270	5,000,000	4,997,302	902			4.500	4.520	AO	56,250	225,000	09/16/2014	10/01/2019.			
709599-AE-4.	PENSKE TRUCK LEASING/PTL			2FE	999,280	100.7770	1,007,776	1,000,000	999,944	153			3.750	3.760	MN	5,208	37,500	05/08/2012	05/11/2017.			
709599-AH-7.	PENSKE TRUCK LEASING.			2FE	2,484,400	107.3110	2,682,778	2,500,000	2,490,437	1,470			4.875	4.950	JJ	57,552	121,875	07/10/2012	07/11/2022.			
709599-AN-4.	PENSKE TRUCK LEASING.			2FE	1,982,800	103.8590	2,077,198	2,000,000	1,988,735	1,597			4.250	4.350	JJ	38,722	85,000	01/14/2013	01/17/2023.			
709629-AJ-8.	PENTAIR FINANCE SA.			2FE	4,990,200	106.5650	5,328,290	5,000,000	4,995,147	970			5.000	5.020	MN	31,944	250,000	05/02/2011	05/15/2021.			
717081-DQ-3.	PFIZER INC.			1FE	2,151,694	101.2100	2,024,216	2,000,000	2,026,057	(105,005)			6.050	0.760	MS	30,586	121,000	10/20/2015	03/30/2017.			
717081-DZ-3.	PFIZER INC.			1FE	2,997,270	99.7820	2,993,487	3,000,000	2,997,332	62			2.200	2.210	JD	7,333		11/14/2016	12/15/2021.			
717081-EC-3.	PFIZER INC.			1FE	2,487,975	102.4540	2,561,373	2,500,000	2,488,033	58			4.000	4.030	JD	11,111		11/14/2016	12/15/2036.			
718546-AC-8.	PHILLIPS 66.			2FE	1,995,260	107.3710	2,147,434	2,000,000	1,997,303	449			4.300	4.320	AO	21,500	86,000	03/07/2012	04/01/2022.			
718546-AJ-3.	PHILLIPS 66.			2FE	2,999,460	100.5570	3,016,734	3,000,000	2,999,970	88			2.950	2.950	MN	14,750	88,500	03/07/2012	05/01/2017.			
718592-AB-4.	PHILLIPS-VAN HEUSEN.			2FE	915,550	116.2500	1,162,500	1,000,000	959,274	4,208			7.750	8.540	MN	9,903	77,500	09/25/1995	11/15/2023.			
720198-AD-2.	PIEDMONT OPERATING PARTNERS.			2FE	2,993,730	99.6050	2,988,177	3,000,000	2,995,252	547			4.450	4.470	MS	39,308	133,500	02/25/2014	03/15/2024.			
72345H-AA-3.	PINNACLE BANK TN.			2FE	2,970,690	101.0550	3,031,665	3,000,000	2,972,860	2,170			4.875	5.000	JJ	61,344	73,125	03/03/2016	07/30/2025.			
724479-AH-3.	PITNEY BOWES INC.			2FE	2,994,630	107.5430	3,226,314	3,000,000	2,998,543	599			6.250	6.270	MS	55,208	187,500	03/02/2009	03/15/2019.			
724479-AJ-9.	PITNEY BOWES INC.			2FE	1,983,100	98.5010	1,970,024	2,000,000	1,987,069	1,475			4.625	4.730	MS	27,236	92,500	03/04/2014	03/15/2024.			
72650R-BL-5.	PLAINS ALL AMER PIPELINE.			2FE	997,160	101.4440	1,014,446	1,000,000	997,191	31			4.500	4.530	JD	4,875		11/15/2016	12/15/2026.			
736508-BQ-4.	PORTLAND GENERAL ELEC.			1FE	2,997,780	109.0750	3,272,256	3,000,000	2,999,366	251			6.100	6.110	AO	38,633	183,000	04/13/2009	04/15/2019.			
740367-ES-2.	PREFERRED BANK LA CALIF.			2FE	7,040,000	103.4310	7,240,212	7,000,000	7,038,294	(1,706)			6.000	5.850	JD	18,667	212,333	09/30/2016	06/15/2026.			
741503-AZ-9.	PRICELINE GROUP INC/THE			2FE	6,987,330																	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest						Dates	
		3	4 F o r e i g n	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code		Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
749685-AR-4.	RPM INTERNATIONAL INC.				2FE	2,161,800		109,8160	2,196,332	2,000,000		(20,049)			6.125	4.930	AO	25,861	122,500	05/24/2011	10/15/2019.	
754730-AE-9.	RAYMOND JAMES FINANCIAL				2FE	1,996,820		97,5220	1,950,448	2,000,000		223			3.625	3.640	MS	34,035		07/07/2016	09/15/2026.	
756109-AG-9.	REALTY INCOME CORP				2FE	9,457,800		113,9590	11,395,970	10,000,000		9,524,820			5.875	6.310	MS	172,986	587,500	06/14/2011	03/15/2035.	
756109-AH-7.	REALTY INCOME CORP				2FE	3,345,795		102,5760	5,128,825	5,000,000		4,797,630			5.375	11.480	MS	79,132	268,750	09/08/2005	09/15/2017.	
756109-AK-0.	REALTY INCOME CORP				2FE	4,991,350		111,7570	5,587,885	5,000,000		4,997,396			6.750	6.770	FA	127,500	337,500	08/30/2007	08/15/2019.	
756109-AP-9.	REALTY INCOME CORP.				2FE	2,993,250		107,2130	3,216,393	3,000,000		2,995,282			4.650	4.670	FA	58,125	139,500	07/09/2013	08/01/2023.	
75886A-AJ-7.	REGENCY ENERGY PARTNERS.				2FE	3,775,920		101,4720	4,058,900	4,000,000		23,087			4.500	5.360	MN	30,000	180,000	09/24/2015	11/01/2023.	
759351-AJ-8.	REINSURANCE GRP OF AMER.				2FE	4,969,110		108,0650	5,403,265	5,000,000		4,984,473			5.000	5.070	JD	20,833	250,000	05/25/2011	06/01/2021.	
759509-AE-2.	REL IANCE STEEL & ALUM.				2FE	995,850		100,6080	1,006,084	1,000,000		997,182			4.500	4.550	AO	9,500	45,000	04/09/2013	04/15/2023.	
75970E-AB-3.	RENASANT CORP.				2FE	2,500,000		101,1710	2,529,275	2,500,000					5.500	5.500	MS	49,271		08/17/2016	09/01/2031.	
759891-AA-2.	RENRE NORTH AMERICA HLDGS.				1FE	5,070,350		107,5880	5,379,430	5,000,000		(8,057)			5.750	5.540	MS	84,653	287,500	02/09/2011	03/15/2020.	
76131V-A@-2.	RETAIL PROPERTIES OF AMERICA INC.				2	2,000,000		103,9200	2,078,400	2,000,000					4.580	4.580	JD	254	91,600	06/30/2014	06/30/2024.	
76132F-AA-5.	RETAIL OPPORTUNITY INVEST.				2FE	1,966,600		102,4360	2,048,730	2,000,000		2,906			5.000	5.210	JD	4,444	100,000	12/04/2013	12/15/2023.	
761402-BM-7.	REVERE BANK.				2FE	2,000,000		100,0910	2,001,826	2,000,000					5.625	5.620	MS	29,688		09/22/2016	09/30/2026.	
76169H-AH-6.	REYES HOLDINGS LLC.				3	3,100,000		103,7500	3,216,250	3,100,000					4.850	4.850	FA	61,393	150,350	02/04/2015	02/04/2025.	
761713-BG-0.	REYNOLDS AMERICAN INC.				2FE	1,993,940		105,5810	2,111,622	2,000,000		505			4.450	4.480	JD	4,697	89,000	06/09/2015	06/12/2025.	
77340R-AP-2.	ROCKIES EXPRESS PIPELINE				3FE	2,197,500		105,0000	2,310,000	2,200,000		2,199,045			6.000	6.020	JJ	60,867	132,000	01/11/2013	01/15/2019.	
774341-AB-7.	ROCKWELL COLLINS INC.				1FE	994,710		107,3630	1,073,638	1,000,000		998,383			5.250	5.310	JJ	24,208	52,500	05/01/2009	07/15/2019.	
779382-AP-5.	ROWAN COMPANIES INC.				3FE	5,020,170		94,5000	4,725,000	5,000,000		(3,115)			4.875	4.790	JD	20,313	243,750	11/13/2014	06/01/2022.	
779382-AR-1.	ROWAN COMPANIES INC.				3FE	4,003,520		90,2500	3,610,000	4,000,000		4,002,633			4.750	4.730	JJ	87,611	190,000	01/07/2014	01/15/2024.	
780153-AJ-1.	ROYAL CARIBBEAN CRUISES.				3FE	2,040,000		106,0000	4,240,000	4,000,000		3,530,079			7.250	18.520	MS	85,389	290,000	03/11/1998	03/15/2018.	
780153-AU-6.	ROYAL CARIBBEAN CRUISES.				3FE	1,000,000		106,8750	1,068,750	1,000,000					5.250	5.250	MN	6,708	52,500	11/02/2012	11/15/2022.	
78355H-KB-4.	RYDER SYSTEM INC.				2FE	1,998,360		102,4510	2,049,024	2,000,000		388			3.450	3.460	MN	8,817	50,025	02/17/2016	11/15/2021.	
78387G-AQ-6.	AT&T INC.				2FE	2,319,914		108,8000	2,458,885	2,260,000		(1,575)			6.150	5.940	MS	40,925	138,990	09/23/2009	09/15/2034.	
78409V-AD-6.	S&P GLOBAL INC.				2FE	1,985,080		102,7380	2,054,760	2,000,000		1,253			4.000	4.090	JD	3,556	80,000	05/20/2015	06/15/2025.	
78409V-AK-0.	S&P GLOBAL INC.				2FE	1,993,020		105,7850	2,115,710	2,000,000		1,993,753			4.400	4.440	FA	33,244	87,267	08/13/2015	02/15/2026.	
784860-AC-5.	SVB FINANCIAL GROUP.				1FE	1,531,176		108,3520	1,652,371	1,525,000		(665)			5.375	5.310	MS	24,135	81,969	03/17/2011	09/15/2020.	
80851Q-DA-9.	CHARLES SCHWAB CORP.				1FE	498,595		103,3390	516,698	500,000		499,875			6.375	6.410	MS	10,625	31,875	09/11/2007	09/01/2017.	
81014A-AA-9.	SCOTTRADE FINANC SERVICE				2FE	2,097,500		113,0630	2,261,264	2,000,000		(11,154)			6.125	5.380	JJ	57,847	122,500	03/21/2013	07/11/2021.	
811065-AC-5.	SCRIPPS NETWORKS INTERAC.				2FE	1,985,320		101,6230	2,032,468	2,000,000		1,987,939			3.900	3.990	MN	9,967	78,000	11/17/2014	01/15/2024.	
812502-AA-0.	SEASIDE NATIONAL BK & TR.				2FE	3,000,000		99,5000	2,985,000	3,000,000					5.875	5.870	MS	59,729		08/29/2016	09/01/2026.	
81618T-AA-8.	SELECT INCOME REIT.				2FE	4,980,800		100,4270	5,021,365	5,000,000		4,992,858			2.850	2.980	FA	59,375	142,500	01/29/2015	02/01/2018.	
81618T-AB-6.	SELECT INCOME REIT				2FE	2,976,300		100,1910	3,005,742	3,000,000		2,984,850			3.600	3.770	FA	45,000	108,000	01/29/2015	02/01/2020.	
81618T-AC-4.	SELECT INCOME REIT				2FE	2,939,700		96,6460	2,899,383	3,000,000		2,949,149			4.500	4.750	FA	56,250	135,000	01/29/2015	02/01/2025.	
81618T-AD-2.	SELECT INCOME REIT				2FE	1,974,920		99,0260	1,980,520	2,000,000		1,981,039			4.150	4.360	FA	34,583	83,000	01/29/2015	02/01/2022.	
82704B-AR-0.	SILGAN HOLDINGS INC.				3FE	1,000,000		103,7500	1,037,500	1,000,000					5.500	5.500	FA	22,917	55,000	09/04/2013	02/01/2022.	
828807-DA-2.	SIMON PROPERTY GROUP LP.				1FE	1,993,440		98,6560	1,973,136	2,000,000		1,993,576			2.350	2.410	JJ	4,961		11/15/2016	01/30/2022.	
83224B-AQ-1.	SMITHFIELD FOODS INC.				2FE	1,995,000		102,7500	2,055,000	2,000,000		1,999,666			7.750	7.780	JJ	77,500	155,000	07/11/2007	07/01/2017.	
833034-AG-6.	SNAP-ON INC.				1FE	4,991,600		109,8890	5,494,480	5,000,000		4,997,717			6.700	6.720	MS	111,667	335,000	02/19/2009	03/01/2019.	
833034-AJ-0.	SNAP-ON INC.				1FE	2,991,690		102,8920	3,086,760	3,000,000		2,998,642			4.250	4.290	JJ	58,792	127,500	12/09/2010	01/15/2018.	
8426EP-AA-6.	SOUTHERN CO GAS CAPITAL				2FE	999,220		95,9090	959,095	1,000,000		999,255			2.450	2.460	AO	7,350		09/08/2016	10/01/2023.	
84470P-AC-3.	SOUTHSIDE BANCSHARES INC.				2FE	4,000,000		102,6940	4,107,784	4,000,000					5.500	5.500	MS	62,333		09/14/2016	09/30/2026.	
845467-AH-2.	SOUTHWESTERN ENERGY CO.				3FE	1,963,820		94														

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				16	17	Interest		Dates	
		3	4 F o r e i g n	5 Bond CHAR			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change In B./A.C.V.			18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired
CUSIP Identification	Description	Code		NAIC Designation	Actual Cost	Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value					Rate of	Effective Rate of					
86765B-AT-6.	SUNOCO LOGISTICS PARTNER			2FE	1,495,440	96.7930	1,451,909	1,500,000	1,495,621			181		3,900	3,930	JJ	27,463		07/07/2016	07/15/2026.
86787E-AM-9.	SUNTRUST BANK			2FE	1,986,860	106.0750	2,121,512	2,000,000	1,997,871			1,634		7,250	7,340	MS	42,694	145,000	03/12/2008	03/15/2018.
871503-AJ-7.	SYMANTEC CORP.			2FE	998,100	100.3420	1,003,426	1,000,000	999,816			396		2,750	2,790	JD	1,222	27,500	06/11/2012	06/15/2017.
873050-CF-6.	TTX CO			1FE	4,984,650	104.8290	5,241,495	5,000,000	4,988,815			1,341		4,150	4,180	JJ	95,681	207,500	12/04/2013	01/15/2024.
875484-AF-4.	TANGER FACTORY OUTLET			2FE	2,979,300	110.7250	3,321,750	3,000,000	2,991,440			2,186		6,125	6,210	JD	15,313	183,750	06/02/2010	06/01/2020.
878055-AE-2.	TCF NATIONAL BANK			2FE	4,968,750	97.1240	4,856,240	5,000,000	4,973,486			2,616		4,600	4,670	FA	79,222	230,000	02/24/2015	02/27/2025.
878237-AF-3.	TECH DATA CORP.			2FE	3,008,730	101.2300	3,036,921	3,000,000	3,001,355			(1,823)		3,750	3,680	MS	31,250	112,500	09/14/2012	09/21/2017.
87875U-AH-5.	TECO FINANCE INC.			2FE	1,231,792	103.8080	1,274,762	1,228,000	1,228,432			(490)		6,572	6,520	MN	13,451	80,704	12/31/2007	11/01/2017.
87938W-AC-7.	TELEFONICA EMISIONES SAU			2FE	1,547,676	116.0700	1,392,848	1,200,000	1,541,040			(6,636)		7,045	4,780	JD	2,583	84,540	05/06/2016	06/20/2036.
881609-AY-7.	TESORO CORP.			3FE	2,000,000	101.5000	2,030,000	2,000,000	2,000,000					4,250	4,250	AO	21,250	85,000	09/13/2012	10/01/2017.
881609-AZ-4.	TESORO CORP.			3FE	2,000,000	103.7500	2,075,000	2,000,000	2,000,000					5,375	5,370	AO	26,875	107,500	09/13/2012	10/01/2022.
88224P-JS-9.	TEXAS CAPITAL BANK NA			3FE	4,230,960	96.0640	3,842,588	4,000,000	4,208,180			(18,143)		5,250	4,540	JJ	88,083	210,000	09/17/2015	01/31/2026.
884903-BB-0.	THOMSON REUTERS CORP.			2FE	4,954,200	106.8060	5,340,320	5,000,000	4,991,001			5,384		6,500	6,620	JJ	149,861	325,000	06/17/2008	07/15/2018.
887317-AE-5.	TIME WARNER INC.			2FE	1,999,980	115.4330	2,308,678	2,000,000	2,000,000					6,200	6,200	MS	36,511	124,000	03/03/2010	03/15/2040.
88947E-AK-6.	TOLL BROS FINANCE CORP.			3FE	999,980	108.5000	1,085,000	1,000,000	1,000,000					5,875	5,870	FA	22,194	58,750	01/31/2012	02/15/2022.
88947E-AN-0.	TOLL BROS FINANCE CORP.			3FE	4,000,000	99.7500	3,990,000	4,000,000	4,000,000					4,375	4,370	AO	36,944	175,000	04/03/2013	04/15/2023.
891027-AP-9.	TORCHMARK CORP.			2FE	5,000,000	115.5650	5,778,295	5,000,000	5,000,000					9,250	9,250	JD	20,556	462,500	06/25/2009	06/15/2019.
891906-AD-1.	TOTAL SYSTEM SERVICES IN			2FE	1,995,520	103.2140	2,064,294	2,000,000	1,996,192			672		3,800	3,840	AO	19,000	40,956	03/14/2016	04/01/2021.
89233P-6R-2.	TOYOTA MOTOR CREDIT CORP.			1FE	5,050,000	95.4250	4,771,250	5,000,000	5,041,551			(8,449)		3,000	1,970	JAJO	27,500		10/26/2016	10/25/2032.
893574-AG-8.	TRANSCONT GAS PIPE LINE			2FE	499,125	126.0960	630,483	500,000	499,200			75		7,850	7,870	FA	16,354	20,606	01/19/2016	02/01/2026.
893830-BD-0.	TRANSOCEAN INC.			3FE	1,994,280	101.0000	2,020,000	2,000,000	1,999,047			1,141		4,250	4,310	AO	17,944	67,500	09/10/2012	10/15/2017.
893939-AE-8.	TRAVELERS PTPTY CASUALTY			1FE	996,490	131.3370	1,313,374	1,000,000	998,040			140		7,750	7,780	AO	16,361	77,500	04/24/1996	04/15/2026.
896239-AA-8.	TRIMBLE NAVIGATION LTD			2FE	2,976,150	101.2670	3,038,022	3,000,000	2,980,282			2,000		4,750	4,850	JD	11,875	142,500	11/19/2014	12/01/2024.
89679E-AA-0.	TRIUMPH BANCORP INC.			2FE	3,000,000	104.1750	3,125,259	3,000,000	3,000,000					6,500	6,500	MS	49,292		09/28/2016	09/30/2026.
89690E-AE-7.	TRIP RAIL MASTER FUNDING LLC			1FE	1,605,000	94.9240	1,523,535	1,605,000	1,605,000					4,085	4,080	MON	2,914	65,564	05/01/2014	04/09/2044.
899896-AC-8.	TUPPERWARE BRANDS CORP.			2FE	2,026,080	106.9390	2,138,794	2,000,000	2,015,439			(3,267)		4,750	4,540	JD	7,917	95,000	07/09/2013	06/01/2021.
90131H-AX-3.	21ST CENTURY FOX AMERICA			2FE	1,476,225	128.8670	1,933,014	1,500,000	1,486,989			991		7,700	7,830	AO	19,571	115,500	10/26/1995	10/30/2025.
90131H-BC-8.	21ST CENTURY FOX AMERICA			2FE	2,617,760	128.1900	2,563,812	2,000,000	2,586,363			(31,397)		7,625	4,430	MN	13,132	152,500	02/17/2016	11/30/2028.
902494-AT-0.	TYSON FOODS INC.			2FE	497,290	106.4120	532,063	500,000	498,373			257		4,500	4,560	JD	1,000	22,500	06/06/2012	06/15/2022.
90265E-AG-5.	UDR INC.			2FE	991,000	107.1210	1,071,216	1,000,000	994,953			870		4,625	4,730	JJ	21,969	46,250	01/05/2012	01/10/2022.
903243-AD-5.	URS CORP.			3FE	4,993,100	100.2500	5,012,500	5,000,000	4,999,632			1,443		3,850	3,880	AO	48,125	192,500	03/09/2012	04/01/2017.
904311-AA-5.	UNDER ARMOUR INC.			2FE	1,991,540	94.4420	1,888,852	2,000,000	1,991,940			400		3,250	3,300	JD	2,889	32,861	06/08/2016	06/15/2026.
90539J-AA-7.	UNION BANKSHARES CORP.			2FE	3,000,000	101.1350	3,034,068	3,000,000	3,000,000					5,000	5,000	JD	10,833		11/30/2016	12/15/2026.
905581-AR-5.	UNION CARBIDE CORP.			2FE	3,754,140	120.3880	3,611,667	3,000,000	3,556,793			(52,590)		7,500	4,790	JD	18,750	225,000	12/18/2012	06/01/2025.
906548-CG-5.	UNION ELECTRIC CO.			1FE	7,626,380	109.5280	7,666,960	7,000,000	7,176,788			(80,279)		6,700	5,280	FA	195,417	469,000	10/26/2010	02/01/2019.
907818-DD-7.	UNION PACIFIC CORP.			1FE	3,984,280	110.9090	4,436,380	4,000,000	3,994,406			1,579		6,125	6,170	FA	92,556	245,000	02/17/2009	02/15/2020.
907834-AF-2.	ANADARKO PETROLEUM CORP.			2FE	1,746,880	103.9890	2,079,796	2,000,000	1,947,416			34,515		7,050	9,130	MN	18,017	141,000	04/24/2009	05/15/2018.
90985F-AD-8.	UNITED COMMUNITY BANK			2FE	2,000,000	99.5000	1,990,000	2,000,000	2,000,000					6,000	6,000	FA	46,000	120,000	08/07/2013	08/13/2018.
911365-BC-7.	UNITED RENTALS NORTH AM.			3FE	2,000,000	102.0000	2,040,000	2,000,000	2,000,000					4,625	4,620	JJ	42,653	92,500	03/12/2015	07/15/2023.
91159H-HM-5.	US BANCORP			1FE	5,017,000	97.3560	4,867,800	5,000,000	5,016,038			(963)		3,100	3,060	AO	27,556	77,931	04/27/2016	04/27/2026.
91324P-BC-5.	UNITEDHEALTH GROUP INC.			1FE	4,968,600	103.9500	5,197,500	5,000,000	4,996,450			3,855		6,000	6,080	MN	38,333	300,000	11/14/2007	11/15/2017.
913275-AC-7.	UNITRIN INC.			2FE	2,930,070	101.4780	5,073,935	5,000,000	4,839,801			379,380		6,000	14,970	MN	38,333	3		



ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest						Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP	Description	Code	Fore ign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
929043-AG-2	VORNADO REALTY LP				2FE	9,954,600	108.1500	10,815,030	10,000,000	9,974,952		4,265			5.000	5.050	JJ	230,556	500,000	11/30/2011	01/15/2022	
929328-AE-2	WSFS FINANCIAL CORP.				1FE	2,000,000	102.0620	2,041,244	2,000,000	2,000,000					4.500	4.500	JD	4,000	45,500	06/08/2016	06/15/2026	
92936U-AA-7	WP CAREY INC				2FE	4,981,950	101.3480	5,067,400	5,000,000	4,986,275		1,560			4.600	4.640	AO	57,500	230,000	03/11/2014	04/01/2024	
92976G-AH-4	WACHOVIA BANK NA				1FE	4,960,150	103.7790	5,188,960	5,000,000	4,995,487		4,899			6.000	6.100	MN	38,333	300,000	11/15/2007	11/15/2017	
92976W-BH-8	WACHOVIA CORP.				1FE	4,978,600	104.2590	5,212,975	5,000,000	4,997,052		2,566			5.750	5.800	FA	119,792	287,500	01/28/2008	02/01/2018	
929903-AM-4	WACHOVIA CORP.				1FE	3,642,440	110.7250	4,429,000	4,000,000	3,694,444		8,580			5.500	6.190	FA	91,667	220,000	10/09/2009	08/01/2035	
931422-AE-9	WALGREENS BOOTS ALLIANCE INC.				2FE	740,109	105.8330	787,404	744,000	743,034		437			5.250	5.310	JJ	18,011	39,060	01/08/2009	01/15/2019	
931427-AP-3	WALGREENS BOOTS ALLIANCE				2FE	1,994,500	99.3390	1,986,782	2,000,000	1,994,914		414			3.100	3.140	JD	5,167	31,000	05/26/2016	06/01/2023	
939640-AD-0	GRAHAM HOLDINGS CO.				2FE	4,980,700	108.2910	5,414,550	5,000,000	4,994,775		2,245			7.250	7.300	FA	151,042	362,500	01/27/2009	02/01/2019	
939648-AB-7	WASHINGTON PG LP				2FE	6,998,040	100.1750	7,012,250	7,000,000	6,998,723		362			3.850	3.850	AO	67,375	269,500	03/17/2015	04/01/2020	
940730-AB-0	WASHINGTONFIRST BANKSHARES				2FE	3,000,000	101.0550	3,031,677	3,000,000	3,000,000					6.000	6.000	AO	38,000	185,000	09/29/2015	10/15/2025	
947074-AJ-9	WEATHERFORD INTL INC.				4FE	4,996,000	99.9900	4,999,535	5,000,000	4,999,749		526			6.350	6.360	JD	14,111	317,500	06/13/2007	06/15/2017	
947074-AK-6	WEATHERFORD INTL INC.				4FE	3,165,210	82.0000	2,460,000	3,000,000	3,145,294		(3,387)			6.800	6.370	JD	9,067	204,000	10/09/2009	06/15/2037	
947075-AD-9	WEATHERFORD INTL LTD.				4FE	2,983,860	99.0000	2,970,000	3,000,000	2,997,493		1,949			6.000	6.070	MS	53,000	180,000	03/19/2008	03/15/2018	
94707V-AC-4	WEATHERFORD INTL LTD.				4FE	1,997,100	86.7500	1,735,000	2,000,000	1,998,329		274			4.500	4.510	AO	19,000	90,000	03/30/2012	04/15/2022	
948741-AK-9	WEINGARTEN REALTY INVESTMENT				2FE	1,991,660	104.3170	2,086,354	2,000,000	1,994,143		693			4.450	4.490	JJ	41,039	89,000	10/03/2013	01/15/2024	
94973V-AV-9	ANTHEM INC.				2FE	4,976,500	100.1110	5,005,565	5,000,000	4,999,445		4,498			2.375	2.460	FA	44,861	118,750	08/10/2011	02/15/2017	
94974B-FY-1	WELLS FARGO & COMPANY				1FE	7,551,320	101.3180	7,092,323	7,000,000	7,531,991		(19,329)			4.100	3.160	JD	22,322	143,500	08/02/2016	06/03/2026	
95763P-AJ-0	WESTERN ALLIANCE BANK				2FE	5,000,000	100.5600	5,028,000	5,000,000	5,000,000					5.000	5.000	JJ	115,278	261,111	06/24/2015	07/15/2025	
959802-AP-4	WESTERN UNION CO.				2FE	3,008,160	102.4480	3,073,443	3,000,000	3,002,619		(1,526)			3.650	3.590	FA	39,238	109,500	12/05/2012	08/22/2018	
959802-AR-0	WESTERN UNION CO.				2FE	995,060	101.0190	1,010,196	1,000,000	999,013		1,019			2.875	2.980	JD	1,677	28,750	12/05/2012	12/10/2017	
960386-AH-3	WESTINGHOUSE AIR BRAKE				2FE	2,996,370	104.4650	3,133,965	3,000,000	2,997,449		325			4.375	4.380	FA	49,583	131,250	08/05/2013	08/15/2023	
96332H-CE-7	WHIRLPOOL CORP.				2FE	1,997,000	109.1540	2,183,084	2,000,000	1,998,203		285			4.700	4.710	JD	7,833	94,000	05/29/2012	06/01/2022	
969457-BU-3	WILLIAMS COMPANIES INC.				3FE	931,500	96.5000	965,000	1,000,000	949,897		7,033			3.700	4.660	JJ	17,061	37,000	04/10/2014	01/15/2023	
969457-BW-9	WILLIAMS COMPANIES INC.				3FE	2,696,781	99.2500	2,772,053	2,793,000	2,712,647		8,658			4.550	5.010	JD	2,471	127,082	02/20/2015	06/24/2024	
970648-AD-3	WILLIS NORTH AMERICA INC.				2FE	4,004,400	101.1120	4,044,516	4,000,000	4,000,140		(563)			6.200	6.180	MS	64,067	248,000	03/27/2007	03/28/2017	
971807-AD-4	WILMINGTON TRUST CORP.				2FE	5,000,000	107.5790	5,378,950	5,000,000	5,000,000					8.500	8.500	AO	105,069	425,000	03/27/2008	04/02/2018	
97650W-AF-5	WINTRUST FINANCIAL CORP.				2FE	2,045,000	98.8740	1,977,480	2,000,000	2,043,805		(1,195)			5.000	4.640	JD	5,000	50,000	09/20/2016	06/13/2024	
976843-BF-8	WISCONSIN PUBLIC SERVICE				1FE	1,997,960	103.2750	2,065,516	2,000,000	1,999,775		257			5.650	5.660	MN	18,833	113,000	11/13/2007	11/01/2017	
98310W-AM-0	WYNDHAM WORLDWIDE CORP.				2FE	3,998,640	105.3750	4,215,004	4,000,000	3,998,888		154			5.100	5.100	AO	51,000	213,067	09/10/2015	10/01/2025	
983130-AV-7	WYNN LAS VEGAS LLC/CORP.				3FE	6,000,000	99.2000	5,952,000	6,000,000	6,000,000					5.500	5.500	MS	110,000	330,000	02/11/2015	03/01/2025	
984121-CF-8	XEROX CORP.				2FE	998,750	100.3010	1,003,013	1,000,000	999,945		263			2.950	2.970	MS	8,686	29,500	03/08/2012	03/15/2017	
98478*-AP-2	YANKEE GAS SERVICES CO.				1	2,000,000	108.2700	2,165,400	2,000,000	2,000,000					6.900	6.900	AO	34,500	138,000	10/07/2008	10/01/2018	
98978V-AJ-2	ZOETIS INC.				2FE	998,680	102.6360	1,026,361	1,000,000	998,960		247			3.450	3.470	MN	4,600	34,500	11/10/2015	11/13/2020	
98978V-AK-9	ZOETIS INC.				2FE	997,690	106.0140	1,060,148	1,000,000	997,903		188			4.500	4.520	MN	6,000	45,000	11/09/2015	11/13/2025	
EK3296-78-8	TRISTATE CAPITAL HLDGS.				2FE	4,000,000	101.8000	4,072,000	4,000,000	4,000,000					5.750	5.750	JJ	115,000	230,000	06/06/2014	07/01/2019	
063660-W8-6	BANK OF MONTREAL	.A			1FE	4,989,750	100.0240	5,001,205	5,000,000	4,999,940		2,153			2.500	2.540	JJ	59,028	125,000	01/06/2012	01/11/2017	
067901-AQ-1	BARRICK GOLD CORP.	.A			2FE	2,993,910	102.5840	3,077,523	3,000,000	2,995,858		562			4.100	4.120	MN	20,500	123,000	04/29/2013	05/01/2023	
06849R-AF-9	BARRICK NA FINANCE LLC				2FE	999,360	105.0850	1,050,855	1,000,000	999,682		64			4.400	4.400	MN	3,789	44,000	05/24/2011	05/30/2021	
06849U-AD-7	BARRICK AUSTRALIA FINANC.				2FE	3,902,840	105.7620	4,230,516	4,000,000	3,913,190		1,720			5.950	6.120	AO	50,244	238,000	10/13/2009	10/15/2039	
112585-AH-7	BROOKFIELD ASSET MAN INC.	.A			1FE	1,000,000	98.0880	980,881	1,000,000	1,000,000					4.000	4.000	JJ	18,444	40,000	01/12/2015		

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest						Dates	
CUSIP	Description	3	4 F o r e i g n	5 Bond CHAR	NAIC Designation	Actual Cost	8 Rate Used to Obtain Fair Value	9 Fair Value	Par Value	Book/ Adjusted Carrying Value	12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change In B./A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Stated Contractual Maturity Date	
98417E-AT-7.	XSTRATA FINANCE CANADA	A.			2FE	2,995,350		102,2500	3,000,000	2,997,062		436			4,250	4,260	AO	23,375	127,500	10/23/2012	10/25/2022	
98462Y-AB-6.	YAMANA GOLD INC.	A.			2FE	2,996,850		98,0000	3,000,000	2,997,560		261			4,950	4,960	JJ	68,475	148,500	06/25/2014	07/15/2024	
00084D-AE-0.	ABN AMRO BANK NV				1FE	4,995,100		100,2150	5,000,000	4,999,907		1,061			4,250	4,270	FA	87,951	212,500	01/30/2012	02/02/2017	
00084D-AM-2.	ABN AMRO BANK NV				1FE	4,993,300		98,5480	5,000,000	4,993,912		612			1,800	1,840	MS	25,250		09/13/2016	09/20/2019	
002030-AD-9.	AP MOELLER-MAERSK A/S	D.			2FE	4,857,600		96,6890	5,000,000	4,871,409		12,051			3,875	4,230	MS	50,052	193,750	11/04/2015	09/28/2025	
00205G-AA-5.	APT PIPELINES LTD.	D.			2FE	2,972,280		100,2780	3,000,000	2,982,670		2,619			3,875	3,980	AO	25,833	116,250	10/03/2012	10/11/2022	
02364W-AW-5.	AMERICA MOVIL SAB DE CV	D.			1FE	3,947,560		114,1250	4,000,000	3,952,647		892			6,125	6,220	MS	61,931	245,000	03/23/2010	03/30/2040	
026660-D7-5.	AMERICAN HONDA FINANCE	C.			1FE	5,000,000		109,9600	5,000,000	5,000,000					7,625	7,620	AO	95,313	381,250	09/24/2008	10/01/2018	
03523T-BE-7.	ANHEUSER-BUSCH INBEV WOR	C.			2FE	8,616,460		111,3860	7,000,000	7,532,081		(251,819)			7,750	3,610	JJ	250,153	542,500	07/02/2012	01/15/2019	
037389-AU-7.	AON CORP	C.			2FE	1,981,680		120,8450	2,000,000	1,983,392		296			6,250	6,310	MS	31,597	125,000	09/07/2010	09/30/2040	
03938L-AF-1.	ARCELORMITTAL	D.			3FE	4,443,750		105,3750	4,500,000	4,484,497		10,150			6,125	6,380	JD	22,969	275,625	08/03/2012	06/01/2018	
03938L-AY-0.	ARCELORMITTAL	D.			3FE	500,000		104,7500	500,000	500,000					5,125	5,120	JD	2,135	25,625	05/27/2015	06/01/2020	
03938L-AZ-7.	ARCELORMITTAL	D.			3FE	500,000		109,5000	500,000	500,000					6,125	6,120	JD	2,552	30,625	05/27/2015	06/01/2025	
055451-AH-1.	BHP BILLITON FIN USA LTD.	D.			1FE	4,983,950		109,7720	5,000,000	4,995,474		1,812			6,500	6,540	AO	81,250	325,000	03/18/2009	04/01/2019	
05565E-AL-9.	BMW US CAPITAL LLC	C.			1FE	4,994,300		96,5620	5,000,000	4,994,622		322			1,850	1,870	MS	27,236		09/08/2016	09/15/2021	
05565E-AM-7.	BMW US CAPITAL LLC	C.			1FE	4,984,550		95,8360	5,000,000	4,985,153		603			2,250	2,290	MS	33,125		09/08/2016	09/15/2023	
055650-DD-7.	BP CAPITAL MARKETS PLC	C.			1FE	3,000,000		98,1150	3,000,000	3,000,000					2,112	2,110	MS	18,480		09/13/2016	09/16/2021	
06739F-FS-5.	BARCLAYS BANK PLC	D.			1FE	4,989,250		109,9690	5,000,000	4,996,746		1,215			6,750	6,780	MN	36,563	337,500	05/19/2009	05/22/2019	
10552T-AE-7.	BRF SA	D.			2FE	492,485		95,2000	500,000	494,850		691			3,950	4,130	MN	2,140	19,750	05/15/2013	05/22/2023	
11102A-AA-9.	BRITISH TELECOM PLC	D.			2FE	6,272,500		104,2200	6,500,000	6,468,881		28,097			5,950	6,430	JJ	178,335	386,750	03/19/2008	01/15/2018	
12626P-AL-7.	CRH AMERICA INC.	C.			2FE	1,998,880		110,7200	2,000,000	1,999,570		92			5,750	5,750	JJ	53,028	115,000	11/30/2010	01/15/2021	
200447-AD-2.	COMISION FED DE ELECTRIC	D.			2FE	1,988,540		99,3750	2,000,000	1,991,411		998			4,875	4,940	JJ	44,958	97,500	10/17/2013	01/15/2024	
21684A-AC-0.	RABOBANK	D.			1FE	2,995,440		102,6120	3,000,000	2,995,969		379			4,375	4,390	FA	53,594	131,250	07/28/2015	08/04/2025	
21685W-DD-6.	RABOBANK NEDERLAND	D.			1FE	6,945,540		105,5810	7,000,000	6,969,552		5,285			3,875	3,970	FA	107,747	271,250	02/01/2012	02/08/2022	
21685W-DF-1.	RABOBANK NEDERLAND	D.			1FE	2,996,070		102,8710	3,000,000	2,997,515		370			3,950	3,960	MN	17,117	118,500	11/02/2012	11/09/2022	
225433-AC-5.	CRED SUIS GP FUN LTD.	D.			1FE	2,955,690		98,4800	3,000,000	2,958,172		2,482			3,750	3,950	MS	29,688	56,250	06/08/2016	03/26/2025	
225433-AT-8.	CRED SUIS GP FUN LTD.	C.			2FE	1,994,280		99,8890	2,000,000	1,994,681		401			3,800	3,840	JD	4,644	38,000	06/07/2016	06/09/2023	
225460-AD-9.	CREDIT SUISSE	D.			2FE	2,992,680		107,2130	3,000,000	2,997,351		782			5,400	5,430	JJ	75,150	162,000	01/11/2010	01/14/2020	
23329P-AA-8.	DNB BANK ASA	D.			1FE	9,991,300		100,4780	10,000,000	9,999,523		1,838			3,200	3,210	AO	78,222	320,000	03/26/2012	04/03/2017	
233851-AK-0.	DAIMLER FINANCE NA LLC	C.			1FE	3,993,000		100,0310	4,000,000	3,999,958		1,483			2,950	2,980	JJ	55,722	118,000	01/04/2012	01/11/2017	
233851-AU-8.	DAIMLER FINANCE NA LLC	C.			1FE	2,987,490		100,1360	3,000,000	2,997,328		2,549			1,875	1,960	JJ	26,563	56,250	01/07/2013	01/11/2018	
233851-CK-8.	DAIMLER FINANCE NA LLC	C.			1FE	4,998,600		97,7210	5,000,000	4,998,645		45			2,200	2,200	AO	18,639		10/26/2016	10/30/2021	
24668P-AB-3.	AHOLD DELHAIZE NV	D.			2FE	4,981,360		102,1700	5,000,000	4,998,854		2,404			6,500	6,550	JD	14,444	325,000	06/22/2007	06/15/2017	
24713G-AB-8.	DELPHI AUTOMOTIVE PLC	C.			2FE	1,998,840		103,5320	2,000,000	1,999,107		226			4,250	4,250	JJ	39,194	55,722	11/09/2015	01/15/2026	
25152R-SF-6.	DEUTSCHE BANK AG	D.			2FE	4,984,750		98,9880	5,000,000	4,986,551		1,801			3,375	3,440	MN	22,969	84,375	05/09/2016	05/12/2021	
25156P-AQ-6.	DEUTSCHE TELEKOM INT FIN	D.			2FE	994,370		100,1410	1,000,000	999,786		1,175			2,250	2,370	MS	7,188	22,500	02/28/2012	03/06/2017	
25156P-AU-7.	DEUTSCHE TELEKOM INT FIN	C.			2FE	4,991,950		96,3580	5,000,000	4,992,386		436			1,950	1,980	MS	27,625		09/13/2016	09/19/2021	
29082A-AA-5.	EMPRESA BRAS DE AERONAU	D.			2FE	2,000,000		103,8170	2,000,000	2,000,000					5,150	5,150	JD	4,578	103,000	06/12/2012	06/15/2022	
29082H-AA-0.	EMBRAER NETHERLANDS FINA	D.			2FE	2,994,000		99,4000	3,000,000	2,994,742		487			5,050	5,070	JD	6,733	151,500	06/09/2015	06/15/2025	
37827Z-AH-1.	GLENCORE FUNDING LLC	D.			2FE	4,979,800		102,2500	5,000,000	4,984,322		1,757			4,625	4,670	AO	39,826	231,250	04/22/2014	04/29/2024	
38239F-AE-9.	GOODMAN FUNDING PTY LTD.	D.			2FE	2,982,660		112,5410	3,000,000	2,989,663		1,636			6,000	6,070	MS	49,500	180,000	03/15/2012	03/22/2022	
44920U-AD-0.	HYUNDAI CAPITAL SERVICES	D.			2FE	1,992,580		101,0080	2,000,000	1,998,975		1,423			3,500	3,570	MS	21,000	70,000	03/06/2012	09/13/2017	
449230-AB-0.	HYUNDAI CAPITAL AMERICA	C.			2FE	1,991,020		101,0020	2,000,000	1,999,214		1,754			4,000	4,090	JD	5,111	80,000	12/01/2011	06/	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
71654Q-BH-4.	PETROLEOS MEXICANOS.	D.			2FE.	1,989,620		96.9610	1,939,220	2,000,000					4.875	4.930	JJ.	44,146	97,500	07/11/2013	01/18/2024.
71654Q-BJ-0.	PETROLEOS MEXICANOS.	D.			2FE.	2,986,260		100.9000	3,027,000	3,000,000				2,789	3.500	3.600	JJ.	47,542	105,000	07/11/2013	07/18/2018.
71654Q-BQ-4.	PETROLEOS MEXICANOS.	D.			2FE.	1,000,000		99.1500	991,500	1,000,000					3.125	3.120	JJ.	13,715	31,250	01/16/2014.	01/23/2019.
71654Q-BU-5.	PETROLEOS MEXICANOS.	D.			2FE.	1,998,520		97.8750	1,957,500	2,000,000				257	3.500	3.510	JJ.	30,722	70,000	01/15/2015.	07/23/2020.
71654Q-BW-1.	PETROLEOS MEXICANOS.	D.			2FE.	1,996,400		91.1000	1,822,000	2,000,000					4.500	4.520	JJ.	39,500	90,000	01/15/2015.	01/23/2026.
71656L-AX-9.	PETROLEOS MEXICANOS.	D.			2FE.	994,530		97.2500	972,500	1,000,000					4.875	4.940	JJ.	22,073	48,750	01/15/2014.	01/18/2024.
759468-AC-5.	RELJANCE HOLDINGS USA.	C.			2FE.	4,025,350		108.1100	4,324,408	4,000,000				(2,445)	5.400	5.310	FA.	82,200	216,000	02/23/2012.	02/14/2022.
78010X-AE-1.	ROYAL BANK OF SCOTLAND.	D.			2FE.	1,499,205		107.8720	1,618,091	1,500,000					5.625	5.630	FA.	29,766	84,375	08/17/2010.	08/24/2020.
80283L-AA-1.	SANTANDER UK PLC.	D.			2FE.	1,993,620		101.7320	2,034,648	2,000,000					5.000	5.040	MN.	15,000	100,000	10/31/2013.	11/07/2023.
822582-BW-1.	SHELL INTERNATIONAL FINANCE.	C.			1FE.	4,982,650		97.1770	4,858,865	5,000,000				1,008	1.750	1.820	MS.	26,493		09/07/2016.	09/12/2021.
853254-AJ-9.	STANDARD CHARTERED PLC.	D.			1FE.	1,997,700		97.7220	1,954,458	2,000,000				215	3.950	3.960	JJ.	37,306	79,000	01/08/2013.	01/11/2023.
87938W-AP-8.	TELEFONICA EMISIONES	D.			2FE.	3,000,000		109.0070	3,270,216	3,000,000					5.462	5.460	FA.	61,448	163,860	02/07/2011.	02/16/2021.
87938W-AQ-6.	TELEFONICA EMISIONES SAU.	D.			2FE.	2,000,000		101.4380	2,028,762	2,000,000					3.192	3.190	AO.	11,349	63,840	04/17/2013.	04/27/2018.
87938W-AR-4.	TELEFONICA EMISIONES SAU.	D.			2FE.	3,000,000		104.9130	3,147,396	3,000,000					4.570	4.570	AO.	24,373	137,100	04/17/2013.	04/27/2023.
91911T-AK-9.	VALE OVERSEAS LIMITED.	D.			2FE.	985,640		97.2500	972,500	1,000,000				227	6.875	6.990	MN.	9,740	68,750	11/03/2009.	11/10/2039.
91911T-AM-5.	VALE OVERSEAS LIMITED.	D.			2FE.	988,040		98.2500	982,500	1,000,000				1,159	4.375	4.520	JJ.	20,660	43,750	01/05/2012.	01/11/2022.
92890H-AE-2.	WEA FINANCE LLC/WESTFIEL	C.			2FE.	2,989,710		101.7000	3,051,006	3,000,000				1,940	3.250	3.320	AO.	23,292	97,500	09/28/2015.	10/05/2020.
G1744H-AE-8.	CADOGAN GROUP NOTES.	D.			2.	1,250,000		107.2700	1,340,875	1,250,000					6.450	6.450	FA.	32,250	80,625	08/07/2008.	08/07/2018.
G8967H-AQ-6.	TRITON CONTAINER LTD.	D.			2Z.	5,000,000		101.9200	5,096,000	5,000,000					4.260	4.260	JD.	.592	213,000	06/12/2014.	06/30/2026.
N7891*-AB-8.	AVR AFVALVERWERKING.	D.			2Z.	2,300,000		103.2300	2,374,290	2,300,000					4.320	4.320	JD.	.5,796	99,360	12/10/2014.	12/10/2024.
P4368H-AC-1.	FORTIS TCI LIMITED	C.			2Z.	1,600,000		108.2200	1,731,520	1,600,000					5.140	5.140	MN.	13,478	41,110	05/02/2016.	05/02/2031.
Q2759@-AC-3.	PRIVATE.	D.			2Z.	5,000,000		103.8300	5,191,500	5,000,000					4.640	4.640	JD.	.8,378	232,000	06/12/2015.	06/18/2027.
Q3915*-AD-2.	FLETCHER BUILDING LIMITED.	D.			2Z.	1,000,000		95.6100	.956,100	1,000,000					3.800	3.800	JJ.	16,994		07/20/2016.	07/20/2028.
3299999 - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						2,488,861,409	XXX	2,589,333,811	2,506,938,683	2,494,304,905		1,058,069			XXX	XXX	XXX	33,179,486	113,029,961	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities																					
05357H-AG-5.	AVENTURA MALL TRUST.				1FM.	4,140,045		104.0150	4,264,644	4,100,000				(5,792)	3.742	3.570	MON.	12,787	156,007	12/10/2013.	12/05/2020.
05528T-AC-0.	BBSG MORTGAGE TRUST.				1FM.	1,544,937		97.2840	1,459,265	1,500,000				(1,937)	3.727	3.080	MON.	4,659	27,953	06/09/2016.	06/05/2026.
05604F-AC-9.	BWAY MORTGAGE TRUST.				1FM.	3,074,979		101.6440	3,049,341	3,000,000				(5,892)	3.454	3.190	MON.	8,636	103,629	02/26/2013.	03/01/2025.
05604L-AJ-1.	BWAY MORTGAGE TRUST.				1FM.	2,499,989		96.5810	2,414,530	2,500,000					3.787	3.760	MON.	7,890	94,683	02/04/2015.	01/10/2025.
CFORE COMMERCIAL MORTGAGE TRUST.																					
12531Y-AU-2.	TRUST.				1FM.	1,544,899		99.8120	1,497,192	1,500,000				(2,595)	3.691	3.030	MON.	4,614	32,296	05/04/2016.	03/10/2026.
12591K-AG-0.	COMMERCIAL MORTGAGE TRUST.				1FM.	1,029,931		106.0560	1,060,567	1,000,000				(2,836)	4.300	3.920	MON.	3,583	43,000	10/24/2013.	10/10/2023.
12591K-AH-8.	COMMERCIAL MORTGAGE TRUST.				1FM.	1,544,934		107.5120	1,612,694	1,500,000				(4,179)	4.762	4.370	MON.	5,953	71,430	10/24/2013.	11/10/2023.
12591Q-AU-6.	COMMERCIAL MORTGAGE TRUST.				1FM.	2,059,862		100.0050	2,000,110	2,000,000				(5,493)	4.350	3.970	MON.	7,250	87,000	07/23/2014.	07/10/2024.
12591Q-AW-2.	COMMERCIAL MORTGAGE TRUST.				1FM.	2,574,970		98.0950	2,452,388	2,500,000				(6,832)	4.624	4.240	MON.	9,635	117,573	07/23/2014.	07/10/2024.
12591R-BD-1.	COMMERCIAL MORTGAGE TRUST.				1FM.	2,059,849		108.6220	2,172,448	2,000,000				(5,584)	4.716	4.320	MON.	7,860	95,781	02/10/2014.	01/10/2024.
12591U-AJ-2.	COMMERCIAL MORTGAGE TRUST.				1FM.	1,029,956		106.4880	1,064,883	1,000,000				(2,785)	4.701	4.310	MON.	3,918	47,010	03/03/2014.	02/10/2024.
12591U-AL-7.	COMMERCIAL MORTGAGE TRUST.				1FM.	1,544,901		103.1350	1,547,028	1,500,000				(4,149)	4.983	4.590	MON.	6,229	75,991	03/03/2014.	02/10/2024.
12591V-AH-4.	COMMERCIAL MORTGAGE TRUST.				1FM.	2,574,950		105.4680	2,636,715	2,500,000				(6,875)	4.582	4.200	MON.	9,546	114,550	03/28/2014.	04/10/2024.
12591V-AK-7.	COMMERCIAL MORTGAGE TRUST.				1FM.	1,022,266		103.0180	1,030,181	1,000,000				(2,049)	4.906	4.610	MON.	4,088	49,867	03/28/2014.	04/10/2024.
12592G-BG-7.	COMMERCIAL MORTGAGE TRUST.				1FM.	3,089,895		104.6620	3,139,878	3,000,000				(8,129)	4.703	4.310	MON.	11,758	141,090	08/13/2014.	08/10/2024.
12592K-BF-0.	COMM MORTGAGE TRUST.				1FM.	1,787,968		104.0220	1,805,827	1,736,000				(5,172)	4.514	3.850	MON.	6,530	78,363	09/09/2014.	09/10/2024.
12592K-BH-6.	COMM MORTGAGE TRUST.				1FM.	2,015,105		99.3830	1,987,676	2,000,000				(1,651)	4.612	4.420	MON.	7,689	93,777	09/09/2014.	09/10/2024.
12592X-BF-2.	COMM MORTGAGE TRUST.				1FM.	4,119,901		100.5250	4,021,032	4,000,000				(11,941)	3.603	2.950	MON.	12,010	144,120	03/18/2015.	03/10/2025.
12593A-BC-8.	COMM MORTGAGE TRUST.				1FM.	1,544,957		101.8890	1,528,343	1,500,000				(4,481)	3.801	3.150	MON.	4,751	57,015	05/06/2015.	04/10/2025.
12593Q-BD-1.	COMM MORTGAGE TRUST.				1FM.	1,514,994		101.1250	1,516,886	1,500,000				(1,592)	3.359	3.120	MON.	4,199	50,385	09/28/2015.	07/10/2025.
12593Q-BE-9.	COMM MORTGAGE TRUST.				1FM.	1,544,981		102.9280	1,543,931	1,500,000				(4,496)	3.630	2.980	MON.	4,538	54,450	09/28/2015.	08/10/2025.
12593Q-BG-4.	COMM MORTGAGE TRUST.				1FM.	1,570,339		102.9390	1,570,851	1,526,000				(4,378)	4.085	3.450	MON.	5,195	62,337	09/28/2015.	09/10/2025.
COMM																					

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
12625X-AA-5.	COMMERCIAL MORTGAGE TRUST				1FM	2,562,442	108.2160	2,705,413	2,500,000	2,543,396		(5,969)			4.353	4.030	MON	9,069	108,825	08/15/2013	08/10/2023
12625X-AG-2.	COMMERCIAL MORTGAGE TRUST				1FM	1,507,717	106.0820	1,591,232	1,500,000	1,505,012		(852)			4.393	4.310	MON	5,492	67,001	08/15/2013	08/10/2023
12625X-AJ-6.	COMMERCIAL MORTGAGE TRUST				1FM	973,983	105.0630	1,050,636	1,000,000	981,099		2,245			4.393	4.700	MON	3,661	44,667	08/15/2013	08/10/2023
12626B-AN-4.	COMMERCIAL MORTGAGE TRUST				1FM	1,544,970	107.1040	1,606,572	1,500,000	1,531,275		(4,250)			4.517	4.130	MON	5,646	67,755	08/01/2013	08/10/2023
12626G-AM-5.	COMMERCIAL MORTGAGE TRUST				1FM	3,089,764	107.5050	3,225,177	3,000,000	3,063,387		(8,477)			4.557	4.170	MON	11,393	136,710	09/20/2013	09/10/2023
12626L-BN-1.	COMMERCIAL MORTGAGE TRUST				1FM	3,089,833	108.2640	3,247,935	3,000,000	3,063,711		(8,481)			4.715	4.320	MON	11,788	141,450	10/02/2013	09/10/2023
12629N-AH-8.	COMM MORTGAGE TRUST				1FM	4,119,935	100.0940	4,003,780	4,000,000	4,098,172		(12,020)			3.724	3.070	MON	12,413	148,960	02/24/2015	01/10/2025
12630B-BC-1.	COMMERCIAL MORTGAGE TRUST				1FM	5,149,990	106.8750	5,343,790	5,000,000	5,109,205		(14,023)			4.449	4.060	MON	18,538	222,450	12/13/2013	12/10/2023
12630D-BA-1.	COMMERCIAL MORTGAGE TRUST				1FM	2,574,845	107.3140	2,682,863	2,500,000	2,555,158		(6,967)			4.526	4.140	MON	9,429	113,150	01/09/2014	01/10/2024
12630D-BB-9.	COMMERCIAL MORTGAGE TRUST				1FM	1,175,794	107.6350	1,250,727	1,162,000	1,172,005		(1,346)			4.609	4.440	MON	4,464	54,359	01/09/2014	01/10/2024
12631D-BE-2.	COMMERCIAL MORTGAGE TRUST				1FM	2,574,995	103.8490	2,596,243	2,500,000	2,557,423		(6,894)			4.377	3.990	MON	9,119	109,425	04/29/2014	05/10/2024
	CSAIL COMMERCIAL MORTGAGE TRUST																				
12634N-AX-6.	COMM MORTGAGE TRUST				1FM	3,089,985	101.6050	3,048,150	3,000,000	3,087,480		(1,598)			3.849	3.650	MON	9,623	115,470	05/06/2015	06/15/2057
12635Q-BJ-8.	CITIGROUP COMMERCIAL MORTGAGE TRUST				1FM	2,644,906	103.3800	2,654,816	2,568,000	2,636,432		(7,677)			3.984	3.320	MON	8,526	102,309	10/20/2015	09/10/2025
17322A-AG-7.	CITIGROUP COMMERCIAL MORTGAGE TRUST				1FM	1,029,992	107.6360	1,076,369	1,000,000	1,022,551		(2,783)			4.805	4.410	MON	4,004	48,050	02/28/2014	02/10/2024
17322A-AH-5.	COMM MORTGAGE TRUST				1FM	1,427,906	104.0370	1,464,851	1,408,000	1,422,808		(1,913)			4.900	4.700	MON	5,750	70,149	02/28/2014	02/10/2024
200474-BE-3.	COMM MORTGAGE TRUST				1FM	3,089,926	101.4910	3,044,742	3,000,000	3,072,980		(8,950)			3.527	2.880	MON	8,818	105,810	01/26/2015	01/10/2025
200474-BF-0.	COMM MORTGAGE TRUST				1FM	1,029,984	101.7170	1,017,175	1,000,000	1,024,347		(2,979)			3.829	3.180	MON	3,191	38,290	01/26/2015	01/10/2025
200474-BH-6.	COMM MORTGAGE TRUST				1FM	2,056,286	100.0690	2,001,398	2,000,000	2,045,725		(5,586)			4.263	3.640	MON	7,107	86,680	01/26/2015	01/10/2025
23305W-AE-5.	DBCCRE MORTGAGE TRUST				1FM	2,307,186	100.2180	2,244,888	2,240,000	2,289,640		(6,257)			4.589	4.200	MON	8,567	102,805	01/24/2014	01/10/2024
23305W-AG-0.	DBCCRE MORTGAGE TRUST				1FM	3,046,715	97.3190	2,919,585	3,000,000	3,034,290		(4,455)			4.934	4.720	MON	12,336	150,502	01/24/2014	01/10/2024
36192K-AT-4.	GS MORTGAGE SECURITIES CORP				1FM	3,059,964	104.1520	3,124,563	3,000,000	3,033,081		(6,220)			3.377	3.120	MON	8,443	101,310	05/18/2012	03/10/2022
36197V-AA-6.	GS MORTGAGE SECURITIES TRUST				1FM	1,993,353	98.4690	1,969,384	2,000,000	1,994,918		444			3.549	3.570	MON	5,916	72,173	04/11/2013	03/05/2025
36248G-AH-3.	GS MORTGAGE SECURITIES TRUST				1FM	2,059,976	108.2920	2,165,848	2,000,000	2,043,286		(5,606)			4.649	4.260	MON	7,748	92,980	11/13/2013	11/10/2023
36248P-AJ-9.	GS MORTGAGE SECURITIES TRUST				1FM	2,009,630	100.6530	2,013,074	2,000,000	2,005,248		(1,615)			3.790	3.690	MON	6,317	75,800	02/26/2014	01/10/2021
36252W-BC-1.	GS MORTGAGE SECURITIES TRUST				1FM	2,059,981	102.4100	2,048,212	2,000,000	2,057,549		(933)			4.529	4.350	MON	7,548	90,580	03/27/2014	04/10/2047
46590L-AX-0.	JPMBB COMMERCIAL MTGE TRUST				1FM	1,029,999	100.2630	1,002,632	1,000,000	1,028,345		(1,654)			3.483	2.830	MON	2,903	20,321	05/04/2016	05/15/2026
	JP MORGAN CHASE COMMERCIAL MORTGAGE																				
46637W-AD-5.	JPMBB COMMERCIAL MORTGAGE SEC TRUST				1FM	3,059,994	104.6660	3,139,992	3,000,000	3,033,562		(6,205)			3.483	3.230	MON	8,709	104,502	06/22/2012	06/15/2022
46639N-AP-6.	JPMBB COMMERCIAL MORTGAGE SEC TRUST				1FM	1,514,991	103.4020	1,551,030	1,500,000	1,509,576		(1,604)			3.362	3.220	MON	4,203	50,439	06/14/2013	05/15/2023
46639N-AQ-4.	JP MORGAN COMMERCIAL MORTGAGE TRUST				1FM	1,544,994	105.2070	1,578,119	1,500,000	1,529,963		(4,454)			3.663	3.290	MON	4,580	54,955	06/14/2013	05/15/2023
46640J-AR-8.	SEC TRUST				1FM	2,019,998	106.7370	2,134,752	2,000,000	2,012,929		(2,146)			3.993	3.850	MON	6,656	79,872	06/28/2013	06/15/2023
46640L-AH-5.	JP-MBB COMMERCIAL MORTGAGE SEC TRUST				1FM	1,287,500	106.9820	1,337,278	1,250,000	1,275,758		(3,657)			4.409	4.020	MON	4,593	55,116	08/02/2013	07/15/2023
46640U-AH-5.	JPMBB COMMERCIAL MORTGAGE SEC TRUST				1FM	4,119,968	107.4080	4,296,356	4,000,000	4,086,972		(11,447)			4.458	4.070	MON	14,861	178,336	12/18/2013	12/15/2023
46641W-AZ-0.	JPMBB COMMERCIAL MORTGAGE SECURITIES				1FM	4,119,992	105.8570	4,234,312	4,000,000	4,091,158		(11,394)			4.243	3.850	MON	14,144	169,728	04/29/2014	04/15/2024
46641W-BA-4.	SECURITIES				1FM	2,430,788	104.7970	2,473,221	2,360,000	2,413,845		(6,703)			4.394	4.000	MON	8,642	103,701	04/29/2014	04/15/2024
553514-AC-4.	MORGAN STANLEY BAML TRUST				1FM	2,316,312	98.8620	2,234,299	2,260,000	2,293,531		(5,679)			3.277	2.970	MON	6,172	74,060	09/25/2012	10/15/2022
556227-AA-4.	MADISON AVENUE TRUST				1FM	1,014,208	102.8940	1,028,946	1,000,000	1,012,499		(1,444)			3.554	3.230	MON	2,962	36,140	09/15/2015	09/10/2025
55660C-AA-6.	MADISON AVENUE TRUST				1FM	3,604,826	105.0280	3,675,998	3,500,000	3,558,079		(15,177)			3.843	3.340	MON	11,209	134,505	10/10/2013	10/12/2020
55660C-AG-3.	MADISON AVENUE TRUST				1FM	1,540,109	104.0300	1,560,464	1,500,000	1,522,190		(5,833)			4.034	3.580	MON	5,043	61,525	10/10/2013	10/12/2020
55660C-AL-2.	MADISON AVENUE TRUST				1FM	1,450,969	101.8880	1,528,334	1,500,000	1,470,736		6,498			4.034	4.560	MON	5,043	61,525	10/10/2013	10/12/2020
61690G-AJ-0.	MORGAN STANLEY BAML TRUST				1FM	3,423,541	106.9510	3,555,058	3,324,000	3,397,336		(9,468)			4.643	4.250	MON	12,864	156,952	01/30/2014	01/15/2024
61690G-AL-5.	MORGAN STANLEY BAML TRUST				1FM	2,003,255	103.0880	2,061,760	2,000,000	2,001,559		(619)			4.833	4.780	MON	8,057	98,235	01/30/2014	01/15/2024
61690Q-AH-2.	MORGAN STANLEY BAML TRUST				1FM	2,054,239	102.0740	2,041,496	2,000,000	2,046,112		(5,454)			4.136	3.530	MON	6,894	84,092	06/05/2015	06/15/2025
61761A-AZ-1.	MORGAN STANLEY BAML TRUST				1FM	1,754,254	102.8840	1,769,615	1,720,000	1,738,824		(3,601)			3.176	2.730	MON	4,552	54,627	07/13/2012	07/15/2022
61761B-AC-0.	MORGAN STANLEY CAPITAL				1FM	2,049,984	100.2680	2,005,374	2,000,000	2,029,532		(4,907)			3.201	2.900	MON	5,335	64,020	08/02/2012	08/05/2022
61762X-AW-7.	MORGAN STANLEY BAML TRUST				1FM	4,119,840	107.1860	4,287,464	4,000,000	4,084,438		(11,609)			4.482	4.090	MON	14,940	179,280	10/10/2013	09/15/2023
61762X-AX-5.	MORGAN STANLEY BAML TRUST				1FM	2,036,499	107.7640	2,155,280	2,000,000	2,025,453		(3,641)			4.768	4.510	MON	7,947	96,903	10/10/2013	09/15/2023

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4 F o r e i g n	5			8	9			12	13	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change In B./A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Stated Contractual Maturity Date
CUSIP Identification	Description	Code		Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion									
61763K-BD-5.	MORGAN STANLEY BAML TRUST				1FM	2,574,906		103.7570	2,500,000	2,556,371		(7,086)			4.565	4.170	MON	9,510	114,125	03/26/2014	03/15/2024.
61763Q-AJ-0.	MORGAN STANLEY CAPITAL I TRUST				1FM	3,041,904		100.6480	3,000,000	3,027,265		(6,197)			3.560	3.310	MON	8,901	105,088	07/18/2014	07/13/2021.
61763Q-AL-5.	MORGAN STANLEY CAPITAL I TRUST				1FM	2,986,850		99.6010	3,000,000	2,989,972		1,318			3.445	3.490	MON	8,614	105,088	07/18/2014	07/13/2021.
61763U-BC-5.	MORGAN STANLEY BAML TRUST				1FM	2,059,945		104.1590	2,000,000	2,046,980		(5,603)			4.464	4.070	MON	7,440	89,280	07/31/2014	07/15/2024.
61763U-BE-1.	MORGAN STANLEY BAML TRUST				1FM	2,618,915		98.1860	2,619,000	2,618,915					4.452	4.430	MON	9,718	118,646	07/30/2014	07/15/2024.
61766E-BJ-3.	MORGAN STANLEY BAML TRUST				1FM	514,991		100.6550	500,000	514,024		(967)			4.039	3.370	MON	1,683	11,780	04/22/2016	04/15/2026.
61766L-BV-0.	MORGAN STANLEY BAML TRUST				1FM	1,544,982		103.1120	1,500,000	1,541,390		(3,592)			3.951	3.280	MON	4,939	49,388	02/12/2016	01/15/2026.
61766L-BW-8.	MORGAN STANLEY BAML TRUST				1FM	1,029,522		106.4910	1,000,000	1,027,170		(2,352)			4.595	3.920	MON	3,829	38,931	02/12/2016	01/15/2026.
61974Q-AN-6.	MOTEL 6 TRUST				1FM	1,000,000		100.2860	1,000,000	1,000,000					3.644	3.620	MON	3,037	36,442	02/26/2015	02/05/2020.
78419C-AK-0.	SG COMMERCIAL MTGE SECURITIES TRUST				1FE	1,029,957		97.0150	1,000,000	1,028,754		(1,203)			3.933	3.280	MON	3,278	16,388	07/01/2016	06/10/2026.
90269C-AD-2.	UBS-BARCLAYS COMMERCIAL MORTGAGE TRUST				1FM	1,019,935		104.6320	1,000,000	1,011,394		(2,027)			3.525	3.270	MON	2,938	35,250	06/29/2012	06/10/2022.
92890F-AY-2.	WF-RBS COMMERCIAL MORTGAGE TRUST				1FM	2,059,988		103.3450	2,000,000	2,045,680		(5,614)			4.378	3.990	MON	7,297	87,560	04/29/2014	05/15/2024.
92890K-BG-9.	WF-RBS COMMERCIAL MORTGAGE TRUST				1FM	1,899,982		91.6000	2,000,000	1,919,516		9,047			3.768	4.840	MON	6,280	76,816	09/05/2014	09/15/2024.
92890P-AG-9.	WF-RBS COMMERCIAL MORTGAGE TRUST				1FM	3,089,805		101.9130	3,000,000	3,059,398		(8,864)			3.488	3.120	MON	8,720	104,640	05/22/2013	05/15/2023.
92936T-AB-8.	WF-RBS COMMERCIAL MORTGAGE TRUST				1FM	2,039,836		104.4530	2,000,000	2,022,266		(4,119)			3.431	3.180	MON	5,718	68,620	06/08/2012	06/01/2022.
92936Y-AC-5.	WF-RBS COMMERCIAL MORTGAGE TRUST				1FM	1,019,963		102.3070	1,000,000	1,011,401		(2,038)			3.001	2.750	MON	2,501	30,010	07/20/2012	08/15/2022.
92937U-AF-5.	WF-RBS COMMERCIAL MORTGAGE TRUST				1FM	772,476		100.8910	750,000	764,667		(2,228)			3.345	2.980	MON	2,091	25,088	04/17/2013	04/15/2023.
92938J-AG-7.	WF-RBS COMMERCIAL MORTGAGE TRUST				1FM	1,544,901		106.5010	1,500,000	1,532,222		(4,319)			4.306	3.920	MON	5,383	64,590	11/22/2013	11/15/2023.
92938J-AK-8.	WF-RBS COMMERCIAL MORTGAGE TRUST				1FM	1,546,854		108.8120	1,500,000	1,533,752		(4,477)			4.632	4.220	MON	5,790	70,583	11/22/2013	11/15/2023.
92938V-AS-4.	WF-RBS COMMERCIAL MORTGAGE TRUST				1FM	2,059,976		106.0110	2,000,000	2,057,335		(996)			4.271	4.090	MON	7,118	85,420	03/10/2014	03/15/2047.
92938V-AT-2.	WF-RBS COMMERCIAL MORTGAGE TRUST				1FM	1,029,943		106.7260	1,000,000	1,028,724		(462)			4.723	4.530	MON	3,936	47,230	03/10/2014	03/15/2047.
94988M-AA-8.	WELLS FARGO COMMERCIAL MORTGAGE TRUST				1FM	1,544,948		102.8640	1,500,000	1,529,248		(4,447)			3.544	3.170	MON	4,430	53,160	04/11/2013	04/16/2023.
94988Q-AN-1.	WELLS FARGO COMMERCIAL MORTGAGE TRUST				1FM	1,007,965		106.7890	1,000,000	1,005,102		(882)			4.301	4.180	MON	3,584	43,651	07/17/2013	07/15/2023.
94989E-AK-3.	WELLS FARGO COMMERCIAL MORTGAGE TRUST				1FM	1,544,892		99.9370	1,500,000	1,543,130		(1,048)			3.719	3.490	MON	4,649	55,785	03/25/2015	04/15/2050.
94989J-BB-1.	WELLS FARGO COMMERCIAL MORTGAGE TRUST				1FM	1,544,910		101.9820	1,500,000	1,543,158		(1,122)			3.872	3.630	MON	4,840	58,080	05/13/2015	05/15/2048.
94989T-AZ-7.	WELLS FARGO COMMERCIAL MORTGAGE TRUST				1FM	1,029,939		104.6670	1,000,000	1,029,324		(513)			3.839	3.640	MON	3,199	38,390	09/15/2015	09/15/2058.
95000D-BF-7.	WELLS FARGO CMBS				1FM	1,029,919		98.8740	1,000,000	1,029,497		(422)			3.484	3.250	MON	2,903	20,323	05/10/2016	05/15/2049.
96221Q-AG-8.	WF-RBS COMMERCIAL MORTGAGE TRUST				1FM	2,059,882		106.9790	2,000,000	2,043,476		(5,653)			4.387	4.000	MON	7,312	87,740	12/17/2013	01/15/2024.
96221T-AK-3.	WF-RBS COMMERCIAL MORTGAGE TRUST				1FM	4,119,848		106.4080	4,000,000	4,088,967		(11,247)			4.907	4.510	MON	16,357	196,280	02/04/2014	02/15/2024.
3499999 - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities						219,398,896	XXX	221,557,260	214,499,000	218,162,370		(444,725)			XXX	XXX	XXX	728,408	8,645,813	XXX	XXX
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated) - Subtotals - Industrial and Miscellaneous (Unaffiliated)						2,708,260,305	XXX	2,810,891,071	2,721,437,683	2,712,467,275		613,344			XXX	XXX	XXX	33,907,893	121,675,773	XXX	XXX
7799999 - Bonds - Total Bonds - Subtotals - Issuer Obligations						2,928,336,340	XXX	3,040,179,224	2,945,678,683	2,933,322,888		976,381			XXX	XXX	XXX	37,687,142	125,649,473	XXX	XXX
7999999 - Bonds - Total Bonds - Subtotals - Commercial Mortgage-Backed Securities						219,398,896	XXX	221,557,260	214,499,000	218,162,370		(444,725)			XXX	XXX	XXX	728,408	8,645,813	XXX	XXX
8399999 Subtotals - Total Bonds						3,147,735,236	XXX	3,261,736,484	3,160,177,683	3,151,485,258		531,656			XXX	XXX	XXX	38,415,550	134,295,285	XXX	XXX

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## SCHEDULE D - PART 2 - SECTION 2

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E12

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)								
.010033-V8-8	OH CITY OF AKRON GO.		10/28/2016	STIFEL NICOLAUS	XXX	1,500,000	1,500,000	
.010033-V9-6	OH CITY OF AKRON GO.		10/28/2016	STIFEL NICOLAUS	XXX	815,000	815,000	
185468-RS-6	TX CLEBURNE CITY GO.		01/13/2016	RBC DAIN RAUSCHER	XXX	1,415,000	1,415,000	
185468-RT-4	TX CLEBURNE CITY GO.		01/13/2016	RBC DAIN RAUSCHER	XXX	500,000	500,000	
378280-UD-1	AZ CITY OF GLENDALE GO.		04/07/2016	STIFEL NICOLAUS	XXX	1,250,000	1,250,000	
378280-UE-9	AZ CITY OF GLENDALE GO.		04/07/2016	STIFEL NICOLAUS	XXX	250,000	250,000	
385234-DL-0	MI GRAND BLANC CITY TXBL PENSN GO.		09/08/2016	FIFTH THIRD BANK	XXX	355,000	355,000	
438670-5S-6	HI HONOLULU CITY & CNTY GO.		10/06/2016	MERRILL LYNCH	XXX	500,000	500,000	
438670-ST-4	HI HONOLULU CITY & CNTY GO.		10/06/2016	MERRILL LYNCH	XXX	1,000,000	1,000,000	
438670-SU-1	HI HONOLULU CITY & CNTY GO.		10/06/2016	MERRILL LYNCH	XXX	725,000	725,000	
438670-6D-8	HI HONOLULU CITY & CNTY GO.		10/06/2016	MERRILL LYNCH	XXX	2,600,000	2,600,000	
537292-LF-9	OH LITTLE MIAMI LOCAL SCH DIST GO.		06/29/2016	FIFTH THIRD BANK	XXX	2,000,000	2,000,000	
557531-NH-9	MI MADISON HEIGHTS CITY GO.		09/15/2016	FIFTH THIRD BANK	XXX	1,035,000	1,035,000	
92603P-EX-6	CA VICTOR VLY CMNTY CLG DIST GO.		04/08/2016	PIPER JAFFRAY	XXX	1,500,000	1,500,000	
974535-LZ-7	IL WINNEBAGO & BOONE CNTY SCH GO.		04/27/2016	STIFEL NICOLAUS	XXX	1,000,000	1,000,000	
2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)						16,445,000	16,445,000	
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions								
.018100-DS-3	TX ALLEN CMNTY DEV CORP REVENUE		08/17/2016	STIFEL NICOLAUS	XXX	645,000	645,000	
.018100-DT-1	TX ALLEN CMNTY DEV CORP REVENUE		08/17/2016	STIFEL NICOLAUS	XXX	705,000	705,000	
.018100-DU-8	TX ALLEN CMNTY DEV CORP REVENUE		08/17/2016	STIFEL NICOLAUS	XXX	500,000	500,000	
.052404-NG-1	TX AUSTIN CMNTY CLG DIST REVENUE		04/14/2016	RBC DAIN RAUSCHER	XXX	500,000	500,000	
.052404-NH-9	TX AUSTIN CMNTY CLG DIST REVENUE		04/14/2016	RBC DAIN RAUSCHER	XXX	500,000	500,000	
.052404-NK-2	TX AUSTIN CMNTY CLG DIST REVENUE		04/14/2016	RBC DAIN RAUSCHER	XXX	500,000	500,000	
.052404-NL-0	TX AUSTIN CMNTY CLG DIST REVENUE		04/14/2016	RBC DAIN RAUSCHER	XXX	500,000	500,000	
.066616-AL-7	CA BANNING REDEV AGY TX ALLOC REVENUE		09/23/2016	RAYMOND JAMES	XXX	1,000,000	1,000,000	
.143287-BY-5	IN CARMEL LOCAL PUB IMPT BOND BK REVENUE		07/21/2016	STIFEL NICOLAUS	XXX	1,000,000	1,000,000	
.143287-BZ-2	IN CARMEL LOCAL PUB IMPT BOND BK REVENUE		07/21/2016	STIFEL NICOLAUS	XXX	785,000	785,000	
.20281P-KH-4	PA COMMONWEALTH FIN AUTH REVENUE		10/20/2016	MORGAN STANLEY	XXX	350,000	350,000	
.20281P-KJ-0	PA COMMONWEALTH FIN AUTH REVENUE		10/20/2016	MORGAN STANLEY	XXX	1,000,000	1,000,000	
.20281P-KK-7	PA COMMONWEATH FIN AUTH REVENUE		10/20/2016	MORGAN STANLEY	XXX	1,000,000	1,000,000	
.3130A7-ZQ-1	FEDERAL HOME LOAN BANK		05/16/2016	SUN TRUST BANK	XXX	8,642,680	8,660,000	707
.3130A8-K2-8	FEDERAL HOME LOAN BANK		06/16/2016	CARIS & CO.	XXX	5,000,000	5,000,000	
.3130A9-RN-3	FEDERAL HOME LOAN BANK		10/12/2016	CARIS & CO.	XXX	11,700,000	11,700,000	
.3130A9-VC-2	FEDERAL HOME LOAN BANK		10/25/2016	CARIS & CO.	XXX	7,000,000	7,000,000	
.3130AA-2Q-0	FEDERAL HOME LOAN BANK		11/10/2016	CARIS & CO.	XXX	10,000,000	10,000,000	
.3130AA-6H-6	FEDERAL HOME LOAN BANK		11/17/2016	CARIS & CO.	XXX	5,000,000	5,000,000	
.3130AA-7H-5	FEDERAL HOME LOAN BANK		11/18/2016	CARIS & CO.	XXX	2,000,000	2,000,000	
.3133EF-VG-9	FEDERAL FARM CREDIT BANK		01/19/2016	CAPIS	XXX	8,000,000	8,000,000	
.3133EG-IM-4	FEDERAL FARM CREDIT BANK		11/17/2016	CARIS & CO.	XXX	6,000,000	6,000,000	
.3133EG-O9-9	FEDERAL FARM CREDIT BANK		11/28/2016	CARIS & CO.	XXX	8,000,000	8,000,000	
.3133EG-S2-2	FEDERAL FARM CREDIT BANK		11/29/2016	CARIS & CO.	XXX	5,000,000	5,000,000	
.3134GA-LY-8	FREDDIE MAC		09/07/2016	CARIS & CO.	XXX	7,000,000	7,000,000	
.3134GA-SC-9	FREDDIE MAC		10/05/2016	SUN TRUST BANK	XXX	5,000,000	5,000,000	
.3134GA-SP-0	FREDDIE MAC		10/26/2016	VARIOUS	XXX	15,990,000	16,000,000	
.3134GA-UQ-5	FREDDIE MAC		10/20/2016	CARIS & CO.	XXX	6,000,000	6,000,000	
.3136G4-DA-8	FANNIE MAE		09/27/2016	CARIS & CO.	XXX	5,000,000	5,000,000	
.3136G4-DL-4	FANNIE MAE		09/28/2016	CARIS & CO.	XXX	16,000,000	16,000,000	
.3136G4-DY-6	FANNIE MAE		09/29/2016	CARIS & CO.	XXX	5,000,000	5,000,000	
.3136G4-DZ-3	FANNIE MAE		09/29/2016	CARIS & CO.	XXX	5,000,000	5,000,000	
.3136G4-ED-1	FANNIE MAE		09/29/2016	CARIS & CO.	XXX	5,000,000	5,000,000	
.3136G4-GG-2	FANNIE MAE		10/25/2016	CARIS & CO.	XXX	10,000,000	10,000,000	
.3136G4-HA-4	FANNIE MAE		11/10/2016	CARIS & CO.	XXX	4,500,000	4,500,000	
.338035-EW-4	IN FISHERS ECON DEV REVENUE		10/27/2016	MESIROW & CO.	XXX	1,160,000	1,160,000	
.358781-CZ-3	TX FRISCO CMNTY DEV SALES TX REVENUE		01/14/2016	RAYMOND JAMES	XXX	765,000	765,000	
.36609P-AQ-6	AR GARLAND CNTY SALES & USE TX REVENUE		10/25/2016	STEPHENS INC.	XXX	3,000,000	3,000,000	
.36609P-AR-4	AR GARLAND CNTY SALES & TAX REVENUE		10/25/2016	STEPHENS INC.	XXX	3,000,000	3,000,000	
.386442-XR-3	OK GRAND RIVER DAM AUTH REVENUE		10/26/2016	CITIGROUP GLOBAL MARKETS	XXX	750,000	750,000	
.386442-XS-1	OK GRAND RIVER DAM AUTH REVENUE		10/26/2016	CITIGROUP GLOBAL MARKETS	XXX	595,000	595,000	
.386442-XX-0	OK GRAND RIVER DAM AUTH REVENUE		10/26/2016	CITIGROUP GLOBAL MARKETS	XXX	450,000	450,000	
.386442-XZ-5	OK GRAND RIVER DAM AUTH REVENUE		10/26/2016	CITIGROUP GLOBAL MARKETS	XXX	340,000	340,000	



ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
452650-JP-0	CA IMPERIAL IRR DIST ELEC REVENUE		06/23/2016	CITIGROUP GLOBAL MARKETS	XXX	3,000,000	3,000,000	
45506D-WV-3	IN STATE FIN AUTH REVENUE		06/08/2016	JP MORGAN	XXX	1,000,000	1,000,000	
45506D-WW-1	IN STATE FIN AUTH REVENUE		06/08/2016	JP MORGAN	XXX	1,000,000	1,000,000	
45506D-WX-9	IN STATE FIN AUTH REVENUE		06/08/2016	JP MORGAN	XXX	1,000,000	1,000,000	
45506D-WY-7	IN STATE FIN AUTH REVENUE		06/08/2016	JP MORGAN	XXX	500,000	500,000	
534247-PH-8	NE LINCOLN ARPT AUTH REVENUE		10/13/2016	RBC DAIN RAUSCHER	XXX	500,000	500,000	
544445-BC-2	CA LOS ANGELES DEPT OF ARPTS REVENUE		11/16/2016	RBC CAPITAL MARKETS	XXX	2,000,000	2,000,000	
592041-WJ-2	TN NASHVILLE & DAVIDSON CNTY REVENUE		03/18/2016	JP MORGAN	XXX	1,500,000	1,500,000	
592041-XG-7	TN NASHVILLE & DAVIDSON CNTY REVENUE		10/27/2016	WELLS FARGO	XXX	500,000	500,000	
592041-XH-5	TN NASHVILLE & DAVIDSON CNTY REVENUE		10/27/2016	WELLS FARGO	XXX	500,000	500,000	
592041-XK-8	TN NASHVILLE & DAVIDSON CNTY REVENUE		10/27/2016	WELLS FARGO	XXX	270,000	270,000	
63948W-AK-8	ND RESEARCH & TECH ST UNIV REVENUE		07/15/2016	PIPER JAFFRAY	XXX	500,000	500,000	
63968A-L5-2	NE STATE PUBLIC PWR DIST REVENUE		10/19/2016	MORGAN STANLEY	XXX	790,000	790,000	
63968A-L6-0	NE STATE PUB PWR DIST REVENUE		10/19/2016	MORGAN STANLEY	XXX	1,000,000	1,000,000	
63968A-L9-4	NE STATE PUB PWR DIST REVENUE		10/19/2016	MORGAN STANLEY	XXX	1,000,000	1,000,000	
678505-FU-7	OK ST AGRIC & MECH CLG REVENUE		04/14/2016	MERRILL LYNCH	XXX	695,000	695,000	
678505-FW-3	OK ST AGRIC & MECH CLG REVENUE		04/14/2016	MERRILL LYNCH	XXX	550,000	550,000	
735541-FR-0	WA PORT OF VANCOUVER REVENUE		06/09/2016	KEY CAPITAL MARKETS	XXX	630,000	630,000	
735541-FT-6	WA PORT OF VANCOUVER REVENUE		06/09/2016	KEY CAPITAL MARKETS	XXX	200,000	200,000	
735541-FU-3	WA PORT OF VANCOUVER REVENUE		06/09/2016	KEY CAPITAL MARKETS	XXX	245,000	245,000	
735541-FV-1	WA PORT OF VANCOUVER REVENUE		06/09/2016	KEY CAPITAL MARKETS	XXX	285,000	285,000	
735541-FW-9	WA PORT OF VANCOUVER REVENUE		06/09/2016	KEY CAPITAL MARKETS	XXX	500,000	500,000	
777865-BK-1	CA ROSEVILLE REDEV AGY TX ALLOC REVENUE		06/30/2016	STIFEL NICOLAUS	XXX	750,000	750,000	
87047S-AM-2	CA SWEETWATER UNION HS REVENUE		10/20/2016	MESIROW & CO	XXX	1,000,000	1,000,000	
87047S-AN-0	CA SWEETWATER UNION HS REVENUE		10/20/2016	MESIROW & CO	XXX	1,000,000	1,000,000	
87047S-AQ-3	CA SWEETWATER UNION HS REVENUE		10/20/2016	MESIROW & CO	XXX	1,000,000	1,000,000	
88213A-GG-4	TX STATE A&M UNIV REVENUE		06/29/2016	WELLS FARGO	XXX	1,515,000	1,515,000	
914072-H8-9	AR UNIVERSITY REVENUE		10/06/2016	STEPHENS INC	XXX	750,000	750,000	
914072-H9-7	AR UNIVERSITY REVENUE		10/06/2016	STEPHENS INC	XXX	1,500,000	1,500,000	
914072-J2-0	AR UNIVERSITY REVENUE		10/06/2016	STEPHENS INC	XXX	1,000,000	1,000,000	
914072-J3-8	AR UNIVERSITY REVENUE		10/06/2016	STEPHENS INC	XXX	1,500,000	1,500,000	
914072-J4-6	AR UNIVERSITY REVENUE		10/06/2016	STEPHENS INC	XXX	1,500,000	1,500,000	
91412G-E6-8	CA UNIV OF CALIFORNIA REVENUE		04/08/2016	WELLS FARGO	XXX	1,185,000	1,185,000	
91412G-E7-6	CA UNIV OF CALIFORNIA REVENUE		04/08/2016	WELLS FARGO	XXX	1,000,000	1,000,000	
91412G-M8-5	CA UNIV OF CA REVENUE		06/23/2016	WELLS FARGO	XXX	2,135,000	2,135,000	
91412G-M9-3	CA UNIV OF CA REVENUE		06/23/2016	WELLS FARGO	XXX	1,000,000	1,000,000	
91412G-N2-7	CA UNIV OF CA REVENUE		06/23/2016	WELLS FARGO	XXX	1,000,000	1,000,000	
917563-KJ-6	UT STATE UNIV REVENUE		06/24/2016	PIPER JAFFRAY	XXX	1,425,000	1,425,000	
91756T-AH-4	UT STATE MUNI PWR AGY REVENUE		10/07/2016	WELLS FARGO	XXX	500,000	500,000	
91756T-AJ-0	UT STATE MUNI PWR AGY REVENUE		10/07/2016	WELLS FARGO	XXX	300,000	300,000	
91756T-AK-7	UT STATE MUNI PWR AGY REVENUE		10/07/2016	WELLS FARGO	XXX	435,000	435,000	
91756T-AL-5	UT STATE MUNI PWR AGY REVENUE		10/07/2016	WELLS FARGO	XXX	700,000	700,000	
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						219,237,680	219,265,000	707
Bonds - Industrial and Miscellaneous (Unaffiliated)								
001084-A0-5	AGCO CORP		06/16/2016	WIZUHO CO	XXX	4,271,440	4,000,000	13,056
00206R-DC-3	AT&T INC		03/31/2016	RECEIVED FROM EXCHANGE	XXX	2,090,636	2,000,000	
002824-BE-9	ABBOTT LABORATORIES		11/17/2016	BANK OF AMERICA	XXX	4,976,450	5,000,000	
002824-BG-4	ABBOTT LABORATORIES		11/17/2016	BANK OF AMERICA	XXX	2,980,800	3,000,000	
00507V-AG-4	ACTIVISION BLIZZARD		09/14/2016	BANK OF AMERICA	XXX	1,997,560	2,000,000	
00855@-AC-8	AGREE REALTY CORPORATION		07/28/2016	ADVANTUS CAPITAL	XXX	4,000,000	4,000,000	
025816-BK-4	AMERICAN EXPRESS CO		04/27/2016	CITIGROUP GLOBAL MARKETS	XXX	5,509,955	5,500,000	81,411
026874-CY-1	AMERICAN INTL GROUP		02/23/2016	CITIGROUP GLOBAL MARKETS	XXX	5,003,300	5,000,000	6,302
03027W-AJ-1	AMERICAN TOWER TRUST I		03/03/2016	FTN FINANCIAL	XXX	4,981,250	5,000,000	9,807
03765H-AB-7	APOLLO MANAGEMENT HOLDING		05/24/2016	GOLDMAN SACHS	XXX	4,995,600	5,000,000	
04317@-AR-9	ARTHUR J GALLAGHER & CO		06/02/2016	ADVANTUS CAPITAL	XXX	4,000,000	4,000,000	
053807-AS-2	AVNET INC		03/21/2016	BANK OF AMERICA	XXX	992,760	1,000,000	
055287-AC-0	BBSG MORTGAGE TRUST		06/09/2016	BARCLAYS CAPITAL	XXX	1,544,937	1,500,000	4,193
06051G-FB-0	BANK OF AMERICA CORP		02/12/2016	BANK OF AMERICA	XXX	3,087,690	3,000,000	8,938
063904-AA-4	BANK OF THE OZARKS		06/16/2016	SANDLER O'NEILL	XXX	8,000,000	8,000,000	
07330M-AB-3	BRANCH BANKING & TRUST		04/27/2016	CITIGROUP GLOBAL MARKETS	XXX	1,813,162	1,732,000	8,023
079860-AD-4	BELLSOUTH LLC		02/18/2016	FTN FINANCIAL	XXX	1,274,383	1,100,000	26,889

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
079860-AK-8	BELLSOUTH LLC		03/02/2016	FTN FINANCIAL	XXX	2,069,640	2,000,000	37,333
11133T-AB-9	BROADRIDGE FINANCIAL SOLUTIONS		11/16/2016	BREAN CAPITAL LLC	XXX	3,252,334	3,100,000	27,211
11133T-AC-7	BROADRIDGE FINANCIAL SOL		06/23/2016	WELLS FARGO	XXX	2,100,714	2,100,000	198
120568-AX-8	BUNGE LTD FINANCE CORP		08/10/2016	MORGAN STANLEY	XXX	1,998,140	2,000,000	
12527G-AG-8	CF INDUSTRIES INC.		11/10/2016	MORGAN STANLEY	XXX	998,530	1,000,000	
12531Y-AU-2	CFCRE COMMERCIAL MORTGAGE TRUST		05/04/2016	CANTOR FITZGERALD & CO.	XXX	1,544,899	1,500,000	2,614
172967-JT-9	CITIGROUP INC.		08/05/2016	FTN FINANCIAL	XXX	3,175,890	3,000,000	22,000
172967-KJ-9	CITIGROUP INC.		03/01/2016	CITICORP SECURITIES	XXX	1,996,040	2,000,000	
172967-KN-0	CITIGROUP INC.		04/26/2016	CITIGROUP GLOBAL MARKETS	XXX	4,989,900	5,000,000	
174610-AC-9	CITIZENS FINANCIAL GROUP		10/21/2016	FTN FINANCIAL	XXX	2,488,675	2,500,000	6,984
18683K-AJ-0	CLIFFS NATURAL RESOURCES		03/17/2016	RECEIVED FROM EXCHANGE	XXX	1,407,500	4,000,000	
20030N-AF-8	COMCAST CORP		05/06/2016	CITIGROUP GLOBAL MARKETS	XXX	2,051,488	1,623,000	37,189
20826F-AQ-9	CONOCOPHILLIPS COMPANY		03/03/2016	WIZUHO CO.	XXX	1,999,200	2,000,000	
20826F-AS-5	CONOCOPHILLIPS COMPANY		03/03/2016	JP MORGAN	XXX	1,999,000	2,000,000	
22822V-AA-9	CROWN CASTLE INTL CORP		01/28/2016	BANK OF AMERICA	XXX	1,999,540	2,000,000	
22822V-AB-7	CROWN CASTLE INTL CORP		01/28/2016	BANK OF AMERICA	XXX	2,990,130	3,000,000	
23314#-AQ-2	DCT INDUSTRIAL TRUST INC.		08/08/2016	ADVANTUS CAPITAL	XXX	4,000,000	4,000,000	
25746U-BU-2	DOMINION RESOURCES INC.		05/23/2016	CITIGROUP GLOBAL MARKETS	XXX	1,000,990	1,000,000	1,803
268948-AB-2	EAGLE BANCORP INC.		07/21/2016	SANDLER O'NEILL	XXX	4,000,000	4,000,000	
285512-AC-3	ELECTRONIC ARTS INC.		02/17/2016	MERRILL LYNCH	XXX	998,500	1,000,000	
29977G-AB-8	EVERBANK FINL CORP		03/09/2016	INCAPITAL LLC	XXX	5,000,000	5,000,000	
30219G-AM-0	EXPRESS SCRIPTS HOLDING		02/23/2016	CITIGROUP GLOBAL MARKETS	XXX	4,987,250	5,000,000	625
302445-AD-3	FLIR SYSTEMS INC.		06/01/2016	BANK OF AMERICA	XXX	999,310	1,000,000	
30288*-AA-8	FLNG LIQUEFACTION 2 LLC		11/16/2016	ADVANTUS CAPITAL	XXX	4,000,000	4,000,000	
31620M-AR-7	FIDELITY NATIONAL INFORM		02/23/2016	CITIGROUP GLOBAL MARKETS	XXX	5,169,500	5,000,000	87,500
320517-AB-1	FIRST HORIZON NATIONAL		05/18/2016	FTN FINANCIAL	XXX	2,006,420	2,000,000	39,472
320557-20-0	FIRST INTERNET BANCORP		09/27/2016	SANDLER O'NEILL	XXX	2,000,000	8,000,000	
320867-AC-8	FIRST MIDWEST BANCORP		09/22/2016	GOLDMAN SACHS	XXX	2,972,100	3,000,000	
337930-AC-5	FLAGSTAR BANCORP INC.		06/29/2016	JP MORGAN	XXX	4,999,950	5,000,000	
345370-CR-9	FORD MOTOR COMPANY		12/05/2016	GOLDMAN SACHS	XXX	1,250,000	1,250,000	
345397-XU-2	FORD MOTOR CREDIT CO LLC		01/05/2016	CREDIT AGRICOLE SECURITIES	XXX	3,000,000	3,000,000	
35352P-AA-2	FRANKLIN FIN NETWORK		03/29/2016	BANK OF AMERICA	XXX	5,000,000	5,000,000	
35352P-AB-0	FRANKLIN FIN NETWORK		06/30/2016	STEPHENS INC.	XXX	4,000,000	4,000,000	
37045X-BF-2	GENERAL MOTORS FINL CO		02/25/2016	MORGAN STANLEY	XXX	3,997,160	4,000,000	
37045X-BM-7	GENERAL MOTORS FINL CO		06/29/2016	CITIGROUP GLOBAL MARKETS	XXX	2,994,510	3,000,000	
38141G-ES-9	GOLDMAN SACHS GROUP INC.		02/17/2016	FTN FINANCIAL	XXX	1,429,116	1,300,000	7,950
38148T-NJ-4	GOLDMAN SACHS GROUP INC.		08/10/2016	CARIS & CO.	XXX	15,000,000	15,000,000	
390905-AB-3	GREAT SOUTHERN BANCORP		08/09/2016	SANDLER O'NEILL	XXX	4,000,000	4,000,000	
39260X-AA-8	GREEN BANCORP INC.		12/02/2016	SANDLER O'NEILL	XXX	3,000,000	3,000,000	
40075T-AA-0	GUARANTY BANCORP		07/13/2016	STIFEL NICOLAUS	XXX	1,000,000	1,000,000	
404119-BQ-1	HCA INC.		01/28/2016	CANTOR FITZGERALD & CO.	XXX	3,082,500	3,000,000	46,813
410345-AL-6	HANESBRANDS INC.		05/04/2016	CANTOR FITZGERALD & CO.	XXX	2,015,000	2,000,000	813
410867-AF-2	HANOVER INSURANCE GROUP		04/05/2016	JP MORGAN	XXX	4,988,350	5,000,000	
436106-AA-6	HOLLYFRONTIER CORP		11/16/2016	VARIOUS	XXX	12,349,060	11,975,000	165,969
43785V-AD-4	HOMESTREET INC.		05/17/2016	SANDLER O'NEILL	XXX	4,000,000	4,000,000	
44106M-AU-6	HOSPITALITY PROPERTIES TRUST		01/29/2016	BANK OF AMERICA	XXX	9,899,000	10,000,000	
44106M-AV-4	HOSPITALITY PROPERTIES T		01/29/2016	BANK OF AMERICA	XXX	1,952,300	2,000,000	
446150-AJ-3	HUNTINGTON BANCSHARES		03/09/2016	GOLDMAN SACHS	XXX	2,994,090	3,000,000	
45384B-AA-4	INDEPENDENT BANK GRP INC.		06/22/2016	SANDLER O'NEILL	XXX	2,947,500	3,000,000	71,479
46590L-AX-0	JPMDB COMMERCIAL MTGE TRUST		05/04/2016	JP MORGAN	XXX	1,029,999	1,000,000	2,129
46849L-SR-3	JACKSON NATL LIFE GLOBAL		10/18/2016	GOLDMAN SACHS	XXX	3,997,560	4,000,000	
49327M-2Q-6	KEY BANK NA		11/17/2016	KEY CAPITAL MARKETS	XXX	1,995,420	2,000,000	
52472E-AA-7	LEGACYTEXAS FIN GRP		09/15/2016	JP MORGAN	XXX	1,985,000	2,000,000	33,306
524901-AT-2	LEGG MASON INC.		02/25/2016	FTN FINANCIAL	XXX	5,273,977	5,300,000	26,750
524901-AV-7	LEGG MASON INC.		03/17/2016	JP MORGAN	XXX	2,998,620	3,000,000	
577081-BA-9	MATTEL INC.		08/02/2016	MERRILL LYNCH	XXX	1,997,640	2,000,000	
583928-20-5	MEDALLION FINANCIAL CORP		04/12/2016	STIFEL NICOLAUS	XXX	2,000,000	8,000,000	
59100U-AA-6	META FINANCIAL GROUP INC.		08/10/2016	SANDLER O'NEILL	XXX	5,000,000	5,000,000	
591751-AA-0	METROPOLITAN BANCGROUP		07/21/2016	SANDLER O'NEILL	XXX	2,000,000	2,000,000	7,583
594918-BR-4	MICROSOFT CORP		08/02/2016	BANK OF AMERICA	XXX	9,991,200	10,000,000	
594918-BS-2	MICROSOFT CORP		08/02/2016	BANK OF AMERICA	XXX	2,377,728	2,400,000	
60687Y-AE-9	WIZUHO FINANCIAL GROUP		09/07/2016	WIZUHO CO.	XXX	7,000,000	7,000,000	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
.61761J-VL-0	MORGAN STANLEY		04/27/2016	FTN FINANCIAL	XXX	3,407,250	3,300,000	3,053
.61766E-BJ-3	MORGAN STANLEY BAML TRUST		04/22/2016	MORGAN STANLEY	XXX	514,991	500,000	224
.61766L-BV-0	MORGAN STANLEY BAML TRUST		02/12/2016	MORGAN STANLEY	XXX	1,544,982	1,500,000	3,951
.61766L-BW-8	MORGAN STANLEY BAML TRUST		02/12/2016	MORGAN STANLEY	XXX	1,029,522	1,000,000	3,064
.62854A-AC-8	MYLAN NV		05/31/2016	DEUTSCHE BANK	XXX	4,994,200	5,000,000	
.62854A-AD-6	MYLAN NV		05/31/2016	DEUTSCHE BANK	XXX	4,961,550	5,000,000	
.631004-AA-6	NARRAGANSETT FINANCIAL		07/21/2016	SANDLER O'NEILL	XXX	2,000,000	2,000,000	
.63546L-AA-0	NATIONAL COMMERCE CORP		05/16/2016	STIFEL NICOLAUS	XXX	2,000,000	2,000,000	
.65341T-AA-5	NEXBANK CAPITAL INC.		08/31/2016	SANDLER O'NEILL	XXX	6,000,000	6,000,000	23,222
.654740-AS-8	NISSAN MOTOR ACCEPTANCE		09/07/2016	CITIGROUP GLOBAL MARKETS	XXX	4,990,500	5,000,000	
.664764-AA-5	NORTHERN BANCORP INC.		01/12/2016	SANDLER O'NEILL	XXX	2,000,000	2,000,000	
.675232-AA-0	OCEANEERING INTL INC.		07/13/2016	RW BAIRD	XXX	2,005,000	2,000,000	16,275
.675234-AA-6	OCEANFIRST FINANCIAL CP.		09/16/2016	SANDLER O'NEILL	XXX	2,000,000	2,000,000	
.67984M-AA-8	OLD LINE BANCSHARES INC.		08/10/2016	SANDLER O'NEILL	XXX	3,000,000	3,000,000	
.682134-AC-5	OMNICO GROUP INC.		02/12/2016	FTN FINANCIAL	XXX	5,268,350	5,000,000	1,854
.684000-AA-0	OPUS BANK		06/23/2016	SANDLER O'NEILL	XXX	6,000,000	6,000,000	
.69362B-BB-7	PSEG POWER LLC		06/06/2016	BARCLAYS CAPITAL	XXX	4,990,950	5,000,000	
.69412V-AA-6	PACIFIC CONTINENTAL CORP.		06/22/2016	SANDLER O'NEILL	XXX	2,000,000	2,000,000	
.704699-AA-5	PEAPACK GLADSTONE FINANC		06/10/2016	SANDLER O'NEILL	XXX	2,000,000	2,000,000	
.717081-DZ-3	PFIZER INC.		11/14/2016	CREDIT SUISSE	XXX	2,997,270	3,000,000	
.717081-EC-3	PFIZER INC.		11/14/2016	BANK OF AMERICA	XXX	2,487,975	2,500,000	
.72345H-AA-3	PINNACLE BANK TN		03/03/2016	SANDLER O'NEILL	XXX	2,970,690	3,000,000	16,250
.72650R-BL-5	PLAINS ALL AMER PIPELINE		11/15/2016	JP MORGAN	XXX	997,160	1,000,000	
.740367-ES-2	PREFERRED BANK LA CALIF.		09/30/2016	SANDLER O'NEILL	XXX	7,040,000	7,000,000	35,667
.741503-AZ-9	PRICELINE GROUP INC/THE		05/18/2016	WELLS FARGO	XXX	6,987,330	7,000,000	
.74368C-AE-4	PROTECTIVE LIFE GLOBAL		09/07/2016	BARCLAYS CAPITAL	XXX	8,000,000	8,000,000	
.74913G-AX-3	QWEST CORP.		04/21/2016	STIFEL NICOLAUS	XXX	3,247,500	3,000,000	81,563
.754730-AE-9	RAYMOND JAMES FINANCIAL		07/07/2016	BANK OF AMERICA	XXX	1,996,820	2,000,000	
.75970E-AB-3	RENASANT CORP.		08/17/2016	SANDLER O'NEILL	XXX	2,500,000	2,500,000	
.761402-BW-7	REVERE BANK		09/22/2016	HILLTOP SECURITIES	XXX	2,000,000	2,000,000	
.78355H-KB-4	RYDER SYSTEM INC.		02/17/2016	WELLS FARGO	XXX	1,998,360	2,000,000	
.78419C-AK-0	SG COMMERCIAL MTGE SECURITIES TRUST		07/01/2016	SOCIETE GENERALE	XXX	1,029,957	1,000,000	1,967
.812502-AA-0	SEASIDE NATIONAL BK & TR		08/29/2016	STEPHENS INC.	XXX	3,000,000	3,000,000	
.828807-DA-2	SIMON PROPERTY GROUP LP.		11/15/2016	BANK OF AMERICA	XXX	1,993,440	2,000,000	
.8426EP-AA-6	SOUTHERN CO GAS CAPITAL		09/08/2016	MIZUHO CO	XXX	999,220	1,000,000	
.84470P-AC-3	SOUTHSIDE BANCSHARES INC.		09/14/2016	SANDLER O'NEILL	XXX	4,000,000	4,000,000	
.85917W-AA-0	STERLING BANCORP/MI		04/14/2016	SANDLER O'NEILL	XXX	3,000,000	3,000,000	
.862121-A#-7	STORE CAPITAL CORPORATION		04/28/2016	ADVANTUS CAPITAL	XXX	3,000,000	3,000,000	
.86765B-AT-6	SUNOCO LOGISTICS PARTNER		07/07/2016	MIZUHO CO	XXX	1,495,440	1,500,000	
.87938W-AC-7	TELEFONICA EMISIONES SAU		05/06/2016	RBC CAPITAL MARKETS	XXX	1,547,676	1,200,000	33,112
.891906-AD-1	TOTAL SYSTEM SERVICES IN		03/14/2016	MERRILL LYNCH	XXX	1,995,520	2,000,000	
.89233P-6R-2	TOYOTA MOTOR CREDIT CORP		10/26/2016	CARIS & CO.	XXX	5,050,000	5,000,000	2,500
.893574-AG-8	TRANSCONT GAS PIPE LINE		01/19/2016	BARCLAYS CAPITAL	XXX	499,125	500,000	
.89679E-AA-0	TRIUMPH BANCORP INC.		09/28/2016	SANDLER O'NEILL	XXX	3,000,000	3,000,000	
.90131H-BC-8	21ST CENTURY FOX AMERICA		02/17/2016	FTN FINANCIAL	XXX	2,617,760	2,000,000	34,736
.904311-AA-5	UNDER ARMOUR INC.		06/08/2016	JP MORGAN	XXX	1,991,540	2,000,000	
.90539J-AA-7	UNION BANKSHARES CORP.		11/30/2016	SANDLER O'NEILL	XXX	3,000,000	3,000,000	
.91159H-HW-5	US BANCORP.		04/27/2016	CITIGROUP GLOBAL MARKETS	XXX	5,017,000	5,000,000	2,583
.917310-AA-2	USAMERIBANCORP INC.		03/29/2016	SANDLER O'NEILL	XXX	2,000,000	2,000,000	
.92343V-CQ-5	VERIZON COMMUNICATIONS		06/02/2016	CITIGROUP GLOBAL MARKETS	XXX	4,315,280	4,250,000	18,700
.925524-AV-2	CBS CORP.		03/02/2016	FTN FINANCIAL	XXX	506,855	500,000	8,556
.929328-AE-2	WSFS FINANCIAL CORP.		06/08/2016	SANDLER O'NEILL	XXX	2,000,000	2,000,000	
.931427-AP-3	WALGREENS BOOTS ALLIANCE		05/26/2016	BANK OF AMERICA	XXX	1,994,500	2,000,000	
.94974B-FY-1	WELLS FARGO & COMPANY		08/02/2016	FTN FINANCIAL	XXX	7,551,320	7,000,000	49,428
.95000D-BF-7	WELLS FARGO CMBS		05/10/2016	WELLS FARGO	XXX	1,029,919	1,000,000	2,226
.97650W-AF-5	WINTRUST FINANCIAL CORP		09/20/2016	SANDLER O'NEILL	XXX	2,045,000	2,000,000	
.11271L-AA-0	BROOKFIELD FINANCE INC.	A	05/25/2016	CITIGROUP GLOBAL MARKETS	XXX	4,951,800	5,000,000	27,778
.960410-AC-2	WESTJET AIRLINES LTD	A	06/13/2016	MORGAN STANLEY	XXX	2,995,920	3,000,000	
.00084D-AM-2	AEN AMRO BANK NV	C	09/13/2016	MORGAN STANLEY	XXX	4,993,300	5,000,000	
.05565E-AL-9	BMW US CAPITAL LLC	C	09/08/2016	GOLDMAN SACHS	XXX	4,994,300	5,000,000	
.05565E-AM-7	BMW US CAPITAL LLC	C	09/08/2016	GOLDMAN SACHS	XXX	4,984,550	5,000,000	
.05565Q-DD-7	BP CAPITAL MARKETS PLC	C	09/13/2016	BNP PARIBAS	XXX	3,000,000	3,000,000	

# ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

## SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks **ACQUIRED** During Current Year[illegible]

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ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks **SOLD, REDEEMED** or Otherwise **DISPOSED OF** During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identifi- cation	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in B/A. C.V. (11+12-13)	Total Foreign Exchange Change in B/A. C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
Bonds - U.S. Governments																				
912810-DW-5..	US TREASURY N/B		..05/15/2016..	MATURITY		..50,000	..50,000	..49,669	..49,989		..11		..11		..50,000				..1,813	..05/15/2016..
0599999 - Bonds - U.S. Governments						..50,000	..50,000	..49,669	..49,989		..11		..11		..50,000				..1,813	..XXX
Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)																				
474178-DU-1..	ID JEFFERSON & MADISON CNTYS SCH DIST GO		..09/01/2016..	MATURITY		..1,110,000	..1,110,000	..1,116,804	..1,110,807		..(807)		..(807)		..1,110,000				..38,850	..09/01/2016..
68608K-ZP-6..	OR STATE GO		..08/01/2016..	MATURITY		..2,290,000	..2,290,000	..2,290,000	..2,290,000						..2,290,000				..83,791	..08/01/2016..
791240-BW-3..						..450,000	..450,000	..448,695	..448,979		..18		..18		..448,998		..1,002	..1,002	..17,402	..02/01/2028..
794643-EK-8..	WI SALEM GO		..06/29/2016..	SECURITY CALLED BY ISSUER at 100,000		..500,000	..500,000	..500,000	..500,000						..500,000				..21,936	..03/01/2028..
2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)						..4,350,000	..4,350,000	..4,355,499	..4,349,787		..(789)		..(789)		..4,348,998		..1,002	..1,002	..161,979	..XXX
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																				
232263-AD-5..	OH CUYAHOGA EDR GATEWAY ARENA		..06/01/2016..	SECURITY CALLED BY ISSUER at 100,000		..300,000	..300,000	..300,000	..300,000						..300,000				..12,938	..06/01/2022..
3130A3-GC-2..	FEDERAL HOME LOAN BANK		..02/29/2016..	SECURITY CALLED BY ISSUER at 100,000		..1,250,000	..1,250,000	..1,250,000	..1,250,000						..1,250,000				..11,706	..11/26/2029..
3130A3-YG-3..	FEDERAL HOME LOAN BANK		..04/14/2016..	SECURITY CALLED BY ISSUER at 100,000		..1,750,000	..1,750,000	..1,750,000	..1,750,000						..1,750,000				..35,986	..02/12/2035..
3130A4-PT-3..	FEDERAL HOME LOAN BANK		..05/20/2016..	SECURITY CALLED BY ISSUER at 100,000		..10,000,000	..10,000,000	..10,000,000	..10,000,000						..10,000,000				..205,350	..04/08/2030..
3130A4-X4-9..	FEDERAL HOME LOAN BANK		..04/07/2016..	SECURITY CALLED BY ISSUER at 100,000		..5,000,000	..5,000,000	..5,000,000	..5,000,000						..5,000,000				..66,976	..04/23/2030..
3130A5-EG-0..	FEDERAL HOME LOAN BANK		..02/29/2016..	SECURITY CALLED BY ISSUER at 100,000		..10,000,000	..10,000,000	..10,000,000	..10,000,000						..10,000,000				..71,394	..06/03/2030..
3130A6-3V-7..	FEDERAL HOME LOAN BANK		..01/27/2016..	SECURITY CALLED BY ISSUER at 100,000		..7,000,000	..7,000,000	..7,000,000	..7,000,000						..7,000,000				..103,031	..08/20/2026..
3130A6-JQ-1..	FEDERAL HOME LOAN BANK		..04/28/2016..	SECURITY CALLED BY ISSUER at 100,000		..10,000,000	..10,000,000	..10,000,000	..10,000,000						..10,000,000				..183,125	..10/13/2028..
313380-6J-1..	FEDERAL HOME LOAN BANK		..06/21/2016..	VARIOUS		..12,500,000	..12,500,000	..12,500,000	..12,500,000						..12,500,000				..304,167	..08/02/2027..
313380-JD-0..	FEDERAL HOME LOAN BANK		..07/07/2016..	VARIOUS		..10,000,000	..10,000,000	..10,000,000	..10,000,000						..10,000,000				..256,667	..09/07/2027..
313380-PG-6..	FEDERAL HOME LOAN BANK		..05/24/2016..	VARIOUS		..16,500,000	..16,500,000	..16,500,000	..16,500,000						..16,500,000				..320,870	..09/27/2027..
313381-3J-2..	FEDERAL HOME LOAN BANK		..05/20/2016..	VARIOUS		..11,250,000	..11,250,000	..11,250,000	..11,250,000						..11,250,000				..176,543	..10/29/2027..
313381-AE-6..	FEDERAL HOME LOAN BANK		..06/21/2016..	VARIOUS		..15,400,000	..15,400,000	..15,394,800	..15,395,783		..118		..118		..15,395,901		..4,099	..4,099	..242,835	..11/15/2027..
313381-DW-4..	FEDERAL HOME LOAN BANK		..07/18/2016..	VARIOUS		..1,300,000	..1,300,000	..1,300,000	..1,300,000						..1,300,000				..23,957	..12/06/2032..
313382-6B-4..	FEDERAL HOME LOAN BANK		..04/14/2016..	SECURITY CALLED BY ISSUER at 100,000		..1,200,000	..1,200,000	..1,200,000	..1,200,000						..1,200,000				..25,200	..02/14/2028..
313382-BG-7..	FEDERAL HOME LOAN BANK		..07/15/2016..	SECURITY CALLED BY ISSUER at 100,000		..3,000,000	..3,000,000	..3,000,000	..3,000,000						..3,000,000				..78,797	..03/07/2028..
313382-EE-9..	FEDERAL HOME LOAN BANK		..04/07/2016..	SECURITY CALLED BY ISSUER at 100,000		..5,000,000	..5,000,000	..5,000,000	..5,000,000						..5,000,000				..85,833	..03/11/2027..
313382-SQ-7..	FEDERAL HOME LOAN BANK		..06/23/2016..	SECURITY CALLED BY ISSUER at 100,000		..4,400,000	..4,400,000	..4,400,000	..4,400,000						..4,400,000				..90,200	..04/17/2028..
313382-W7-4..	FEDERAL HOME LOAN BANK		..04/12/2016..	SECURITY CALLED BY ISSUER at 100,000		..500,000	..500,000	..500,000	..500,000						..500,000				..6,753	..05/01/2028..
313383-KR-1..	FEDERAL HOME LOAN BANK		..04/19/2016..	SECURITY CALLED BY ISSUER at 100,000		..1,114,286	..1,114,286	..1,114,286	..1,114,286						..1,114,286				..33,250	..07/01/2033..
3133EA-6T-0..	FEDERAL FARM CREDIT BANK		..04/08/2016..	SECURITY CALLED BY ISSUER at 100,000		..10,000,000	..10,000,000	..10,000,000	..10,000,000						..10,000,000				..140,864	..11/01/2030..
3133EC-C7-7..	FEDERAL FARM CREDIT BANK		..05/23/2016..	SECURITY CALLED BY ISSUER at 100,000		..5,000,000	..5,000,000	..5,000,000	..5,000,000						..5,000,000				..64,483	..12/27/2030..
3133EC-HY-3..	FEDERAL FARM CREDIT BANK		..03/25/2016..	SECURITY CALLED BY ISSUER at 100,000		..5,000,000	..5,000,000	..5,000,000	..5,000,000						..5,000,000				..92,847	..03/14/2033..
3133EC-KA-1..	FEDERAL FARM CREDIT BANK		..02/22/2016..	SECURITY CALLED BY ISSUER at 100,000		..750,000	..750,000	..750,000	..750,000						..750,000				..10,320	..03/28/2031..
3133EE-L3-2..	FEDERAL FARM CREDIT BANK		..05/20/2016..	SECURITY CALLED BY ISSUER at 100,000		..5,000,000	..5,000,000	..5,000,000	..5,000,000						..5,000,000				..83,250	..05/20/2030..
3133EE-U3-2..	FEDERAL FARM CREDIT BANK		..02/17/2016..	SECURITY CALLED BY ISSUER at 100,000		..12,000,000	..12,000,000	..12,000,000	..12,000,000						..12,000,000				..81,400	..06/03/2027..
3133EE-VQ-0..	FEDERAL FARM CREDIT BANK		..02/25/2016..	SECURITY CALLED BY ISSUER at 100,000		..6,000,000	..6,000,000	..6,000,000	..6,000,000						..6,000,000				..32,155	..06/26/2028..
3133EE-XM-7..	FEDERAL FARM CREDIT BANK		..04/08/2016..	SECURITY CALLED BY ISSUER at 100,000		..8,000,000	..8,000,000	..8,000,000	..8,000,000						..8,000,000				..128,800	..04/08/2030..
3133EE-XU-9..	FEDERAL FARM CREDIT BANK		..04/08/2016..	SECURITY CALLED BY ISSUER at 100,000		..5,000,000	..5,000,000	..4,985,000	..4,985,485		..181		..181		..4,985,666		..14,334	..14,334	..83,750	..04/08/2032..
3133EE-YL-8..	FEDERAL FARM CREDIT BANK		..04/18/2016..	SECURITY CALLED BY ISSUER at 100,000		..2,500,000	..2,500,000	..2,500,000	..2,500,000						..2,500,000				..44,965	..04/13/2035..
3133EF-BE-6..	FEDERAL FARM CREDIT BANK		..09/14/2016..	SECURITY CALLED BY ISSUER at 100,000		..5,000,000	..5,000,000	..5,000,000	..5,000,000						..5,000,000				..175,000	..09/14/2029..
3133EF-GY-7..	FEDERAL FARM CREDIT BANK		..02/05/2016..	SECURITY CALLED BY ISSUER at 100,000		..5,000,000	..5,000,000	..5,000,000	..5,000,000						..5,000,000				..60,000	..07/05/2030..

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks **SOLD, REDEEMED** or Otherwise **DISPOSED OF** During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in B/A. C.V. (11+12-13)	Total Foreign Exchange Change in B/A. C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
3133EF-QL-4...	FEDERAL FARM CREDIT BANK.....		..11/25/2016..	SECURITY CALLED BY ISSUER at 100.000.....		..2,150,000	..2,150,000	..2,150,000	..2,150,000						..2,150,000				..73,100	..11/25/2030..
3133EF-TP-2...	FEDERAL FARM CREDIT BANK.....		..03/23/2016..	SECURITY CALLED BY ISSUER at 100.000.....		..8,000,000	..8,000,000	..8,000,000	..8,000,000						..8,000,000				..72,500	..12/23/2030..
3134G3-F6-2...	FREDDIE MAC.....		..02/27/2016..	SECURITY CALLED BY ISSUER at 100.000.....		..14,000,000	..14,000,000	..14,000,000	..14,000,000						..14,000,000				..210,000	..08/27/2027..
3134G4-6L-7...	FREDDIE MAC.....		..03/18/2016..	SECURITY CALLED BY ISSUER at 100.000.....		..12,300,000	..12,300,000	..12,300,000	..12,300,000						..12,300,000				..92,250	..12/18/2026..
3136G0-F5-5...	FANNIE MAE.....		..09/27/2016..	SECURITY CALLED BY ISSUER at 100.000.....		..11,500,000	..11,500,000	..11,500,000	..11,500,000						..11,500,000				..379,500	..09/27/2032..
3136G0-H6-1...	FANNIE MAE.....		..06/27/2016..	CALLED at 100.000.....		..10,000,000	..10,000,000	..10,000,000	..10,000,000						..10,000,000				..255,000	..09/27/2032..
3136G0-V8-1...	FANNIE MAE.....		..07/29/2016..	SECURITY CALLED BY ISSUER at 100.000.....		..9,500,000	..9,500,000	..9,500,000	..9,500,000						..9,500,000				..213,750	..10/29/2027..
3136G2-EM-5...	FANNIE MAE.....		..05/12/2016..	SECURITY CALLED BY ISSUER at 100.000.....		..10,000,000	..10,000,000	..10,000,000	..10,000,000						..10,000,000				..247,500	..02/12/2030..
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						274,164,286	274,164,286	274,144,086	274,145,554		299		299		274,145,853		18,432	18,432	4,877,013	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)																				
00206R-AY-8...	AT&T INC.....		..08/15/2016..	MATURITY.....		..3,000,000	..3,000,000	..2,990,190	..2,998,711		..1,289		..1,289		..3,000,000				..72,000	..08/15/2016..
00507V-AC-3...	ACTIVISION BLIZZARD.....		..10/19/2016..	SECURITY CALLED BY ISSUER at 104.219.....		..1,042,190	..1,000,000	..1,000,000	..1,000,000						..1,000,000		..42,190	..42,190	..61,563	..09/15/2021..
00850L-AA-2...	AGRIBANK FCB.....		..07/15/2016..	SECURITY CALLED BY ISSUER at 100.000.....		..1,000,000	..1,000,000	..1,000,000	..1,000,000						..1,000,000				..91,250	..07/15/2019..
018490-AM-4...	ALLERGAN INC.....		..04/01/2016..	MATURITY.....		..2,000,000	..2,000,000	..2,251,445	..2,011,508		..(11,508)		..(11,508)		..2,000,000				..57,500	..04/01/2016..
031162-BF-6...	AMGEN INC.....		..06/15/2016..	MATURITY.....		..500,000	..500,000	..498,840	..499,888		..112		..112		..500,000				..5,750	..06/15/2016..
05070G-AE-8...	AUDATEX NORTH AMERICA IN.....		..03/04/2016..	SECURITY CALLED BY ISSUER at 101.250.....		..506,250	..500,000	..522,500	..513,004		..(1,531)		..(1,531)		..511,474		..(5,224)	..(5,224)	..6,500	..06/15/2021..
05070G-AG-3...	AUDATEX NORTH AMERICA INC.....		..03/04/2016..	SECURITY CALLED BY ISSUER at 101.250.....		..2,025,000	..2,000,000	..2,022,500	..2,019,414		..(500)		..(500)		..2,018,914		..6,086	..6,086	..41,514	..11/01/2023..
053807-AM-3...	AVNET INC.....		..09/15/2016..	MATURITY.....		..1,000,000	..1,000,000	..995,450	..999,574		..426		..426		..1,000,000				..66,250	..09/15/2016..
05531F-AF-0...	BB & T CORP.....		..04/29/2016..	MATURITY.....		..5,000,000	..5,000,000	..5,080,800	..5,005,460		..(5,460)		..(5,460)		..5,000,000				..98,750	..04/29/2016..
055392-AB-0...	BFL FUNDING I LLC.....		..11/01/2016..	SINKING FUND REDEMPTION.....		..150,320	..150,320	..150,320	..150,320						..150,320				..8,561	..05/01/2026..
06406H-BX-6...	BANK OF NEW YORK MELLON.....		..07/28/2016..	MATURITY.....		..7,000,000	..7,000,000	..6,994,050	..6,999,281		..719		..719		..7,000,000				..161,000	..07/28/2016..
071813-AW-9...	BAXTER INTERNATIONAL INC.....		..03/02/2016..	SECURITY CALLED BY ISSUER at 103.178.....		..7,222,460	..7,000,000	..7,944,440	..7,108,182		..(27,145)		..(27,145)		..7,081,037		..141,423	..141,423	..207,647	..09/01/2016..
084670-BB-3...	BERKSHIRE HATHAWAY INC.....		..08/15/2016..	MATURITY.....		..3,000,000	..3,000,000	..2,994,930	..2,999,338		..662		..662		..3,000,000				..66,000	..08/15/2016..
09064A-AE-1...	BIOMED REALTY LP.....		..02/26/2016..	SECURITY CALLED BY ISSUER at 118.386.....		..2,367,721	..2,000,000	..2,271,060	..2,155,439		..(5,424)		..(5,424)		..2,150,015		..217,706	..217,706	..44,576	..04/15/2020..
10138M-AK-1...	BOTTLING GROUP LLC.....		..11/07/2016..	SECURITY CALLED BY ISSUER at 108.208.....		..3,246,240	..3,000,000	..2,981,970	..2,993,498		..1,720		..1,720		..2,995,218		..251,022	..251,022	..201,583	..01/15/2019..
10513K-AA-2...	BRANCH BANKING & TRUST.....		..09/15/2016..	MATURITY.....		..1,000,000	..1,000,000	..1,072,040	..1,008,929		..(8,929)		..(8,929)		..1,000,000				..56,250	..09/15/2016..
125896-BA-7...	CMS ENERGY CORP.....		..12/16/2016..	SECURITY CALLED BY ISSUER at 103.249.....		..2,064,984	..2,000,000	..1,994,840	..1,998,990		..615		..615		..1,999,605		..65,379	..65,379	..185,219	..07/17/2017..
126191-AA-3...	COMMERCIAL MORTGAGE PASS THRU CERT.....		..11/10/2016..	MBS PAYDOWN.....		..1,000,000	..1,000,000	..1,009,996	..1,002,134		..(2,134)		..(2,134)		..1,000,000				..21,676	..02/06/2017..
126650-BE-9...	CVS CAREMARK CORP.....		..08/15/2016..	MATURITY.....		..500,000	..500,000	..498,080	..499,844		..156		..156		..500,000				..30,625	..08/15/2016..
126650-BN-9...	CVS CAREMARK CORP.....		..07/27/2016..	SECURITY CALLED BY ISSUER at 113.701.....		..2,274,025	..2,000,000	..1,987,300	..1,995,000		..817		..817		..1,995,817		..278,208	..278,208	..114,400	..03/15/2019..
126650-BY-5...	CVS PASS-THROUGH TRUST.....		..12/10/2016..	VARIOUS.....		..28,763	..28,763	..28,763	..28,763						..28,763				..932	..01/10/2034..
12811@-AC-6...	CALAMOS HOLDINGS LLC PRIVATE PLACEMENT.....		..07/28/2016..	SECURITY CALLED BY ISSUER at 115.359.....		..1,264,544	..1,096,181	..1,096,181	..1,096,181						..1,096,181		..168,363	..168,363	..75,756	..07/15/2019..
14754D-AG-5...	CASH AMERICA INTERNATIONAL CF INDUSTRIES INC SR NTS PRIVATE PLOW.....		..09/07/2016..	SECURITY CALLED BY ISSUER at 107.735.....		..3,232,039	..3,000,000	..3,000,000	..3,000,000						..3,000,000		..232,039	..232,039	..137,042	..05/15/2018..
15724*-AN-3...	CLIFFS NATURAL RESOURCES.....		..11/21/2016..	SECURITY CALLED BY ISSUER at 117.714.....		..2,354,273	..2,000,000	..2,000,000	..2,000,000						..2,000,000		..354,273	..354,273	..118,212	..10/15/2025..
18683K-AA-9...	CLIFFS NATURAL RESOURCES.....		..03/17/2016..	EXCHANGED.....		..281,500	..2,000,000	..380,000	..380,000		..24,586		..24,586		..404,586		..(123,086)	..(123,086)	..54,739	..03/15/2020..
18683K-AB-7...	CLIFFS NATURAL RESOURCES.....		..03/17/2016..	EXCHANGED.....		..563,000	..4,000,000	..760,000	..760,000		..43,023		..43,023		..803,023		..(240,023)	..(240,023)	..80,533	..10/01/2020..
18683K-AD-3...	CLIFFS NATURAL RESOURCES.....		..03/17/2016..	EXCHANGED.....		..563,000	..4,000,000	..720,000	..720,000		..35,716		..35,716		..755,716		..(192,716)	..(192,716)	..81,792	..04/01/2021..
18683K-AF-8...	CLIFFS NATURAL RESOURCES.....		..09/16/2016..	SECURITY CALLED BY ISSUER at 100.000.....		..4,000,000	..4,000,000	..1,060,000	..1,060,000		..564,145		..564,145		..1,624,145		..2,375,855	..2,375,855	..524,608	..01/15/2018..
200339-CG-2...	COMERICA BANK.....		..11/21/2016..	MATURITY.....		..1,882,000	..1,882,000	..2,039,850	..1,908,242		..(26,242)		..(26,242)		..1,882,000				..108,215	..11/21/2016..
219327-AE-3...	CORNING INC.....		..03/15/2016..	MATURITY.....		..8,000,000	..8,000,000	..9,945,200	..8,084,845		..(84,845)		..(84,845)		..8,000,000				..355,000	..03/15/2016..
25459H-BL-8...	DIRECTV HOLDINGS/FING.....		..03/31/2016..	EXCHANGED.....		..2,090,636	..2,000,000	..1,992,600	..1,993,712		..158		..158		..1,993,870		..96,766	..96,766	..2,000	..04/01/2024..
26884A-AZ-6...	ERP OPERATING LP.....		..02/01/2016..	TENDERED.....		..452,069	..402,000	..400,468	..401,006		..12		..12		..401,018		..51,051	..51,051	..955	..12/15/2021..
278865-AK-6...	ECOLAB INC.....		..12/08/2016..	MATURITY.....		..1,000,000	..1,000,000	..998,020	..999,606		..394		..394		..1,000,000				..30,000	..12/08/2016..
30219G-AD-0...	EXPRESS SCRIPTS HOLDING.....		..08/06/2016..	SECURITY CALLED BY ISSUER at 100.984.....		..5,049,215	..5,000,000	..4,951,250	..4,988,494		..6,076		..6,076		..4,994,570		..54,644	..54,644	..129,188	..02/15/2017..
30225A-BJ-1...	EXTENDED STAY AMERICA TRUST.....		..09/10/2016..	MBS PAYDOWN.....		..5,000,000	..5,000,000	..5,049,995	..5,029,317		..(29,317)		..(29,317)		..5,000,000				..98,022	..12/05/2019..
31331F-AF-8...	FEDEX CORP 1993 PASS TST.....		..03/28/2016..	SINKING FUND REDEMPTION.....		..186,874	..186,874	..186,874	..186,874						..186,874				..7,438	..03/28/2017..
345397-WA-7...	FORD MOTOR CREDIT CO.....		..06/14/2016..	MATURED.....		..2,000,000	..2,000,000	..2,000,000	..2,000,000						..2,000,000				..39,840	..06/15/2016..

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks **SOLD, REDEEMED** or Otherwise **DISPOSED OF** During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in B/A. C.V. (11+12-13)	Total Foreign Exchange Change in B/A. C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
345397-WB-5	FORD MOTOR CREDIT CO.		04/15/2016	MATURITY SECURITY CALLED BY ISSUER at 110.405		2,000,000	2,000,000	2,000,000	2,000,000						2,000,000				42,070	04/15/2016
368770-AA-4	GEN AMER RAILCAR 1999-1		01/20/2016	MATURITY		529,352	479,462	479,462	479,462						479,462		49,889	49,889	3,101	08/20/2018
37045X-AG-1	GENERAL MOTORS FINL CO.		05/15/2016	MATURITY		1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				13,750	05/15/2016
373334-JV-4	GEORGIA POWER CO.		04/15/2016	MATURITY		3,000,000	3,000,000	2,999,190	2,999,949				51		3,000,000				45,000	04/15/2016
375558-AT-0	GILEAD SCIENCES INC.		12/01/2016	MATURITY		1,000,000	1,000,000	998,360	999,677			323			1,000,000				30,500	12/01/2016
38143U-SC-6	GOLDMAN SACHS GROUP INC.		02/07/2016	MATURITY		3,000,000	3,000,000	2,994,150	2,999,873			127			3,000,000				54,375	02/07/2016
39121J-AH-3	GREAT RIVER ENERGY		07/01/2016	CALLED AT 100.000		152,000	152,000	152,000	152,000						152,000				6,807	07/01/2030
402740-AC-8	GULFSTREAM NATURAL GAS		06/01/2016	MATURITY		4,000,000	4,000,000	3,987,040	3,999,049		951		951		4,000,000				139,000	06/01/2016
41263L-AA-3	HARLEY-DAVIDSON FINANCIAL SERV.		03/15/2016	MATURITY		2,000,000	2,000,000	1,998,800	1,999,948		52		52		2,000,000				38,750	03/15/2016
415864-AJ-6	HARSCO CORP.		12/02/2016	SECURITY CALLED BY ISSUER at 106.402		1,064,024	1,000,000	998,950	999,695		113		113		999,808		64,216	64,216	60,215	05/15/2018
421915-EJ-4	HCP INC.		11/30/2016	SECURITY CALLED BY ISSUER at 100.901		2,018,017	2,000,000	963,888	1,761,790		196,089		196,089		1,957,878		60,139	60,139	160,000	01/30/2017
42217K-AN-6	HEALTH CARE REIT INC.		06/01/2016	MATURITY		5,000,000	5,000,000	4,992,520	4,999,603		397		397		5,000,000				155,000	06/01/2016
43289U-AU-9	HILTON USA TRUST		11/05/2016	MBS PAYDOWN		1,500,000	1,500,000	1,507,500	1,504,278		(4,278)		(4,278)		1,500,000				46,299	11/05/2018
43289U-AW-5	HILTON USA TRUST		11/05/2016	MBS PAYDOWN		2,000,000	2,000,000	2,009,998	2,005,694		(5,694)		(5,694)		2,000,000				68,092	11/05/2018
44106M-AM-4	HOSPITALITY PROP TRUST		09/26/2016	SECURITY CALLED BY ISSUER at 100.000		10,000,000	10,000,000	4,611,390	8,639,015		794,296		794,296		9,433,310		566,690	566,690	579,688	03/15/2017
448579-AC-6	HYATT HOTELS CORPS.		04/11/2016	SECURITY CALLED BY ISSUER at 101.000		4,039,998	4,000,000	3,982,840	3,997,690		1,026		1,026		3,998,716		41,282	41,282	101,611	08/15/2016
459200-GX-3	IBM CORP.		07/22/2016	MATURITY		3,000,000	3,000,000	2,982,840	2,997,996		2,004		2,004		3,000,000				58,500	07/22/2016
466313-AE-3	JABIL CIRCUIT INC.		07/15/2016	MATURITY		2,000,000	2,000,000	2,267,000	2,037,676		(37,676)		(37,676)		2,000,000				155,000	07/15/2016
478366-AZ-0	JOHNSON CONTROLS INC.		12/01/2016	MATURITY		2,000,000	2,000,000	1,998,980	1,999,803		197		197		2,000,000				52,000	12/01/2016
521070-AE-5	LAZARD GROUP		12/05/2016	SECURITY CALLED BY ISSUER at 103.142		371,313	360,000	358,927	359,794		129		129		359,923		11,390	11,390	23,975	06/15/2017
526057-AW-4	LENVAR CORPORATION		04/15/2016	MATURITY		5,000,000	5,000,000	3,050,000	4,872,802		127,198		127,198		5,000,000				108,333	04/15/2016
529772-AE-5	LEXMARK INTL INC.		12/29/2016	SECURITY CALLED BY ISSUER at 107.229		7,506,030	7,000,000	6,981,100	6,994,309		2,234		2,234		6,996,543		509,487	509,487	501,706	06/01/2018
53117C-AL-6	LIBERTY PROPERTY LP		11/04/2016	SECURITY CALLED BY ISSUER at 105.151		525,756	500,000	496,925	499,309		322		322		499,632		26,124	26,124	36,161	10/01/2017
53117E-AD-0	LIBERTY PROPERTY LP		11/04/2016	SECURITY CALLED BY ISSUER at 107.877		2,157,542	2,000,000	1,996,860	1,999,633		267		267		1,999,900		157,643	157,643	170,417	01/15/2018
548661-CX-1	LOWE'S COMPANIES INC.		10/15/2016	MATURITY		3,000,000	3,000,000	3,313,710	3,042,114		(42,114)		(42,114)		3,000,000				162,000	10/15/2016
577778-AT-0	MACY DEPARTMENT STORES DEBS		10/15/2016	SINKING FUND REDEMPTION		100,000	100,000	99,500	99,635		365		365		100,000				7,125	04/15/2021
59156R-AU-2	METLIFE INC.		06/01/2016	MATURED		6,452,000	6,452,000	6,734,946	6,473,576		(21,576)		(21,576)		6,452,000				217,755	06/02/2016
592176-AD-1	METLIFE GLOBAL FUNDING		01/11/2016	MATURITY		7,000,000	7,000,000	6,990,060	6,999,941		59		59		7,000,000				109,375	01/11/2016
59832W-AF-6	MIDWEST GENERATION LLC PASS THRU CERTS.		01/02/2016	MATURITY		30,240	30,240	28,425	30,237		3		3		30,240				1,370	01/02/2016
611662-BM-8	MONSANTO CO		04/15/2016	MATURITY		2,000,000	2,000,000	1,995,740	1,999,738		262		262		2,000,000				27,500	04/15/2016
63534P-AE-7	NATIONAL CITY BANK		12/15/2016	MATURITY		4,000,000	4,000,000	4,198,680	4,032,163		(32,163)		(32,163)		4,000,000				210,000	12/15/2016
638585-AU-3	BANK OF AMERICA CORP		09/15/2016	MATURITY		2,000,000	2,000,000	1,987,680	1,999,168		832		832		2,000,000				156,000	09/15/2016
65504L-AE-7	NOBLE HOLDING INTL LTD		03/01/2016	MATURITY		5,000,000	5,000,000	5,002,200	5,000,081		(81)		(81)		5,000,000				76,250	03/01/2016
655844-BB-3	NORFOLK SOUTHERN CORP.		01/15/2016	MATURITY		4,035,000	4,035,000	4,132,352	4,035,718		(718)		(718)		4,035,000				116,006	01/15/2016
68268N-AB-9	ONEOK PARTNERS LP		10/01/2016	MATURITY		5,000,000	5,000,000	5,463,250	5,060,068		(60,068)		(60,068)		5,000,000				307,500	10/01/2016
68402L-AC-8	ORACLE CORP.		01/15/2016	MATURITY		5,000,000	5,000,000	5,522,600	5,003,863		(3,863)		(3,863)		5,000,000				131,250	01/15/2016
693506-BB-2	PPG INDUSTRIES INC.		12/29/2016	SECURITY CALLED BY ISSUER at 106.174		1,949,352	1,836,000	1,835,082	1,835,739		113		113		1,835,852		113,500	113,500	157,026	03/15/2018
69362B-AS-1	PSEG POWER LLC.		09/15/2016	MATURITY		6,650,000	6,650,000	7,286,056	6,722,430		(72,430)		(72,430)		6,650,000				353,780	09/15/2016
70212F-AA-1	PARTNERRE FINANCE A LLC		11/01/2016	SECURITY CALLED BY ISSUER at 108.785		10,878,451	10,000,000	9,911,000	9,972,666		8,921		8,921		9,981,588		896,864	896,864	630,208	06/01/2018
717081-DB-6	PFIZER INC.		12/15/2016	SECURITY CALLED BY ISSUER at 110.029		2,200,577	2,000,000	1,997,980	1,999,196		224		224		1,999,419		201,157	201,157	155,000	03/15/2019
75884R-AQ-6	REGENCY CENTERS LP		08/12/2016	SECURITY CALLED BY ISSUER at 104.406		3,915,218	3,750,000	2,315,625	3,378,840		148,630		148,630		3,527,470		387,748	387,748	144,993	06/15/2017
806854-AA-3	SCHLUMBERGER INVESTMENT		09/14/2016	MATURITY		2,000,000	2,000,000	1,996,500	1,999,487		513		513		2,000,000				39,000	09/14/2016
81106S-AA-9	SCRIPPS NETWORKS INTERACTIVE		12/15/2016	MATURITY		3,000,000	3,000,000	2,976,900	2,995,365		4,635		4,635		3,000,000				81,000	12/15/2016
816851-AN-9	SEMPRA ENERGY		06/01/2016	MATURITY		5,000,000	5,000,000	4,988,900	4,999,214		786		786		5,000,000				162,500	06/01/2016
828807-CA-3	SIMON PROPERTY GROUP LP		12/19/2016	SECURITY CALLED BY ISSUER at 119.948		2,398,950	2,000,000	1,951,560	1,978,550		5,643		5,643		1,984,193		414,757	414,757	251,850	04/01/2019
867914-BD-4	SUNTRUST BANKS INC.		03/15/2016	SECURITY CALLED BY ISSUER at 100.000		500,000	500,000	499,805	499,989		8		8		499,997		3	3	7,500	04/15/2016
867914-BE-2	SUNTRUST BANKS INC.		12/20/2016	SECURITY CALLED BY ISSUER at 100.000		3,000,000	3,000,000	2,996,280	2,999,170		764		764		2,999,934		66	66	148,750	01/20/2017
872540-AM-1	TJX COS INC.		10/12/2016	SECURITY CALLED BY ISSUER at 113.489		2,269,783	2,000,000	1,996,240	1,998,495		326		326		1,998,822		270,961	270,961	137,842	04/15/2019
887315-BA-6	HISTORIC TW INC.		01/15/2016	MATURITY		2,000,000	2,000,000	2,000,000	2,000,000						2,000,000				80,500	01/15/2016
91802W-AA-8	UTILITY CONTRACT FUNDING		08/01/2016	VARIABLE		905,948	905,948	973,894	915,231		(8,500)		(8,500)		906,730		(783)	(783)	37,400	10/01/2016
92343V-AV-6	VERIZON COMMUNICATIONS		04/04/2016	TENDERED		3,399,960	3,000,000	2,955,540	2,982,350		1,263		1,263		2,983,613		416,347	416,347	96,838	04/01/2019

### E14.3

### E14.3

### E14.3

### E14.3



## E15

## E15

E15

E15

Schedule D - Part 6 - Section 1

NONE

Schedule D - Part 6 - Section 2

NONE

Schedule DA - Part 1

NONE

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part A - Section 2

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part B - Section 2

NONE

Schedule DB - Part D - Section 1

NONE

Schedule DB - Part D - Section 2

NONE

Schedule DL - Part 1

NONE

Schedule DL - Part 2

NONE



SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year							
1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
NONE							
8699999 Total Cash Equivalents							

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, etc.	1 Type of Deposits	2 Purpose of Deposits	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama ..... AL						
2. Alaska ..... AK						
3. Arizona ..... AZ						
4. Arkansas ..... AR	.B	POLICYHOLDER SECURITY	149,265	161,121		
5. California ..... CA						
6. Colorado ..... CO						
7. Connecticut ..... CT						
8. Delaware ..... DE						
9. District of Columbia ..... DC						
10. Florida ..... FL						
11. Georgia ..... GA	.B	POLICYHOLDER SECURITY	49,755	53,707		
12. Hawaii ..... HI						
13. Idaho ..... ID						
14. Illinois ..... IL						
15. Indiana ..... IN						
16. Iowa ..... IA						
17. Kansas ..... KS						
18. Kentucky ..... KY						
19. Louisiana ..... LA						
20. Maine ..... ME						
21. Maryland ..... MD						
22. Massachusetts ..... MA	.B	POLICYHOLDER SECURITY	739,300	807,360		
23. Michigan ..... MI						
24. Minnesota ..... MN						
25. Mississippi ..... MS						
26. Missouri ..... MO						
27. Montana ..... MT						
28. Nebraska ..... NE						
29. Nevada ..... NV						
30. New Hampshire ..... NH						
31. New Jersey ..... NJ						
32. New Mexico ..... NM	.B	POLICYHOLDER SECURITY	248,838	252,412		
33. New York ..... NY						
34. North Carolina ..... NC	.B	POLICYHOLDER SECURITY	850,000	955,162		
35. North Dakota ..... ND						
36. Ohio ..... OH	.B	POLICY HOLDER SECURITY	2,089,711	2,255,694		
37. Oklahoma ..... OK						
38. Oregon ..... OR						
39. Pennsylvania ..... PA						
40. Rhode Island ..... RI						
41. South Carolina ..... SC						
42. South Dakota ..... SD						
43. Tennessee ..... TN						
44. Texas ..... TX						
45. Utah ..... UT						
46. Vermont ..... VT						
47. Virginia ..... VA	.B	POLICY HOLDER SECURITY	109,461	118,155		
48. Washington ..... WA						
49. West Virginia ..... WV						
50. Wisconsin ..... WI						
51. Wyoming ..... WY						
52. American Samoa ..... AS						
53. Guam ..... GU						
54. Puerto Rico ..... PR						
55. US Virgin Islands ..... VI						
56. Northern Mariana Islands ..... MP						
57. Canada ..... CAN						
58. Aggregate Other Alien ..... OT	XXX	XXX				
59. Total	XXX	XXX	4,236,331	4,603,611		
DETAILS OF WRITE-INS						
5801. ....						
5802. ....						
5803. ....						
5898. Sum of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 - 5803 + 5898) (Line 58 above)	XXX	XXX				

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