



# QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2009  
OF THE CONDITION AND AFFAIRS OF THE

## CINCINNATI LIFE INSURANCE COMPANY

NAIC Group Code 0244 , 0244 (Current Period) (Prior Period) NAIC Company Code 76236 Employer's ID Number 31-1213778

Organized under the Laws of OHIO , State of Domicile or Port of Entry OHIO

Country of Domicile UNITED STATES

Incorporated/Organized 07/02/1987 Commenced Business 02/01/1988

Statutory Home Office 6200 SOUTH GILMORE ROAD , FAIRFIELD, OH 45014-5141  
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 6200 SOUTH GILMORE ROAD FAIRFIELD, OH 45014-5141 513-870-2000  
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. Box 145496 , CINCINNATI, OH 45250-5496  
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 6200 SOUTH GILMORE ROAD FAIRFIELD, OH 45014-5141 513-603-5564  
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address WWW.CINFIN.COM

Statutory Statement Contact KEVIN CHRISTOPHER SMITH 513-603-5564  
(Name) (Area Code) (Telephone Number) (Extension)  
KEVIN\_SMITH@CINFIN.COM 513-603-5500  
(E-Mail Address) (Fax Number)

### OFFICERS

| Name                           | Title            | Name                            | Title                      |
|--------------------------------|------------------|---------------------------------|----------------------------|
| <u>DAVID HUGH POPPLEWELL</u> , | <u>PRESIDENT</u> | <u>STEVEN JUSTUS JOHNSTON</u> , | <u>CFO &amp; SECRETARY</u> |
| <u>TODD HANCOCK PENDERY</u> ,  | <u>TREASURER</u> | <u>RICHARD WARD CUMMING</u> ,   | <u>ACTUARY</u>             |

### OTHER OFFICERS

|                                      |                                |                                  |                              |
|--------------------------------------|--------------------------------|----------------------------------|------------------------------|
| <u>KENNETH WILLIAM STECHER</u> ,     | <u>CHIEF EXECUTIVE OFFICER</u> | <u>BRAD ERIC BEHRINGER</u> ,     | <u>SENIOR VICE PRESIDENT</u> |
| <u>RICHARD WARD CUMMING</u> ,        | <u>SENIOR VICE PRESIDENT</u>   | <u>DONALD JOSEPH DOYLE JR</u> ,  | <u>SENIOR VICE PRESIDENT</u> |
| <u>CRAIG WILLIAM FORRESTER</u> ,     | <u>SENIOR VICE PRESIDENT</u>   | <u>MARTIN FRANCIS HOLLENBECK</u> | <u>#</u>                     |
| <u>ERIC NEIL MATHEWS</u> ,           | <u>SENIOR VICE PRESIDENT</u>   | <u>GLENN DOUGLAS NICHOLSON</u> , | <u>SENIOR VICE PRESIDENT</u> |
| <u>JACOB FERDINAND SCHERER JR.</u> , | <u>SENIOR VICE PRESIDENT</u>   | <u>TIMOTHY LEE TIMMEL</u> ,      | <u>SENIOR VICE PRESIDENT</u> |
| <u>MICHAEL RAY ABRAMS</u> ,          | <u>VICE PRESIDENT</u>          | <u>DAVID LEWIS BURBRINK</u> ,    | <u>VICE PRESIDENT</u>        |
| <u>TERESA CURRIN CRACAS</u> ,        | <u>VICE PRESIDENT</u>          | <u>JOSEPH MICHAEL DEMPSEY</u> ,  | <u>VICE PRESIDENT</u>        |
| <u>HAROLD LEE EGGERS</u> ,           | <u>VICE PRESIDENT</u>          | <u>WILLIAM JAMES GEIER #</u> ,   | <u>VICE PRESIDENT</u>        |
| <u>THERESA ANN HOFFER</u> ,          | <u>VICE PRESIDENT</u>          | <u>RICHARD LOUIS MATHEWS</u> ,   | <u>VICE PRESIDENT</u>        |
| <u>RICHARD PARKS MATSON</u> ,        | <u>VICE PRESIDENT</u>          | <u>ROBYN CAROL MUHLBERG</u> ,    | <u>VICE PRESIDENT</u>        |
| <u>MICHAEL KEVIN O'CONNOR</u> ,      | <u>VICE PRESIDENT</u>          | <u>TODD HANCOCK PENDERY</u> ,    | <u>VICE PRESIDENT</u>        |
| <u>THOMAS JOSEPH SCHEID</u> ,        | <u>VICE PRESIDENT</u>          | <u>GREGORY DALE SCHMIDT</u> ,    | <u>VICE PRESIDENT</u>        |
| <u>STEVEN ANTHONY SOLORIA</u> ,      | <u>VICE PRESIDENT</u>          | <u>MICHAEL BERNARD WEDIG</u> ,   | <u>VICE PRESIDENT</u>        |
| <u>MARK ALAN WELSH</u> ,             | <u>VICE PRESIDENT</u>          | <u>BRIAN KEITH WOOD #</u> ,      | <u>VICE PRESIDENT</u>        |
| <u>GREGORY JOSEPH ZIEGLER</u> ,      | <u>VICE PRESIDENT</u>          |                                  |                              |

### DIRECTORS OR TRUSTEES

|                                  |                                |                                   |                                 |
|----------------------------------|--------------------------------|-----------------------------------|---------------------------------|
| <u>WILLIAM BAHL BAHL</u>         | <u>JAMES EUGENE BENOSKI</u>    | <u>GREGORY THOMAS BIER</u>        | <u>RICHARD WARD CUMMING</u>     |
| <u>MARTIN FRANCIS HOLLENBECK</u> | <u>#</u>                       | <u>STEVEN JUSTUS JOHNSTON #</u>   | <u>WILLIAM RODNEY MCMULLEN</u>  |
| <u>GLENN DOUGLAS NICHOLSON</u>   | <u>DAVID HUGH POPPLEWELL</u>   | <u>JACOB FERDINAND SCHERER JR</u> | <u>MARTIN JOSEPH MULLEN #</u>   |
| <u>THOMAS REID SCHIFF</u>        | <u>KENNETH WILLIAM STECHER</u> | <u>TIMOTHY LEE TIMMEL</u>         | <u>JOHN JEFFERSON SCHIFF JR</u> |
|                                  |                                |                                   | <u>EARNEST ANTHONY WOODS</u>    |

State of OHIO

ss

County of BUTLER

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DAVID HUGH POPPLEWELL  
PRESIDENT

STEVEN JUSTUS JOHNSTON  
SECRETARY

TODD HANCOCK PENDERY  
TREASURER

a. Is this an original filing? Yes [ X ] No [ ]

Subscribed and sworn to before me this  
6TH day of NOVEMBER, 2009

b. If no,  
1. State the amendment number \_\_\_\_\_  
2. Date filed \_\_\_\_\_  
3. Number of pages attached \_\_\_\_\_

KAREN S. DONNER, NOTARY PUBLIC  
OCTOBER 26, 2014

STATEMENT AS OF SEPTEMBER 30, 2009 OF THE CINCINNATI LIFE INSURANCE COMPANY

ASSETS

|   | Current Statement Date |                         |   | 4<br>December 31<br>Prior Year Net<br>Admitted Assets |
|---|------------------------|-------------------------|---|---|
|   | 1<br>Assets            | 2<br>Nonadmitted Assets | 3<br>Net Admitted Assets<br>(Cols. 1 - 2) |   |
| 1. Bonds .....  | 1,731,939,957          | 106,202                 | 1,731,833,756                             | 1,510,385,373   |
| 2. Stocks:  |                        |                         |   |   |
| 2.1 Preferred stocks .....  | 11,646,488             |                         | 11,646,488                                | 70,234,047  |
| 2.2 Common stocks .....   | 111,569,536            |                         | 111,569,536                               | 113,830,839   |
| 3. Mortgage loans on real estate:   |                        |                         |   |   |
| 3.1 First liens .....   |                        |                         | 0   | 0   |
| 3.2 Other than first liens .....  |                        |                         | 0   | 0   |
| 4. Real estate:   |                        |                         |   |   |
| 4.1 Properties occupied by the company (less<br>\$ ..... encumbrances) .....  |                        |                         | 0   | 0   |
| 4.2 Properties held for the production of income<br>(less \$ ..... encumbrances) .....  |                        |                         | 0   | 0   |
| 4.3 Properties held for sale (less<br>\$ ..... encumbrances) .....  |                        |                         | 0   | 0   |
| 5. Cash (\$ .....86,023,598 ),<br>cash equivalents (\$ .....0 )<br>and short-term investments (\$ .....1,001,654 ) .....                                    | 87,025,252             |                         | 87,025,252                                | 61,111,616  |
| 6. Contract loans (including \$ ..... premium notes) .....  | 39,506,773             | 1,031,073               | 38,475,700                                | 36,122,665  |
| 7. Other invested assets .....  | 10,470,111             |                         | 10,470,111                                | 9,467,282   |
| 8. Receivables for securities .....   |                        |                         | 0   | 0   |
| 9. Aggregate write-ins for invested assets .....  | 0                      | 0                       | 0   | 0   |
| 10. Subtotals, cash and invested assets (Lines 1 to 9) .....  | 1,992,158,117          | 1,137,275               | 1,991,020,842                             | 1,801,151,821   |
| 11. Title plants less \$ ..... charged off (for Title insurers<br>only) .....   |                        |                         | 0   | 0   |
| 12. Investment income due and accrued .....   | 29,588,525             |                         | 29,588,525                                | 27,204,438  |
| 13. Premiums and considerations:  |                        |                         |   |   |
| 13.1 Uncollected premiums and agents' balances in the course of<br>collection .....   | (5,622,229)            | 73,695                  | (5,695,924)                               | (8,481,380)   |
| 13.2 Deferred premiums, agents' balances and installments booked but<br>deferred and not yet due (including \$ ..... earned<br>but unbilled premiums) ..... | 64,732,270             |                         | 64,732,270                                | 59,973,703  |
| 13.3 Accrued retrospective premiums .....   |                        |                         | 0   | 0   |
| 14. Reinsurance:  |                        |                         |   |   |
| 14.1 Amounts recoverable from reinsurers .....  | 1,694,871              |                         | 1,694,871                                 | 1,789,254   |
| 14.2 Funds held by or deposited with reinsured companies .....  |                        |                         | 0   | 0   |
| 14.3 Other amounts receivable under reinsurance contracts .....   | 1,280,549              |                         | 1,280,549                                 | 2,189,421   |
| 15. Amounts receivable relating to uninsured plans .....  |                        |                         | 0   | 0   |
| 16.1 Current federal and foreign income tax recoverable and interest thereon .....  | 14,162,193             |                         | 14,162,193                                | 0   |
| 16.2 Net deferred tax asset .....   | 89,320,038             | 49,000,000              | 40,320,038                                | 43,437,903  |
| 17. Guaranty funds receivable or on deposit .....   |                        |                         | 0   | 0   |
| 18. Electronic data processing equipment and software .....   | 385,228                | 385,228                 | 0   | 0   |
| 19. Furniture and equipment, including health care delivery assets<br>(\$ ..... ) .....   | 805,618                | 805,618                 | 0   | 0   |
| 20. Net adjustment in assets and liabilities due to foreign exchange rates .....  |                        |                         | 0   | 0   |
| 21. Receivables from parent, subsidiaries and affiliates .....  | 2,376,441              |                         | 2,376,441                                 | 1,684,978   |
| 22. Health care (\$ ..... ) and other amounts receivable .....  | 293,850                | 293,850                 | 0   | 0   |
| 23. Aggregate write-ins for other than invested assets .....  | 11,119,315             | 10,344,072              | 775,243                                   | 1,040,389   |
| 24. Total assets excluding Separate Accounts, Segregated Accounts and<br>Protected Cell Accounts (Lines 10 to 23) .....                                     | 2,202,294,785          | 62,039,737              | 2,140,255,048                             | 1,929,990,526   |
| 25. From Separate Accounts, Segregated Accounts and Protected<br>Cell Accounts .....  | 568,200,546            |                         | 568,200,546                               | 547,636,570   |
| 26. Total (Lines 24 and 25) .....   | 2,770,495,331          | 62,039,737              | 2,708,455,595                             | 2,477,627,096   |
| <b>DETAILS OF WRITE-INS</b>   |                        |                         |   |   |
| 0901. ....  |                        |                         |   |   |
| 0902. ....  |                        |                         |   |   |
| 0903. ....  |                        |                         |   |   |
| 0998. Summary of remaining write-ins for Line 9 from overflow page .....  | 0                      | 0                       | 0   | 0   |
| 0999. Totals (Lines 0901 through 0903 plus 0998)(Line 9 above) .....  | 0                      | 0                       | 0   | 0   |
| 2301. SEPARATE ACCOUNTS MANAGEMENT FEE RECEIVABLE .....   | 372,830                |                         | 372,830                                   | 950,017   |
| 2302. DISALLOWED NEGATIVE INTEREST MAINTENANCE RESERVE .....  | 10,170,429             | 10,170,429              | 0   | 0   |
| 2303. SEPARATE ACCOUNTS CLAIM RECEIVABLE .....  | 228,493                |                         | 228,493                                   | 0   |
| 2398. Summary of remaining write-ins for Line 23 from overflow page .....   | 347,563                | 173,643                 | 173,920                                   | 90,372  |
| 2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above) .....   | 11,119,315             | 10,344,072              | 775,243                                   | 1,040,389   |

STATEMENT AS OF SEPTEMBER 30, 2009 OF THE CINCINNATI LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

|   | 1<br>Current<br>Statement Date | 2<br>December 31<br>Prior Year |
|---|--------------------------------|--------------------------------|
| 1. Aggregate reserve for life contracts \$ .....1,559,812,600 less \$ .....included in Line 6.3<br>(including \$ ..... Modco Reserve) .....   | 1,559,812,600                  | 1,378,272,694                  |
| 2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....   | 11,824,982                     | 11,020,092                     |
| 3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....  | 199,838,850                    | 197,444,184                    |
| 4. Contract claims:   |                                |                                |
| 4.1 Life .....  | 7,578,671                      | 8,252,086                      |
| 4.2 Accident and health .....   | 3,760,608                      | 4,027,855                      |
| 5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid .....  |                                | 0                              |
| 6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:   |                                |                                |
| 6.1 Dividends apportioned for payment (including \$ ..... Modco).....   | 110                            | 108                            |
| 6.2 Dividends not yet apportioned (including \$ ..... Modco) .....  |                                | 0                              |
| 6.3 Coupons and similar benefits (including \$ ..... Modco) .....   |                                | 0                              |
| 7. Amount provisionally held for deferred dividend policies not included in Line 6 .....  |                                | 0                              |
| 8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ .....40,748 accident and health premiums ..... | 1,105,838                      | 683,627                        |
| 9. Contract liabilities not included elsewhere:   |                                |                                |
| 9.1 Surrender values on canceled contracts .....  |                                | 0                              |
| 9.2 Provision for experience rating refunds, including \$ ..... accident and health experience rating<br>refunds .....  |                                | 0                              |
| 9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... ceded .....   | 0                              | 0                              |
| 9.4 Interest Maintenance Reserve .....  | 0                              | 0                              |
| 10. Commissions to agents due or accrued—life and annuity contracts \$ .....3,295,297<br>accident and health \$ .....42,890 and deposit-type contract funds \$ .....                      | 3,338,187                      | 2,464,303                      |
| 11. Commissions and expense allowances payable on reinsurance assumed .....   |                                | 0                              |
| 12. General expenses due or accrued .....   | 3,316,556                      | 3,106,341                      |
| 13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense<br>allowances recognized in reserves, net of reinsured allowances) .....                  |                                | 319,043                        |
| 14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....   | 1,256,986                      | 1,881,815                      |
| 15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....  |                                | 7,277,691                      |
| 15.2 Net deferred tax liability .....   |                                | 0                              |
| 16. Unearned investment income .....  | 806,453                        | 772,534                        |
| 17. Amounts withheld or retained by company as agent or trustee .....   | 232,558                        | 616,674                        |
| 18. Amounts held for agents' account, including \$ .....36,117 agents' credit balances .....  | 36,117                         | 54,432                         |
| 19. Remittances and items not allocated .....   | 4,277,169                      | 1,012,665                      |
| 20. Net adjustment in assets and liabilities due to foreign exchange rates .....  |                                | 0                              |
| 21. Liability for benefits for employees and agents if not included above .....   |                                | 0                              |
| 22. Borrowed money \$ ..... and interest thereon \$ .....   |                                | 0                              |
| 23. Dividends to stockholders declared and unpaid .....   |                                | 0                              |
| 24. Miscellaneous liabilities:  |                                |                                |
| 24.1 Asset valuation reserve .....  | 12,801,655                     | 28,402                         |
| 24.2 Reinsurance in unauthorized companies .....  | 4,615                          | 178,765                        |
| 24.3 Funds held under reinsurance treaties with unauthorized reinsurers .....   |                                | 0                              |
| 24.4 Payable to parent, subsidiaries and affiliates .....   | 380,632                        | 1,782,991                      |
| 24.5 Drafts outstanding .....   |                                | 0                              |
| 24.6 Liability for amounts held under uninsured plans .....   |                                | 0                              |
| 24.7 Funds held under coinsurance .....   |                                | 0                              |
| 24.8 Payable for securities .....   | 17,036,661                     | 149,917                        |
| 24.9 Capital notes \$ ..... and interest thereon \$ .....   |                                | 0                              |
| 25. Aggregate write-ins for liabilities .....   | 29,830,274                     | 20,554,949                     |
| 26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....  | 1,857,239,522                  | 1,639,901,167                  |
| 27. From Separate Accounts statement .....  | 568,200,546                    | 547,636,570                    |
| 28. Total liabilities (Lines 26 and 27) .....   | 2,425,440,068                  | 2,187,537,737                  |
| 29. Common capital stock .....  | 3,000,000                      | 3,000,000                      |
| 30. Preferred capital stock .....   |                                | 0                              |
| 31. Aggregate write-ins for other than special surplus funds .....  | 0                              | 0                              |
| 32. Surplus notes .....   |                                | 0                              |
| 33. Gross paid in and contributed surplus .....   | 1,000,000                      | 1,000,000                      |
| 34. Aggregate write-ins for special surplus funds .....   | 0                              | 0                              |
| 35. Unassigned funds (surplus) .....  | 279,015,527                    | 286,089,358                    |
| 36. Less treasury stock, at cost:   |                                |                                |
| 36.1 ..... shares common (value included in Line 29 \$ ..... ) .....  |                                | 0                              |
| 36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....   |                                | 0                              |
| 37. Surplus (total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ ..... in Separate Accounts Statement) .....   | 280,015,527                    | 287,089,358                    |
| 38. Totals of Lines 29, 30 and 37 .....   | 283,015,527                    | 290,089,358                    |
| 39. Totals of Lines 28 and 38 .....   | 2,708,455,595                  | 2,477,627,096                  |
| <b>DETAILS OF WRITE-INS</b>   |                                |                                |
| 2501. RETAINED ASSET LIABILITY.....   | 28,072,619                     | 20,102,469                     |
| 2502. BONUS LIABILITY.....  | 918,000                        | 236,827                        |
| 2503. PAYABLES CLEARING.....  | 716,567                        | 14,831                         |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....   | 123,088                        | 200,822                        |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....   | 29,830,274                     | 20,554,949                     |
| 3101. ....  |                                |                                |
| 3102. ....  |                                |                                |
| 3103. ....  |                                |                                |
| 3198. Summary of remaining write-ins for Line 31 from overflow page .....   | 0                              | 0                              |
| 3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....   | 0                              | 0                              |
| 3401. ....  |                                |                                |
| 3402. ....  |                                |                                |
| 3403. ....  |                                |                                |
| 3498. Summary of remaining write-ins for Line 34 from overflow page .....   | 0                              | 0                              |
| 3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....   | 0                              | 0                              |

STATEMENT AS OF SEPTEMBER 30, 2009 OF THE CINCINNATI LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

|  | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>Year to Date | 3<br>Prior Year Ended<br>December 31 |
|--|------------------------------|---------------------------------|--------------------------------------|
| 1. Premiums and annuity considerations for life and accident and health contracts  | 228,079,169                  | 128,904,211                     | 176,890,644                          |
| 2. Considerations for supplementary contracts with life contingencies  | 59,277                       | 47,520                          | 47,520                               |
| 3. Net investment income   | 92,841,910                   | 88,259,909                      | 119,544,635                          |
| 4. Amortization of Interest Maintenance Reserve (IMR)  | (4,912,369)                  | (1,306,983)                     | (1,796,407)                          |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses   | 0                            | 0                               | 0                                    |
| 6. Commissions and expense allowances on reinsurance ceded   | 4,996,184                    | 5,638,577                       | 8,044,901                            |
| 7. Reserve adjustments on reinsurance ceded  | 0                            | 0                               | 0                                    |
| 8. Miscellaneous Income:   |                              |                                 |                                      |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts  | 598,398                      | 1,324,832                       | 1,955,806                            |
| 8.2 Charges and fees for deposit-type contracts  | 0                            | 0                               | 0                                    |
| 8.3 Aggregate write-ins for miscellaneous income   | 0                            | 0                               | 0                                    |
| 9. Totals (Lines 1 to 8.3)   | 321,662,570                  | 222,868,066                     | 304,687,100                          |
| 10. Death benefits   | 42,267,996                   | 33,960,388                      | 46,045,750                           |
| 11. Matured endowments (excluding guaranteed annual pure endowments)   | 80,147                       | 47,471                          | 61,123                               |
| 12. Annuity benefits   | 22,377,208                   | 21,625,252                      | 33,804,825                           |
| 13. Disability benefits and benefits under accident and health contracts   | 1,671,447                    | 1,932,660                       | 2,617,816                            |
| 14. Coupons, guaranteed annual pure endowments and similar benefits  | 0                            | 0                               | 0                                    |
| 15. Surrender benefits and withdrawals for life contracts  | 14,978,329                   | 17,297,166                      | 23,325,573                           |
| 16. Group conversions  | 194,403                      | 197,651                         | 248,947                              |
| 17. Interest and adjustments on contract or deposit-type contract funds  | 7,992,713                    | 8,504,690                       | 11,393,782                           |
| 18. Payments on supplementary contracts with life contingencies  | 246,886                      | 247,152                         | 328,935                              |
| 19. Increase in aggregate reserves for life and accident and health contracts  | 182,471,162                  | 76,893,912                      | 102,002,903                          |
| 20. Totals (Lines 10 to 19)  | 272,280,292                  | 160,706,342                     | 219,829,653                          |
| 21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)  | 30,158,830                   | 24,280,763                      | 32,868,290                           |
| 22. Commissions and expense allowances on reinsurance assumed  | 0                            | 0                               | 0                                    |
| 23. General insurance expenses   | 22,989,719                   | 24,994,262                      | 33,963,977                           |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes   | 3,970,318                    | 3,889,480                       | 5,271,444                            |
| 25. Increase in loading on deferred and uncollected premiums   | (4,544,485)                  | (2,569,023)                     | (3,211,275)                          |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance  | (4,040,620)                  | 0                               | 0                                    |
| 27. Aggregate write-ins for deductions   | 0                            | 0                               | 854                                  |
| 28. Totals (Lines 20 to 27)  | 320,814,053                  | 211,301,826                     | 288,722,943                          |
| 29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)   | 848,517                      | 11,566,240                      | 15,964,157                           |
| 30. Dividends to policyholders   | 111                          | 109                             | 109                                  |
| 31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)  | 848,406                      | 11,566,132                      | 15,964,048                           |
| 32. Federal and foreign income taxes incurred (excluding tax on capital gains)   | (5,069,624)                  | 19,853,997                      | 33,524,883                           |
| 33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)                                     | 5,918,030                    | (8,287,866)                     | (17,560,835)                         |
| 34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR)<br>less capital gains tax of \$ (3,458,715) (excluding taxes of \$ (5,575,586) transferred to the IMR) | (6,423,328)                  | (39,669,636)                    | (52,559,684)                         |
| 35. Net income (Line 33 plus Line 34)  | (505,298)                    | (47,957,502)                    | (70,120,519)                         |
| <b>CAPITAL AND SURPLUS ACCOUNT</b>   |                              |                                 |                                      |
| 36. Capital and surplus, December 31, prior year   | 290,089,359                  | 476,935,452                     | 476,935,452                          |
| 37. Net income (Line 35)   | (505,298)                    | (47,957,502)                    | (70,120,519)                         |
| 38. Change in net unrealized capital gains (losses) less capital gains tax of \$   | 9,604,285                    | (67,313,949)                    | (112,304,105)                        |
| 39. Change in net unrealized foreign exchange capital gain (loss)  | 0                            | 0                               | 0                                    |
| 40. Change in net deferred income tax  | (7,146,327)                  | 15,377,655                      | 27,335,982                           |
| 41. Change in nonadmitted assets   | 3,446,245                    | (35,439,298)                    | (61,033,972)                         |
| 42. Change in liability for reinsurance in unauthorized companies  | 174,150                      | 158,072                         | (16,171)                             |
| 43. Change in reserve on account of change in valuation basis, (increase) or decrease  | 0                            | 0                               | 0                                    |
| 44. Change in asset valuation reserve  | (12,773,253)                 | 29,055,042                      | 29,055,039                           |
| 45. Change in treasury stock   | 0                            | 0                               | 0                                    |
| 46. Surplus (contributed to) withdrawn from Separate Accounts during period  | 0                            | 0                               | 0                                    |
| 47. Other changes in surplus in Separate Accounts Statement  | 0                            | 0                               | 0                                    |
| 48. Change in surplus notes  | 0                            | 0                               | 0                                    |
| 49. Cumulative effect of changes in accounting principles  | 0                            | 0                               | 0                                    |
| 50. Capital changes:   |                              |                                 |                                      |
| 50.1 Paid in   | 0                            | 0                               | 0                                    |
| 50.2 Transferred from surplus (Stock Dividend)   | 0                            | 0                               | 0                                    |
| 50.3 Transferred to surplus  | 0                            | 0                               | 0                                    |
| 51. Surplus adjustment:  |                              |                                 |                                      |
| 51.1 Paid in   | 0                            | 0                               | 0                                    |
| 51.2 Transferred to capital (Stock Dividend)   | 0                            | 0                               | 0                                    |
| 51.3 Transferred from capital  | 0                            | 0                               | 0                                    |
| 51.4 Change in surplus as a result of reinsurance  | 0                            | 0                               | 0                                    |
| 52. Dividends to stockholders  | 0                            | 0                               | 0                                    |
| 53. Aggregate write-ins for gains and losses in surplus  | 126,366                      | 234,152                         | 237,653                              |
| 54. Net change in capital and surplus (Lines 37 through 53)  | (7,073,832)                  | (105,885,828)                   | (186,846,093)                        |
| 55. Capital and surplus, as of statement date (Lines 36 + 54)  | 283,015,527                  | 371,049,624                     | 290,089,359                          |
| <b>DETAILS OF WRITE-INS</b>  |                              |                                 |                                      |
| 08.301.  |                              |                                 |                                      |
| 08.302.  |                              |                                 |                                      |
| 08.303.  |                              |                                 |                                      |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page   | 0                            | 0                               | 0                                    |
| 08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)  | 0                            | 0                               | 0                                    |
| 2701. INCREASE/(DECREASE) IN RETIRED LIVES RESERVE   |                              |                                 | 854                                  |
| 2702.  |                              |                                 |                                      |
| 2703.  |                              |                                 |                                      |
| 2798. Summary of remaining write-ins for Line 27 from overflow page  | 0                            | 0                               | 0                                    |
| 2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)  | 0                            | 0                               | 854                                  |
| 5301. PRE-1992 WHOLE LIFE DEFICIENCY RESERVE   | 126,366                      | 234,152                         | 237,653                              |
| 5302.  |                              |                                 |                                      |
| 5303.  |                              |                                 |                                      |
| 5398. Summary of remaining write-ins for Line 53 from overflow page  | 0                            | 0                               | 0                                    |
| 5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)  | 126,366                      | 234,152                         | 237,653                              |

## CASH FLOW

|  | 1<br>Current Year<br>To Date | 2<br>Prior Year Ended<br>December 31 |
|--|------------------------------|--------------------------------------|
| <b>Cash from Operations</b>  |                              |                                      |
| 1. Premiums collected net of reinsurance.....  | 225,556,449                  | 174,307,254                          |
| 2. Net investment income .....   | 85,003,236                   | 114,849,649                          |
| 3. Miscellaneous income .....  | 7,080,641                    | 10,142,577                           |
| 4. Total (Lines 1 to 3) .....  | 317,640,326                  | 299,299,479                          |
| 5. Benefit and loss related payments .....   | 82,670,316                   | 108,254,155                          |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....                              | (3,812,127)                  | 0                                    |
| 7. Commissions, expenses paid and aggregate write-ins for deductions .....   | 56,641,718                   | 70,473,976                           |
| 8. Dividends paid to policyholders .....   | 110                          | 108                                  |
| 9. Federal and foreign income taxes paid (recovered) net of \$ .....(9,034,301) tax on capital gains (losses)            | 7,335,959                    | (12,991,340)                         |
| 10. Total (Lines 5 through 9) .....  | 142,835,976                  | 165,736,900                          |
| 11. Net cash from operations (Line 4 minus Line 10) .....  | 174,804,351                  | 133,562,580                          |
| <b>Cash from Investments</b>   |                              |                                      |
| 12. Proceeds from investments sold, matured or repaid:   |                              |                                      |
| 12.1 Bonds .....   | 277,776,222                  | 419,324,860                          |
| 12.2 Stocks .....  | 64,269,204                   | 99,879,998                           |
| 12.3 Mortgage loans .....  | 0                            | 0                                    |
| 12.4 Real estate .....   | 0                            | 0                                    |
| 12.5 Other invested assets .....   | 0                            | 0                                    |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....                                    | (1,516)                      | 70,365                               |
| 12.7 Miscellaneous proceeds .....  | 16,886,744                   | 0                                    |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) .....  | 358,930,655                  | 519,275,223                          |
| 13. Cost of investments acquired (long-term only):   |                              |                                      |
| 13.1 Bonds .....   | 508,137,275                  | 640,275,954                          |
| 13.2 Stocks .....  | 1,074,825                    | 3,438,096                            |
| 13.3 Mortgage loans .....  | 0                            | 0                                    |
| 13.4 Real estate .....   | 0                            | 0                                    |
| 13.5 Other invested assets .....   | 0                            | 0                                    |
| 13.6 Miscellaneous applications .....  | 0                            | 6,264,958                            |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) .....   | 509,212,100                  | 649,979,008                          |
| 14. Net increase (or decrease) in contract loans and premium notes .....   | 2,527,538                    | 4,650,280                            |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....  | (152,808,983)                | (135,354,066)                        |
| <b>Cash from Financing and Miscellaneous Sources</b>   |                              |                                      |
| 16. Cash provided (applied):   |                              |                                      |
| 16.1 Surplus notes, capital notes .....  | 0                            | 0                                    |
| 16.2 Capital and paid in surplus, less treasury stock .....  | 0                            | 0                                    |
| 16.3 Borrowed funds .....  | 0                            | 0                                    |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities .....  | (5,625,182)                  | (8,234,015)                          |
| 16.5 Dividends to stockholders .....   | 0                            | 0                                    |
| 16.6 Other cash provided (applied).....  | 9,543,450                    | 3,585,990                            |
| 17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) ..... | 3,918,268                    | (4,648,025)                          |
| <b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>   |                              |                                      |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....                | 25,913,636                   | (6,439,511)                          |
| 19. Cash, cash equivalents and short-term investments:   |                              |                                      |
| 19.1 Beginning of year.....  | 61,111,616                   | 67,551,127                           |
| 19.2 End of period (Line 18 plus Line 19.1) .....  | 87,025,252                   | 61,111,616                           |

## EXHIBIT 1

## DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

|   | 1<br>Current Year<br>to Date | 2<br>Prior Year<br>to Date | 3<br>Prior Year Ended<br>December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| 1. Industrial life .....  | 197,046                      | 218,515                    | 285,007                              |
| 2. Ordinary life insurance .....  | 143,769,835                  | 136,347,291                | 188,054,868                          |
| 3. Ordinary individual annuities .....                                    | 112,994,921                  | 23,285,423                 | 33,555,930                           |
| 4. Credit life (group and individual) .....                               |                              | 0                          | 0                                    |
| 5. Group life insurance .....   | 1,692,225                    | 1,589,591                  | 2,101,005                            |
| 6. Group annuities .....  |                              | 0                          | 0                                    |
| 7. A & H - group .....  | 914,442                      | 833,640                    | 1,107,998                            |
| 8. A & H - credit (group and Individual) .....                            |                              | 0                          | 0                                    |
| 9. A & H - other .....  | 4,586,067                    | 4,594,084                  | 6,125,050                            |
| 10. Aggregate of all other lines of business .....                        | 0                            | 0                          | 0                                    |
| 11. Subtotal .....  | 264,154,536                  | 166,868,545                | 231,229,856                          |
| 12. Deposit-type contracts .....  | 4,698,502                    | 3,580,399                  | 5,504,322                            |
| 13. Total   | 268,853,038                  | 170,448,944                | 236,734,178                          |
| <b>DETAILS OF WRITE-INS</b>   |                              |                            |                                      |
| 1001. ....  |                              |                            |                                      |
| 1002. ....  |                              |                            |                                      |
| 1003. ....  |                              |                            |                                      |
| 1098. Summary of remaining write-ins for Line 10 from overflow page ..... | 0                            | 0                          | 0                                    |
| 1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)           | 0                            | 0                          | 0                                    |

## NOTES TO FINANCIAL STATEMENTS

## 1. Summary of Significant Accounting Policies

- A. Accounting Policies – The financial statements of the Cincinnati Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance. The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.
- B. Use of Estimates in the Preparation of the Financial Statements – The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates
- C. Accounting Policies – The Company uses the following accounting policies:
1. Short-term investments are stated at amortized cost
  2. Bonds are stated at amortized cost using the scientific method
  3. Common Stocks are stated at market
  4. Preferred Stocks are stated at cost
  5. Not applicable
  6. The Company's loan – backed securities are stated at fair value.
  7. Not applicable
  8. The Company has minor ownership interest in partnerships. AllianceBernstein is carried at the market value of the common stock
  9. The Company does not have any derivatives
  10. Not applicable
  11. Unpaid accident and health losses include an amount determined from individual case estimates and an amount based on historic experience, for pending losses and losses incurred but not reported. Such liabilities are based on assumptions and estimates, and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the reserves established. The reserve factors used to establish the resulting liabilities are periodically reviewed and any adjustments are reflected in the period determined.
  12. The Company has not modified its capitalization policy from the prior period
  13. Not applicable

## 2. Accounting Changes and Corrections of Errors – No change

## 3. Business Combinations and Goodwill – No Change

## 4. Discontinued Operations – No Change

## 5. Investments

- A. Mortgage Loans – No Change
- B. Debt Restructuring – No Change
- C. Reverse Mortgages – No Change
- D. Loan – Backed Securities
1. The Company uses the acquisition date for applying the retrospective adjustment method.
  2. Not Applicable.
  3. The Company had no negative yield situation requiring a change from the retrospective to prospective method.
- E. Repurchase Agreements – None
- F. Real Estate
1. Real Estate Improvement – None
  2. Real Estate Held for Sale – None
  3. Change in Plan of Sale – None
  4. Retail Land Sales - None

## 6. Joint Ventures, Partnerships and Limited Liability Companies – No Change

## 7. Investment Income – No Change

## 8. Derivative Instruments – No Change

## 9. Income Taxes

- A. The components of the net deferred tax asset/(liability) are as follows:

|  | December 31, 2008 | September 30, 2009 |
|--|-------------------|--------------------|
| Total of gross deferred tax assets (admitted and non-admitted) | 101,731,655       | 91,914,908         |
| Total of gross deferred tax liabilities                        | 93,752            | 2,594,870          |
| Net deferred tax liability                                     | (101,637,903)     | (89,320,038)       |
| Deferred tax asset non-admitted                                | (58,200,000)      | (49,000,000)       |
| Net admitted deferred tax asset                                | (43,437,903)      | (40,320,038)       |

- B. Deferred tax liabilities are not recognized for the following amounts: **None**

- C. Current income taxes incurred consist of the following major components:

|  | December 31, 2008 | September 30, 2009 |
|--|-------------------|--------------------|
| Current year operational tax                 | 33,524,884        | (5,069,624)        |
| Current income tax – capital gains or losses | (30,814,652)      | (9,034,301)        |
| Current income taxes incurred                | 2,710,232         | (14,103,925)       |
| Deferred tax assets                          |                   |                    |
| Life and Health Reserves                     | 50,821,996        | 49,451,731         |
| DAC  | 18,186,528        | 18,982,230         |
| Statutorily non-admitted assets              | 858,075           | 967,087            |
| Unrealized Gain/(Loss) on investments        | 2,718,671         |                    |
| Investments                                  | 28,008,686        | 21,224,103         |
| Other, net                                   | 1,137,699         | 1,289,757          |
| Total deferred tax assets                    | 101,731,655       | 91,914,908         |
| Non-admitted deferred tax assets             | (58,200,000)      | (49,000,000)       |
| Admitted deferred tax assets                 | 43,531,655        | 42,914,908         |
| Deferred tax liabilities                     |                   |                    |
| Unrealized Gain/(Loss) on investments        | -                 | (2,452,867)        |
| Other deferred tax liabilities               | (93,752)          | (142,002)          |
| Total deferred tax liabilities               | (93,752)          | (2,594,870)        |
| Net admitted deferred tax asset/(liability)  | 43,437,903        | 40,320,038         |

|  | 2008        | 2009        | Change       |
|--|-------------|-------------|--------------|
| Total deferred tax assets                                  | 101,731,655 | 91,914,908  | (9,816,747)  |
| Total deferred tax liabilities                             | (93,752)    | (2,594,870) | (2,501,118)  |
| Net deferred tax asset/(liability)                         | 101,637,903 | 89,320,038  | (12,317,865) |
| Tax effect of unrealized gains/(losses)                    |             |             | 5,171,538    |
| Change in net deferred income tax excluding unrealized tax |             |             | (7,146,327)  |

- D. The provision for federal and foreign income taxes incurred is different from that which would be obtained by applying the statutory Federal income tax rate to income before income taxes. The significant items causing this difference are as follows:

## NOTES TO FINANCIAL STATEMENTS

|   | September 30, 2009 | Effective Tax Rate |
|---|--------------------|--------------------|
| Provision computed at statutory rate  | (8,737,359)        | 35.00 %            |
| Amortization of IMR   | 1,719,329          | -6.89 %            |
| Dividends received deduction  | (150,973)          | 0.60 %             |
| Items permanent in nature   | 6,108              | -0.02 %            |
| Other   | 314,309            | -1.26 %            |
| Total operational statutory income taxes incurred                                 | (6,848,587)        | 27.43 %            |
| Current income taxes incurred   | (14,103,925)       | 56.50 %            |
| Change in non-admitted excluding deferred tax asset                               | 109,012            | -0.44 %            |
| Change in net deferred income tax excluding unrealized tax and deferred tax asset | 7,146,327          | -28.63 %           |
| Total statutory income taxes incurred   | (6,848,587)        | 27.43 %            |

E.

- At September 30, 2009, the Company had no loss carry forwards to utilize in future years.
- The following are income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses:
  - 2009 -
  - 2008 2,075,959
  - 2007 21,579,179
- At September 30, 2009, there were no aggregate amount of deposits admitted under Section 6603 of the Internal Revenue Service Code.

F.

- The Company's federal income tax return is consolidated with the following entities:

Cincinnati Financial Corporation (Parent)  
The Cincinnati Insurance Company  
The Cincinnati Casualty Company  
The Cincinnati Indemnity Company  
The Cincinnati Specialty Underwriters Insurance Company  
CFC Investment Company  
CinFin Capital Management Company  
CSU Producer Resources, Inc.

- The method of allocation between the Companies is subject to written agreement, approved by each company's respective Board of Directors. Allocation is based upon separate return calculations with current credit for net losses. Intercompany tax balances are settled annually in the third quarter.

- Information Concerning Parent, Subsidiaries and Affiliates** – At September 30, 2009, The Company reports \$2,376,441 as amounts receivable from the Parent Company, The Cincinnati Insurance Company, and from affiliated companies, Cincinnati Specialty Company, CFC Investment Company, and CSU Producer Resources, Inc. Also at September 30, 2009 the Company reported \$380,632 as amounts due to the ultimate parent Cincinnati Financial Corporation. The terms of the settlement require that these amounts be settled within 30 days.
- Debt – No Change**
- Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Post-retirement Benefit Plans – No Change**
- Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations – No Change**
- Contingencies – No Change**
- Leases – No Change**
- Off-Balance Sheet Risk – No Change**
- Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities – No Change**
- Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change**
- Direct Premium Written/Produced by Managing General Agents/Third Party Administrators** – The Cincinnati Life Insurance Company has direct written long term care premiums of \$1,916,692 through a third party administrator.
- Other Items – No Change**
- Events Subsequent – None**
- Reinsurance – No Change**
- Retrospectively Rated Contracts & Contract Subject to Redetermination – No Change**
- Change in Incurred Losses – No Change**
- Intercompany Pooling – No Change**
- Structured Settlements – No Change**
- Health Care Receivables – No Change**
- Participating Policies – No Change**
- Premium Deficiency Reserves – No Change**
- Reserves for Life Contracts and Deposit Type Contracts – No Change**
- Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics – No Change**
- Premium and Annuity Considerations Deferred and Uncollected – No Change**
- Separate Accounts – No Change**
- Loss/Claim Adjustment Expense – No Change**

# GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

## PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]
- 2.2 If yes, date of change: .....
3. Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [X]  
If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]
- 4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1<br>Name of Entity | 2<br>NAIC Company Code | 3<br>State of Domicile |
|---------------------|------------------------|------------------------|
|                     |                        |                        |

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [X] No [ ] NA [ ]  
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2008
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2003
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 05/26/2005
- 6.4 By what department or departments?  
STATE OF OHIO AND NEVADA.....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] NA [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [X] NA [ ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [X]
- 7.2 If yes, give full information:  
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.  
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

| 1<br>Affiliate Name | 2<br>Location<br>(City, State) | 3<br>FRB | 4<br>OCC | 5<br>OTS | 6<br>FDIC | 7<br>SEC |
|---------------------|--------------------------------|----------|----------|----------|-----------|----------|
|                     |                                |          |          |          |           |          |

## GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?..... Yes  No
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:  
.....

9.2 Has the code of ethics for senior managers been amended?..... Yes  No

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).  
.....

9.3 Have any provisions of the code of ethics been waived for any of the specified officers?..... Yes  No

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).  
.....

### FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?..... Yes  No

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:.....\$ .....2,330,953

### INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes  No

11.2 If yes, give full and complete information relating thereto:

SEVERAL BONDS ARE ON DEPOSIT WITH STATES OR OTHER REGULATORY BODIES PURSUANT TO REGULATORY GUIDELINES.....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: .....\$ .....0

13. Amount of real estate and mortgages held in short-term investments: .....\$ .....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes  No

14.2 If yes, please complete the following:

|   |    | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value |    | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|----|--|----|---|
| 14.21 Bonds .....   | \$ | .....  | \$ | .....   |
| 14.22 Preferred Stock .....   | \$ | .....  | \$ | .....   |
| 14.23 Common Stock .....  | \$ | .....  | \$ | .....   |
| 14.24 Short-Term Investments .....  | \$ | .....  | \$ | .....   |
| 14.25 Mortgage Loans on Real Estate .....   | \$ | .....  | \$ | .....   |
| 14.26 All Other .....   | \$ | .....  | \$ | .....   |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal<br>Lines 14.21 to 14.26)..... | \$ | .....0   | \$ | .....0  |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above ..                            | \$ | .....  | \$ | .....   |

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes  No

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes  No   
If no, attach a description with this statement.

## GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 3, III Conducting Examinations, F - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?.....

Yes [X] No [ ]

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1<br>Name of Custodian(s) | 2<br>Custodian Address                         |
|---------------------------|--|
| FIFTH THIRD BANK.....     | P.O. BOX 630900 CINCINNATI, OH 45263-0900..... |

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|--------------|------------------|------------------------------|
|              |                  |                              |

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? .....

Yes [ ] No [X]

16.4 If yes, give full and complete information relating thereto:

| 1<br>Old Custodian | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason |
|--------------------|--------------------|---------------------|-------------|
|                    |                    |                     |             |

16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

| 1<br>Central Registration Depository | 2<br>Name(s) | 3<br>Address |
|--------------------------------------|--------------|--------------|
|                                      |              |              |

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? .....

Yes [ ] No [X]

17.2 If no, list exceptions:

CUSIP #488044AB4; KELLWOOD CORP; BACV = 305,357; RATING 6\* .....

GENINTPT1 - Attachment

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5. We have entered into and maintain multiple relationships with HealthSmart Business Solutions (HBS) which include an agreement between HBS and Cincinnati Financial Corporation, its affiliates and subsidiaries for HBS to provide "Claims Processing Services" which include, but are not limited to, receipt of our Home Office health claims, repricing of our Home Office health claims, entry of our Home Office claims into claim processing software, and the production of Explanation of Benefits and claim checks.

**GENERAL INTERROGATORIES**  
**PART 2 - LIFE & HEALTH**

| 1.   | 1<br>Amount      |
|--|------------------|
| Report the statement value of mortgage loans at the end of this reporting period for the following categories: |                  |
| 1.1 Long-Term Mortgages In Good Standing   |                  |
| 1.11 Farm Mortgages .....  | \$ .....0        |
| 1.12 Residential Mortgages .....   | \$ .....0        |
| 1.13 Commercial Mortgages .....  | \$ .....0        |
| 1.14 Total Mortgages in Good Standing .....  | <u>\$ .....0</u> |
| 1.2 Long-Term Mortgages In Good Standing with Restructured Terms   |                  |
| 1.21 Total Mortgages in Good Standing with Restructured Terms .....  | \$ .....0        |
| 1.3 Long-Term Mortgages Loans upon which Interest is Overdue more than Three Months                            |                  |
| 1.31 Farm Mortgages .....  | \$ .....0        |
| 1.32 Residential Mortgages .....   | \$ .....0        |
| 1.33 Commercial Mortgages .....  | \$ .....0        |
| 1.34 Total Mortgages with Interest Overdue more than Three Months .....  | <u>\$ .....0</u> |
| 1.4 Long-Term Mortgages Loans in Process of Foreclosure  |                  |
| 1.41 Farm Mortgages .....  | \$ .....0        |
| 1.42 Residential Mortgages .....   | \$ .....0        |
| 1.43 Commercial Mortgages .....  | \$ .....0        |
| 1.44 Total Mortgages in Process of Foreclosure.....  | <u>\$ .....0</u> |
| 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2).....            | \$ .....0        |
| 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter                   |                  |
| 1.61 Farm Mortgages .....  | \$ .....0        |
| 1.62 Residential Mortgages .....   | \$ .....0        |
| 1.63 Commercial Mortgages .....  | \$ .....0        |
| 1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....   | <u>\$ .....0</u> |

Schedule S  
**NONE**

STATEMENT AS OF SEPTEMBER 30, 2009 OF THE CINCINNATI LIFE INSURANCE COMPANY

**SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

| 1  | 2             | 3   | Direct Business Only    |                        |           |   |             |           |
|--|---------------|-----|-------------------------|------------------------|-----------|---|-------------|-----------|
|  |               |     | Life Contracts          |                        | 4         | 5 | 6           | 7         |
|  |               |     | Life Insurance Premiums | Annuity Considerations |           |   |             |           |
| States, Etc.   | Active Status |     |                         |                        |           |   |             |           |
| 1. Alabama   | AL            | L   | 2,826,500               | 1,587,869              | 77,271    |   | 4,491,640   | 189,416   |
| 2. Alaska  | AK            | L   | 21,080                  |                        |           |   | 21,080      |           |
| 3. Arizona   | AZ            | L   | 892,404                 | 548,100                | 10,444    |   | 1,450,947   |           |
| 4. Arkansas  | AR            | L   | 1,406,844               | 58,577                 | 1,346     |   | 1,466,766   |           |
| 5. California  | CA            | L   | 3,187,294               | 688,589                | 31,380    |   | 3,907,262   |           |
| 6. Colorado  | CO            | L   | 389,827                 | 1,035,625              | 17,205    |   | 1,442,656   |           |
| 7. Connecticut   | CT            | L   | 199,636                 |                        | 3,328     |   | 202,964     |           |
| 8. Delaware  | DE            | L   | 114,766                 | 935,999                | 3,617     |   | 1,054,382   |           |
| 9. District of Columbia  | DC            | L   | 76,838                  | 7,675                  | 555       |   | 85,068      |           |
| 10. Florida  | FL            | L   | 3,564,469               | 2,595,003              | 131,926   |   | 6,291,397   | 121,191   |
| 11. Georgia  | GA            | L   | 7,653,406               | 2,456,308              | 299,623   |   | 10,409,337  |           |
| 12. Hawaii   | HI            | L   | 44,896                  |                        | 437       |   | 45,333      |           |
| 13. Idaho  | ID            | L   | 343,846                 | 166,127                | 1,079     |   | 511,052     |           |
| 14. Illinois   | IL            | L   | 11,060,955              | 11,109,829             | 430,307   |   | 22,601,092  |           |
| 15. Indiana  | IN            | L   | 10,628,822              | 9,673,378              | 325,993   |   | 20,628,193  | 134,723   |
| 16. Iowa   | IA            | L   | 5,158,277               | 22,465,459             | 93,552    |   | 27,717,288  |           |
| 17. Kansas   | KS            | L   | 1,660,781               | 3,025,961              | 35,036    |   | 4,721,778   |           |
| 18. Kentucky   | KY            | L   | 5,278,213               | 806,494                | 239,746   |   | 6,324,453   |           |
| 19. Louisiana  | LA            | L   | 284,231                 |                        | 92        |   | 284,323     |           |
| 20. Maine  | ME            | L   | 25,224                  |                        | 407       |   | 25,631      |           |
| 21. Maryland   | MD            | L   | 1,313,703               | 795,199                | 33,529    |   | 2,142,430   | 50,000    |
| 22. Massachusetts  | MA            | L   | 198,730                 | 13,838                 | 2,067     |   | 214,635     |           |
| 23. Michigan   | MI            | L   | 7,605,716               | 6,994,207              | 384,756   |   | 14,984,679  | 109,119   |
| 24. Minnesota  | MN            | L   | 4,634,589               | 10,377,775             | 74,586    |   | 15,086,949  |           |
| 25. Mississippi  | MS            | L   | 100,531                 | 6,300                  | 1,531     |   | 108,362     |           |
| 26. Missouri   | MO            | L   | 4,509,543               | 2,555,032              | 50,220    |   | 7,114,795   | 175,814   |
| 27. Montana  | MT            | L   | 563,380                 | 12,000                 | 6,818     |   | 582,198     |           |
| 28. Nebraska   | NE            | L   | 945,073                 | 784,906                | 11,555    |   | 1,741,534   |           |
| 29. Nevada   | NV            | L   | 344,126                 | 273,642                | 6,660     |   | 624,428     |           |
| 30. New Hampshire  | NH            | L   | 128,237                 | 12,450                 | 3,836     |   | 144,523     |           |
| 31. New Jersey   | NJ            | L   | 311,685                 |                        | 1,606     |   | 313,291     |           |
| 32. New Mexico   | NM            | L   | 137,853                 | 29,342                 | 8,691     |   | 175,886     |           |
| 33. New York   | NY            | N   | 288,116                 | 2,700                  | 7,141     |   | 297,957     |           |
| 34. North Carolina   | NC            | L   | 7,526,739               | 1,227,603              | 248,616   |   | 9,002,958   |           |
| 35. North Dakota   | ND            | L   | 748,434                 | 117,181                | 6,941     |   | 872,556     |           |
| 36. Ohio   | OH            | L   | 29,758,983              | 10,909,587             | 1,293,537 |   | 41,962,107  | 3,678,239 |
| 37. Oklahoma   | OK            | L   | 177,975                 |                        | 1,451     |   | 179,427     |           |
| 38. Oregon   | OR            | L   | 134,869                 | 24,237                 | 2,949     |   | 162,055     |           |
| 39. Pennsylvania   | PA            | L   | 11,605,511              | 9,493,176              | 262,909   |   | 21,361,596  | 40,000    |
| 40. Rhode Island   | RI            | L   | 24,372                  |                        |           |   | 24,372      |           |
| 41. South Carolina   | SC            | L   | 1,807,082               | 470,067                | 84,828    |   | 2,361,977   |           |
| 42. South Dakota   | SD            | L   | 436,670                 | 152,671                | 1,667     |   | 591,008     |           |
| 43. Tennessee  | TN            | L   | 4,139,440               | 313,596                | 131,501   |   | 4,584,538   |           |
| 44. Texas  | TX            | L   | 3,648,302               | 1,294,426              | 12,263    |   | 4,954,991   |           |
| 45. Utah   | UT            | L   | 325,430                 | 304,065                |           |   | 629,495     |           |
| 46. Vermont  | VT            | L   | 183,788                 |                        | 5,460     |   | 189,248     |           |
| 47. Virginia   | VA            | L   | 2,853,700               | 2,110,051              | 77,449    |   | 5,041,200   | 200,000   |
| 48. Washington   | WA            | L   | 271,292                 |                        | 4,352     |   | 275,644     |           |
| 49. West Virginia  | WV            | L   | 1,463,906               | 1,413,852              | 79,739    |   | 2,957,497   |           |
| 50. Wisconsin  | WI            | L   | 4,762,210               | 6,046,026              | 186,045   |   | 10,994,281  |           |
| 51. Wyoming  | WY            | L   | 53,092                  | 100,000                |           |   | 153,092     |           |
| 52. American Samoa   | AS            | N   |                         |                        |           |   | 0           |           |
| 53. Guam   | GU            | N   |                         |                        |           |   | 0           |           |
| 54. Puerto Rico  | PR            | N   | 2,232                   |                        |           |   | 2,232       |           |
| 55. US Virgin Islands  | VI            | N   |                         |                        |           |   | 0           |           |
| 56. Northern Mariana Islands   | MP            | N   |                         |                        |           |   | 0           |           |
| 57. Canada   | CN            | N   | 753                     |                        |           |   | 753         |           |
| 58. Aggregate Other Alien  | OT            | XXX | 70                      | 0                      | 0         | 0 | 70          | 0         |
| 59. Subtotal   | (a)           | 50  | 145,824,438             | 112,994,921            | 4,696,047 | 0 | 263,515,405 | 4,698,502 |
| 90. Reporting entity contributions for employee benefit plans                              |               | XXX | 1,622,453               |                        | 777,249   |   | 2,399,702   |           |
| 91. Dividends or refunds applied to purchase paid-up additions and annuities               |               | XXX |                         |                        |           |   | 0           |           |
| 92. Dividends or refunds applied to shorten endowment or premium paying period             |               | XXX |                         |                        |           |   | 0           |           |
| 93. Premium or annuity considerations waived under disability or other contract provisions |               | XXX |                         |                        |           |   | 0           |           |
| 94. Aggregate of other amounts not allocable by State                                      |               | XXX | 0                       | 0                      | 0         | 0 | 0           | 0         |
| 95. Totals (Direct Business)   |               | XXX | 147,446,891             | 112,994,921            | 5,473,295 | 0 | 265,915,107 | 4,698,502 |
| 96. Plus Reinsurance Assumed   |               | XXX | 25,657                  |                        |           |   | 25,657      |           |
| 97. Totals (All Business)  |               | XXX | 147,472,548             | 112,994,921            | 5,473,295 | 0 | 265,940,764 | 4,698,502 |
| 98. Less Reinsurance Ceded   |               | XXX | 37,206,201              |                        | 3,237,392 |   | 40,443,592  |           |
| 99. Totals (All Business) less Reinsurance Ceded   |               | XXX | 110,266,348             | 112,994,921            | 2,235,904 | 0 | 225,497,172 | 4,698,502 |
| <b>DETAILS OF WRITE-INS</b>  |               |     |                         |                        |           |   |             |           |
| 5801. Mexico   |               | XXX | 70                      |                        |           |   | 70          |           |
| 5802. England  |               | XXX |                         |                        |           |   | 0           |           |
| 5803.  |               | XXX |                         |                        |           |   |             |           |
| 5898. Summary of remaining write-ins for Line 58 from overflow page                        |               | XXX | 0                       | 0                      | 0         | 0 | 0           | 0         |
| 5899. Totals (Lines 5801 through 5803 + 5898)(Line 58 above)                               |               | XXX | 70                      | 0                      | 0         | 0 | 70          | 0         |
| 9401.  |               | XXX |                         |                        |           |   |             |           |
| 9402.  |               | XXX |                         |                        |           |   |             |           |
| 9403.  |               | XXX |                         |                        |           |   |             |           |
| 9498. Summary of remaining write-ins for Line 94 from overflow page                        |               | XXX | 0                       | 0                      | 0         | 0 | 0           | 0         |
| 9499. Totals (Lines 9401 through 9403 + 9498)(Line 94 above)                               |               | XXX | 0                       | 0                      | 0         | 0 | 0           | 0         |

(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

**NONE**

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES








The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

|  | RESPONSE     |
|--|--------------|
| 1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?   | .....NO..... |
| 2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?  | .....NO..... |
| 3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?   | .....NO..... |
| 4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?                                 | .....NO..... |
| 5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?             | .....NO..... |
| 6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? | .....NO..... |
| 7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?         | .....NO..... |

**Explanation:**

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

**Bar Code:**

|    |  |
|----|--|
| 1. | <br>7 6 2 3 6 2 0 0 9 4 9 0 0 0 0 0 3 |
| 2. | <br>7 6 2 3 6 2 0 0 9 3 6 5 0 0 0 0 3 |
| 3. | <br>7 6 2 3 6 2 0 0 9 4 4 5 0 0 0 0 3 |
| 4. | <br>7 6 2 3 6 2 0 0 9 4 4 6 0 0 0 0 3 |
| 5. | <br>7 6 2 3 6 2 0 0 9 4 4 7 0 0 0 0 3 |
| 6. | <br>7 6 2 3 6 2 0 0 9 4 4 8 0 0 0 0 3 |
| 7. | <br>7 6 2 3 6 2 0 0 9 4 4 9 0 0 0 0 3 |

## OVERFLOW PAGE FOR WRITE-INS

LQ002 Additional Aggregate Lines for Page 02 Line 23.

\*ASSETS

|   | 1       | 2                     | 3                                       | 4  |
|---|---------|-----------------------|---|--|
|   | Assets  | Nonadmitted<br>Assets | Net Admitted<br>Assets<br>(Cols. 1 - 2) | December 31<br>Prior Year Net<br>Admitted Assets |
| 2304. PREPAID EXPENSES.....                                   | 161,247 | 161,247               | 0                                       | 0  |
| 2305. GUARANTY FUNDS.....                                     | 57,055  |                       | 57,055                                  | 16,940   |
| 2306. RETURNED CHECKS.....                                    | 362     | 362                   | 0                                       | 0  |
| 2307. AGENTS' BALANCES.....                                   | 12,033  | 12,033                | 0                                       | 0  |
| 2308. TUITION REIMBURSEMENT RECEIVABLE.....                   | 116,865 |                       | 116,865                                 | 73,432   |
| 2397. Summary of remaining write-ins for Line 23 from Page 02 | 347,563 | 173,643               | 173,920                                 | 90,372   |

LQ003 Additional Aggregate Lines for Page 03 Line 25.

\*LIAB

|   | 1                            | 2                         |
|---|------------------------------|---------------------------|
|   | Current<br>Statement<br>Date | December 31<br>Prior Year |
| 2504. ACCOUNTS PAYABLE - LONG TERM CARE.....                  | 104,257                      | 181,991                   |
| 2505. RETIRED LIVES RESERVE.....                              | 18,831                       | 18,831                    |
| 2597. Summary of remaining write-ins for Line 25 from Page 03 | 123,088                      | 200,822                   |

**SCHEDULE A - VERIFICATION**

**Real Estate**

|  | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| <b>NONE</b>  |                   |                                      |
| 1. Book/adjusted carrying value, December 31 of prior year                           | 0                 | 0                                    |
| 2. Cost of acquired:   |                   |                                      |
| 2.1 Actual cost at time of acquisition   | 0                 | 0                                    |
| 2.2 Additional investment made after acquisition                                     | 0                 | 0                                    |
| 3. Current year change in encumbrances   | 0                 | 0                                    |
| 4. Total gain (loss) on disposals  | 0                 | 0                                    |
| 5. Deduct amounts received on disposals  | 0                 | 0                                    |
| 6. Total foreign exchange change in book/adjusted carrying value                     | 0                 | 0                                    |
| 7. Deduct current year's other than temporary impairment recognized                  | 0                 | 0                                    |
| 8. Deduct current year's depreciation  | 0                 | 0                                    |
| 9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) | 0                 | 0                                    |
| 10. Deduct total nonadmitted amounts   | 0                 | 0                                    |
| 11. Statement value at end of current period (Line 9 minus Line 10)                  | 0                 | 0                                    |

**SCHEDULE B – VERIFICATION**

**Mortgage Loans**

|   | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| <b>NONE</b>   |                   |                                      |
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year                             | 0                 | 0                                    |
| 2. Cost of acquired:  |                   |                                      |
| 2.1 Actual cost at time of acquisition  | 0                 | 0                                    |
| 2.2 Additional investment made after acquisition  | 0                 | 0                                    |
| 3. Capitalized deferred interest and other  | 0                 | 0                                    |
| 4. Accrual of discount  | 0                 | 0                                    |
| 5. Unrealized valuation increase (decrease)   | 0                 | 0                                    |
| 6. Total gain (loss) on disposals   | 0                 | 0                                    |
| 7. Deduct amounts received on disposals   | 0                 | 0                                    |
| 8. Deduct amortization of premium and mortgage interest points and commitment fees                                  | 0                 | 0                                    |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest                       | 0                 | 0                                    |
| 10. Deduct current year's other than temporary impairment recognized  | 0                 | 0                                    |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | 0                 | 0                                    |
| 12. Total valuation allowance   | 0                 | 0                                    |
| 13. Subtotal (Line 11 plus Line 12)   | 0                 | 0                                    |
| 14. Deduct total nonadmitted amounts  | 0                 | 0                                    |
| 15. Statement value at end of current period (Line 13 minus Line 14)  | 0                 | 0                                    |

**SCHEDULE BA – VERIFICATION**

**Other Long-Term Invested Assets**

|  | 1<br>Year To Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year                             | 9,467,282         | 9,463,727                            |
| 2. Cost of acquired:   |                   |                                      |
| 2.1 Actual cost at time of acquisition   | 999,970           | 0                                    |
| 2.2 Additional investment made after acquisition                                       | 0                 | 0                                    |
| 3. Capitalized deferred interest and other   | 0                 | 0                                    |
| 4. Accrual of discount   | 2,859             | 3,555                                |
| 5. Unrealized valuation increase (decrease)  | 0                 | 0                                    |
| 6. Total gain (loss) on disposals  | 0                 | 0                                    |
| 7. Deduct amounts received on disposals  | 0                 | 0                                    |
| 8. Deduct amortization of premium and depreciation                                     | 0                 | 0                                    |
| 9. Total foreign exchange change in book/adjusted carrying value                       | 0                 | 0                                    |
| 10. Deduct current year's other than temporary impairment recognized                   | 0                 | 0                                    |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | 10,470,111        | 9,467,282                            |
| 12. Deduct total nonadmitted amounts   | 0                 | 0                                    |
| 13. Statement value at end of current period (Line 11 minus Line 12)                   | 10,470,111        | 9,467,282                            |

**SCHEDULE D – VERIFICATION**

**Bonds and Stocks**

|   | 1<br>Year To Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year      | 1,694,450,259     | 1,822,116,032                        |
| 2. Cost of bonds and stocks acquired  | 508,212,130       | 643,714,050                          |
| 3. Accrual of discount  | 5,582,386         | 2,455,386                            |
| 4. Unrealized valuation increase (decrease)   | 14,882,024        | (172,775,547)                        |
| 5. Total gain (loss) on disposals   | (9,918,041)       | 19,945,115                           |
| 6. Deduct consideration for bonds and stocks disposed of                            | 341,947,152       | 519,204,857                          |
| 7. Deduct amortization of premium   | 113,102           | 227,817                              |
| 8. Total foreign exchange change in book/adjusted carrying value                    | 0                 | 0                                    |
| 9. Deduct current year's other than temporary impairment recognized                 | 15,992,523        | 101,572,103                          |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 1,855,155,981     | 1,694,450,259                        |
| 11. Deduct total nonadmitted amounts  | 106,202           | 0                                    |
| 12. Statement value at end of current period (Line 10 minus Line 11)                | 1,855,049,779     | 1,694,450,259                        |

STATEMENT AS OF SEPTEMBER 30, 2009 OF THE CINCINNATI LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

|                                   | 1<br>Book/Adjusted<br>Carrying Value<br>Beginning of<br>Current Quarter | 2<br>Acquisitions<br>During<br>Current Quarter | 3<br>Dispositions<br>During<br>Current Quarter | 4<br>Non-Trading<br>Activity<br>During<br>Current Quarter | 5<br>Book/Adjusted<br>Carrying Value<br>End of<br>First Quarter | 6<br>Book/Adjusted<br>Carrying Value<br>End of<br>Second Quarter | 7<br>Book/Adjusted<br>Carrying Value<br>End of<br>Third Quarter | 8<br>Book/Adjusted<br>Carrying Value<br>December 31<br>Prior Year |
|-----------------------------------|---|--|--|---|---|--|---|---|
| <b>BONDS</b>                      |   |  |  |   |   |  |   |   |
| 1. Class 1 (a).....               | 791,252,376   | 73,238,267                                     | 9,434,855                                      | 5,843,332   | 801,117,882   | 791,252,376  | 860,898,885   | 770,033,922   |
| 2. Class 2 (a).....               | 775,930,790   | 12,001,911                                     | 6,247,970                                      | (7,972,301)   | 738,838,320   | 775,930,790  | 773,712,430   | 669,258,782   |
| 3. Class 3 (a).....               | 76,025,238  | 0  | 6,088,597                                      | (444,620)   | 51,481,372  | 76,025,238   | 69,492,021  | 53,272,614  |
| 4. Class 4 (a).....               | 10,518,574  | 0  | 302,628  | 4,821,752   | 17,797,411  | 10,518,574   | 15,037,698  | 15,944,807  |
| 5. Class 5 (a).....               | 14,037,482  | 0  | 298,126  | (3,258,419)   | 5,271,282   | 14,037,482   | 10,480,936  | 1,290,248   |
| 6. Class 6 (a).....               | 468,573   | 300,000  | 42,792   | 2,487,424   | 554,830   | 468,573  | 3,213,439   | 585,000   |
| 7. Total Bonds                    | 1,668,233,033   | 85,540,178                                     | 22,414,968                                     | 1,477,168   | 1,615,061,097   | 1,668,233,033  | 1,732,835,409   | 1,510,385,373   |
| <b>PREFERRED STOCK</b>            |   |  |  |   |   |  |   |   |
| 8. Class 1.....                   | 0   | 0  | 0  | 0   | 0   | 0  | 0   | 44,164,050  |
| 9. Class 2.....                   | 8,146,800   | 0  | 0  | 0   | 9,221,625   | 8,146,800  | 8,146,800   | 26,069,997  |
| 10. Class 3.....                  | 3,499,688   | 0  | 0  | 0   | 3,499,688   | 3,499,688  | 3,499,688   | 0   |
| 11. Class 4.....                  | 0   | 0  | 0  | 0   | 0   | 0  | 0   | 0   |
| 12. Class 5.....                  | 0   | 0  | 0  | 0   | 0   | 0  | 0   | 0   |
| 13. Class 6.....                  | 0   | 0  | 0  | 0   | 0   | 0  | 0   | 0   |
| 14. Total Preferred Stock         | 11,646,488  | 0  | 0  | 0   | 12,721,313  | 11,646,488   | 11,646,488  | 70,234,047  |
| 15. Total Bonds & Preferred Stock | 1,679,879,521   | 85,540,178                                     | 22,414,968                                     | 1,477,168   | 1,627,782,410   | 1,679,879,521  | 1,744,481,897   | 1,580,619,420   |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....0 ; NAIC 2 \$.....0 ; NAIC 3 \$.....0 ; NAIC 4 \$.....0 ; NAIC 5 \$.....0 ; NAIC 6 \$.....0

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**SCHEDULE DA - PART 1**

**Short-Term Investments**

|         | 1                               | 2         | 3           | 4                                  | 5  |
|---------|---------------------------------|-----------|-------------|------------------------------------|--|
|         | Book/Adjusted<br>Carrying Value | Par Value | Actual Cost | Interest Collected<br>Year To Date | Paid for Accrued<br>Interest<br>Year To Date |
| 9199999 | 1,001,654                       | XXX       | 1,003,170   | 28,750                             | 15,014                                       |

**SCHEDULE DA - VERIFICATION**

**Short-Term Investments**

|  | 1            | 2                               |
|--|--------------|---------------------------------|
|  | Year To Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year.....                          |              | 51,024,635                      |
| 2. Cost of short-term investments acquired .....   | 1,003,170    | 0                               |
| 3. Accrual of discount.....  |              | 81,813                          |
| 4. Unrealized valuation increase (decrease).....   |              | 0                               |
| 5. Total gain (loss) on disposals.....   |              | 0                               |
| 6. Deduct consideration received on disposals.....                                       |              | 51,095,000                      |
| 7. Deduct amortization of premium.....   | 1,516        | 11,447                          |
| 8. Total foreign exchange change in book/adjusted carrying value.....                    |              | 0                               |
| 9. Deduct current year's other than temporary impairment recognized.....                 |              | 0                               |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | 1,001,654    | 0                               |
| 11. Deduct total nonadmitted amounts.....  |              | 0                               |
| 12. Statement value at end of current period (Line 10 minus Line 11)                     | 1,001,654    | 0                               |

Schedule DB - Part F - Section 1

**NONE**

Schedule DB - Part F - Section 2

**NONE**

Schedule E Verification

**NONE**

Schedule A - Part 2

**NONE**

Schedule A - Part 3

**NONE**

Schedule B - Part 2

**NONE**

Schedule B - Part 3

**NONE**

Schedule BA - Part 2

**NONE**

Schedule BA - Part 3

**NONE**

STATEMENT AS OF SEPTEMBER 30, 2009 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

| 1                    | 2   | 3       | 4             | 5                        | 6                         | 7           | 8          | 9                                       | 10                                       |
|----------------------|---|---------|---------------|--------------------------|---------------------------|-------------|------------|---|--|
| CUSIP Identification | Description   | Foreign | Date Acquired | Name of Vendor           | Number of Shares of Stock | Actual Cost | Par Value  | Paid for Accrued Interest and Dividends | NAIC Designation or Market Indicator (a) |
| 3128X9-PP-0          | FREDDIE MAC   |         | 09/16/2009    | BNY CONVERGEX            |                           | 2,000,000   | 2,000,000  | 0                                       | 1FE                                      |
| 3136FH-2Q-7          | FANNIE MAE  |         | 07/20/2009    | BNY CONVERGEX            |                           | 500,000     | 500,000    | 0                                       | 1FE                                      |
| 0399999 - Total      | Bonds - U.S. Government   |         |               |                          |                           | 2,500,000   | 2,500,000  | 0                                       | XXX                                      |
| 048342-EJ-4          | NJ ATLANTIC CITY BOARD OF EDU GO  |         | 07/16/2009    | CITIGROUP GLOBAL MARKETS |                           | 4,033,800   | 4,000,000  | 0                                       | 1FE                                      |
| 199507-U2-8          | OH COLUMBUS CITY SCHL DIST GO   |         | 09/18/2009    | ROSS SINCLAIR            |                           | 1,516,785   | 1,500,000  | 0                                       | 1FE                                      |
| 397118-EZ-9          | SC GREENWOOD CNTY SCHL DIST GO  |         | 09/18/2009    | MORGAN KEEGAN            |                           | 1,745,000   | 1,745,000  | 0                                       | 1FE                                      |
| 483270-CM-4          | MI KALAMAZOO PUBLIC SCHLS GO  |         | 08/20/2009    | STIFEL NICOLAUS & CO     |                           | 1,500,000   | 1,500,000  | 0                                       | 1FE                                      |
| 516372-PK-9          | MI LANSING LT GO  |         | 07/09/2009    | RW BAIRD                 |                           | 2,945,000   | 2,945,000  | 0                                       | 1FE                                      |
| 552002-NQ-6          | NV LYON COUNTY SCHL DIST LT GO  |         | 07/09/2009    | RW BAIRD                 |                           | 2,000,000   | 2,000,000  | 0                                       | 1FE                                      |
| 680616-UT-4          | OLENTANGY LOC SCH DIST OHIO GO  |         | 08/14/2009    | RW BAIRD                 |                           | 2,035,660   | 2,000,000  | 0                                       | 1FE                                      |
| 681504-HT-6          | WA OLYMPIA GO   |         | 08/19/2009    | BARCLAYS CAPITAL         |                           | 5,000,000   | 5,000,000  | 0                                       | 1FE                                      |
| 930353-HM-2          | OH WADSWORTH SCHL DIST GO   |         | 08/26/2009    | FIFTH THIRD BANK         |                           | 3,107,370   | 3,000,000  | 0                                       | 1FE                                      |
| 969080-EZ-9          | IL WILL COUNTY COLLEGE DIST GO  |         | 07/16/2009    | BMO CAPITAL MARKETS      |                           | 2,029,260   | 2,000,000  | 0                                       | 1FE                                      |
| 2499999 - Total      | Bonds - U.S. Political Subdivisions of States, Territories and Possessions                |         |               |                          |                           | 25,912,875  | 25,690,000 | 0                                       | XXX                                      |
| 134041-EU-2          | CAMPBELL & KENTON CNTYS KY SANT DIST NO   |         | 07/22/2009    | BMO CAPITAL MARKETS      |                           | 4,078,560   | 4,000,000  | 3,958                                   | 1FE                                      |
| 198054-JX-7          | MO COLUMBIA SEWER REV   |         | 09/22/2009    | PIPER JAFFRAY            |                           | 500,000     | 500,000    | 0                                       | 1FE                                      |
| 198054-JY-5          | MO COLUMBIA SEWER REV   |         | 09/22/2009    | PIPER JAFFRAY            |                           | 665,000     | 665,000    | 0                                       | 1FE                                      |
| 438701-PU-2          | HI HONOLULU CITY & CNTY WASTEWATER REV  |         | 09/16/2009    | MERRILL LYNCH            |                           | 1,000,000   | 1,000,000  | 0                                       | 1FE                                      |
| 46257T-BC-2          | IA SPECIAL PROGRAM REV  |         | 07/14/2009    | BARCLAYS CAPITAL         |                           | 2,982,480   | 3,000,000  | 0                                       | 1FE                                      |
| 46263R-HE-8          | IN INDIANAPOLIS SCHL REV  |         | 09/30/2009    | CITY SECURITIES          |                           | 5,000,000   | 5,000,000  | 0                                       | 1FE                                      |
| 688022-CP-5          | FL OSCEOLA CNTY CAP IMPTS REV   |         | 09/24/2009    | CITIGROUP GLOBAL MARKETS |                           | 4,000,000   | 4,000,000  | 0                                       | 1FE                                      |
| 702541-GQ-0          | FL PASCO CNTY WATER & SEWER REV   |         | 09/03/2009    | MORGAN KEEGAN            |                           | 3,000,000   | 3,000,000  | 0                                       | 1FE                                      |
| 3199999 - Total      | Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of |         |               |                          |                           | 21,226,040  | 21,165,000 | 3,958                                   | XXX                                      |
| 00850L-AA-2          | AGRIBANK FCB  |         | 07/09/2009    | BANK OF AMERICA          |                           | 1,000,000   | 1,000,000  | 0                                       | 1FE                                      |
| 09256B-AA-5          | BLACKSTONE HOLDINGS   |         | 08/14/2009    | MORGAN STANLEY           |                           | 2,977,410   | 3,000,000  | 0                                       | 1FE                                      |
| 172967-EY-3          | CITIGROUP INC   |         | 08/05/2009    | CITIGROUP GLOBAL MARKETS |                           | 1,986,460   | 2,000,000  | 0                                       | 1FE                                      |
| 24702R-AF-8          | DELL INC  |         | 09/30/2009    | SUN TRUST BANK           |                           | 2,695,408   | 2,589,000  | 79,468                                  | 1FE                                      |
| 30161M-AG-8          | EXELON GENERATION CO  |         | 09/16/2009    | MORGAN STANLEY           |                           | 1,997,260   | 2,000,000  | 0                                       | 2FE                                      |
| 313747-AQ-0          | FEDERAL REALTY INVS TRST  |         | 08/10/2009    | JP MORGAN                |                           | 1,487,295   | 1,500,000  | 0                                       | 2FE                                      |
| 38141G-FD-1          | GOLDMAN SACHS GROUP INC   |         | 09/23/2009    | CAROLINA CAPITAL         |                           | 4,177,480   | 4,000,000  | 132,750                                 | 1FE                                      |
| 448579-AA-0          | HYATT HOTELS CORPS  |         | 08/10/2009    | BANK OF AMERICA          |                           | 1,491,900   | 1,500,000  | 0                                       | 2FE                                      |
| 488044-AJ-7          | KELLWOOD CORP   |         | 07/23/2009    | RECEIVED FROM EXCHANGE   |                           | 300,000     | 1,500,000  | 0                                       | 6*                                       |
| 49446R-AJ-8          | KIMCO REALTY CORP   |         | 09/17/2009    | JP MORGAN                |                           | 1,996,800   | 2,000,000  | 0                                       | 2FE                                      |
| 637432-CT-0          | NATIONAL RURAL UTILITIES  |         | 09/23/2009    | UBS SECURITIES           |                           | 3,491,280   | 3,000,000  | 18,000                                  | 1FE                                      |
| 651639-AM-8          | NEWMONT MINING CORP   |         | 09/23/2009    | UBS SECURITIES           |                           | 3,029,550   | 3,000,000  | 5,208                                   | 2FE                                      |
| 69362B-AR-3          | PSEG POWER LLC  |         | 09/14/2009    | RECEIVED FROM EXCHANGE   |                           | 1,999,106   | 1,650,000  | 0                                       | 2FE                                      |
| 78387G-AQ-6          | SBC COMMUNICATION   |         | 09/23/2009    | CAROLINA CAPITAL         |                           | 2,319,914   | 2,260,000  | 4,494                                   | 1FE                                      |
| 92933W-AA-6          | WEA FINANCE   |         | 08/26/2009    | CITIGROUP GLOBAL MARKETS |                           | 4,951,400   | 5,000,000  | 0                                       | 1FE                                      |
| 3899999 - Total      | Bonds - Industrial, Misc.   |         |               |                          |                           | 35,901,263  | 35,999,000 | 239,920                                 | XXX                                      |
| 8399997 - Total      | Bonds - Part 3  |         |               |                          |                           | 85,540,178  | 85,354,000 | 243,878                                 | XXX                                      |
| 8399999 - Total      | Bonds   |         |               |                          |                           | 85,540,178  | 85,354,000 | 243,878                                 | XXX                                      |
| 8999999 - Total      | Preferred Stocks  |         |               |                          |                           | 0           | XXX        | 0                                       | XXX                                      |
| 9799999 - Total      | Common Stocks   |         |               |                          |                           | 0           | XXX        | 0                                       | XXX                                      |
| 9899999 - Total      | Preferred and Common Stocks   |         |               |                          |                           | 0           | XXX        | 0                                       | XXX                                      |
| 9999999 - Totals     |   |         |               |                          |                           | 85,540,178  | XXX        | 243,878                                 | XXX                                      |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....0

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STATEMENT AS OF SEPTEMBER 30, 2009 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

| 1                    | 2                                       | 3        | 4             | 5                                    | 6                         | 7             | 8         | 9           | 10                                      | Change in Book/Adjusted Carrying Value   |   |   |  |  | 16   | 17                                       | 18                               | 19                            | 20   | 21            | 22                                       |
|----------------------|---|----------|---------------|--------------------------------------|---------------------------|---------------|-----------|-------------|---|--|---|---|--|--|--|--|----------------------------------|-------------------------------|--|---------------|--|
|                      |   |          |               |                                      |                           |               |           |             |   | 11                                       | 12                                      | 13  | 14                                       | 15   |  |  |                                  |                               |  |               |  |
| CUSIP Identification | Description                             | For eign | Disposal Date | Name of Purchaser                    | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in B./A.C.V. (11 + 12 - 13) | Total Foreign Exchange Change in B./A.C.V. | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Maturity Date | NAIC Designation or Market Indicator (a) |
| 3136F7-KL-0          | FANNIE MAE                              |          | 09/22/2009    | SECURITY CALLED BY ISSUER at 100.000 |                           | 500,000       | 500,000   | 500,000     | 500,000                                 | 0  | 0                                       | 0   | 0  | 0  | 500,000  | 0  | 0                                | 0                             | 28,750   | 09/22/2020    | 1FE                                      |
| 0399999              | Bonds - U.S. Governments                |          |               |                                      |                           | 500,000       | 500,000   | 500,000     | 500,000                                 | 0  | 0                                       | 0   | 0  | 0  | 500,000  | 0  | 0                                | 0                             | 28,750   | XXX           | XXX                                      |
| 007036-PA-8          | ADJUSTABLE RATE MORTGAGE TRUST          |          | 08/25/2009    | MBS PAYDOWN                          |                           | 2,628         | 2,628     | 1,885       | 2,555                                   | 0  | 73                                      | 0   | 73                                       | 0  | 2,628  | 0  | 0                                | 0                             | 11   | 11/25/2035    | 4FE                                      |
| 017475-AB-0          | ALLEGIANCE CORP                         |          | 09/14/2009    | TENDERED                             |                           | 3,867,500     | 3,500,000 | 3,485,415   | 3,491,635                               | 0  | 566                                     | 0   | 566                                      | 0  | 3,492,201                                      | 0  | 375,299                          | 375,299                       | 249,492  | 10/15/2016    | 2FE                                      |
| 02660T-FV-0          | AMERICAN HOME MORTGAGE                  |          | 09/25/2009    | MBS PAYDOWN                          |                           | 2,899         | 2,899     | 2,058       | 2,725                                   | 0  | 174                                     | 0   | 174                                      | 0  | 2,899  | 0  | 0                                | 0                             | 14   | 09/25/2035    | 2FE                                      |
| 039796-AL-9          | ARDEN REALTY INC                        |          | 08/14/2009    | FIRST TRYON                          |                           | 5,012,500     | 5,000,000 | 5,007,700   | 5,005,211                               | 0  | (461)                                   | 0   | (461)                                    | 0  | 5,004,749                                      | 0  | 7,751                            | 7,751                         | 253,750  | 03/01/2015    | 1FE                                      |
| 05950M-AB-6          | BANC AMERICA FUNDING                    |          | 09/21/2009    | MBS PAYDOWN                          |                           | 67,316        | 67,316    | 43,180      | 64,993                                  | 0  | 2,324                                   | 0   | 2,324                                    | 0  | 67,316   | 0  | 0                                | 0                             | 278  | 07/20/2036    | 3FE                                      |
| 05950P-AU-7          | BANC AMERICA FUNDING                    |          | 09/21/2009    | MBS PAYDOWN                          |                           | 81,138        | 81,138    | 46,154      | 77,197                                  | 0  | 3,942                                   | 0   | 3,942                                    | 0  | 81,138   | 0  | 0                                | 0                             | 315  | 10/20/2036    | 5FE                                      |
| 126650-AF-7          | CVS CORP PASS THRU CERTS                |          | 09/10/2009    | SINKING FUND REDEMPTION              |                           | 59,395        | 59,395    | 59,395      | 59,395                                  | 0  | 0                                       | 0   | 0  | 0  | 59,395   | 0  | 0                                | 0                             | 3,078  | 01/10/2012    | 2FE                                      |
| 126650-AL-4          | CVS CORP PASS THRU                      |          | 09/10/2009    | SINKING FUND REDEMPTION              |                           | 27,107        | 27,107    | 27,107      | 27,107                                  | 0  | 0                                       | 0   | 0  | 0  | 27,107   | 0  | 0                                | 0                             | 1,106  | 01/10/2013    | 2FE                                      |
| 12668R-AC-2          | COUNTRYWIDE ALTERNATIVE LOAN TRUST      |          | 09/21/2009    | MBS PAYDOWN                          |                           | 9,161         | 9,161     | 4,743       | 9,004                                   | 0  | 157                                     | 0   | 157                                      | 0  | 9,161  | 0  | 0                                | 0                             | 36   | 02/20/2047    | 5FE                                      |
| 233835-AA-5          | DAIMLER CHRYSLER NA HLDGS               |          | 09/01/2009    | MATURITY                             |                           | 2,500,000     | 2,500,000 | 2,453,500   | 2,495,318                               | 0  | 4,682                                   | 0   | 4,682                                    | 0  | 2,500,000                                      | 0  | 0                                | 0                             | 180,000  | 09/01/2009    | 1FE                                      |
| 25150M-AB-0          | DEUTSCHE ALT-A SECURITIES               |          | 09/28/2009    | MBS PAYDOWN                          |                           | 13,451        | 13,451    | 5,850       | 12,594                                  | 0  | 856                                     | 0   | 856                                      | 0  | 13,451   | 0  | 0                                | 0                             | 53   | 10/25/2036    | 5FE                                      |
| 25150P-AB-5          | DEUTSCHE ALT-A SECURITIES               |          | 09/25/2009    | MBS PAYDOWN                          |                           | 16,629        | 16,629    | 6,988       | 15,635                                  | 0  | 994                                     | 0   | 994                                      | 0  | 16,629   | 0  | 0                                | 0                             | 66   | 10/25/2036    | 5FE                                      |
| 31331F-AJ-0          | FEDERAL EXPRESS PASS AS10-A3            |          | 09/24/2009    | SINKING FUND REDEMPTION              |                           | 506,013       | 506,013   | 506,013     | 506,013                                 | 0  | 0                                       | 0   | 0  | 0  | 506,013  | 0  | 0                                | 0                             | 42,505   | 03/23/2010    | 2FE                                      |
| 36877Q-AA-4          | GENERAL AMERICAN RAILCAR CORP PASS THRU |          | 09/21/2009    | SINKING FUND REDEMPTION              |                           | 22,218        | 22,218    | 22,218      | 22,218                                  | 0  | 0                                       | 0   | 0  | 0  | 22,218   | 0  | 0                                | 0                             | 1,140  | 08/20/2018    | 3FE                                      |
| 39538W-EF-1          | GREENPOINT MORTGAGE FUNDING TRUST       |          | 09/25/2009    | MBS PAYDOWN                          |                           | 9,115         | 9,115     | 5,226       | 8,785                                   | 0  | 330                                     | 0   | 330                                      | 0  | 9,115  | 0  | 0                                | 0                             | 41   | 11/25/2046    | 5FE                                      |
| 39538W-EL-8          | GREENPOINT MORTGAGE FUNDING TRUST       |          | 09/25/2009    | MBS PAYDOWN                          |                           | 3,279         | 3,279     | 1,996       | 3,163                                   | 0  | 116                                     | 0   | 116                                      | 0  | 3,279  | 0  | 0                                | 0                             | 14   | 11/25/2046    | 5FE                                      |
| 39538W-GB-8          | GREENPOINT MORTGAGE FUNDING TRUST       |          | 09/25/2009    | MBS PAYDOWN                          |                           | 4,047         | 4,047     | 2,497       | 3,841                                   | 0  | 206                                     | 0   | 206                                      | 0  | 4,047  | 0  | 0                                | 0                             | 18   | 04/25/2036    | 5FE                                      |
| 39538W-GD-4          | GREENPOINT MORTGAGE FUNDING TRUST       |          | 09/25/2009    | MBS PAYDOWN                          |                           | 12,006        | 12,006    | 8,563       | 11,630                                  | 0  | 376                                     | 0   | 376                                      | 0  | 12,006   | 0  | 0                                | 0                             | 51   | 04/25/2036    | 5FE                                      |
| 41161V-AE-0          | HARBORVIEW MORTGAGE LOAN TRUST          |          | 09/21/2009    | MBS PAYDOWN                          |                           | 7,109         | 7,109     | 2,134       | 6,823                                   | 0  | 286                                     | 0   | 286                                      | 0  | 7,109  | 0  | 0                                | 0                             | 31   | 10/19/2037    | 6FE                                      |
| 47102X-AD-7          | JANUS CAPITAL GROUP                     |          | 08/13/2009    | TENDERED                             |                           | 2,000,000     | 2,000,000 | 1,999,920   | 1,999,920                               | 0  | 11                                      | 0   | 11                                       | 0  | 1,999,957                                      | 0  | 43                               | 43                            | 111,611  | 09/15/2011    | 3FE                                      |
| 48804A-AC-2          | KELLWOOD CORP SR NOTES                  |          | 07/14/2009    | EXCHANGED                            |                           | 300,000       | 1,500,000 | 172,901     | (300,273)                               | 0  | 600,273                                 | 0   | 600,273                                  | 0  | 300,000  | 0  | 0                                | 0                             | 118,125  | 07/15/2009    | 4  |
| 525221-FW-4          | LEHMAN XS TRUST                         |          | 09/28/2009    | MBS PAYDOWN                          |                           | 14,407        | 14,407    | 10,255      | 13,692                                  | 0  | 715                                     | 0   | 715                                      | 0  | 14,407   | 0  | 0                                | 0                             | 62   | 01/25/2036    | 5FE                                      |
| 52522H-AC-6          | LEHMAN XS TRUST                         |          | 09/25/2009    | MBS PAYDOWN                          |                           | 3,919         | 3,919     | 2,304       | 3,734                                   | 0  | 185                                     | 0   | 185                                      | 0  | 3,919  | 0  | 0                                | 0                             | 15   | 06/25/2036    | 5FE                                      |
| 59020U-L3-7          | MLCC MORTGAGE INVESTORS                 |          | 09/25/2009    | MBS PAYDOWN                          |                           | 146,293       | 146,293   | 141,680     | 145,900                                 | 0  | 393                                     | 0   | 393                                      | 0  | 146,293  | 0  | 0                                | 0                             | 2,740  | 11/25/2035    | 1FE                                      |
| 59020U-L4-5          | MLCC MORTGAGE INVESTORS                 |          | 09/25/2009    | MBS PAYDOWN                          |                           | 36,140        | 36,140    | 35,887      | 36,095                                  | 0  | 45                                      | 0   | 45                                       | 0  | 36,140   | 0  | 0                                | 0                             | 1,043  | 11/25/2035    | 1FE                                      |
| 59020U-L5-2          | MLCC MORTGAGE INVESTORS                 |          | 09/25/2009    | MBS PAYDOWN                          |                           | 169,198       | 169,198   | 152,813     | 167,243                                 | 0  | 1,955                                   | 0   | 1,955                                    | 0  | 169,198  | 0  | 0                                | 0                             | 3,181  | 11/25/2035    | 1FE                                      |
| 61745M-4E-0          | MORGAN STANLEY MORTGAGE LOAN TRUST      |          | 09/25/2009    | MBS PAYDOWN                          |                           | 71,489        | 71,489    | 48,082      | 69,256                                  | 0  | 2,233                                   | 0   | 2,233                                    | 0  | 71,489   | 0  | 0                                | 0                             | 310  | 04/25/2035    | 1FE                                      |
| 61748H-KW-0          | MORGAN STANLEY MORTGAGE LOAN TRUST      |          | 09/25/2009    | MBS PAYDOWN                          |                           | 77,635        | 77,635    | 53,791      | 74,973                                  | 0  | 2,662                                   | 0   | 2,662                                    | 0  | 77,635   | 0  | 0                                | 0                             | 352  | 09/25/2035    | 2FE                                      |
| 61748H-MC-2          | MORGAN STANLEY MORTGAGE LOAN TRUST      |          | 09/25/2009    | MBS PAYDOWN                          |                           | 82,721        | 82,721    | 55,141      | 79,666                                  | 0  | 3,055                                   | 0   | 3,055                                    | 0  | 82,721   | 0  | 0                                | 0                             | 369  | 11/25/2035    | 2FE                                      |
| 61748H-QW-4          | MORGAN STANLEY MORTGAGE LOAN TRUST      |          | 09/25/2009    | MBS PAYDOWN                          |                           | 2,738         | 2,738     | 1,727       | 2,657                                   | 0  | 80                                      | 0   | 80                                       | 0  | 2,738  | 0  | 0                                | 0                             | 12   | 12/25/2035    | 5FE                                      |
| 61748H-TG-6          | MORGAN STANLEY MORTGAGE LOAN TRUST      |          | 09/25/2009    | MBS PAYDOWN                          |                           | 17,373        | 17,373    | 7,380       | 16,503                                  | 0  | 870                                     | 0   | 870                                      | 0  | 17,373   | 0  | 0                                | 0                             | 77   | 01/25/2036    | 5FE                                      |
| 61749C-AA-9          | MORGAN STANLEY MORTGAGE LOAN TRUST      |          | 09/25/2009    | MBS PAYDOWN                          |                           | 26,421        | 26,421    | 16,204      | 24,986                                  | 0  | 1,435                                   | 0   | 1,435                                    | 0  | 26,421   | 0  | 0                                | 0                             | 99   | 05/25/2036    | 6FE                                      |
| 637432-CV-5          | NATIONAL RURAL UTILITIES                |          | 08/28/2009    | MATURITY                             |                           | 1,000,000     | 1,000,000 | 993,590     | 999,498                                 | 0  | 502                                     | 0   | 502                                      | 0  | 1,000,000                                      | 0  | 0                                | 0                             | 57,500   | 08/28/2009    | 1FE                                      |
| 69361L-AH-4          | PSEG ENERGY HOLDINGS SR NOTES           |          | 09/14/2009    | EXCHANGED                            |                           | 1,999,106     | 2,000,000 | 1,996,460   | 1,998,781                               | 0  | 325                                     | 0   | 325                                      | 0  | 1,999,106                                      | 0  | 0                                | 0                             | 85,000   | 06/15/2011    | 3FE                                      |
| 748939-AA-3          | RESIDENTIAL ACCREDIT LOANS              |          | 09/25/2009    | MBS PAYDOWN                          |                           | 8,374         | 8,374     | 5,235       | 8,023                                   | 0  | 351                                     | 0   | 351                                      | 0  | 8,374  | 0  | 0                                | 0                             | 33   | 05/25/2036    | 5FE                                      |
| 74922M-AA-9          | RESIDENTIAL ACCREDIT LOANS              |          | 09/25/2009    | MBS PAYDOWN                          |                           | 40,818        | 40,818    | 21,779      | 38,727                                  | 0  | 2,091                                   | 0   | 2,091                                    | 0  | 40,818   | 0  | 0                                | 0                             | 165  | 07/25/2036    | 5FE                                      |
| 74922N-AA-7          | RESIDENTIAL ACCREDIT LOANS              |          | 09/25/2009    | MBS PAYDOWN                          |                           | 3,362         | 3,362     | 1,513       | 3,139                                   | 0  | 224                                     | 0   | 224                                      | 0  | 3,362  | 0  | 0                                | 0                             | 13   | 12/25/2036    | 6FE                                      |
| 74922O-AA-0          | RESIDENTIAL ACCREDIT LOANS              |          | 09/25/2009    | MBS PAYDOWN                          |                           | 5,900         | 5,900     | 2,946       | 5,561                                   | 0  | 339                                     | 0   | 339                                      | 0  | 5,900  | 0  | 0                                | 0                             | 24   | 09/25/2036    | 6FE                                      |
| 75115B-AA-7          | RESIDENTIAL ACCREDIT LOANS              |          | 09/25/2009    | MBS PAYDOWN                          |                           | 22,939        | 22,939    | 8,572       | 21,246                                  | 0  | 1,693                                   | 0   | 1,693                                    | 0  | 22,939   | 0  | 0                                | 0                             | 91   | 07/25/2036    | 5FE                                      |
| 75115V-AA-3          | RESIDENTIAL ACCREDIT LOANS              |          | 09/25/2009    | MBS PAYDOWN                          |                           | 19,912        | 19,912    | 12,414      | 19,020                                  | 0  | 892                                     | 0   | 892                                      | 0  | 19,912   | 0  | 0                                | 0                             | 79   | 11/25/2036    | 5FE                                      |
| 81744F-AZ-0          | SEQUOIA MORTGAGE TRUST                  |          | 09/21/2009    | MBS PAYDOWN                          |                           | 267           | 267       | 234         | 263                                     | 0  | 4                                       | 0   | 4  | 0  | 267  | 0  | 0                                | 0                             | 5  | 05/20/2034    | 1FE                                      |

E05

STATEMENT AS OF SEPTEMBER 30, 2009 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

| 1                    | 2                                     | 3       | 4             | 5                 | 6                         | 7             | 8          | 9           | 10                                      | Change in Book/Adjusted Carrying Value   |   |   |  |  | 16  | 17                                       | 18                               | 19                            | 20   | 21            | 22                                       |     |
|----------------------|---------------------------------------|---------|---------------|-------------------|---------------------------|---------------|------------|-------------|---|--|---|---|--|--|---|--|----------------------------------|-------------------------------|--|---------------|--|-----|
|                      |                                       |         |               |                   |                           |               |            |             |   | 11                                       | 12                                      | 13  | 14                                       | 15   |   |  |                                  |                               |  |               |  |     |
| CUSIP Identification | Description                           | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value  | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in B./A.C.V. (11 + 12 - 13) | Total Foreign Exchange Change in B./A.C.V. | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Maturity Date | NAIC Designation or Market Indicator (a) |     |
| 86359D-MN-4          | LEHMAN XS TRUST                       |         | 09/25/2009    | MBS PAYDOWN       |                           | 2,737         | 2,737      | 1,761       | 2,636                                   | 0  | 102                                     | 0   | 102                                      | 0  | 2,737   | 0  | 0                                | 0                             | 0  | 0             | 08/25/2035                               | 1FE |
| 86361W-AK-7          | STRUCTURED ASSET MORTGAGE INVESTMENTS |         | 09/25/2009    | MBS PAYDOWN       |                           | 18,821        | 18,821     | 10,080      | 18,157                                  | 0  | 663                                     | 0   | 663                                      | 0  | 18,821  | 0  | 0                                | 0                             | 0  | 0             | 10/25/2037                               | 5FE |
| 866810-AF-1          | SUN MICROSYSTEMS INC SR. NOTES        |         | 08/15/2009    | MATURITY          |                           | 2,000,000     | 2,000,000  | 1,990,940   | 1,999,211                               | 0  | 789                                     | 0   | 789                                      | 0  | 2,000,000                                     | 0  | 0                                | 0                             | 0  | 153,000       | 08/15/2009                               | 3FE |
| 86764P-AA-7          | SUNOCO INC NOTES                      |         | 09/01/2009    | MATURITY          |                           | 2,000,000     | 2,000,000  | 1,998,280   | 1,999,860                               | 0  | 140                                     | 0   | 140                                      | 0  | 2,000,000                                     | 0  | 0                                | 0                             | 0  | 155,000       | 09/01/2009                               | 2FE |
| 885220-GB-3          | THORNBURG MORTGAGE SECURITIES CMO     |         | 09/25/2009    | MBS PAYDOWN       |                           | 3,981         | 3,981      | 3,797       | 3,964                                   | 0  | 17                                      | 0   | 17                                       | 0  | 3,981   | 0  | 0                                | 0                             | 0  | 0             | 12/25/2044                               | 1FE |
| 3899999              | Bonds - Industrial and Miscellaneous  |         |               |                   |                           | 22,298,061    | 23,118,956 | 21,438,305  | 21,278,306                              | 0  | 636,662                                 | 0   | 636,662                                  | 0  | 21,914,968                                    | 0  | 383,093                          | 383,093                       | 1,421,010  | XXX           | XXX                                      |     |
| 8399997              | Bonds - Part 4                        |         |               |                   |                           | 22,798,061    | 23,618,956 | 21,938,305  | 21,778,306                              | 0  | 636,662                                 | 0   | 636,662                                  | 0  | 22,414,968                                    | 0  | 383,093                          | 383,093                       | 1,449,760  | XXX           | XXX                                      |     |
| 8399999              | Total - Bonds                         |         |               |                   |                           | 22,798,061    | 23,618,956 | 21,938,305  | 21,778,306                              | 0  | 636,662                                 | 0   | 636,662                                  | 0  | 22,414,968                                    | 0  | 383,093                          | 383,093                       | 1,449,760  | XXX           | XXX                                      |     |
| 8999999              | Total - Preferred Stocks              |         |               |                   |                           | 0             | XXX        | 0           | 0                                       | 0  | 0                                       | 0   | 0  | 0  | 0   | 0  | 0                                | 0                             | 0  | 0             | XXX                                      | XXX |
| 9799999              | Total - Common Stocks                 |         |               |                   |                           | 0             | XXX        | 0           | 0                                       | 0  | 0                                       | 0   | 0  | 0  | 0   | 0  | 0                                | 0                             | 0  | 0             | XXX                                      | XXX |
| 9899999              | Total - Preferred and Common Stocks   |         |               |                   |                           | 0             | XXX        | 0           | 0                                       | 0  | 0                                       | 0   | 0  | 0  | 0   | 0  | 0                                | 0                             | 0  | 0             | XXX                                      | XXX |
| 9999999              | Totals                                |         |               |                   |                           | 22,798,061    | XXX        | 21,938,305  | 21,778,306                              | 0  | 636,662                                 | 0   | 636,662                                  | 0  | 22,414,968                                    | 0  | 383,093                          | 383,093                       | 1,449,760  | XXX           | XXX                                      |     |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues ..... 0 .

E05.1

Schedule DB - Part A - Section 1

**NONE**

Schedule DB - Part B - Section 1

**NONE**

Schedule DB - Part C - Section 1

**NONE**

Schedule DB - Part D - Section 1

**NONE**



**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

| 1<br>Description | 2<br>Code | 3<br>Date<br>Acquired | 4<br>Rate of<br>Interest | 5<br>Maturity<br>Date | 6<br>Book/Adjusted<br>Carrying Value | 7<br>Amount of Interest<br>Due & Accrued | 8<br>Amount Received<br>During Year |
|------------------|-----------|-----------------------|--------------------------|-----------------------|--------------------------------------|--|-------------------------------------|
| <b>NONE</b>      |           |                       |                          |                       |                                      |  |                                     |
| 8699999 Totals   |           |                       |                          |                       | 0                                    | 0  | 0                                   |

E09